Inventory Removals Application HUD-52860

#### U.S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0075 (exp. 08/31/2023)

The information collection requirements contained in this document have been approved by the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520) and assigned OMB control number 2577-0075. There is no personal information contained in this application. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when disclosure is not required. In accordance with the Paperwork Reduction Act, HUD may not conduct or sponsor, and a person is not required to respond to, a collection of information unless the collection displays a currently valid OMB control number.

This general information is required to request HUD approval to remove public housing property (residential or non-residential) from public housing requirements, including use restrictions imposed under the Annual Contributions Contract (ACC) and the Declaration of Trust (DOT)/Declaration of Restrictive Covenants (DoRC). PHAs may request such HUD approval under the following laws: demolition and disposition (Section 18 of the 1937 Act and 24 CFR part 970); voluntary conversion (Section 22 of the 1937 Act and 24 CFR part 972); required conversion (Section 33 of the 1937 Act and 24 CFR part 972); homeownership (Section 33 of the 1937 Act and 24 CFR part 906); retentions under 2 CFR 200.311 (PIH Notice 2016-20 or subsequent notice); and eminent domain (PIH Notice 2012-8, or subsequent notice).

**Note**: This form requests general information only and PHAs are required to submit an additional addendum for the specific type of proposed removal. This form in addition to the applicable addendum are collectively known as the SAC application since these applications are processed by HUD's Special Applications Center (SAC). HUD will use this information to review PHA requests, as well as to track removals for other record keeping requirements. Responses to this collection of information are statutory and regulatory to obtain a benefit. The information requested does not lend itself to confidentiality. PHAs are required to submit this information electronically to HUD through the Inventory Removals Submodule of the Inventory Management System/PIH Information Center (IMS/PIC) system (or a later electronic system prescribed by HUD). IMS/PIC will assign each SAC application a "DDA" number.

This form does not apply to proposed removals (conversions) under HUD's Rental Assistance Demonstration (RAD) program; and the instructions for RAD application submissions via IMS/PIC is provided and governed by a separate OMB-approved HUD form.

of Hoch				
2. Name of Public Housing Agency (PHA): Dayton Metro Housing Auth. d/b/a Greater Dayton Premier Management				
OH005000005				
400 Wayne Ave, Dayton, OH 45410				
Angela Stearns				
937-910-7625	937-910-7625			
astearns@dmha.org	astearns@dmha.org			
other court order or agreement, including but not	☐ Yes			
ning how the proposed removal is consistent with	✓ No			
	Cleveland HUD Field Office			
ld Office who assisted PHA with application	Kendrick Cloud			
	): Dayton Metro Housing Auth. d/b/a Greater Daytor OH005000005 400 Wayne Ave, Dayton, OH 45410 Angela Stearns 937-910-7625			

Section 3: PHA Plan, Board Resolution, Environmental Review and Local Government Consultation						
<ol> <li>PHA Plan:         Year of PHA Plan that includes the removal action and approval date:     </li> </ol>	2022 Year:	October 25,2022 Approval Date:				

Section 2: N/A

Attach evidence that the removal action is included in the approved PHA Plan and approval date

**2. Board Resolution** that approves the removal action; and PHA's submission of removal application to HUD: Board Resolution Number: 7266 Board Resolution Date: 2/15/23

Attach a copy of signed PHA Board Resolution

3.	3. Environmental Review: Check the box for the entity that conducted the Environmental Review (ER):  ☐ HUD under 24 CF ☐ Responsible Entity Name of RE: City Date ER was conducted that a copy of HUD's approval of the Environmental Review (i.e. HUD-7)					Entity (RE City of D conducted	E) under 24 CF ayton, Ohio d:	•	
				nental Re	view (i.e. H	<i>UD-7015</i> .	16). See instri	ictions.	
4.	The PHA covers jurisdiction(s):			City of	f Dayton,	OH			
5.	Date(s) of letter(	s) of supp	ort from (local)	governr	nent officia	als: 1/13	/23		
	Attach copies of all letters of support from local government officials, along with a narrative description of the PHA's consultation (if applicable)								
Sect	ion 4: Description	of Existi	ng Developmen	t					
1.	Name of Develop	ment:					Hoch		
2.	Development Nur						OH00500000	)5	
3.	Date of Full Avai		OFA):				4/1/1970		
4.	Number of Resid	• `					1		
5.	Number of Non-F						0		
6.	Date Constructed		Buildings.				1970		
7.	Is the Developme		ed Site?				Yes V	No	
8.	Number of Build			es 3-nles	xes 4-nlexe	s other):	1	1110	
9.	Number of Types								
<b>).</b>	unit):	or Structi	ires (row nouses	, wark-up	umis, mgn	-1150	Walk-up		
10.	Total Acres in De	evelopmen	nt:				.15		
		- Clopinon		E1.1	1 /5: 11	, To	tal Units Being	g Used	m . trr t
11.	Existing Unit Distribution		General Occupancy		erly/Disable ignated Uni	ea	for Non-Dwel Purposes		Total Units in Development
	0 – Bedroom								
	1 – Bedroom		6					(	6
	2 – Bedrooms								
	3 – Bedrooms								
	4 - + Bedrooms Total								6
Atta	ch a description of	the distrik	ution of HEAS	naaassible	wite (bods	noom sign	unit tuna a a	l l	
Allac	n a description of	ine aistric	oution of UFAS t	iccessible	e uniis (bear	room size;	unu type, e.g.,	, товину с	or sensory)
Sec	tion 5: Description	n of Prone	osed Removal						
1.	1. Type of Removal Action(s) (e.g., Demolition, Disposition, Disposition to allow for Public Housing Mixed-Finance Modernization, Demolition and Disposition, DeMinimis Exception under Demolition, Voluntary Conversion, Required Conversion, Homeownership, Eminent Domain, Retention under 2 CFR part 200)								
2.	Proposed Action	by Unit	Type (e.g. bedro	oom size)	)				
Di	isting Unit stribution	General Occupan	Elderly/D	isabled	UFAS Mobility Units	UFAS Sensory Units	Total Units Used for N Dwelling I	lon-	Total Units in Development
	0 – Bedroom	6							
	$\frac{1 - Bedroom}{2 - Bedrooms}$	6							
	3 – Bedrooms								
	4 - + Bedrooms								
	Total				<u> </u>				6

3.	Proposed Action by Building Type		Buildings	to be Demo	lished Only	Buildi	ngs to	be Disposed of Only
	Residential Buildings					1		
	Non-Residential Buildings							
	Total Buildings							
If the	removal action is for only a portion of	prope	rty at a co	ntiguous si	e, attach a si	te map		
4.	<b>Total Acreage Proposed for Remova</b>	al (if a	pplicable)			.15		
	(a) Attach a description of the land (e	_						
	<ul><li>(b) Attach a copy of the recorded Declaration of Trust (DOT)/Deed of Restrictive Covenant (DoRC)</li><li>(c) If the removal action is for only a portion of property at a contiguous site, attach a site map.</li></ul>							
5.	Estimated Value of the Proposed Pr			rty at a con		<u>ittacn a si</u> 205,000	<i>te тар</i>	•
5.	(a) Was an independent appraisal con			ine the esti			ne?	✓ Yes No
	(b) If yes, date of appraisal and							103 110
	name of appraisar:  Date: 2/13/23 Name: Garland EP Crawford							
	(c) If not, describe other form of valuation used:							
Attac	ch an executive summary of the appraise	al or o	ther form	of valuation	ı			
6.	Timetable							
		Activ	vity					nated Number of <u>Days</u> ter HUD Approval:
(	a)Begin Relocation of Residents:	N/A	if vaca	ant or for n	on-dwelling b	uilding	90	**
(	b)Complete Relocation of Residents:	N/A	if vaca	ant or for n	on-dwelling b	uilding	180	
(	c) Execute Contract for Removal						180	
(	d) Removal of the property						365	
Sec	etion 6: Relocation							
1.	Number of Units Proposed for Remove SAC application: (Note: These numbers are not editable and		•					5
2.	Number of individual residents that the action:					·	<i>)</i>	5
Attac	ch a summary of the number of individu	al resi	dents estin	nated to be	displaced by	race and	nationa	al origin and a
	nary of households estimated by be disp							_
3.	Who will provide relocation counselin residents?	g and	advisory so	ervices to	✓ PHA staft ☐ Another I		tracted	by the PHA Describe:
	h a description of the relocation counse aced by this action	eling a	nd advisor	y services t	hat the will b	e provideo	d to res	idents who will be
4	What is the estimated costs of relocation	on and	moving e	xpenses	¢ 17 E	200		
r•	(including advisory services)?				\$ 17,5	000		
				Fund	tal Funds ling Source Y	Operating ear: 2022	2	)
5.	(including advisory services)?  What is the anticipated source of funds and moving expenses (including advised by the function of the functio	ic Hou ion 8 I ion 8 I iecked, Unit.	rvices)?  using. If cl HCV (exist HCV (new , number: If checke	Fund Non hecked, nurting resource award of T	tal Funds I tal tal Funds I ta	Operating Year: 2022 ands (described, number estion #7)	zribe:	)
<ul><li>5.</li><li>6.</li></ul>	(including advisory services)?  What is the anticipated source of funds and moving expenses (including advised by the function of the functio	ory ser lic Hou ion 8 I ion 8 I ecked, Unit. er (atta	rvices)?  Ising. If classing and the classing are classing. If classing are classically are classing are classically are classic	Fund Non hecked, nurting resource award of T d, number: tion). If ch	tal Funds Interpretate the tall funds tall funds Interpretate the tall funds	Operating Year: 2022 ands (described, number estion #7)	zibe: r:	)

7. Tenant Protection Vouchers (TPVs):     If the PHA is eligible to receive TPVs in connection with the proposed removal action, how many TPVs is the PHA requesting?  Attach a brief explanation supporting the TPV request. See PIR	Yes - Replacement TPVs.  If checked, number:  Yes - Relocation TPVs.  If checked, number:  No TPVs will be requested
notices). If the PHA is a public housing only-PHA, the PHA mi	· · · · · · · · · · · · · · · · · · ·
Section 7: Resident Consultation	
1. Will any residents be displaced or otherwise affected by the proposed removal action? If yes, date(s) PHA consulted versidents?	
Attach a narrative description of consultation process, along wantices; sign-in sheets; meeting minutes, print-out of written or	
2. Is there a Resident Council (at affected development)? If yes, name of Resident Council and dates PHA consulted	d it:
Attach a narrative description of consultation process, along we sheets; meeting minutes, print-out of written or email consultation.	
3. Is there a Resident Council (PHA-wide jurisdiction)? If yes, name of Resident Council and dates PHA consulted	d it:  ☐ Yes
Attach a narrative description of consultation process, along w sheets; meeting minutes, print-out of written or email consultation	
<b>4.</b> Date(s) PHA consulted with the Resident Advisory Board (as defined in 24 CFR 903.13)	Name of RAB: Metro-Wide Date(s): 8/18/2018  N/A to removal action
Attach a narrative description of consultation process, along wi sheets; meeting minutes, print-out of written or email consultati	
<b>5.</b> Did the PHA receive any written comments from resident resident groups/organizations during the consultation production	
If yes, attach comments received, along with an evaluation by the	he PHA
Section 8: N/A	
Section 9: PHA Certification of Compliance	
Acting on behalf of the Board of Commissioners of the PHA, PHA official, I approve the submission of this SAC Applications property from public housing use restriction, of vertifications, agreements with, and assurances to the Dep connection with the submission of this SAC application and  1. All information contained in this SAC application (including	ation known as DDA # for removing public which this document is a part, and make the following partment of Housing and Urban Development (HUD) in the implementation thereof:
HUD-52860 addendums) is true and correct as of today's date	

# general non-discrimination and equal opportunity requirements listed at 24 CFR 5.105(a), as well as the duty to affirmatively further fair housing (AFFH) related to this SAC application. AFFH includes ensuring that the proposed inventory removal development is not in conflict with fair housing goals and strategies in my agency's PHA or MTW Plan, and is consistent with my agency's obligation to AFFH, certification and supporting activities. The PHA conducted the submission requirements of this SAC application (including removal justification; resident consultation, etc.) in conformity with Title

2. Resident demographic data in the IMS/PIC system is updated and current as of the date of the submission of this SAC

3. The PHA will comply with all applicable fair housing and other civil rights requirements, including but not limited to HUD's

application.

- VI of the Civil Rights Act of 1964, the Fair Housing Act, Section 504 of the Rehabilitation Act of 1973, title II of the Americans with Disabilities Act of 1990, state or local accessibility requirements, and other applicable civil rights laws. If HUD approves this SAC application, the PHA will carry out and implement this removal action (including relocation, if applicable), in conformity with all applicable civil rights requirements. The requirements for AFFH can be found at 24 CFR §§ 5.150-5.152, 5.154, 5.156, 5.158, 5.160, 5.162, 5.164, 5.166, 5.168, and 5.169-5.180.
- **4.** The removal action proposed in this SAC application does not violate any remedial civil rights order or agreements, conciliation agreements, voluntary compliance agreements, final judgments, consent decrees, settlement agreements or other court orders or agreements to which the PHA is a party. If the PHA is operating under such a document, it must indicate this by uploading a document to the SAC application that provides a citation to the document and explains how the proposed demolition or disposition is consistent with such document.
- **5.** If the PHA is a non-qualified PHA under the Housing and Economic Recovery Act of 2008 (HERA), it has complied with the PHA Plan requirements regarding the proposed removal action at 24 CFR part 903 and the applicable statutory removal authority. For instance, if the removal action is a demolition or disposition, the PHA must describe the demolition or disposition in its PHA Plan or in a Significant Amendment to that PHA Plan and that description must be substantially identical to the description in the SAC application. If the PHA is a qualified PHA, the PHA certifies that it has discussed the removal action at a public hearing.
- **6.** The PHA has conducted all applicable resident consultation and will conduct all relocation activities associated with this SAC application in a manner that is effective for persons with hearing, visual, and other communication-related disabilities consistent with Section 504 of the Rehabilitation Act of 1973 (24 CFR 8.6) and with 49 CFR 24.5, and as applicable, the Americans with Disabilities Act of 1990. The PHA will take reasonable steps to ensure meaningful access to their programs and activities for persons who have limited ability to read, speak, or understand English i.e., individuals who have limited English proficiency (LEP).
- 7. The PHA will comply with all applicable Federal statutory and regulatory requirements and other HUD requirements, including applicable PIH Notices, in carrying out the implementation this SAC application, as approved by HUD. The PHA specifically certifies that the property proposed for removal in this SAC application is in compliance with Declaration of Trust (DOT) or Declaration of Restrictive Covenants (DoRC) requirements.
- 8. The PHA will comply with the terms and conditions of any HUD approval that HUD may issue for this SAC application, including requirements applicable to future use, record-keeping and reporting; and will specifically retain records of the SAC application and its implementing actions of HUD's approval of this SAC application for a period of not less than 3 years following the last required action of HUD's approval. The PHA further certifies that it will make such records available for inspection by HUD, the General Accountability Office and the HUD Office of Inspector General. If the PHA wants to make any material changes from what it described in its SAC application and/or HUD's approval of the SAC application, it will request HUD approval for such changes, in accordance with applicable HUD guidance.
- **9.** The PHA will not take any action to remove or otherwise operate the property proposed for removal outside of public housing requirements until it receives written approval of this SAC application from HUD.
- **10.** If any units proposed for removal by this SAC application are subject to an Energy Performance Contracting (EPC), the PHA agrees to comply with additional instructions provided by HUD regarding the EPC and will not take any steps to implement this SAC application (if approved by HUD), without receiving confirmation from HUD that all applicable EPC requirements are satisfied.
- **11.**If any units proposed for removal by this SAC application are subject to a Capital Fund Financing Plan (CFFP) or other Section 30 debt, the PHA agrees to comply with additional instructions provided by HUD regarding the CFFP or other Section 30 and will not take any steps to implement this application (if approved by HUD), without receiving confirmation from HUD that all applicable CFFP or other Section 30 requirements are satisfied.
- **12.**If the PHA is in the process of removing all of its public housing units from its ACC low-rent inventory through this or other SAC applications and/or other pending removal actions, including the Rental Assistance Demonstration (RAD) program, the PHA agrees to comply with additional instructions provided by HUD regarding the close-out of its public housing portfolio.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official	Jennifer N. Heapy		
Official Title:	Chief Executive Officer		
Signature:	Jennifer N. Heapy Dec considered by Jennifer N. Heapy Dec considered r. Heapy, o. ou. email=Pleasypigdgm.org. c=U5		
Date:	July 17, 2023		

#### Form HUD-52860 Instructions

#### **Demolition and Disposition Addendum**

HUD-52860-A

**U.S. Department of Housing** and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0075 (exp. 08/31/2023)

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Section	Section 1. Demolition					
1.	demolition of	oval action include to all or a portion of a (AMP) or other publ		<ul> <li>☐ Yes ✓ No</li> <li>If yes:</li> <li>☐ All units at a development site</li> <li>☐ A portion of units at a development site</li> <li>☐ Non-dwelling property at a development site</li> <li>☐ Non-dwelling property not at a development site (e.g. central PHA administrative building)</li> </ul>		
	If yes, complete questions 2-6 of this section. If no, move on to section 2.					
2.	What is the e	stimated demolition	cost?	\$		
3.	What is the a demolition co	nticipated source of a	funds for the	☐ Capital Funds ☐ CDBG ☐ Operating Funds ☐ Fiscal Year: ☐ Non-Public Housing Funds (describe: )		
4.	What is the judemolition?	ustification for the	Obsolete Obsolete De Mini	e - Physical Condition e - Location e - Other Factors imis Demolition (the lesser of 5 units or 5 percent of the total public housing any 5-year period)		
with 24 narrati	Attach a narrative statement describing the justification for demolition, along with other supporting documentation, in accordance with 24 CFR part 970 and PIH Notice 2018-04 (or any successor notice). If the demolition is for a portion of a development, the narrative statement must specifically address how the demolition will help to ensure the viability of the remaining portion of the development.					
5.	Cost-test:			ent supporting evidence that no reasonable program of modifications is lic housing development (or portion thereof) to useful life.		
	Attach a completed HUD-52860-B, narrative statement, and other supporting documentation as described in the instructions					

	osition		
	☐ Condit	ions in Surrounding Area: 24 CFR 970.17	(a)
	l	Health and/or Safety Obsolete	
1. What is	the More I	☐ Infeasible Operation  Efficient/Effective Low-Income Housing: 2	24 CFR 970 17(b)
		terests of PHA and Residents & Consister	
	0		e Needs of the Development (after Date of Full
	Availa	bility "DOFA")	•
			Incidental to, or does not Interfere with, the
Attach a narrat		aued Operation of the Remainder of the De	ith other supporting documentation, in accordance
		g the justification for disposition, along w 2018-04(or any successor notice).	un omer supporting documentation, in accordance
			, complete Section 1 (Demolition) of this form.
		a. Public Bid FMV Sa	ile
b. Negotiated Sale at FMV			
			r other Transfer at FMV
2. Method	l of Disposition	d. Negotiated Sale or	
		e. Negotiated Sale at I	pelow FMV r other Transfer at below FMV
		g. Land-Swap	Tother Transfer at below PWV
Attach a descrip	otion of the method of	disposition (e.g. sale or ground lease term.	s: helow FMV disposition)
-			nding (under applicable State law) of the proposed
		hat the entity is recognized under State lav	
		ty the PHA's instrumentality as defined	☐ Yes <b>✓</b> No
	CFR 905.604(b)(3)? ensurate Public Benefi	·	
		s at or below FMV, the PHA must demons	trate a commensurate public benefit
			lance with 24 CFR 970.19 and PIH Notice 2018-04
(or any	successor notice).		
S. d. 2 D.	1		
Section 3. Pro	PAAGE		
1 W/:11 +b		a from this diamonition?	■ Vac ■ No
	e PHA realize proceed	s from this disposition?	✓ Yes No
2. If PHA	e PHA realize proceed		Yes No  **
2. If PHA gross a	e PHA realize proceed answered yes to quest and net proceeds		<b>1 3 2</b> 0 5 , 0 0 0 - \$ 3 1 , 8 0 0 = \$ <b>1 7 3 , 2 0 0 ✓</b> Yes \$ (estimated amount)
2. If PHA gross a 3. Is the P	e PHA realize proceed answered yes to quest and net proceeds HA requesting to use	gross proceeds for relocation costs?	<b>18 2</b> 0 5 , 0 0 0 - \$ 3 1 , 8 0 0 = \$ <b>1 7 3 , 2 0 0 ✓</b> Yes \$ (estimated amount)  No \$17,500
<ul><li>2. If PHA gross a</li><li>3. Is the P</li><li>4. Is the P</li></ul>	answered yes to quest and net proceeds HA requesting to use	ion #1, indicate the estimated amount of 1	\$\mathbb{2} \cdot 0 5 ,0 0 0 - \$\frac{3}{3} 1 ,8 0 0 = \$\frac{1}{3} \cdot \cdot 2 \cdot 0 \\  \$\sqrt{Yes}\$ \$ (estimated amount)  \$\sqrt{No}\$ Yes \$ (estimated amount)
<ul><li>2. If PHA gross a</li><li>3. Is the P</li><li>4. Is the P disposi</li></ul>	answered yes to quest and net proceeds HA requesting to use HA requesting to use tion?	gross proceeds for relocation costs?  gross proceeds for reasonable costs of	■ \$\mathbb{R}\$ 0 5,000 - \$\frac{3}{3}1,800 = \$\mathbb{173,200}\$   Yes \$ (estimated amount)  No \$\mathbb{17,500}\$  Yes \$ (estimated amount)  No \$\mathbb{14,300}\$
<ul><li>2. If PHA gross a</li><li>3. Is the P</li><li>4. Is the P disposi</li></ul>	answered yes to quest and net proceeds HA requesting to use HA requesting to use tion?	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation	#
<ul><li>2. If PHA gross a</li><li>3. Is the P</li><li>4. Is the P disposi</li></ul>	answered yes to quest and net proceeds HA requesting to use HA requesting to use tion?	gross proceeds for relocation costs?  gross proceeds for reasonable costs of	\$\mathbb{R}\$ 0 5 ,0 0 0 - \$\hat{3} 1 ,8 0 0 = \$\hat{173},200\$   \$\mathbb{Q}\$ Yes \$ (estimated amount)  \$\mathbb{Q}\$ Yes \$ (estimated amount)  \$\mathbb{Q}\$ No \$\hat{14,300}   **The describing the reasonable costs*  **Output Describing the r
<ul><li>2. If PHA gross a</li><li>3. Is the P</li><li>4. Is the P disposi</li></ul>	answered yes to quest and net proceeds HA requesting to use HA requesting to use tion?	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP)  Loan for development of F  Section 8 PBV Unit Development	#
<ul><li>2. If PHA gross a</li><li>3. Is the P</li><li>4. Is the P disposi</li></ul>	answered yes to quest and net proceeds HA requesting to use HA requesting to use tion?	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP  Loan for development of F  Section 8 PBV Unit Development  Loan for development of F	#
<ul> <li>2. If PHA gross a</li> <li>3. Is the P</li> <li>4. Is the P disposi</li> <li>If yes, a</li> </ul>	answered yes to quest answered yes to quest and net proceeds HA requesting to use HA requesting to use tion?	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP  Loan for development of F  Section 8 PBV Unit Development  Loan for development of F  Supportive Services for Residents	#
<ol> <li>If PHA gross a</li> <li>Is the P</li> <li>Is the P disposi</li> <li>If yes, a</li> <li>If the P</li> </ol>	answered yes to quest and net proceeds HA requesting to use HA requesting to use tion?  ttach a brief narrative	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP  Loan for development of F  Section 8 PBV Unit Development  Loan for development of F  Supportive Services for Residents  Costs of Converting Public Housin  Assistance Demonstration (RAD)	State 2 0 5 , 0 0 0 - \$ 3 1 , 8 0 0 = \$ 1 7 3 , 2 0 0  ✓ Yes \$ (estimated amount)  ✓ No \$17,500  ✓ Yes \$ (estimated amount)  ✓ No \$14,300  For describing the reasonable costs  O Uses  O Use
<ol> <li>If PHA gross a</li> <li>Is the P</li> <li>Is the P disposi</li> <li>If yes, a</li> <li>If the P proceed</li> </ol>	answered yes to quest answered yes to quest and net proceeds HA requesting to use the transfer of the transfer	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP)  Loan for development of F  Section 8 PBV Unit Development  Loan for development of F  Supportive Services for Residents  Costs of Converting Public Housin  Assistance Demonstration (RAD)  Section 8 HCV Shortfalls	State 2 0 5 , 0 0 0 - \$ 3 1 , 8 0 0 = \$ 1 7 3 , 2 0 0  ✓ Yes \$ (estimated amount)  ✓ No \$17,500  ✓ Yes \$ (estimated amount)  ✓ No \$14,300  For describing the reasonable costs  O Uses  O Use
<ul> <li>2. If PHA gross a</li> <li>3. Is the P</li> <li>4. Is the P disposi</li> <li>If yes, a</li> <li>5. If the P proceed how do</li> </ul>	answered yes to quest and net proceeds HA requesting to use the track a brief narrative that will realize net the from this disposition es the PHA propose to	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP)  Loan for development of F  Section 8 PBV Unit Development  Loan for development of F  Supportive Services for Residents  Costs of Converting Public Housin  Assistance Demonstration (RAD)  Section 8 HCV Shortfalls  Operation of Section 8 program	Yes \$ (estimated amount)  No \$17,500  Yes \$ (estimated amount)  No \$14,300  No \$14,300  On describing the reasonable costs  Uses Public Housing Units  PBV units  g Units to Project-Based Section 8 under the Rental  Program
<ul> <li>2. If PHA gross a</li> <li>3. Is the P</li> <li>4. Is the P disposi</li> <li>If yes, a</li> <li>5. If the P proceed how do</li> </ul>	answered yes to quest answered yes to quest and net proceeds HA requesting to use the transfer of the transfer	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP  Loan for development of F  Section 8 PBV Unit Development  Loan for development of F  Supportive Services for Residents  Costs of Converting Public Housin  Assistance Demonstration (RAD)  Section 8 HCV Shortfalls  Operation of Section 8 program  Operation of Public Housing program	Yes \$ (estimated amount)  No \$17,500  Yes \$ (estimated amount)  No \$14,300  No \$14,300  On describing the reasonable costs  Uses Public Housing Units  PBV units  g Units to Project-Based Section 8 under the Rental  Program
<ul> <li>2. If PHA gross a</li> <li>3. Is the P</li> <li>4. Is the P disposi</li> <li>If yes, a</li> <li>5. If the P proceed how do</li> </ul>	answered yes to quest and net proceeds HA requesting to use the track a brief narrative that will realize net the from this disposition es the PHA propose to	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP)  Loan for development of F  Section 8 PBV Unit Development of F  Supportive Services for Residents  Costs of Converting Public Housing  Assistance Demonstration (RAD)  Section 8 HCV Shortfalls  Operation of Section 8 program  Operation of Public Housing program  Operation of Section 8 Units  Modernization of Section 8 Units	Yes \$ (estimated amount)  No \$17,500  Yes \$ (estimated amount)  No \$14,300  Pon describing the reasonable costs  Uses Public Housing Units  PBV units  g Units to Project-Based Section 8 under the Rental Program  PBV Units
<ul> <li>2. If PHA gross a</li> <li>3. Is the P</li> <li>4. Is the P disposi</li> <li>If yes, a</li> <li>5. If the P proceed how do</li> </ul>	answered yes to quest and net proceeds HA requesting to use the track a brief narrative that will realize net the from this disposition es the PHA propose to	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP)  Loan for development of F  Section 8 PBV Unit Development  Loan for development of F  Supportive Services for Residents  Costs of Converting Public Housing Assistance Demonstration (RAD)  Section 8 HCV Shortfalls  Operation of Section 8 program  Operation of Public Housing program  Operation of Public Housing program  Operation of Section 8 Units  Loan for modernization of  Other Statutorily Eligible Uses:	Yes \$ (estimated amount)  No \$17,500  Yes \$ (estimated amount)  No \$14,300  No \$14,300  On describing the reasonable costs  Uses  Public Housing Units  PBV units  TPBV Units  (describe)
<ul> <li>2. If PHA gross a</li> <li>3. Is the P</li> <li>4. Is the P disposi</li> <li>If yes, a</li> <li>5. If the P proceed how do</li> </ul>	answered yes to quest and net proceeds HA requesting to use the track a brief narrative that will realize net the from this disposition es the PHA propose to	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP)  Loan for development of F  Section 8 PBV Unit Development of F  Supportive Services for Residents  Costs of Converting Public Housing  Assistance Demonstration (RAD)  Section 8 HCV Shortfalls  Operation of Section 8 program  Operation of Public Housing program  Operation of Public Housing program  Operation of Section 8 Units  Loan for modernization of  Other Statutorily Eligible Uses:  To Be Determined (TBD) (PHA modernization)	Yes \$ (estimated amount)  No \$17,500  Yes \$ (estimated amount)  No \$14,300  Pon describing the reasonable costs  Uses Public Housing Units  PBV units  g Units to Project-Based Section 8 under the Rental Program  PBV Units
<ul> <li>2. If PHA gross a</li> <li>3. Is the P</li> <li>4. Is the P disposi</li> <li>If yes, a</li> <li>5. If the P proceed how do use the</li> </ul>	answered yes to quest answered yes to quest and net proceeds HA requesting to use the transfer of the transfer	gross proceeds for relocation costs?  gross proceeds for reasonable costs of  budget, or other supporting documentation  Public Housing Capital Fund (CFP)  Loan for development of F  Section 8 PBV Unit Development  Loan for development of F  Supportive Services for Residents  Costs of Converting Public Housing Assistance Demonstration (RAD)  Section 8 HCV Shortfalls  Operation of Section 8 program  Operation of Public Housing program  Operation of Public Housing program  Operation of Section 8 Units  Loan for modernization of  Other Statutorily Eligible Uses:	Yes \$ (estimated amount)  No \$17,500  Yes \$ (estimated amount)  No \$14,300  In the reasonable costs  Uses  Public Housing Units  BY Units  Gunits to Project-Based Section 8 under the Rental Program  Pr

Section	Section 4. Offer of Sale to Resident Organization (Disposition Only)				
1.	Yes ✓ No  970.9(b)(3)(i): local government requests to acquire vacant land less than 2 acres in order to build or expand public services  970.9(b)(3)(ii): PHA seeks disposition to develop a facility to benefit low-income families  970.9(b)(3)(iii): the units have been legally vacated (HOPE VI, 24 CFR part 971 or 972)  970.9(b)(3)(iv): the units are distressed units subject to Section 33 required conversion  970.9(b)(3)(v): property proposed for disposition is non-dwelling  Other: PHA requests that HUD consider another exception to 970.9(b)(1)				
	If exercising an exception, attach a narrative statement or documentation supporting the exception in accordance with $970.9(b)(4)$ . If not exercising an exception, complete questions #2-6 of this Section 4.				
2.	<ol> <li>Name(s) of all established eligible organizations as defined by 24 CFR 970.11 (e.g. resident organizations, eligible resident management corporations as defined in 24 CFR part 964, and nonprofit organization acting on behalf of residents at a development.</li> </ol>				
	Attach a narrative explanation of	how the PHA deter	rmined the entities identified		
3.	Date(s) the PHA sent an initial wr organization in accordance with 2		o each established eligible		
	Attach a copy of the initial written	notification to each	ch established eligible organizati	ion	
4.	Did the PHA receive a written exp by an established eligible organiza		t in accordance with 24 CFR 970	.11	☐ Yes ☐ No
	If yes, attach a copy of the express	ion of interest by a	any eligible established organiza	tion	
5.	5. Did the PHA receive a proposal to purchase from an established eligible organization within 60-days of receiving the established eligible organization's expression of interest?				
	If yes, attach a copy of the propose	al to purchase from	n an established eligible organiz	ation	
6.	Did the PHA accept the proposal t	to purchase?	Yes No N/A (PHA did not receive a	propos	sal to purchase)
	Attach a narrative explanation of why the PHA accepted or rejected the proposal to purchase				

#### **Section 5. PHA Certification**

#### For SAC applications submitted under 24 CFR part 970:

- 1) If this SAC application includes a demolition action, I certify that the proposed development (units or other property) meets the obsolescence criteria of 24 CFR 970.15 as specifically described in this SAC application. I further certify that such obsolescence makes any units proposed for demolition unsuitable for housing purposes and that no reasonable program of modification is cost-effective to return the development to its useful life;
- 2) If this SAC application includes a demolition for only a portion of the buildings/units at a development on a contiguous site, the PHA certifies that the partial demolition will help to ensure the viability of the remaining portion of the development;
- 3) If this SAC application includes a disposition action for public housing units, the PHA is justified in disposing of the development or other public housing property in accordance with the specific criteria of 24 CFR 970.17, as specifically described in this SAC application;
- 4) The PHA will comply with all applicable relocation requirements of 24 CFR 970.21; and
- 5) The PHA will use gross and net proceeds it receives from the disposition in accordance with the requirements of 24 CFR 970.19 and the HUD approval.

#### For De Minimis Demolitions:

- 1) The units proposed for demolition meet the criteria of Section 18 because they are beyond repair or the space occupied by the units will be used for meeting the service or other needs of public housing residents; and
- 2) The units proposed for demolition do not exceed the statutory maximums of five percent of my PHA's total housing stock, or five dwelling units, whichever is less, in any 5-year period.

I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.

**Warning:** HUD will prosecute false claims and statements. Conviction may result in criminal and/or civil penalties. (18 U.S.C. 1001, 1010, 1012; 31 U.S.C. 3729, 3802)

Name of Authorized Official	Jennifer N. Heapy
Title	Chief Executive Officer
Signature	Jennifer N. Heapy Disc.ms/Jennifer N. Heapy Disc.ms/Jennifer N. Heapy, o, ou, email-speapy@gdpm.org, causes Laux 223.07.17.1751.48-0400'
Date	July 17, 2023

ection 3 nnual Pl			
<b>Section</b> approval	<b>Line 1:</b> Attach evidence that the rendate	noval action is included in the app	proved PHA Plan and
	proved GDPM's FY22 Annual Plan and relevant sections of the Annua		of the



### U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT Public Housing

Cleveland Office, Region V – Midwest Region 1001 Lakeside, Suite 350 Cleveland, OH 44114 Phone (216) 357-7900 FAX (216) 357-7916 clevelandpublichousing@hud.gov

October 25, 2022

Jennifer Heapy
Executive Director
Dayton Metropolitan Housing Authority dba Greater Dayton Premier Management
400 Wayne Avenue
Dayton, OH 45410

SUBJECT: Dayton MHA dba GDPM FYB 7/01/2022 Annual PHA Plan Submission

Dear Ms. Heapy:

The purpose of this letter is to inform you that the Dayton Metropolitan Housing Authority (MHA) dba Greater Dayton Premier Management's (GDPM) Annual PHA Plan submission for the Fiscal Year beginning July 1, 2022, is hereby approved. This approval does not constitute an endorsement of the strategies and policies outlined therein. In providing assistance to families under programs covered, Dayton MHA dba GDPM will comply with the rules, standards, and policies established in that approved plan. All required attachments and documents must be made available for review and inspection at the principal office of the Dayton MHA dba GDPM during normal business hours.

By signing the PHA Certifications of Compliance with PHA Plans and Related Regulations, Dayton MHA dba GDPM is certifying to comply with the requirements of Section 3 as it applies to Public Housing programs that receive: (1) developmental assistance; (2) operating assistance; or (3) modernization grants. Section 3 activities must be reported on form HUD-60002 at <a href="https://www.hud.gov/section3">www.hud.gov/section3</a>.

Lastly, we would remind the Authority that by signing the form HUD-50077-CR, Dayton MHA dba GDPM is certifying to affirmatively further fair housing. This means that Dayton MHA dba GDPM will: (1) examine their programs; (2) identify any impediments to housing choice within those programs; (3) address those impediments in a reasonable fashion in view of available resources; and (4) maintain records reflecting any actions to affirmatively further fair housing.

Please note that this approval **does not** constitute a Rental Assistance Demonstration (RAD) PHA Plan approval. The submitted Annual PHA Plan is not in compliance with PIH Notice 2019-23(HA), Rental Assistance Demonstration-Final Implementation, Revision 4. Please ensure that all items listed in Attachment 1D of said Notice are included in the Plan. Dayton MHA dba GDPM may find it helpful to utilize the sample provided in the Notice to ensure that all items are accurately reflected. The following items were not reflected in the plan:

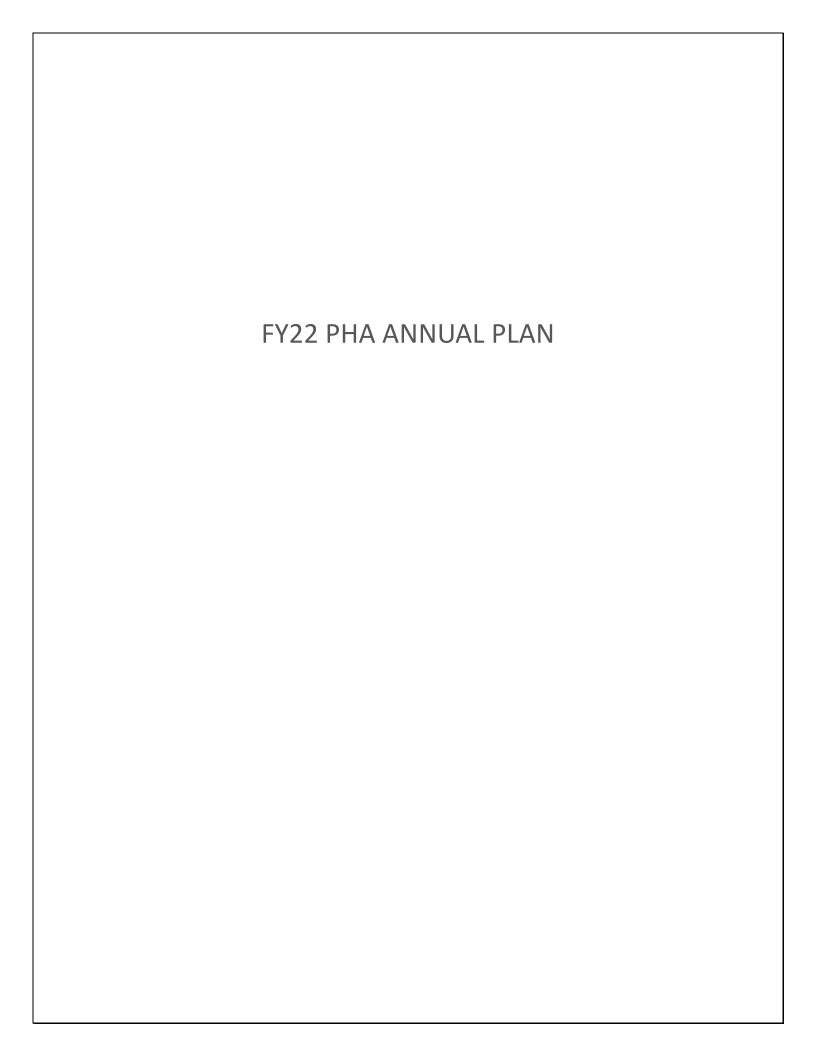
- FSS and ROSS-SC Programs (1.6C4)
- Resident Participation and Funding (1.6C5)
- Jobs Plus (1.6C8)
- When Total Tenant Payment Exceeds Gross Rent (1.6C9)
- Correct RAD PIH Notice not reflected
- Requirements of Section 5.2 of Notice PIH 2016-17 certifying conversion complies with applicable site selection and neighborhood reviews and procedures have been followed
- Indication if Replacement Housing Factor (RHF) funds will be used and estimated impact due to conversion plans
- Correct number of public housing units; 2,574 as of the effective date of the PHA Plan (07/01/2022)

Should you have any questions, please contact Karen Baird at <u>karen.s.baird@hud.gov</u> or at (216) 357-7783.

#### Sincerely,



Susan M. Zanghi Division Director Cleveland Office of Public Housing



Address	Project #	Bedroom Size	Unit #	Building No.
2005 Val Vista	ОН005000010	5	522001	22A
1617 Liscum	ОН005000010	4	527001	27A
4826 Burkhardt	ОН005000010	3	525001	25A
2056 Hickorydale	ОН005000010	3	522004	22D
1706 Hannibal Court	ОН005000010	4	533001	33A
1822 Ditzel	ОН005000010	5	533002	33B
3000 Germantown	ОН005000010	4	533003	33C

#### Disposition – HOCH, Willow, Superba, Winters, Gettysburg

GDPM intends to seek disposition or demolition approval of the following properties:

AMP	Address	#of
		Units
005OH000004	3004-3005 Superba	24
005OH000005	261 Hoch	6
005OH000005	619 Willow	6
005ОН000003	138 N. Gettysburg	5
005ОН000003	436-440 Winters	6
005OH000005	443 Quitman	6

The units are obsolete as to physical condition and location and retention of the units is not in the best interest of the residents and GDPM. Further, disposition is consistent with GDPM's goals, the PHA 5YR Plan and is otherwise consistent with the 1937 Act. GDPM may seek disposition through the di minimis exception for up to 5 of the units. GDPM intends to dispose of the properties by sale at Fair Market Value. If GDPM is unable to dispose of the properties at Fair Market Value, it will dispose of the properties via public auction. If eligible, GDPM will seek TPV's, Asset Repositioning Fees (ARF) and Demolition Disposition Transition Funds (DDTF).

*Disposition of Vacant Parcels:* GDPM owns several vacant real estate parcels in Montgomery County Ohio. A list of identified parcels is included that may be disposed, Attachment #3. GDPM may seek to identify any GDPM owned vacant parcels that are in excess of the need of GDPM. GDPM will evaluate the feasibility of disposition of the lots. GDPM may seek authorization from the HUD Special Applications Center in order to dispose of some or all of the parcels. Disposition

Page 10 of 26 form HUD-50075-ST (03/31/2024)

may be by sale at fair market value, by sale at less than fair market value, if the intended land use would be considered to have a commiserate public benefit, for sale by public auction, of GDPM may participate in a 'land-swap' in an interested party has a property of similar value and acquisition of such property would result in a benefit to GDPM and/or it's residents.

**HOPE VI Vacant Parcels**: There are an estimated 18 vacant parcels covering an estimated 3-4 acres of the GDPM HOPE VI Revitalization area. GDPM may evaluate the feasibility of disposition of these vacant lots as well as the remaining vacant lots within GDPM's Asset Management inventory, such as Dunbar Manor, Arlington Courts and all parcels listed in Attachment #3.

Disposition of Arlington Courts 0050H000006 GDPM may seek authorization from the HUD Special Applications Center in order to dispose of some or all of the parcels associated with the Arlington Courts land. Disposition may be by sale at fair market value, by sale at less than fair market value, if the intended land use would be considered to have a commiserate public benefit, for sale by public auction, of GDPM may participate in a 'land-swap' in an interested party has a property of similar value and acquisition of such property would result in a benefit to GDPM and/or its residents.

Disposition of Dunbar Manor 0050H020 GDPM may seek authorization from the HUD Special Applications Center in order to dispose of some or all of the parcels associated with the Dunbar Manor land. Disposition may be by sale at fair market value, by sale at less than fair market value, if the intended land use would be considered to have a commiserate public benefit, for sale by public auction, of GDPM may participate in a 'land-swap' in an interested party has a property of similar value and acquisition of such property would result in a benefit to GDPM and/or its residents.

#### RAD Properties and RAD/ Section 18 Blending – Disposition:

Pursuant to HUD-Notice PIH 2018-04 *Demolition and/or disposition of public housing property, eligibility for tenant-protection vouchers and associated requirements*, GDPM intends to seek HUD approval for up to the maximum percentage allowable for all eligible RAD units to be disposed of under Section 18 of the U.S. Housing Act. The disposition will enable GDPM to project-base a percentage of the units outside of RAD. GDPM also intends to utilize HUD's di minimis disposition tool under RAD and set-forth in Notice PIH 2018-04 which allows an additional 5% of the units to be converted to the PBV program outside of RAD.

Di Minimis Exception to RAD Properties & Disposition According to HUD Notice PIH-2019-23, Rev 4 RAD Final Implementation Notice, conversions may not result in a reduction of the number of assisted units, except by a de minimis amount, defined as no more than the greater of five percent of the number of project or portfolio units under ACC immediately prior to conversion or five units. For each of its RAD properties, GDPM may reduce the number of RAD units by up to 5%. In these cases, GDPM intends to dispose of the properties at less than fair market value in order to apply project-based vouchers to the properties under GDPM's Section 8 HCV/PBV Program. Any residents residing in units converting to PBV outside of RAD in the RAD developments will be afforded the same benefits and rights as the residents in the RAD units including the right to return.

**Disposition-Scattered Sites Units:** In accordance with HUD Notice PIH 2018-04 Demolition and/or disposition of public housing property, eligibility for tenants-protection vouchers and associated requirements, GDPM intends to dispose of the following scattered sites properties:

Address	AMP	# of Units
1204 Waterviliet	4	4
5531-5537 Fisher Drive	5	4
5330-5336 Hilgeford	5	4
1250-56 Governors Square	6	4

Hoch
Section 3 Line 2
Board Resolution

**Section 3 Line 2: Board Resolution** that approves the removal action; and PHA's submission of removal application to HUD:

Board Resolution Number: 7266

Board Resolution Date: 2/15/23

Attach a copy of the signed PHA Board Resolution.

Board Resolution attached.



## GREATER DAYTON PREMIER MANAGEMENT DAYTON, OHIO

#### MINUTES OF A REGULAR MEETING

#### **FEBRUARY 15, 2023**

The Commissioners of Greater Dayton Premier Management met in regular **Local Housing Authority (LHA)** Meeting at 1:36 p.m. on Wednesday, February 15, 2023 at 400 Wayne Avenue, Dayton, Ohio. Senior Staff members attended the monthly meeting by telephonic conference due to COVID-19.

Those Commissioners present were as follows:

Sherry Gale, Chairperson Brian Dershem Brian Weaver Lola Smith

Chairperson Gale declared a quorum and called the meeting to order at 1:36 p.m.

The Minutes of a Regular LHA Meeting, held on January 18, 2022 were presented for approval.

Commissioner Weaver moved authorization be granted; Commissioner Dershem seconded;

Motion passed with the following roll call: Ms. Gale, Yea; Mr. Dershem, Yea; Mr. Weaver, Yea and Ms. Smith, Yea.

The Chairperson thereupon declared said Motion be carried and said Resolution adopted.

The following Resolution was introduced by Chairperson Gale, read in full, and considered by the Commissioners.

#### **RESOLUTION NO. 7266**

# ADOPT A RESOLUTION AUTHORIZING THE SUBMISSION OF A SECTION 18 DISPOSITION APPLICATION FOR THE SALE OF GETTYSBURG, WILLOW, WINTERS, SUPERBA AND HOCH (47 UNITS) AND TO USE ANY PROCEEDS FOR REDEVELOPMENT ACTIVITIES

**BE IT RESOLVED** the Commissioners have authorized the submission of a Section 18 Disposition application for the sale of Gettysburg, Willow, Winters, Superba and Hoch (47 units) and to use any proceeds for redevelopment activities.

Commissioner Weaver moved authorization be granted; Commissioner Dershem seconded;

Commissioner Dershem asked if properties are sold can we get Tenant Protection Vouchers. CEO Heapy advised yes, if tenant occupied unit 24 months prior.

Motion passed with the following roll call: Ms. Gale, Yea; Mr. Dershem, Yea; Mr. Weaver, Yea; and Ms. Smith, Yea.

The Chairperson thereupon declared said Motion carried and said Resolution adopted.

#### **BOARD UPDATES:**

CEO Heapy invited Board members to attend the YWCA Women of Influence on March 9, 2023.

Occupancy and HCV percentages:

	NATIONAL	OHIO	GDPM	CINCINNATI/CLEVELAND/AKRON
PH	94.68	93.00	90.90	91.28   87.03   97.00
HCV	86.13	87.69	86.27	88.12   89.80   86.14

Wilkinson update: 40 families moved, 24 families assigned, and 11 filed for eviction.

Discussed programs and difficulties. Lack of funding and barriers in HCV program including transportation, child care, finding properties and application fees. No entity that supports search and HUD does not provide funding. Conversation continued about HUD's role in creating homelessness. GDPM is partnering with the City of Dayton, Montgomery County Continuum of Care, Homefull and Miami Valley Housing Opportunities to prevent homelessness.

Chairperson Gale moved the Board of Housing Commissioners enter into Executive Session pursuant to Ohio Revised Code 121.22(G)(1) for the express purpose of discussing personnel issues.

Commissioner Weaver moved authorization be granted; Commissioner Dershem seconded;

Motion passed with the following roll call: Ms. Gale, Yea; Mr. Dershem, Yea; Mr. Weaver, Yea; and Ms. Smith, Yea.

There being no further business to come be adjourned at 2:02 p.m.	before the Board of Commissioners, the meeting was
ATTEST:	Sherry Gale, Chairperson
Jennifer N. Heapy, Chief Executive Officer	



# GREATER DAYTON PREMIER MANAGEMENT 400 WAYNE AVENUE DAYTON, OHIO 45410

#### A Regular Meeting Agenda

#### BOARD OF HOUSING COMMISSIONERS Dayton, Ohio

February 15, 2023 1:30 p.m.

#### **AGENDA SCHEDULE**

Call Meeting to Order Roll Call Approval of Minutes Secretary Recommendations Board Updates

**ROLL CALL** 

#### APPROVAL OF MINUTES

Minutes of Regular Board Meeting held January 18, 2023 Minutes of Executive Session held January 18, 2023

#### **SECRETARY RECOMMENDATIONS:**

The following recommendations are offered for the Board of Housing Commissioners approval:

- #7263 Adopt a Resolution authorizing Bill List #220 from January 1, 2023 through January 31, 2023 in the amount of \$4,544,099.00.
- #7264 Adopt a Resolution authorizing approval to write-off vacated Public Housing tenant accounts receivable being presented for the February 15, 2023 Board meeting in the amount of \$37,399.05.
- #7265 Adopt a Resolution authorizing the submission of a Section 18 Disposition application for Red Bluff, Governor's Square, Hilgeford and Watervliet in order to facilitate the PBV conversion of the properties.
- #7266 Adopt a Resolution authorizing the submission of a Section 18 Disposition application for the sale of Gettysburg, Willow, Winters, Superba and Hoch (47 units) and to use any proceeds for redevelopment activities.

#### GREATER DAYTON PREMIER MANAGEMENT

#### 400 Wayne Avenue

#### Dayton, Ohio 45410

TO: Board of Commissioners Resolution #7266

**FROM:** Jennifer Heapy, Chief Executive Officer

**DATE:** February 15, 2023

**SUBJECT:** Disposition of Gettysburg, Willow, Winters, Superba and Hoch

Resolution authorizing the submission of a Section 18 Disposition application for the sale of Gettysburg, Willow, Winters, Superba and Hoch (47 units) and to use any proceeds for redevelopment activities.

#### **Background:**

HUD's Special Applications Center (SAC) reviews applications for demolition and disposition (Section 18 applications) in accordance with the requirements of 24 CFR part 970. According to SAC, a development is eligible for demolition if it is obsolete as to physical condition, location, or other factors, making it unsuitable for housing purposes; and no reasonable program of modifications is cost-effective to return it to useful life. In other words, the housing authority must demonstrate that a development is significantly distressed (e.g., critical structural issues, deficiencies in major systems, deterioration due to prolonged deferred maintenance) and it cannot be corrected in a cost-effective manner.

To support a certification of physical obsolescence and cost-ineffectiveness, the housing authority submits an application along with a list of specific and detailed work items that require rehabilitation or repair, preferably prepared by an outside engineer or architect.

Altogether, the 47 units have immediate needs in the amount of \$4,950,878.

GDPM intends to sell the properties for fair market value. GDPM will use the proceeds to help fund another GDPM development, such as the upcoming new construction at Germantown Crossing or the rehabilitation of Huffman Parnell. GDPM will request 47 replacement tenant protection vouchers.

GDPM will relocate the tenants to other GDPM owned properties and will pay all reasonable costs associated with the relocation. GDPM has consulted with the tenants and with community stakeholders. The City of Dayton has provided a letter of support for sale of the properties.

**Gettysburg:** The multi-family property has one 2-story apartment building containing 5 apartment units. The site area is approximately 0.17 acres. Construction of the property was completed in 1975. The building is physically obsolete and cost ineffective to repair. At least \$730,506 of needed repairs have been identified per our most recent PNA.

<u>Hoch:</u> The multi-family property sits on approximately 0.15 acres. Construction of the property was completed in 1970. The building is physically obsolete and cost ineffective to repair. At least \$593,360 of needed repairs have been identified per our most recent PNA.

**Superba:** The multi-family property sits on approximately 0.97 acres. Construction of the property was completed in 1970. The building is physically obsolete and cost ineffective to repair. At least \$2,251,077 of needed repairs have been identified per our most recent PNA.

**Willow:** The multi-family property sits on approximately 0.15 acres. Construction of the property was completed in 1970. The building is physically obsolete and cost ineffective to repair. At least \$740,935 of needed repairs have been identified per our most recent PNA.

<u>Winters:</u> The multi-family property sits on approximately 0.09 acres. Construction of the property was completed in 1970. The building is physically obsolete and cost ineffective to repair. At least \$635,000 of needed repairs have been identified per our most recent PNA.

#### **BOARD UPDATES:**

#### **BOARD OF HOUSING COMMISSIONERS**

Sherry Gale, Chairperson
Dawn Wojcik, Vice-Chairperson
Wilburt O. Shanklin
Brian Dershem
Michele Roberts
Brian Weaver
Lola Smith

Hoch
Section 3 Line 3
Environmental Review

**Type of Review:** Part 58

Name of RE: City of Dayton

**Date ER was conducted:** 10/18/18

Attach a copy of HUD's approval of the Environmental Review.

The following items are attached:

- GDPM Request for Part 58 Review
- City of Dayton Part 58 Review



## **Greater Dayton Premier Management**

Enhancing Neighborhoods • Strengthening Communities • Changing Lives

September 7, 2018

Ken Marcellus Director's Office City of Dayton Department of Planning and Community Development 101 W 3rd Street Dayton, Ohio

Subject:

Request for Part 58 Environmental Review Winters, Superba, Willow, Hoch, Gettysburg

Dear Mr. Marcellus,

I am writing to formally request that the City of Dayton, as the HUD Responsible Entity, commence a Part 58 Environmental Review for the disposition (sale at fair market value) of the following properties:

Address	Number of Units	Bdrm.	Parcel No.	Auditor's Value
436-440 Winters Street, Dayton, Ohio 45417	6	6(1-bdrm)	R72 08105 0008, R72 08105 0009	\$57,340
3004-3005 Superba Court, Dayton Ohio 45403	24	20(2-bdrm) 4(3- bdrm)	R72 04702 0007	\$487,020
619 Willow Street, Dayton, Ohio 45404	6	6 (1-bdrm)	R72 05503 0027	\$152,250
261-263 Hoch Street, Dayton, Ohio 45410	6	6 (1-bdrm)	R72 02003 0033	\$151,070
138 N. Gettysburg Avenue, Dayton, Ohio 45417	5	6 (1-bdrm)	R72 12805 0014	\$51,640

The properties are obsolete with substantial physical issues that cannot be corrected in a cost-effective manner. GDPM intends to sell the properties at fair market value. If, at the time of sale, a public housing resident resides in the unit, GDPM will offer to relocate the tenant to another public housing unit or offer the tenant a Housing Choice Voucher. GDPM will pay all expenses related to the relocation, including moving costs and reconnection charges. If needed, GDPM will provide moving supplies and packing assistance along with any necessary advisory services for the tenant. GDPM does not anticipate that the

use of the property will change. I attached additional information about each property. GDPM

anticipates the costs related to disposition will be as follows:

Development Budget	
Relocation	\$117,500
Closing Costs	\$53,959
Misc. (mark, meetings, Notices, PNAs)	\$15,000
	\$186,459

#### **GDPM's Request**

GDPM intends to sell the aforementioned properties at fair market value. Because the action involves disposition, a Part 58 Environmental Review is required. Therefore, GDPM respectfully requests the City of Dayton commence a Part 58 Environmental Review. Since the projects involves disposition with no anticipated change in use of the property, I anticipate that the necessary Environmental Review will result in a finding that the project is Categorically Excluded Subject to 24 CFR 58.5 and will convert to exempt.

If you have any questions or concerns or if you need additional information, you may contact me at your convenience. Thank you for taking the time to complete the Review.

Sincerely,

Angela Stearns
Compliance Officer

Development Counsel

Greater Dayton Premier Management

400 Wayne Ave

Dayton, Ohio 45410

937-910-7625

Astearns@dmha.org



U.S. Department of Housing and Urban Development 451 Seventh Street, SW Washington, DC 20410 www.hud.gov espanol.hud.gov

# Environmental Review for Activity/Project that is Categorically Excluded Subject to Section 58.5 Pursuant to 24 CFR 58.35(a)

#### **Project Information**

**Project Name:** 

Disposition-Pt.-4---261-263-Hoch-Street

**HEROS Number:** 

90000010070402

State / Local Identifier:

004478194

**Project Location:** 

261-263 Hoch Street, Dayton, OH 45410

#### Additional Location Information:

This property is located in the eastern part of the city in the planning district of Historic Inner East in Dayton, Montgomery County, Ohio. It is surrounded by similar housing units along with single-family residents.

#### Description of the Proposed Project [24 CFR 50.12 & 58.32; 40 CFR 1508.25]:

Dayton Metropolitan Housing Authority (DMHA) dba Greater Dayton Premier Management (GDPM) intends to sell five (5) multi-family properties located within the City of Dayton, Montgomery County, Ohio. The properties are as follows: 436-440 Winters Street, 45417; 3004-3005 Superba Court, 45403; 619 Willow Street, 45404; 261-263 Hoch Street, 45410; and 138 N. Gettysburg, 45417. The properties are obsolete with substantial physical issues that cannot be corrected in a cost-effective manner. GDPM intends to sell these properties at fair market value. If, at the time of sale, a public housing resident resides in the unit, GDPM will offer to relocate the tenant to another public housing unit or offer the tenant a Housing Choice Voucher. GDPM will pay all expenses related to the relocation, including moving costs and reconnection charges. It is anticipated that the properties will maintain their residential use. This review is the fourth of five reviews involving the aforementioned properties.

#### **Level of Environment Review Determination:**

Categorically Excluded per 24 CFR 58.35(a), and subject to laws and authorities at §58.5:

58.34(a)(12)

58.35(a)(5)

58.35(a)(4)(ii)

#### **Funding Information**

Grant Number	HUD Program	Program Name
OH12P00550117	Public Housing	Other Public Housing Program

Estimated Total HUD Funded Amount: \$4,975,699.00

**Determination:** 

Estimated Total Project Cost [24 CFR 58.2 (a) (5)]:

\$186,459.00

#### Mitigation Measures and Conditions [CFR 1505.2(c)]:

Summarized below are all mitigation measures adopted by the Responsible Entity to reduce, avoid or eliminate adverse environmental impacts and to avoid non-compliance or non-conformance with the above-listed authorities and factors. These measures/conditions must be incorporated into project contracts, development agreements and other relevant documents. The staff responsible for implementing and monitoring mitigation measures should be clearly identified in the mitigation plan.

Law, Authority, or Factor	Mitigation Measure or Condition	Comments on Completed Measures	Complete
Environmental Justice	Potential relocation	N/A	

D.	This categorically excluded activity/project converts to <b>EXEMPT</b> per Section 58.34(a)(12), because it does not require any mitigation for compliance with any listed statutes or authorities, not requires any formal permit or license; <b>Funds may be committed and drawn down after certification of this part</b> for this (now) EXEMPT project; OR
	This categorically excluded activity/project cannot convert to Exempt status because one or more statutes or authorities listed at Section 58.5 requires formal consultation or mitigation. Complete consultation/mitigation protocol requirements, publish NOI/RROF and obtain "Authority to Use Grant Funds" (HUD 7015.16) per Section 58.70 and 58.71 before committing or drawing down any funds; OR
	This project is not categorically excluded OR, if originally categorically excluded, is now subject to a full Environmental Assessment according to Part 58 Subpart E due to extraordinary circumstances (Section 58.35(c)).
Prepa	rer Signature: Kay Mt M. Date: 10-19-18
Respo	/ Title/ Organization: Kenneth Marcellus / / DAYTON  nsible Entity Agency Official Signature: Date: 10-11-18
Name	Title: Jodd W. Kinsley, Dis. Planning & Coun. Dav.

This original, signed document and related supporting material must be retained on file by the Responsible Entity in an Environment Review Record (ERR) for the activity / project (ref: 24 CFR Part 58.38) and in accordance with recordkeeping requirements for the HUD program(s).

10/19/2018 09:33 Page 2 of 2

Hoch
Section 3 Line 4 & 5
Local Government Consultation

Attach copies of all letters of support from local government officials, along with a narrative description

On January 18, 2023 GDPM consulted, via written documentation, about the Hoch disposition. GDPM informed the City of Dayton Mayor that GDPM will be selling Hoch for fair market value and that is will use any proceeds to support future affordable houisng development. Mayor Mimms did not ask any direct questions. However, Mayor Mimms commented that he understood the dynamics of the sale and that GDPM would relocate all tenants and pay all costs of relocation.

#### Date(s) of letter(s) of support from (local) government officials: 1/13/23

Attach copies of all letters of support from local government officials, along with a narrative description of the PHA's consultation.

The following items are attached:

- Request Sent to City of Dayton
- City of Dayton Letter of Support



### **Greater Dayton Premier Management**

Enhancing Neighborhoods • Strengthening Communities • Changing Lives

January 13, 2023

Mayor Jeffrey Mims City of Dayton 101 W 3<sup>rd</sup> Street Dayton, Ohio 45401

Subject: Request Letter of Support for Disposition of Hoch

Dear Mayor Mims:

I am writing to share with the City of Dayton GDPM's upcoming development plans for Hoch located within the City of Dayton. The address for this site 261 Hoch Rd Dayton, OH 45417. The property consists of six 1-bedroom units in 1 building. The multi-family property sits on approximately 0.15 acres.

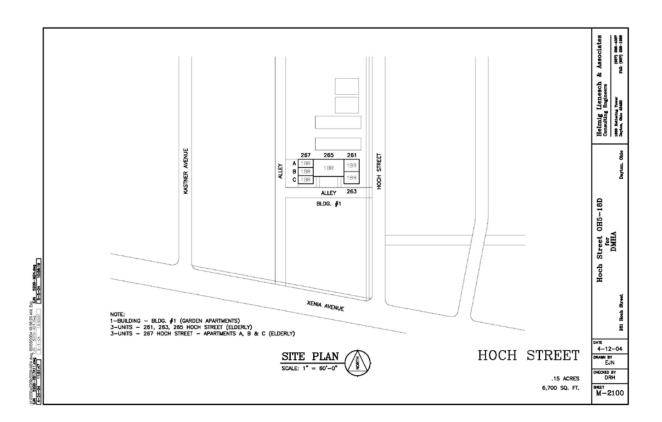
Hoch was constructed in 1970 to meet the community's need for affordable housing. The building is physically obsolete and cost ineffective to repair. At least \$500,000 of needed repairs has been identified per our most recent PNA. Currently, GDPM is awarded \$6.8 million annually in Capital Funds to address the needs and modernizations and development across the authority's 72 sites and 2,800 units.

Consequently, GDPM intends to dispose of Hoch. If, at the time of disposition, a public housing resident resides in a unit, GDPM will offer to relocate the resident to another Public Housing Unit. GDPM will pay all expenses related to the relocation, including moving costs and reconnection charges. If needed, GDPM will also provide moving supplies and packing assistance along with any necessary advisory services for the tenant. GDPM does not anticipate that the use of the property will change. I attached a site map for your convenience.

In order to receive HUD approval for disposition, GDPM must demonstrate that it has conducted a local government consultation. I have also attached a draft letter you may use. If you have any questions or concerns, please contact Angela Stearns, Senior Manager of Planning and Development, at 937-910-7625 or astearns@dmha.org.

Sincerely,

Kiya Patrick Vice President of Strategic Development Greater Dayton Premier Management



CITY HALL • 101 WEST THIRD STREET P.O. BOX 22 • DAYTON, OHIO 45401 (937) 333-3636 • www.daytonohio.gov



January 13, 2023

Jennifer N. Heapy, Chief Executive Officer Greater Dayton Premier Management 400 Wayne Avenue Dayton, Ohio 45410

Subject:

Dear Ms. Heapy:

Subject: Disposition of GDPM Scattered Sites

Dear Ms. Heapy:

The City of Dayton reviewed your request for a letter of support concerning GDPM's disposition of the following properties:

	Number		
Address	of Units	Bdrm.	Parcel No.
			R72 08105 0008,
436-440 Winters Street,	6	6(1-bdrm)	R72 08105 0009
		20(2-bdrm)	
3004-3005 Superba Court,	24	4(3-bdrm)	R72 04702 0007
619 Willow Street, Dayton,	6	6 (1-bdrm)	R72 05503 0027
261-263 Hoch Street,			
Dayton,	6	6 (1-bdrm)	R72 02003 0033
138 N. Gettysburg Avenue,	5	6 (1-bdrm)	R72 12805 0014

It is my understanding that these units are obsolete and rehabilitation would not be cost-effective. GDPM intends to sell the properties for fair market value and use any net proceeds to support future development initiatives that may include Choice Neighborhoods and RAD conversions. The current tenants will be relocated to other GDPM units or issued a Housing Choice Voucher. GDPM will pay all costs related to relocation. The City of Dayton supports GDPM's disposition plans for this properties. If you have any questions or need additional information, please feel free to contact my office.

Sincerely,

Jeffrey J. Mims, Jr.

Mayor, the City of Dayto

Hoch Disposition
Section 4 Line 11
Existing Unit Distribution (Description of UFAS Distribution)
Description of distribution of UFAS accessible units: none

# **Hoch Disposition**

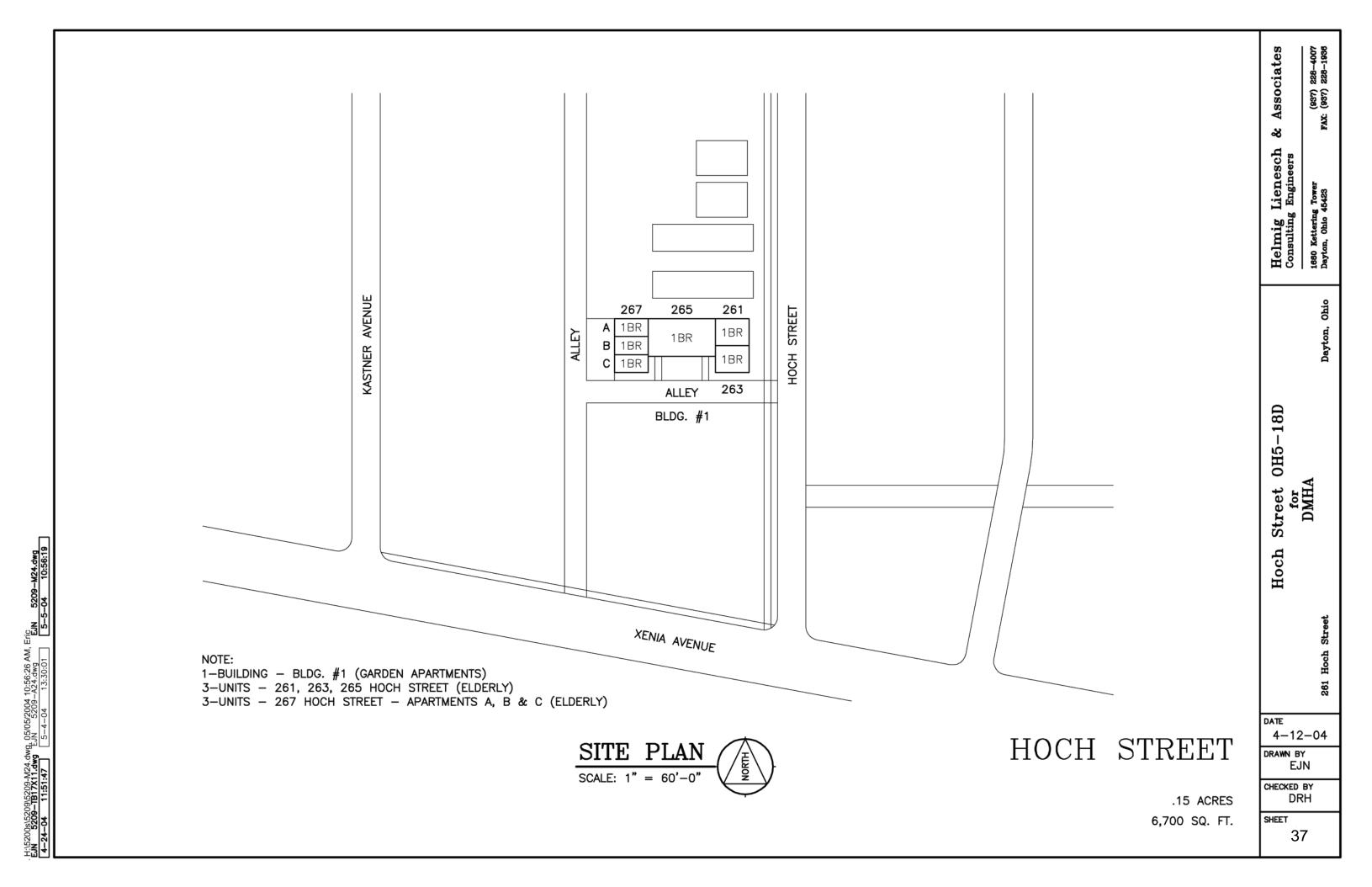
## Section 5 Line 4

# Total Acreage Proposed for Removal

- (a) Attach a description of the land (e.g. survey, copy of the legal description)
  - Attached
- (b) Attach a copy of the recorded Declaration of Trust (DOT)/Deed of Restrictive Covenant (DoRC)
  - A copy of the deed and DOT are attached.
- (c) If the removal action is for only a portion of property at a contiguous site, attach a site map.
  - Property site is contiguous

# **Legal Description**

Situate in the City of Dayton, County of Montgomery and State of Ohio and being Lots Numbered Four Thousand Three Hundred Fourteen (4,314) and Four Thousand Three Hundred Fifteen (4,315) of the consecutive numbers of lots on the revised plat of the said City of Dayton, Ohio.



Covers 7 properties ROOK 2769 PAGE 548

5-18 A, CDE, F

3891

# DECLARATION OF TRUST

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WHEREAS, DAYTON METROPO	DLITAN HOUSING	AUTHORITY		
(herein called the "Local Authoric created and organized pursuant to	and in accordance	with the provi	isions of the	<del></del>
laws of the State of America (herein called the "Gover 1937 (42 U.S.C. 1401, et seq.) an (5 U.S.C. 624) entered into a cer	Ohio nment") pursuant t d the Department of tain contract date	, and to the United St of Housing and Ded as of July	the United States tates Housing Act Jrban Development	Act
(herein called the "Annual Contricontributions to be made by the Gazara Talled Toward Louising project /s/	butions Contract"		_	19_69 inual ing
WHEREAS, as of the date of the Contributions Contract covers cer	he execution of the tain low-rent hous	is Declaration	of Trust the Annuate of	al Ohio
	tgomery		of Davto	
which will provide approximately	30	dwellings; and	which low-rent	<u> </u>
housing will be known as Project	No. OH-5-18	1	<b>******</b>	XXXX
<b>ĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸĸ</b>	e y kududah k <u>xxxxxx</u>	X <b>YY</b> XJAHXNXXX	**************************************	«XXXX
MXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	<u> </u>			
<b>¥</b>	<u> </u>	•		
Permanent Notes to aid in financing under the terms of the Annual Continuer to the terms of the Annual Continuer to time issue and delivered to refund said Bonds and Permanent WHEREAS, each Project and acqueen financed with the proceeds of account of the loan provided for it and Permanent Notes will be secure the annual contributions payable to said Contract; and (2) by a pledge an issue or issues of Bonds to the Contributions Contract and the research and Permanent Notes:  NOW, THEREFORE, to assure the Befunding Bonds, or Permanent Note iche resolutions of the Local Authority of the covenants contributions Gonds, or Permanent Note lecture that it is possessed of an lecture that it is possessed of an electure that it is possessed of an elec	Bonds, Permanent or its obligations in Notes; and uisition of the state Bonds and/or note Bonds and Bonds and Control of the Local Author of certain revenuent and in the colutions of the Local Bonds and each of the sontained in the Arrity authorizing the bolds in the Bonds in the Bon	Notes, and Pro (herein called ite or sites the advances by the ributions Contro by pledges of sprity by the Gove les of the Project manner describe cal Authority and the holder or holder, of the performal Contributions in issuance of crity does hereb	ract reference is jects, and (2) ma "Refunding Bonds" recof will have a Government on act and the Bonds pecific amounts of ernment pursuant ects financed by bed in the Annual authorizing such lders of the Bonds ormance by the lons Contract and the Bonds, by acknowledge and	y n) to
nd said holders of the Bonds, Ref ereinafter stated, the following	unding Penda	or the benefit	of the Government	3
	Ohio ,	Cour	nty	_
of WIT: Montgomory	City c	fDay	/ton	
	•		E D.PEGG ECORDER	, ·
Proje	ect No. OH-5-1	MAR 7	2 03 PH '72	•
· ·	VH-5-1	монто	OMERY CO. OHIO RECORDED	
	-1-		de 500.	

Situate in the County of Montgomery, State of Ohio and the City of Dayton and bounded and described as follows:

And being part of Lot Numbered Sixty-One Thousand Four Hundred Three (61,403) of the revised and consecutive numbers of Lots on the Plat of the City of Dayton, and more particularly described as follows:

Beginning at a point in the East line of said lot, said point being One Hundred Ninety-Four (194) feet from the southeast corner thereof; thence westerly on a line perpendicular to the east line, Two Hundred Twenty-Four and 4/10 (224.4) feet to a point in the west line; thence northerly along the west line, fifty (50) feet to a point; thence easterly and perpendicular to the west line Two Hundred Twenty-Four and 4/10 (224.4) feet to a point in the east line; thence southerly along the east line, fifty (50) feet to a point of beginning.

# PARCEL II

Situate in the City of Dayton, County of Montgomery, and the State of Ohio and being described as follows:

Being all of Lots Fifteen Thousand Three Hundred Thirty-Eight (15,338) and Fifteen Thousand Three Hundred Thirty-Nine(15,339) of the revised and consecutive numbers of lots on the plat of said City of Dayton, Ohio and being a tract of land described as follows:

Beginning at a point in the south line of Holt Street, said point being the northwest corner of said Lot Fifteen Thousand Three Hundred Thirty-Nine (15,339); thence with the south line of said Holt Street and the north line of said Lot Fifteen Thousand Three Hundred Thirty-Nine (15,339) and its eastward extension, said extension being the north line of said Lot Fifteen Thousand Three Hundred Thirty-Eight(15,338), Due East for seventy and 00/100 (70.00) feet to the northeast corner of said Lot Fifteen Thousand Three Hundred Thirty-Eight(15,338); thence with the east line of said Lot Fifteen Thousand Three Hundred Thirty-Eight (15,338), South no degrees fourteen minutes thirty seconds (0° 14' 30") East for one hundred fifty and 03/100 (150.03) feet to the southeast corner of said Lot, said southeast corner being in the north line of a sixteen and 50/100 (16.50) foot alley; thence with the north line of said alley and the south line of said Lot Fifteen Thousand Three Hundred Thirty-Eight (15,338) and its westward extension, said extension being the south line of said Lot Fifteen Thousand Three Hundred Thirty-Nine (15,339), Due West for seventy and 70/100(70.70) feet to the southwest corner of said Lot Fifteen Thousand Three Hundred Thirty-Nine (15,339); thence with the west line of said Lot Fifteen Thousand Three Hundred Thirty-Nine (15,339), North no degrees one minute thirty seconds (0° 01' 30") East for one hundred fifty and 03/100 (150.03) feet to the point of beginning, containing ten thousand five hundred fifty-five (10,555) square feet, more or less.

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# PARCEL III

Situate in the City of Dayton, in the County of Montgomery and State of Ohio and being Lot Numbered Ten Thousand Four Hundred Ninety-Five (10.495) and Ten (10) feet taken by parallel lines off of the North side of Lot numbered Ten Thousand Four Hundred Ninety-Four (10.494) of the revised and consecutive numbers of lots on the plat of the City of Dayton, except the following real estate:

Situate in the City of Dayton, County of Montgomery, State of Ohio and being part of Lots No. Ten Thousand Four Hundred Ninety-Four (10,494) and Ten Thousand Four Hundred Ninety-Five(10,495) of the revised and consecutive numbers of lots as shown on the plat of the City of Dayton, as conveyed to Donald C. and Beverlee J. Dellard in Deed Book 1682, Page 207 of the deed records of said County, being more particularly bounded and described as follows:

Beginning at the northwest corner of lot number Ten Thousand Four Hundred Ninety Five (10,495), said corner being on the east line of a sixteen and five tenths (16.5) foot alley; thence on the north line of said lot number Ten Thousand Four Hundred Ninety-Five (10,495), North(59° 36' 50") fifty-nine degrees thirty-six minutes fifty seconds East for a distance of twenty-three and fifty/100 (23.50) feet to a point; thence South (30° 23' 10") thirty degrees twenty-three minutes ten seconds East for a distance of thirty-nine and thirty-nine/100 (39.39) feet to a point of curve; thence in a southeastwardly direction on a curve to the right with a radius of one hundred fifty and no/100 (150.00) feet for a distance of ten and sixty-two/100 (10.62) feet to a point, the tangent to said curve at its ending point bearing South(269 19 50") twenty-six degrees nineteen minutes fifty seconds East; thence South (59° 36' 50") fifty-nine degrees thirty-six minutes fifty seconds West for a distance of twenty-three and thirteen/100 (23/13) feet to a point on the west line of lot number Ten Thousand Four Hundred Ninety-Four (10,494), said west line also being the east line of said alley; thence on the west line of said lots number Ten Thousand Four Hundred Ninety-Four (10,494) and Ten Thousand Four Hundred Ninety-Five(10,495) and the east line of said alley North (30° 23' 10') thirty degrees twenty-three minutes ten seconds West for a distance of fifty and no/100 (50.00) feet to the point of beginning.

## PARCEL IV

Situate in the City of Davton, County of Montgomery and State of Ohio and being Lots Numbered Four Thousand Three Hundred Fourteen (4,314) and Four Thousand Three Hundred Fifteen (4,315) of the consecutive numbers of lots on the revised plat of the said City of Dayton, Ohio.

## PARCEL V

Situate in the City of Dayton, County of Montgomery and State of Ohio and being Lot Numbered Twenty-One Thousand One Hundred Fifty-One (21,151) of the consecutive numbers of lots on the revised plat of the said City of Dayton, Ohio.

# HOUR 2769 PAGE 551

# PARCEL VI

Situate in the City of Dayton, County of Montgomery and State of Ohio, and being lot numbered Twenty-One Thousand Fifty (21,150) of the consecutive numbers of lots on the revised plat of the said City of Dayton.

# PARCEL VII

Situate in the City of Dayton, County of Montgomery and State of Ohio and being Lots Numbered Thirty-Six Thousand Eight Hundred Forty-Six (36,846) and Thirty-Six Thousand Eight Hundred Forty-Seven (36,847) of the consecutive numbers of lots on the revised plat of the said City of Dayton, Ohio.

# BOOK 2769 PASE 552

and all buildings and fixtures erected or to be erected thereon or appurtenant thereto.

The Local Authority hereby declares and acknowledges that during the existence of the trust hereby created, the Government and the holders from time to time of the Bonds, Refunding Bonds, or Permanent Notes issued or to be issued pursuant to the provisions of the Annual Contributions Contract, have been granted and are possessed of an interest in the above described Project property, TO WIT:

The right to require the Local Authority to remain seized of the title to said property and to refrain from transferring, conveying, assigning, leasing, mortgaging, pledging, or otherwise encumbering or permitting or suffering any transfer, conveyance, assignment, leasing, mortgage, pledge or other encumbrance of said property or any part thereof, appurtenances thereto, or any rent, revenues, income, or receipts therefrom or in connection therewith, or any of the benefits or contributions granted to it by or pursuant to the Annual Contributions Contract, or any interest in any of the same except that the Local Authority may (1), to the extent and in the manner provided in the Annual Contributions Contract, (a) lease dwellings and other spaces and facilities in any Project, or (b) convey or otherwise dispose of any real or personal property which is determined to be excess to the needs of any Project, or (c) convey or dedicate land for use as streets, alleys, or other public rights-of-way, and grant easements for the establishment, operation, and maintenance of public utilities; or (d) enter into and perform contracts for the sale of dwelling units to members of tenant families, as authorized by the United States Housing Act of 1937, 42 U.S.C. 1401, et seq., or (2), with the approval of the Government, release any Project which has not then been financed by an issue or issues of Bonds from the trust hereby created: Provided, That nothing herein contained shall be construed as prohibiting the conveyance of title to or the delivery of possession of any Project to the Government pursuant to the Annual Contributions Contract.

The endorsement by a duly authorized officer of the Government (1) upon any conveyance or transfer made by the Local Authority of any real or personal property which is determined to be excess to the needs of any Project, or (2) upon any instrument of conveyance or dedication of property, or any interest therein, for use as streets, alleys, or other public rights-of-way, or for the establishment, operation and maintenance of public utilities, or (3) upon any instrument transferring or conveying a dwelling unit, or an interest therein, to a member of a tenant family, or (4) upon any instrument of release made by the Local Authority of any Project which has not then been financed by an issue or issues of Bonds shall be effective to release such property from the trust hereby created.

When all indebtedness of the Local Authority to the Government arising under the Annual Contributions Contract has been fully paid and when all the Bonds, Refunding Bonds, and Permanent Notes, together with interest thereon, have been fully paid, or monies sufficient for the payment thereof have been deposited in trust for such payment in accordance with the respective resolutions of the Local Authority authorizing the issuance of such Bonds, Refunding Bonds, and Permanent Notes, the trust hereby created shall terminate and shall no longer be effective.

Nothing herein contained shall be construed to bestow upon the holder or holders of any of the Bonds or Refunding Bonds, or of the coupons appertaining thereto, or any holder of the Permanent Notes (other than the Government) any right or right of action or proceeding by which the Local Authority might be deprived of title to or possession of any Project.

IN WITNESS WHEREOF, the Local Authority by its officers thereunto duly authorized has caused these presents to be signed in its name and its corporate seal to be

hereunto affixed and a	ttested this 6	th day of	march	, 1972.
	· · · · · · · · · · · · · · · · · · ·	•		
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	•• > •	Ву	foul a.	bopp
(SEAL)	•		Chairman	CARL A. ÇOPP
1206	<b>)</b> ,			
- Andrew	and			

Secretary HUGHBERT D. POORE

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# BOOK 2769 PAUL 553

Signed and acknowledged by the aforesaid CARL A. COPP and HUGHBERT D. POORE in our presence, and we hereby attest such signing by subscribing our names hereunto.

Glenda C. Frogoman Hazel O. Carnes:

STATE OF OHIO )
COUNTY OF MONTGOMERY)

BE IT REMEMBERED that on this 6th day of march 1972 , before me, the subscriber, a Notary Public in and for the State of Ohio, personally appeared CARL A. COPP, Chairman & HUGHBERT D. POORE, Secretary of DAYTON METROPOLITAN HOUSING AUTHORITY, the public body corporate and politic whose name is subscribed to and which executed the foregoing instrument, and for themselves and as such officers, respectively, and for and on behalf of said body corporate and politic, acknowledged the signing and execution of said instrument and the affixing of the corporate seal thereto, and that they executed said instrument and affixed said seal by authority of the Board of Members and on behalf of said body corporate and politic; that the signing and execution and the affixing of said seal is their free and voluntary act and deed, their free act and deed as such officers, respectively, and the free and voluntary act and deed of said body corporate and politic, for the uses and purposes in said instrument set forth.

IN TESTIMONY WHEREOF, I have hereunto subscribed my name and affixed my notarial seal on the day and year last above written.

Notary Public, State of Ohio

My commission expires
GLENDA C. WOGOMAN, Natary Public
In and for Montgomery County Onio
My Commission Expires June 30, 1976

THIS INSTRUMENT PREPARED BY:
HOWARD N. THIELE, JR.
ATTORNEY AT LAW
TALBOTT TOWER
DAYTON, OHIO 45402

# BOOK 2499 PAGE 461

# Know All Men by These Presents:

That

BIL-JO CORPORATION

FEB 26-70 0 2076# \*\*\*106.00

the grantor,

a corporation organized and existing under the laws of the State of Ohio

in consideration of One Dollar (\$1.00) and other valuable consideration

to it paid by DAYTON METROPOLITAN HOUSING AUTHORITY

whose address is 340 West Fourth Street, Dayton, Ohio

the receipt whereof is hereby acknowledged, does hereby Grant, Bargain, Sell and Convey to the said

DAYTON METROPOLITAN HOUSING AUTHORITY

its

keixs, successors and assigns forever,

the following described Real Estate<sup>2</sup>:

#### PARCEL T-11:

Situate in the City of Dayton, County of Montgomery and State of Ohio and being Lots Numbered FOUR THOUSAND THREE HUNDRED FOURTEEN (4,314) and FOUR THOUSAND THREE HUNDRED FIFTEEN (4,315) of the consecutive numbers of lots on the revised plat of the City of Dayton, Ohio.

#### PARCEL L-14:

Situate in\_the City of Dayton, in the County of Montgomery and State of Ohio being Lot Numbered TEN THOUSAND FOUR HUNDRED NINETY-FIVE (10,495) and Ten (10) feet taken by parallel lines off of the North side of Lot Numbered TEN THOUSAND FOUR HUNDRED NINETY-FOUR (10,494) of the revised and consecutive numbers of lots on the plat of the City of Dayton, except the following real estate:

Situate in the City of Dayton, County of Montgomery, State of Ohio and being part of Lots No. 10494 and 10495 of the revised and consecutive numbers of lots as shown on the plat of the City of Dayton, as conveyed to Donald C. and Beverlee J. Dellard in Deed Book 1682, Page 207 of the Deed Records of said County, being more particularly bounded and described as follows:

Beginning at the northwest corner of Lot Number 10495, said corner being on the east line of a sixteen and five tenths (16.5) foot alley; Thence on the north line of said Lot Number 10495, North 59° 36' 50" East for a distance of twenty-three and fifty hundredths (23.50) feet to a point; Thence South 30° 23' 10" East for a distance of thirty-nine and thirty-nine hundredths (39.39) feet to a point of curve; Thence in a southeastwardly direction on a curve to the

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right with a radius of one hundred fifty and no hundredths (150.00) feet for a distance of ten and sixty-two hundredths (10.62) feet to a point, the tangent to said curve at its ending point bearing South 26° 19' 50" East; Thence South 59° 36' 50" West for a distance of twenty-three and thirteen hundredths (23.13) feet to a point on the west line of Lot Number 10494, said west line also being the east line of said alley; Thence on the west line of said Lots Number 10494 and 10495 and the east line of said alley North 30° 23' 10" West for a distance of fifty and no hundredths (50.00) feet to the point of beginning.

Subject, however, to all conditions, covenants, reservations, restrictions and easements of record. Subject, further, to the terms and conditions of a certain Project Agreement dated the 14th day of March, 1966 between the City of Dayton, Ohio, and Bil-Jo Corporation Co.

Prior deed recorded in Deed Book 2345, Page 511

and all the Estate, Title and Interest of the said

BIL-JO CORPORATION

either in Law or Equity, in and to the said premises; Together with all the privileges and appurtenances to the same belonging: To have and to hold the same to the only proper use of the said DAYTON METROPOLITAN HOUSING AUTHORITY

> its xheirs, successors and assigns forever.

And the said BIL-JO CORPORATION

grantor,

for itself and for its successors, hereby Covenants with the said

DAYTON METROPOLITAN HOUSING AUTHORITY

wire, successors and assigns,

that it is the true and lawful owner of the said premises, and has full power to convey the same; and that the title so conveyed is Clear, Free and Unincumbered; And further, That it does Warrant and will Defend the same against all claims of all persons whomsoever: Except taxes and assessments due and payable in the June, 1970 installment and thereafter.

# RMOK 2499 PAGE 463

In Witness Whereof, The said

BIL-JO CORPORATION

grantor, has caused its

corporate name to be hereunto subscribed and its corporate seal hereunto affixed,

by

GEORGE A. JONES

and

PERCY BILBREY

its Secretary,

thereunto duly authorized by resolution of its Board of Directors, this

26th day of

February

*19* 70 .

Signed and acknowledged in presence of us:

President

Secretary.

State of

OHIO .

County of

MONTGOMERY

55.

Be It Remembered, That on this

267th

day of February

before me, the subscriber, a Notary Public in and for said County and State, personally appeared

GEORGE A. JONES

President,

and

of

PERCY BILBREY

Secretary,

BIL-JO CORPORATION the corporation, whose name is subscribed to and which executed the foregoing instrument, and for themselves and as such officers respectively, and for and on behalf of said corporation, acknowledged the signing and execution of said instrument; and acknowledged that the seal affixed to said instrument is the corporate seal of said corporation, that they affixed such corporate seal to, and otherwise executed,

said instrument, by authority of the Board of Directors, and on behalf, of said corporation; and that the signing and execution of said instrument is their free and voluntary act and deed, their free act and deed as such officers respectively, and the free and voluntary act and deed of said corporation,

for the uses and purposes in said instrument mentioned.

INST. No. D. PEGG Montgomery County Recorded

In Testimony Wherent, I have hereunto subscribed my name and affixed my Notarial seal, on the day and year last aforesaid.

Notary Public, Montgomery

wy at Law

Ohio ROSEMF ADDELL

Notary Public, State of Chio

My Commission has no expiration date, Section 147,03 R. C.

This instrument was prepared by\_ Charles F. Allbery

Attorney at Law, Dayton,

# Ourporation Deed or Mortgage

FROM

BIL-JO CORPORATION

3439	DAYTON METROPOLITAN	HOUSING AUTHORITY	
------	---------------------	-------------------	--

60-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	C) COUNTY AUDITOR.	County, ss.	
Transferred		State of	Presented for Record at

o'clock M., Recorded In Deed Book

61 61

Page

COUNTY RECORDER.

# BOOK 2499 PAGE 465 GENERAL WARRANTY DEED \*

JOHN J. MURASKI and BEVERLY ANN MURASKI, husband and wife

(1), of Montgomery Ohio County,

for valuable consideration paid, grant(3), with general warranty covenants, to

DAYTON METROPOLITAN HOUSING AUTHORITY

, whose tax-mailing address is

340 West Fourth Street, Dayton, Ohio 45402

the following REAL PROPERTY: Situated in the County of

Montgomer

0 26 79 State \*23.00

of Ohio and in the City

Dayton

. (2)

Being lot numbered Twenty One Thousand One Hundred Fifty One (21151) of the consecutive numbers of lots on the revised plat of the said City of Dayton, Ohio.

Subject, however, to all existing conditions, legal highways, easements and restrictions, and building and zoning ordinances.

EXCEPTING taxes and assessments due and payable after December, 1969, and thereafter, which Grantee assumes \_and agrees to pay.

INST. No. RECONSED\_

JOE D. PEGG Montgomery County Recorder

Prior Instrument Reference: Vol. 2147 Page 197 of the Deed Records of Montgomery

County, Ohio.

(3)-wife (husband) of the

Grantor-releases-all-rights-of-dower-therein. Witness their

February, , 19 70

Signed and acknowledged in the presence of:

WITNESS

State of Ohio

WITNESS

County of MONTGOMERY

26th day of Thebruary, 1970, before me. BE IT REMEMBERED, That on this the subscriber, a Notary Public in and for said county, personally came,

JOHN J. MURASKI and BEVERLY ANN MURASKI, husband and withe Grantor(s) in the foregoing Deed, and acknowledged the signing thereof to be their voluntary act and deed.

IN TESTIMONY THEREOF, I have hereunto subscribed my name and affixed my seal on this day.

and year aforesaid. \_

ROBERT J. HADLEY, Attende Notary Public, State of Office

This instrument was prepared by Hugh E. Wall, Jr. Attorney at Law

My Commission has no expiration date Section 147,03 R. C.

Dayton, Ohio

I. Name of Grantor(s) and marital status.

2. Description of land or interest therein, and encumbrances, reservations, exceptions, taxes and assessments, if any.

3. Delete whichever does not apply.

4. Execution in accordance with Chapter 5301 of the Revised Code of Ohio.

Auditor's and Recorder's Stamps

71B05

GENERAL WARRANTY DEED

Hito Man Energhans

FROM

JOE D. PERG NECORSER LET LE QUE EL IN 1713 NOUTE LE PROPERTIES MARIE LE LE CONTROL PROPERTIES LE LE CONTROL PROPERTIES LE LE CONTROL PROPERTIES LE CONTROL

EE8 59 .10

The W. H. Anderson Co., Law Book Publishers, Cincinnati, O.

# BOOK 2499 PAGE 466 Know All Men by These Presents:

5-18E

XXX heirs

That Mark A. Possert and Marilyn J. Possert, husband and wife,

of Montgomery County, Ohio, in consideration of One Dollar (\$1.00) and other valuable consideration, to them in hand paid by Dayton Metropolitan Housing Authority,

whose address is 340 West Fourth Street, Dayton, Ohio 45402,

do hereby Grant, Bargain, Sell and Convey to the said Dayton Metropolitan Housing Authority, its

and assigns forever, the following described **Real Estate**, Situate in the City of

and assigns forever, the following described Real Estate, Situate in the City of Dayton, County of Montgomery and State of Ohio, and being lot numbered Twenty-one Thousand One Hundred and Fifty (21,150) of the consecutive numbers of lots on the revised plat of the said City of Dayton; subject to all legal highways, easements, restrictions and conditions, if any, of record.

FEB 26-70 0 2077# \*\*\* 24.00

Prior Deed Reference: Book 2149 Page 261.

CONTRACTOR OF THE PROPERTY OF

INST. No. 2 2 9 3
TRANS.2 - 2 6 - 70
REC'D. 3 - 2 6 - 70
TIME 3 : 0 / 2 M
RECORDED 2 - 2 6 - 70
FEE \$ 3 : 0 0

JOE D. PEGG
Montgomery County Recorded

and all the Estate, Right, Title and Interest of the said grantor in and to said premises; To have and to hold the same, with all the privileges and appurtenances thereunto belonging, to said grantee , its heirs and assigns forever. And the said Mark A. Possert and Marilyn J. Possert

do hereby Covenant and Warrant that the title so conveyed is Clear, Free and Unincumbered, and that they will Defend the same against all lawful claims of all persons whomsoever. excepting taxes, assessments and re-assessments becoming due and payable after the December, 1969 installment.

day of F Signed	ness When ebruary and acknow  lett	vledged in	in the presence	year A. D. of us:	e hereunto s nineteen hun Me		ıd se	vent		. · /		
State of On this in and for san	26 th de id County, p	ay of Fe versonally	came I	Vark A.	County, ss. 1970, before Possert a	re me, c .nd Ma the gr	rilyı	n J.	Publi Posse	ert,	ed, and	
	Witne	ess my of ROB Nota My C	ERT J. HAD ry Public, Si commission and 147.936	nature and LEY, Attorney tate of Ohio has no expirati Boart J.	seal on the c	lay last	t.g	r. 1.de	rdler			
Warranty Deed	Pos	Marilyn J. Possert $_{To}$	Dayton Metropolitan Housing Authority	Transferred Sc. 19	State of Ohio	Presented for record on the day	of 19 , at $o'clock$ , $M$ .		m Deed Book No. Page	Ultouber (Ageorder	TRAKSFERREL AL. OSWALD COULTY MEET	3.08

EUGENE F. KREUSCH AND SARAH LOUISE KREUSCH, husband and wife

ofMontgomery County, Ohio,

in consideration of

One Dollar (\$1.00) and other valuable considerations

in hand paid by

DAYTON METROPOLITAN HOUSING AUTHORITY

whose address is

to the said

TROPOLITAN HOUSING AUTHORITI
340 West Fourth Street, Dayton, Ohio
do hereby Grant. Bargain, Sell and Conney

Dayton Metropolitan Housing Authority

heirs and its

assigns forever, the following described Real Estate, situate in the in the County of

Montgomery

City

and State of Ohio.

and being lot numbered Thirty-six thousand eight hundred forty-six (36,846) and Thirty-six thousand eight hundred forty-seven (36,847) both of said lots being of the consecutive numbers of lots on the revised plat of the said City of Dayton, Ohio.

This conveyance is made subject to all legal highways and easements, all restrictions, conditions and covenants of record, all zoning restrictions, and all taxes and assessments not yet payable.

Last recorded conveyance recorded in Volume 2429, Page 698 of the Deed Records of Montgomery County, Ohio.

APR 10-70 0 3867# \*\*\*62.50

and all the Estate, Right, Title and Interest of the said grantor in and to said premises; To have and to hold the same, with all the privileges and appurtenances thereunto belonging, to said grantee , its heirs and assigns forever.  $\bar{A}nd$  the said

Eugene F. Kreusch and Sarah Louise Kreusch

hereby Covenant and Warrant that the title so conveyed is Clear, Bree and Unincumbered, and that they will Beford the same against all lawful claims of all persons whomsoever. except as to taxes and assessments commencing June, 1970 installment, which grantee assumes and agrees to pay.

# In Witness Wherenf, the said

Eugene F. Kreusch Sarah Louise Kreusch hereby release their right and expectancy of dower in said premises, have hereunto set their hand, this 6th day of March in the year A. D. nineteen hundred and seventy. , whoSigned and acknowledged in presence of us:

State of Ohio,

County, ss.

On this day of March A. D. 1970, before me, a Notary in and for said County, personally came

Eugene F. Kreusch and Sarah Louise Kreusch

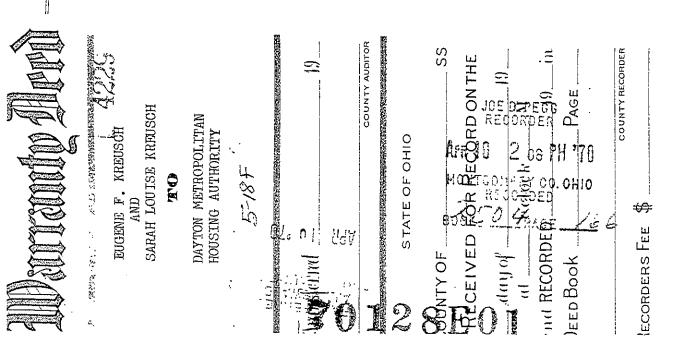
Montgomery

the grantor s in the foregoing deed, and ledged the signing thereof to be their voluntary act and deed.

Witness my official signature and seal on the day last above mentioned. acknowledged the signing thereof to be

JOE D. PEGG Montgomery County Recorder

This instrument prepared by\_ Eugene F. Kreusch



**Hoch Disposition** 

Section 5 Line 5

**Estimated Value of Property** 

Estimated Value: \$205,000

Date of Appraisal: 2/13/23

Name: Appraisal Stream

**Attachment:** Appraisal



## RESTRICTED APPRAISAL REPORT

Of

**Apartment Building** 

261-263 Hoch St Dayton, OH 45410-1515 Montgomery County

As of February 1, 2023

# **Prepared For**

Angela Stearns Greater Dayton Premier Management 400 Wayne Ave Dayton, OH 45410

## Prepared by

Garland EP Crawford, Ohio-2008004021 Certified General Appraiser President Appraisal Stream





**Apartment Building** 

261-263 Hoch St Dayton, OH 45410-1515 Montgomery County Angela Stearns Greater Dayton Premier Management 400 Wayne Ave Dayton, OH 45410

*Re:* 261-263 Hoch St

Dayton, OH 45410-1515 Montgomery County

Dear Ms. Stearns:

At your request, I have prepared an appraisal for the above referenced property. The purpose of this appraisal is to provide an opinion of market value for the subject property's fee simple estate. The intended use of this appraisal is to estimate market value for decision making purposes.

This Restricted Appraisal Report states a prominent use restriction that limits use of the report to the client and warns that the rationale for how the appraiser arrived at the opinions and conclusions set forth in the report may not be understood properly without additional information in the appraiser's work file. This is a Restricted Appraisal Report as defined by Uniform Standards of Professional Appraisal Practice under Standards Rule 2-2. This format provides for only basic property identification, appraisal statements and value conclusion(s).

I certify that I have no present or contemplated future interest in the property beyond this estimate of value. Your attention is directed to the Limiting Conditions and Assumptions. Acceptance of this report constitutes an agreement with these conditions and assumptions.

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Subject Property "As Is"	Premise, Fee Simple Estate	
Value Conclusion ——		<b> \$205,000.00</b>

Further, we estimate the marketing time and exposure time necessary for the subject to have achieved this value to be 6 to 12 months.

Respectfully submitted,

Garland EP Crawford-2008004021

Certified General Appraiser President

Appraisal Stream
Did Observe

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# **Summary of Important Facts and Conclusions**

**GENERAL** 

**Subject:** 261-263 Hoch St

Dayton, OH 45410-1515 Montgomery County

Owner: Dayton Met Housing Auth

**Tax Identification:** R72-02003-0033

**Date of Report:** February 13, 2023

**Date of Inspection:** February 1, 2023

**Date of Value:** February 1, 2023

**Property Rights Appraised:** Fee Simple

**Intended Use:** The intended use of this appraisal is to estimate market value

for decision making purposes.

**Intended User(s):** The intended user is Angela Sterns, Greater Dayton Premier

Management. Use of this report by others is not intended by the appraiser(s). This report was prepared for the sole benefit of Greater Dayton Premier Management and should not be

relied upon by any other entity.

Appraisal Purpose: The purpose of this appraisal is to provide an opinion of

market value for the subject property's fee simple estate.

**Assessed Value:** \$51,230 at 35%

**Implied Market Value:** \$146,370

Taxes appear typical to the subject marketing area.

Property Tax: \$0.00 Special Assessments: \$122.56

**PROPERTY** 

**Land Area:** Total: 0.10 acre (4,356 Sq Ft)

**Land to Building Ratio:** 1.26:1

**Improvements:** Building Type: Apartment Building

Year Built: 1967 Condition: Average Number of stories: 1 Story Number of Buildings: 1

Gross Building Area: 3,460 SF

**Zoning:** MR-5 – Mature Residential – Mixed Use

**Zoning Authority:** City of Dayton Planning Division

**Highest and Best Use** 

As Vacant:

The highest and best use of the subject site, as vacant, is for a

commercial use permitted by MR-5 zoning regulations.

**Highest and Best Use** 

As Improved

The highest and best use of the subject as improved is the current use. The remaining economic life of the improvements allow for satisfactory investment. Razing the improvements and redeveloping the site would not be financially feasible

#### VALUE INDICATIONS

Cost Approach: N/A

Sales Comparison Approach: \$205,000.00

**Income Approach:** N/A

Reconciled "As Is" Value

Premise: "As Is" as of February 1, 2023

**Conclusion:** Estate: Fee Simple

Value Conclusion: \$205,000.00

# **Appraisal Scope**

According to the Uniform Standards of Professional Appraisal Practice, it is the appraiser's responsibility to determine the appropriate scope of work. USPAP defines the scope of work as:

The amount and type of information researched, and the analysis applied in an assignment. Scope of work includes, but is not limited to, the following:

- the degree to which the property is inspected or identified;
- the extent of research into physical or economic factors that could affect the property;
- the extent of data research; and
- the type and extent of analysis applied to arrive at opinions or conclusions.

4	۰	
	,	

	SCOPE OF WORK
Scope:	This Restricted Appraisal Report states a prominent use restriction that limits use of the report to the client and warns that the rationale for how the appraiser arrived at the opinions and conclusions set forth in the report may not be understood properly without additional information in the appraiser's work file.
Report Type:	This is a Restricted Appraisal Report as defined by Uniform Standards of Professional Appraisal Practice under Standards Rule 2-2(b). This format provides for only basic property identification, appraisal statements and value conclusion(s).
Inspection:	Garland EP Crawford, Certified General Appraiser, observed the subject's exterior and site. He has investigated available market data for use in the sales approach to value. Information from this observation as well as the owner and county records were used in this analysis.
Highest and Best Use Analysis:	An analysis of the highest and best use has been made. The conclusions developed within this report are based upon the highest and best use conclusions.
Market Area and Analysis of Market Conditions:	As of the effective date of value the market area and market conditions are considered supportive of the property's highest and best use.

Valuation Analyses

Cost Approach: The cost approach was not developed for this analysis.

Due to the age of the improvements the cost approach is not applicable. The elimination of this approach

does not prohibit a creditable opinion of value.

Sales Comparison Approach: The direct sales comparison approach was developed

utilizing reliable unit(s) of comparison for the value.

Income Approach: Due to the lack of data on current leasing, the income

approach was not developed. This scope of work was

approved by the client.

Extraordinary Assumptions: The appraiser is making the extraordinary assumption

that the subject is in average condition. The appraiser assumes are peer reviewed and accepted data sources are accurate and credible. If any were found to be different that could impact assignment results.

Hypothetical Conditions: None

# Sale History

The subject has not transferred within the past 36 months prior to this appraisal.

# **Listing History**

The subject is not currently listed for sale on Cincinnati Area Board of Realtors' Multiple Listing Services nor is it actively listing for sale on LoopNet/CoStar

# **Contract History**

There is currently no contract on the subject property.

#### **Prior Service**

The appraiser has not performed a prior service on the subject within the past 36 months.

# **Limiting Conditions and Assumptions**

Acceptance of and/or use of this report constitutes acceptance of the following limiting conditions and assumptions; these can only be modified by written documents executed by both parties.

This appraisal is to be used only for the purpose stated herein. While distribution of this appraisal in its entirety is at the discretion of the client, individual sections shall not be distributed; this report is intended to be used in whole and not in part.

No part of this appraisal, its value estimates or the identity of the firm or the appraiser(s) may be communicated to the public through advertising, public relations, media sales, or other media.

All files, work papers and documents developed in connection with this assignment are the property Appraisal Stream. Information, estimates and opinions are verified where possible, but cannot be guaranteed. Plans provided are intended to assist the client in visualizing the property; no other use of these plans is intended or permitted.

No hidden or unapparent conditions of the property, subsoil or structure, which would make the property more or less valuable, were discovered by the appraiser(s) or made known to the appraiser(s). No responsibility is assumed for such conditions or engineering necessary to discover them. Unless otherwise stated, this appraisal assumes there is no existence of hazardous materials or conditions, in any form, on or near the subject property.

Unless stated herein, the property is assumed to be outside of areas where flood hazard insurance is mandatory. Maps used by public and private agencies to determine these areas are limited with respect to accuracy. Due diligence has been exercised in interpreting these maps, but no responsibility is assumed for misinterpretation.

Good title, free of liens, encumbrances and special assessments is assumed. No responsibility is assumed for matters of a legal nature.

Necessary licenses, permits, consents, legislative or administrative authority from any local, state or Federal government or private entity are assumed to be in place or reasonably obtainable.

It is assumed there are no zoning violations, encroachments, easements or other restrictions which would affect the subject property, unless otherwise stated.

The appraiser(s) are not required to give testimony in Court in connection with this appraisal. If the appraisers are subpoenaed pursuant to a court order, the client agrees to pay the appraiser(s) our regular per diem rate plus expenses.

Appraisals are based on the data available at the time the assignment is completed. Amendments/modifications to appraisals based on new information made available after the appraisal was completed will be made, as soon as reasonably possible, for an additional fee.

"The appraiser has not identified any purchaser, borrower, or seller as an intended user of this appraisal and no such party should use or rely on this appraisal for any purpose. Such parties are advised to obtain an appraisal from an appraiser of their own choosing if they require an appraisal for their own use. This appraisal report should not serve as the basis for any property purchase decision or any appraisal contingency in a purchase agreement relating to the property."

#### Market Value is defined as follows:

The most probable price which a property should bring in a competitive and open market under all condition's requisite to a fair sale, the buyer and seller each acting prudently and knowledgeably and assuming the price is not affected by undue stimulus. Implicit in this definition are the consummation of a sale as of a specified date and the passing of title from seller to buyer under conditions whereby:

- buyer and seller are typically motivated;
- both parties are well informed or well advised, and acting in what they consider their best interests;
- a reasonable time is allowed for exposure in the open market;
- payment is made in terms of cash in United States dollars or in terms of financial arrangements comparable thereto; and
- the price represents the normal consideration for the property sold unaffected by special or creative financing or sales concessions granted by anyone associated with the sale.

Source: Federal Register, Volume 55, 12 C.F.R. Part 34.42(g), Page 34696, August 24, 1990, as amended at Federal Register, Volume 57 Page 12202, April 9, 1992; Federal Register, Volume 59 Page 29499, June 7, 1994 & The Appraisal of Real Estate 14<sup>th</sup> Edition, Page 59.

# **Market Area Analysis**

An analysis of population, employment, and income trends for Montgomery County and the State of Ohio is performed using data provided by county trends website.

The 2020 population in Montgomery County is 537,309 The 2010 Census revealed a population of 535,153, and in 2000 it was 559,062 representing a 0.29% annual decrease. It is estimated that the population in this area will be 496,650 in 2030, representing a decrease. Currently For 2020, the median age of the population in this area is 39.2, the majority of the population is between 25-64 years of age representing a total of 51.0% of the Montgomery County population.

Total F	Population				
Census					
1800		1910	163,763	2020	537,309
1810	7,722	1920	209,532	2020	001,000
1820	15,999	1930	273,481		
1830	24,362	1940	295,480	Projecte	d
1840	31,938	1950	398,441	2030	496,650
1850	38,218	1960	527,080	2040	489,390
1860	52,230	1970	606,148		
1870	64,006	1980	571,697		
1880	78,550	1990	573,809		
1890	100,852	2000	559,062		
1900	130,146	2010	535,153		
Popul	lation by A	ge		Number	Percent
ACS To	otal Population			531,670	100.0%
Und	er 5 years			32,677	6.1%
5 to	17 years			85,319	16.0%
18 to	o 24 years			49,121	9.2%
25 to	o 44 years			132,210	24.9%
45 to	o 64 years			138,619	26.1%
65 y	ears and more			93,724	17.6%
Media	n Age			39.2	

The most recent information indicates there are 254,810 households in Montgomery County.

The most recent information indicates 53.68% of the 254,810 housing units are owner occupied, 34.35% renter occupied; and 11.96% vacant. The 2010 Census indicates 56.0% of the 251,775 housing units were owner occupied; 32.9% rented: and 12.1% vacant. In 2000, there were 248,443 housing units, of which 59.7% were owner occupied, 32.6% renter occupied and 7.7% vacant.

The most recent information indicates the median home value in Montgomery County is \$119,800. With 39.9% being under \$100,000 and 60.1% of the population being above \$100,000 home value.

Value for Specified Owner-	
0 111 1111	

Occupied Housing Units	Number	Percent
Specified owner-occupied housing units	136,792	100.0%
Less than \$20,000	4,027	2.9%
\$20,000 to \$39,999	6,585	4.8%
\$40,000 to \$59,999	10,182	7.4%
\$60,000 to \$79,999	16,633	12.2%
\$80,000 to \$99,999	17,262	12.6%
\$100,000 to \$124,999	17,350	12.7%
\$125,000 to \$149,999	15,291	11.2%
t \$150,000 to \$199,999	22,542	16.5%
\$200,000 to \$299,999	17,129	12.5%
\$300,000 to \$499,999	7,453	5.4%
\$500 000 to \$999 999	1,907	1.4%
% \$1,000,000 or more	431	0.3%
Median value	\$119,800	

Housing Units	Number	Percent	
Total housing units	254,810	100.0%	
Occupied housing units	224,328	88.0%	
Owner occupied	136,792	61.0%	
Renter occupied	87,536	39.0%	
Vacant housing units	30,482	12.0%	

The per capita personal income in Montgomery County is \$48,448, compared to \$50,199 for the State of Ohio per capita income in 2019, in 2009 the per capita personal income was \$35,084 and is projected to continue to increase.

The 2019 median household income for this area is \$51,542, compared to \$56,602 for the State of Ohio and \$68,703 for the entire U.S.



The most recent information indicates 91.4% of the civilian labor force in Montgomery County is employed and 8.6% is unemployed. In comparison, 91.9% are employed and 8.1% unemployed, in the State of Ohio as well as 91.69% of the U.S. civilian workforce is employed and 8.31% unemployed.

Civilian Labor Force	2020	2019	2018	2017	2016
Civilian labor force	253,400	253,100	251,600	252,600	251,000
Employed	231,700	242,400	240,200	240,300	238,600
Unemployed	21,700	10,700	11,400	12,300	12,500
Unemployment rate	8.6	4.2	4.5	4.9	5.0

Largest Places	Census 2020	Census 2010	Land Use/Land Cover	Perc
Dayton city (part)	137,644	141,527	Developed, Lower Intensity	33.87
Kettering city (part)	57,123	55,696	Developed, Higher Intensity	10.67
Huber Heights city (part)	37,788	37,142	Barren (strip mines, gravel pits, etc.)	0.21
Washington twp UB	37,444	32,610	Forest	12.91
Miami twp UB	30,828	29,131	Shrub/Scrub and Grasslands	0.25
Riverside city	24,474	25,201	Pasture/Hay	7.70
Centerville city (part)	24,238	23,997	Cultivated Crops	32.97
Trotwood city	23,070	24,431	Wetlands	0.35
Harrison twp	21,814	22,397	Open Water	1.07
Miamisburg city	19,923	20,181		

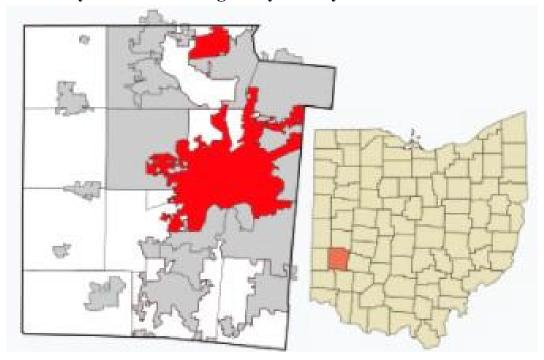
Industrial Sector		Number of Establishments	Average Employment	Total Wages	Average Weekly Wage
Private Sector		11,628	225,254	\$10,920,743,475	\$932
Goods-Producing		1,493	39,625	\$2,264,813,726	\$1,099
Natural Resources and Mining		23	335	\$18,193,273	\$1,044
Construction		771	9,519	\$573,783,217	\$1,159
Manufacturing		699	29,770	\$1,672,837,236	\$1,081
Service-Providing		10,134	185,630	\$8,655,929,749	\$897
Trade, Transportation and Utilitie	S	2,637	42,484	\$1,775,380,981	\$804
Information		182	6,455	\$456,906,440	\$1,361
Financial Services		1,226	14,141	\$922,974,119	\$1,255
Professional and Business Service	ces	2,164	31,918	\$1,734,952,406	\$1,045
Education and Health Services		1,698	57,492	\$3,072,082,148	\$1,028
Leisure and Hospitality		1,246	26,120	\$469,725,282	\$346
Other Services		966	6,989	\$222,809,272	\$613
Federal Government			4,183	\$329,233,356	\$1,514
State Government			1,096	\$79,741,102	\$1,399
Local Government			25,203	\$1,259,376,082	\$961
2000 Sept.			Private Sector total includes Unclassified establishments not shown.		
Change Since 2013		4.50		47.00	40.40
Private Sector		1.5%	4.8%	17.9%	12.4%
Goods-Producing		-1.4%	16.6%	24.3%	6.6%
Natural Resources and Mining		-4.2%	31.9%	58.6%	20.3%
Construction		2.4%	18.3%	33.4%	14.6%
Manufacturing		-5.0%	16.5%	21.2%	4.0%
Service-Producing		1.9%	2.8%	16.4%	13.5%
Trade, Transportation and Utilitie	s	10.3%	0.8%	13.2%	12.3%
Information Financial Services		-1.2%	5.1%	23.8%	3.0% 17.7%
Professional and Business Services		6.0%	0.6%	11.2%	17.7%
Education and Health Services	oes	7.6%	6.6%	24 1%	16.4%
Leisure and Hospitality		-0.4%	3.7%	21.1%	16.9%
Other Services		-2.5%	-3.8%	11.3%	15.7%
Federal Government		-2.370	0.6%	11.9%	11.2%
State Government			-21.2%	-0.8%	25.8%
Local Government			-1.0%	12.9%	14.1%
Residential					
Construction	2020	2019	2018	2017	2016
otal units	913	440	761	449	411
otal valuation (000)	\$157,473	\$93,156	\$129,787	\$107,696	\$84,276
Fotal single-unit bldgs	481	406	469	447	409
Average cost per unit	\$226,382	\$216,700	\$229,500	\$240,583	\$205,564
Total multi-unit bldg units	432	34	292	2	2
Average cost per unit	\$112,461	\$152,239	\$75,863	\$77,802	\$100,000

## **Montgomery County**

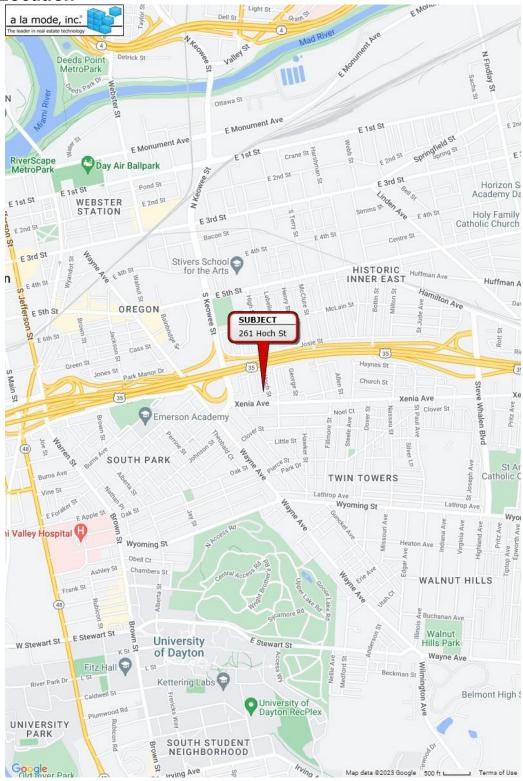


Overall, the economic outlook for Montgomery County is stable. Total population and households are projected to decrease slightly, however, more importantly; the area is projected to experience an increase in income and employment growth. Based on this analysis, it is anticipated that Montgomery County will continue to remain stable. The anticipated growth should provide an economic base that supports future demand for real estate in the subject's general market area and for the subject property.

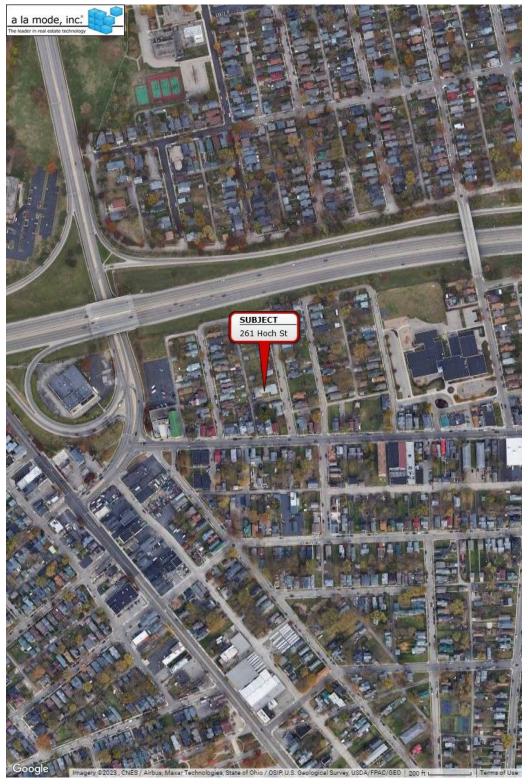
# **Location of Dayton within Montgomery County**



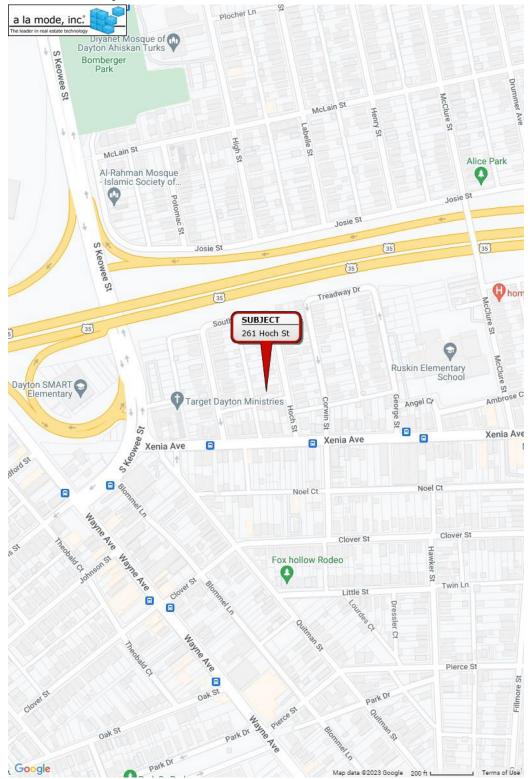
## Area Location



# Neighborhood Aerial View



# Neighborhood Map



# **Property Description**

SITE

Information Sources: Field observation, county records, CoStar/ LoopNet.

Total Site Size: 0.10 acre (4,356 Sq Ft)

Land to Building Ratio: 1.26:1

Corner Lot: The site is a corner lot.

Visibility: Adequate

Shape: Rectangular, see site map

Topography: Level

Drainage: Appears adequate

Soils: Based on my viewing of the property and observation of

development on nearby sites, we assume that the subject is not affected by any adverse soil conditions that would restrict it from being developed to its highest and best use. Nothing has been

disclosed to the appraiser regarding hazardous substances.

Utilities: Electricity: At Site/Public

Sewer: At Site/Public Water: At Site/Public Natural Gas: At Site/Public

Adequacy: Average

Flood Zone: The subject is not located in a flood hazard zone.

FEMA Map Number: 39113C0168E

FEMA Map Date: 01/06/2005 FEMA Zone Classification: X

Easements: None noted. I assume that there are no adverse easements, other than

typical utility/access, encumbrances, or restrictions that would restrict the property from being developed to its highest and best use.

Encroachments: An observation of the site revealed no apparent encroachments. It is

assumed that the property is free and clear of encroachments.

Site Comments: I am not aware of any land use regulations other than zoning that

would affect the property.

FOUNDATION, FRAME & EXTERIOR

Foundation: Concrete

Frame: Frame/Brick

Exterior: Brick

Roof: Fiberglass Shingle

Access/ Overhead Doors: The buildings is served by 6 walk-in doors.

**INTERIOR ASSUMPTIONS** 

Interior Finish: Typical apartment area with painted drywall.

Ceilings & Ceiling

Drywall/8' Ceilings

Height:

Floor Cover: Carpet and tile flooring/concrete

Doors: Wood/Metal (Exterior)

Mezzanine: None

MECHANICAL SYSTEMS ASSUMPTIONS

Heating: Gas fired ducted forced hot air

Cooling: Wall

Hot Water: Electric water heater

Electrical: Adequate

Plumbing: Adequate

Sprinkler: No

# Site Map





261-263 Hoch St Dayton, OH 45410-1515 Montgomery County



Picture taken by Appraiser



Picture taken by Appraiser



Picture taken by Appraiser



Picture taken by Appraiser



Picture taken by Appraiser



Picture taken by Appraiser

# **Highest and Best Use**

Highest and best use may be defined as

the reasonably probable and legal use of vacant land or improved property, which is physically possible, appropriately supported, financially feasible, and that results in the highest value.1

- 1. **Permissible Use.** What uses are permitted by zoning and other legal restrictions?
- 2. **Possible Use.** To what use is the site physically adaptable?
- 3. **Feasible Use.** Which possible and permissible use will produce any net return to the owner of the site?
- 4. **Maximally Productive.** Among the feasible uses which use will produce the highest net return, (i.e., the highest present worth)?

#### **Highest and Best Use as Vacant**

The highest and best use of the subject site, as vacant, is for any commercial use permitted by MR-5, Mature Residential - Mixed Use zoning regulations. Due to neighborhood trends, location and surrounding land uses a commercial use is considered most probable. The property has adequate frontage, depth, accessibility and visibility, and is physically suited for a variety of industrial uses.

# **Highest and Best Use as Improved**

The highest and best use of the subject as improved is the current use (Multi Family Building). The remaining economic life of the improvements allow for satisfactory investment. Razing the improvements and redeveloping the site would not be financially feasible. EREL is 40 years.

<sup>1</sup> The Appraisal of Real Estate 14th Edition, Page 333, Appraisal Institute

# **Valuation Methodology**

Three basic approaches may be used to arrive at an estimate of market value. They are:

- 1. The Cost Approach
- 2. The Income Approach
- 3. The Sales Comparison Approach

## Cost Approach

The Cost Approach is summarized as follows:

- Cost New
- Depreciation
- + Land Value
- = Value

## Income Approach

The Income Approach converts the anticipated flow of future benefits (income) to a present value estimate through a capitalization and or a discounting process.

# Sales Comparison Approach

The Sales Comparison Approach compares sales of similar properties with the subject property. Each comparable sale is adjusted for its inferior or superior characteristics. The values derived from the adjusted comparable sales form a range of value for the subject. By process of correlation and analysis, a final indicated value is derived.

#### Final Reconciliation

The appraisal process concludes with the Final Reconciliation of the values derived from the approaches applied for a single estimate of market value. Different properties require different means of analysis and lend themselves to one approach over the others.

In this appraisal:

- The cost approach was not developed for this analysis. Due to the age of the improvements the cost approach is not applicable.
- The direct sales comparison approach was developed utilizing reliable unit(s) of comparison.
- The income approach is not required to arrive at credible assignment results.

# **Sales Comparison Approach**

The Sales Comparison Approach is based on the premise that a buyer would pay no more for a specific property than the cost of obtaining a property with the same quality, utility, and perceived benefits of ownership. It is based on the principals of supply and demand, balance, substitution and externalities. The following steps describe the applied process of the Sales Comparison Approach.

- The market in which the subject property competes is investigated; comparable sales, contracts for sale and current offerings are reviewed.
- The most pertinent data is further analyzed, and the quality of the transaction is determined.
- The most meaningful unit of value for the subject property is determined.
- Each comparable sale is analyzed and where appropriate, adjusted to equate with the subject property.
- The value indication of each comparable sale is analyzed, and the data reconciled for a final indication of value via the Sales Comparison Approach.

## Comparables

I have researched and analyzed multiple comparable sales for this analysis. All sales have been researched through various sources. Each comparable sale is adjusted for its inferior or superior characteristics. The values derived from the adjusted comparable sales form a range of value for the subject. By process of correlation and analysis, a final indicated value is derived.

# Sales Analysis Grid

The sales have been analyzed and compared with the subject property. We have considered adjustments in the areas of:

• Property Rights Sold

.d

• Financing

Location

• Conditions of Sale

• Physical Characteristics

• Economic Trends (time)

Following is a sales comparison grid displaying the subject property, the comparables and the adjustments applied.

## Comparable Sale Adjustments

Adjustments were necessary to the comparable for the typical asking vs selling price (Pending Sale), location, age/condition, building features, and land-to-building ratio. If a comparable was superior a downward adjustment was made and if a comparable was inferior an upward adjustment was made.

The adjusted values of the comparable sales range from \$27,150.00 to \$40,833.00 per unit. Taking into consideration the subject's location and building quality/design consideration was given to comparable one and three because they are the most recent transactions. The appraiser selected a value per unit of \$34,000.00. This results in the following property value indication by the sales comparison approach:

Comparable Sale	Weighted Analys Adjusted Value	iS <u>Weight Factor</u>	Weighted Value
400 N Cherrywood Ave	\$35,000.00	20%	\$7,000.00
230 S Garland Ave	\$29,500.00	15%	\$4,425.00
1020 Huffman	\$40,833.33	35%	\$14,291.67
250 Livingston Ave	\$27,142.86	15%	\$4,071.43
222 Sherman St	\$27,500.00	15%	\$4,125.00
		100%	\$33,913.10
	Call		\$34,000.00

6	Units @	\$34,000.00 /Per Unit	\$204,000
Re	ounded To:		\$205,000

# Sales Comparison Approach Conclusion

Based on the above analysis, I have reconciled to an improved "as-is" value as stated above, as of the effective date of this report, and subject to the Limiting Conditions and Assumptions of this appraisal.

# Sales Adjustments Grid

	Subject	Comparable 1	Comparable 2	Comparable 3	Comparable 4	Comparable 4
Address	261-263 Hoch St	400 N Cherrywood Ave	230 S Garland Ave	1020 Huffman	250 Livingston Ave	222 Sherman St
APN#	R72-02003-0033	R72-04811-0269	R72-04801-0036	R72-04205-0058	R72-04209-0035	R72-02302-0016
Sale Date Confirmed	2/13/2023	1/4/2021	7/6/2020	9/16/2022	6/30/2020	6/25/2020
Sale Price		\$210,000	\$118,000	\$245,000	\$190,000	\$110,000
Price Per Unit		\$35,000	\$29,500	\$40,833	\$27,143	\$27,500
Property Rights	Fee Simple	Fee Simple	Fee Simple	Fee Simple	Fee Simple	Fee Simple
% Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
Adjustments		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
inancing		Cash to Seller	VA	Conventional	Cash to Seller	Conventional
% Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
Adjustments		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Conditions of Sale		Normal	Normal	Normal	Normal	Normal
% Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
\$ Adjustments		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Economic Trends	2/13/2023	1/4/2021	7/6/2020	9/16/2022	6/30/2020	6/25/2020
Annual % Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
\$ Adjustments		\$0	\$0.00	\$0	\$0	\$0
Adjusted Price		\$35,000	\$29,500	\$40,833	\$27,143	\$27,500
		,,	<b>7-0/000</b>	4 10/000		<b>7-1/000</b>
ocation	Dayton	Dayton	Dayton	Dayton	Dayton	Dayton
Comparison	,	Similar	Similar	Similar	Similar	Similar
6 Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
Adjustment		\$0	\$0	\$0	\$0	\$0
Age/Condition	56/Average	57/Average	69/Average	64/Average	58/Average	51/Average
Comparison		Similar	Similar	Similar	Similar	Similar
% Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
Adjustment		\$0	\$0.00	\$0.00	\$0.00	\$0.00
Number of Units	6	6	4	6	7	4
Comparison		Similar	Similar	Similar	Similar	Similar
6 Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
S Adjustment		\$0.00	\$0	\$0	\$0	\$0
Jse/Design	6-2 Bed	6-2 Bed	4 - 1 Bed	6-1 Bed	7-2 Bed	4-1 Bed
Comparison	V =	Similar	Similar	Similar	Similar	Similar
6 Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
Adjustment		\$0	\$0	\$0	\$0	\$0
Typical Unit Size (SF)	726 - 2 Bed	725-2 Bed	600- 1 Bed	555-1 Bed	1250-2 Bed	650-1 Bed
Comparison		Similar	Similar	Similar	Similar	Similar
% Adjustment		0.00%	0.00%	0.00%	0.00%	0.00%
Adjustment		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
inal Adjusted Value		\$35,000	\$29,500	\$40,833	\$27,143	\$27,500
mar Aujusteu value		<b>700,000</b>	Ÿ23,300	Ÿ <del>1</del> 0,000	Y27,173	Q27,300
/alue per Unit	\$34,000					
Calculations	6	X	\$34,000			
Reconciled Value	\$204,000	^	φ <b>υ</b> 1,000			
	Y=0 1,000					

### **Final Reconciliation**

The process of reconciliation involves the analysis of each developed approach to value. The quality of data applied, the significance of each approach as it relates to market behavior and defensibility of each approach are considered and weighed.

#### Value Indications

Cost Approach: N/A

**Improved Sales Comparison:** \$205,000.00

**Income Approach:** N/A

#### Value Conclusion

Based on the data and analyses developed in this appraisal, I have reconciled to the following "as-is" as of the effective date of this report, subject to the Limiting Conditions and Assumptions of this appraisal.

Reconciled Value Conclusion Premise: "As Is" as of February 1, 2023

**Estate: Fee Simple** 

Value Conclusion: \$205,000.00

## **Certification Statement**

I certify that, to the best of our knowledge and belief:

The statements of fact contained in this report are true and correct.

The reported analyses, opinions and conclusions are limited only by the reported assumptions and limiting conditions, and is my personal, impartial and unbiased professional analyses, opinions and conclusions.

I have no present or prospective interest in the property that is the subject of this report, and no personal interest with respect to the parties involved.

I have not performed an appraisal service regarding the property that is the subject of this report within the previous three-year period preceding acceptance of this assignment. I have no bias with respect to the property that is the subject of this report or to the parties involved with this assignment.

My engagement in this assignment was not contingent upon developing or reporting predetermined results.

My compensation for completing this assignment is not contingent upon the development or report of a predetermined value or direction in value that favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.

My analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the Uniform Standards of Professional Appraisal Practice. This report conforms to appraisal requirements of the Office of the Comptroller of the Currency Appraisal Regulations, 12CFR part 34, Title XI of FIRREA.

Garland EP Crawford, Certified General Appraiser, made a personal observation of the subject site that is the subject of this report.

No one provided significant real property appraisal assistance to the person(s) signing this certification.

Garland EP Crawford Ohio-2008004021

Certified General Appraiser
President
Appraisal Stream

Did Observe

# Flood Map



# Addenda

# Subject Info

261 Hoch St, Dayton, OH 45410-1515, Montgomery County

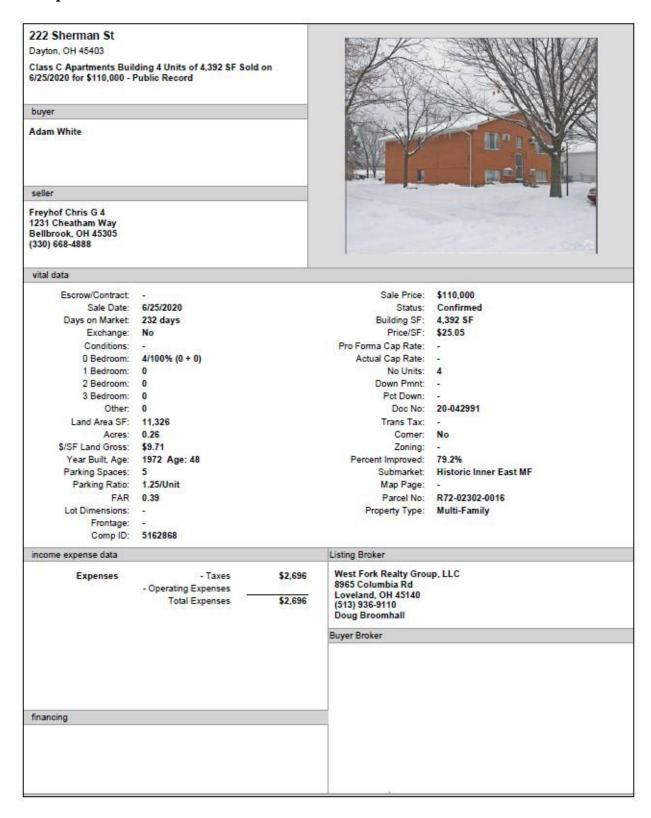
	Beds N/A	Full Baths 1	Half Baths N/A	Sale Price N/A	Sale Date N/A	
	Bldg Sq Ft 3,460	Lot Sq Ft 4,356	Yr Built 1967	MUNI PRO	OP .	
OWNER INFORMATION						
Owner Name	Dayton Met Ho	using Auth	Tax Billing Zip		45410	
Owner Occupied	No		Tax Billing Zip+4		1118	
Tax Billing Address			Mailing Carrier Rou	ito .	C004	
Tax Billing City & State	Dayton, OH					
LOCATION INFORMATION						
School District Dayton City SD			Property Zip+4		1515	
Township	Name of the control o		Property Carrier Ro	oute	C005	
Census Tract	22.00		Flood Zone Code		X	
Topography	Flat/Level	and an arrangement of the second	Flood Zone Panel		39113C0168E	
Location Influence Apt/Condo Comple		npiex	Flood Zone Date		01/06/2005	
Property Zip Code 45410					-	
TAX INFORMATION						
Parcel ID 1	R72-02003-003	1	% Improved		77%	
Lot# 33		VA	Tax Area		R72	
Legal Description	4314,4315 20-3	34				
ASSESSMENT & TAX						
Assessment Year	2022		2021	2	2020	
Assessed Value - Total	\$51,230		\$51,230		51,230	
Assessed Value - Land	\$11,760		\$11,760	3	11,760	
Assessed Value - Improved	\$39,470		\$39,470	5	39,470	
OY Assessed Change (\$)	\$0		\$0			
OY Assessed Change (%)	0%		0%			
Market Value - Total	\$146,370		\$146,370	\$	146,370	
Market Value - Land	\$33,600		\$33,600		33,600	
Market Value - Improved	\$112,770		\$112,770		112,770	
Tax Year	Total Tax		Change (\$)	(	Change (%)	
2020	\$123					
2021	\$123		-\$0	-	0.01%	
2022	\$123		-\$0		0.01%	
CHARACTERISTICS						
Land Use - County	Municipal Prop	erty	Building Type		Apartment Garden	
Land Use - State	Exempt		Building Sq Ft		3,460	
Land Use - CoreLogic	Municipal Prop	erty	Gross Sq Ft		3,460	
Lot Acres	0.1	0.45	Total Baths		1	
Lot Sq Ft	4,356		Full Baths		1	
# of Buildings	1		Electric Service Type	рө	Available	
Total Units	6		Water		Type Unknown	
Year Built	1967		Sower		Type Unknown	
SELL SCORE						
Value As Of	2023-02-05 04:4	10:22				
LAST MARKET SALE & SALES HIS	STORY					

400 N Cherrywood A Dayton, OH 45403 Class C Apartments Buil 1/4/2021 for \$210,000 - Po	ding 6 Units of 4,528 SF Sold on		
buyer			
seller			
Repete Properties Llc 5501 Duvall Dr Westerville, OH 43082 (614) 948-5588			cosido
vital data		V.	
Escrow/Contract: Sale Date: Days on Market: Exchange: Conditions: 0 Bedroom: 1 Bedroom: 2 Bedroom: 0 Other: Land Area SF: Acres: \$/SF Land Gross: Year Built, Age: Parking Spaces: Parking Ratio: FAR Lot Dimensions: Frontage: Comp ID:	307 days No - 0 0 6/100% (2 + 0) 0 7.841 0.18 \$26.78 1966 Age: 55 - 0.58	Building SF: Price/SF: Pro Forma Cap Rate: Actual Cap Rate: No Units: Down Pmnt: Pct Down: Doc No:	Confirmed 4,528 SF \$46.38 6 No Multi Family - Wright View MF
ncome expense data	5555502	Listing Broker	
Expenses	- Taxes \$4,38: - Operating Expenses	9 Plum Tree Realty 5 E Mill St	
financing		prior sale	
		Date/Doc No: Sale Price: CompID:	8/28/2018 \$149,900 4536341

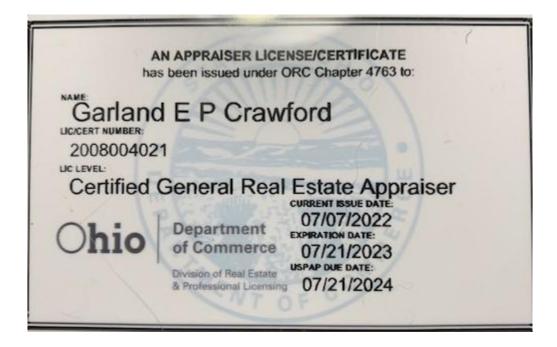
230 S Garland Ave Dayton, OH 45403 Apartments Building 4 Ut \$118,000 - Public Record	nits of 2,838 SF Sold on 7.	/6/2020 for		
seller				
Timothy Janning 704 Larriwood Ave Dayton, OH 45429 (937) 281-0984				
vital data				
Escrow/Contract: Sale Date: Days on Market: Exchange: Conditions: 0 Bedroom: 1 Bedroom: 2 Bedroom: 3 Bedroom: Other: Land Area SF: Acres: \$/SF Land Gross: Year Built, Age: Parking Spaces: Parking Ratio: FAR Lot Dimensions: Frontage: Comp ID:			Building SF: Price/SF: Pro Forma Cap Rate: Actual Cap Rate: No Units:	Confirmed 2,838 SF \$41.58 4 No Wright View MF
income expense data	3.11.22.2		Listing Broker	
Expenses	- Taxes - Operating Expenses Total Expenses	\$2,648	Remax Alliance 318 Regency Ridge Dr Centerville, OH 45459 (937) 438-0505 Cindi Comchoc Buyer Broker	
financing				
-				

1020 Huffman Ave Dayton, OH 45403 Class C Apartments Buil 9/16/2022 for \$245,000 - I	ding 6 Units of 4,052 SF Sold on Public Record		*
buyer			
seller			
Presidium Holdings Llc 130 141st PI NE Bellevue, WA 98007			A DATE OF THE PARTY OF THE PART
vital data		<u> </u>	
Days on Market: Exchange: Conditions: 0 Bedroom:	No - 0 6/100% (1 + 0) 0 0 13,617 0.31 \$17.99 1959 Age: 63 6 1.00/Unit 0.30	Building SF: Price/SF: Pro Forma Cap Rate: Actual Cap Rate: No Units: Down Pmnt: Pct Down: Doc No: Trans Tax: Comer: Zoning: Percent Improved:	Confirmed 4,052 SF \$60.46
income expense data		Listing Broker  West Fork Realty Grou 8965 Columbia Rd Loveland, OH 45140 (513) 936-9110 Doug Broomhall  Buyer Broker	ир, LLC
financing		prior sale  Date/Doc No: Sale Price: CompID:	8/7/2019 \$171,000 4877971

		Date/Doc No: Sale Price: CompID:	8/12/2013 - 2956764
financing		prior sale	
		Buyer Broker	
		395	
Expenses	- Taxes \$4 - Operating Expenses	,395	
income expense data		Listing Broker	
Comp ID:	5241550		350
Frontage:		Property Type:	
FAR Lot Dimensions:	1.45	Map Page:	R72-04209-0035
100000000000000000000000000000000000000	1.00/Unit		Burkhardt MF
Parking Spaces:	7	Percent Improved:	
Year Built, Age:	TOTAL BASE	Zoning:	-
\$/SF Land Gross:	1000.00	Comer:	
Land Area SF: Acres:		Doc No: Trans Tax:	20-047539
Other:		Pct Down:	
3 Bedroom:		Down Pmnt:	•
	7/100% (2 + 1)	No Units:	7
1 Bedroom:		Price/Unit:	147000000000000000000000000000000000000
0 Bedroom:	0	Actual Cap Rate:	-
V909-000-1 540-9-0		Pro Forma Cap Rate:	-
Exchange:		Price/SF:	
Sale Date: Days on Market:	6/30/2020	Status: Building SF:	
Escrow/Contract:		Sale Price:	10.000 (10.000
vital data		uli	111.
Fleshman Raymond			1000
seller			
250 Livingston Ave Dayton, OH 45403			
Bbc Property Manageme	nt Llc		
buyer			PALL SAL
3/30/2020 for \$190,000 - F	ding 7 Units of 8,776 SF Sold on	1	



#### License



Hoch Section 6, Line 2 Summary of Households

**Section 6 Line 2:** Attach a summary of the number of individual residents estimated to be displaced by race and national origin and a summary of households estimated by be displaced by who have a member who is a person with a disability.

Category	Number of Residents
Persons with Disabilities	1
Hispanic	0
Non-Hispanic	3
Black African American	1
White	2
American Indian	0
Asian	0
Native Hawaiian/Pacific Islander	0

**Attached:** Demographics Report

#### **PHA Demographics**

Demographic#

HOCH 3/9/2023

Tenant Code	Family Income Limit	HOH Address 1	HOH Disability	HOH Ethnicity	• •	Family HOH Race Size	White	Black African American	American Indian Alaska Native	Asian	Native Hawaiian/ Other Pacific Islander
t0512472	eli	261 HOCH STREET	Non Disabled	NonHispanic	No	1 Black/African American	(No	Yes	No	No	No
t0002069	eli	263 HOCH ST	Non Disabled	NonHispanic	Yes	1 White Only	Yes	No	No	No	No
t0501189	eli	267 HOCH STREET	Non Disabled	NonHispanic	No	1 Black/African American	(No	Yes	No	No	No
t0509832	eli	267 HOCH STREET APT	E Disabled	NonHispanic	Yes	1 White Only	Yes	No	No	No	No
t0526534	eli	267 HOCH STREET APT	(Non Disabled	NonHispanic	No	1 Black/African American	(No	Yes	No	No	No

Hoch
Section 6 Line 3
Relocation Counseling and Advisory Services

#### Section 6 Line 3: Counseling and Advisory Services

As part of the GDPM's relocation process, at least one in-person interview is required between staff and each head of household. This requirement will also be followed with Hoch residents through the Section 18 dispo/demo process. These interviews are intended to record any special requests, needs and preferences that each family may have related to moving such as utility deposit concerns and packing and unpacking needs (GDPM currently plans to hire, use and schedule their own moving company to move Hoch tenants). Additionally, tenants that express needs which the housing authority cannot assist with directly shall be referred to a community resource.

## Section 6 Line 6: Comparable Housing Resources

GDPM plans to provide new housing opportunities via a transfer to other GDPM owned properties, most notably and most likely being other AMP 5 properties. The table below reflects the available 28 vacancies in AMP 5. Additionally, GDPM's upcoming RAD development Huffman Parnell just received a funding award from the Ohio Housing Finance Agency. This is a twelve-unit public housing development. Construction is planned to begin in the Summer 2023. For the past two years, units have been left vacant after a tenant moves out. After construction completion, GDPM expects it will have seven available. Additionally, GDPM's Southern Montgomery County (SMC) tax credit development will be complete in April 2023. SMC has two developments (at least 100 units) with one-bedroom units. If the tenants are qualified for the PBV Program and vacant units are available, GDPM will offer the Hoch residents available RAD PBV units.

Furthermore, GDPM currently has an additional 176 vacant public housing units. A complete list of vacancies is attached hereto.

**AMP 5 Current Vacancies** 

Development Number	Bldg/Ent/Unit	Address
OH005000005	28E/1/528900	2135 POMPANO CIRCLE
OH005000005	28F/2/528901	2131 POMPANO CIRCLE
ОН005000005	28U/1/528922	2166 POMPANO CIRCLE
OH005000005	32F/1/532232	3620 MODENA STREET
ОН005000005	35A/2/535961	6002 CHANNINGWAY COURT
OH005000005	35F/1/535980	6050 CHANNINGWAY COURT
OH005000005	52C/6/552671	5127 BELLEFONTAINE AVE
ОН005000005	56E1/4/556004	5336 Hilgeford Drive
OH005000005	57A1/3/557003	5535 Fisher Drive
OH005000005	57D1/1/557301	149 Imperial Court 1
OH005000005	57D1/1/557304	149 Imperial Court 4
OH005000005	57D1/2/557306	149 Imperial Court 6
ОН005000005	59A1/1/559002	137 Imperial Court 2
OH005000005	59A1/1/559003	137 Imperial Court 3
OH005000005	59A1/1/559004	137 Imperial Court 4
OH005000005	72A/1/572001	220 PARK MANOR DRIVE 1-A
OH005000005	72A/1/572005	220 PARK MANOR DRIVE 1-E
OH005000005	72A/1/572006	220 PARK MANOR DRIVE 1-F
OH005000005	72A/1/572007	220 PARK MANOR DRIVE 1-G

OH005000005	72A/1/572022	220 PARK MANOR DRIVE 2-H
OH005000005	72A/1/572045	220 PARK MANOR DRIVE 3-H
OH005000005	72A/1/572048	220 PARK MANOR DRIVE 3-L
OH005000005	72A/1/572098	220 PARK MANOR DRIVE 5-Q
OH005000005	72A/1/572102	220 PARK MANOR DRIVE 5-U
OH005000005	72A/1/572149	220 PARK MANOR DRIVE 7-V
OH005000005	72A/1/572161	220 PARK MANOR DRIVE 8-J
OH005000005	72F/1/572196	301 PARK MANOR DRIVE
OH005000005	80L/1/580649	200 HAWTHORN STREET

	А	В	С
1	<b>Development Number</b>	Bldg/Ent/Unit	Address
2	OH005000001	16A/1/516007	50 CENTRAL AVENUE 105
3	OH005000001	16A/1/516062	50 CENTRAL AVENUE 503
4	OH005000001	23G/3/523751	2755 TRIANGLE VIEW DRIVE
5	OH005000001	26A/1/526803	465 GRAND AVENUE 803
6	OH005000002	14A/1/514001	2765 WENTWORTH AVENUE 119
7	OH005000002	14A/1/514007	2765 WENTWORTH AVENUE 127
8	OH005000002	14A/1/514047	2765 WENTWORTH AVENUE 314
9	OH005000002	14A/1/514048	2765 WENTWORTH AVENUE 315
10	OH005000002	14A/1/514057	2765 WENTWORTH AVENUE 325
11	OH005000002	14A/1/514069	2765 WENTWORTH AVENUE 407
12	OH005000002	14A/1/514072	2765 WENTWORTH AVENUE 410
13	OH005000002	14A/1/514090	2765 WENTWORTH AVENUE 431
14	OH005000002	14A/1/514103	2765 WENTWORTH AVENUE 514
15	OH005000002	14A/1/514117	2765 WENTWORTH AVENUE 530
16	OH005000002	14A/1/514128	2765 WENTWORTH AVENUE 610
17	OH005000002	47B/3/547999	1820 Winston Woods
18	OH005000002	47C/3/547407	1806 WINSTON WOODS DRIVE
19	OH005000002	48E/2/548635	4057 IDDINGS COURT
20	OH005000002	53A/6/553010	6010 COTILLION COURT
21	OH005000002	53E/5/553054	6054 COTILLION COURT
22	OH005000002	53E/6/553056	6056 COTILLION COURT
23	OH005000002	53F/3/553035	6035 COTILLION COURT
24	OH005000002	90B/2/590337	2006 CORNELL RIDGE DRIVE
25	OH005000002	90C/3/590342	2016 CORNELL RIDGE DRIVE
26	OH005000002	90D/2/590345	2022 CORNELL RIDGE DRIVE
27	OH005000002	90G/4/590356	2031 CORNELL RIDGE DRIVE
	OH005000002	90H/3/590330	3843 CORNELL RIDGE DRIVE
<b>—</b>	OH005000002	91A/2/591361	5002 CALIPH COURT
-	OH005000002	91A/4/591363	5006 CALIPH COURT
-	OH005000002	91C/12/591387	5062 CALIPH COURT
-	OH005000002	91C/5/591380	5048 CALIPH COURT
	OH005000002	91D/1/591388	5064 CALIPH COURT
-	OH005000003	31B/1/531401	503 MALDEN AVENUE
-	OH005000003	31C/1/531402	508 MALDEN AVENUE
-	OH005000003	31F/1/531405	521 MALDEN AVENUE
-	OH005000003	31K/1/531410	511 HOLLENCAMP AVENUE
-	OH005000003	31Q/1/531416	529 HOLLENCAMP AVENUE
-	OH005000003	31T/1/531419	540 HOLLENCAMP AVENUE
-	OH005000003	36B/1/536429	54 WHITMORE AVENUE
-	OH005000003	41B/8/541061	115 PAWTUCKET STREET
-	OH005000003	41C/7/541042	134 PAWTUCKET STREET
-	OH005000003	41E/3/541086	183 PAWTUCKET STREET
_	OH005000003	41E/9/541080	195 PAWTUCKET STREET
-	OH005000003	41F/12/541089	7449 BRONSON STREET
46	OH005000003	41F/2/541099	7429 BRONSON STREET

	А	В	С
47	OH005000003	41F/6/541095	7437 BRONSON STREET
48	ОН005000003	41F/9/541092	7443 BRONSON STREET
49	ОН005000003	41G/1/541032	151 PAWTUCKET STREET
50	ОН005000003	41G/2/541033	153 PAWTUCKET STREET
51	OH005000003	41G/5/541036	159 PAWTUCKET STREET
52	ОН005000003	41G/7/541038	163 PAWTUCKET STREET
53	OH005000003	41H/1/541017	7487 BRONSON STREET
54	OH005000003	41J/10/541022	7473 BRONSON STREET
55	ОН005000003	41J/5/541027	7463 BRONSON STREET
56	ОН005000003	41L/1/541999	7401 BRONSON - MAINTENANCE GARAGE
57	ОН005000003	41L/11/541010	7421 BRONSON STREET
58	ОН005000003	41L/6/541005	7411 BRONSON STREET
59	ОН005000003	71D/4/571616	234 WESTDALE COURT
60	ОН005000003	71J/5/571648	141 MELBA STREET
$\vdash$	ОН005000003	71P/1/571748	108 MELBA STREET 311
62	ОН005000003	71P/1/571753	108 MELBA STREET 403
$\vdash$	OH005000003	71P/1/571754	108 MELBA STREET 404
	OH005000003	71P/1/571782	108 MELBA STREET 606
65	ОН005000003	92A/8/592853	3032 W RIVERVIEW AVENUE
$\vdash$	OH005000003	92B/1/592849	3104 W RIVERVIEW AVENUE
$\vdash$	ОН005000003	92E/14/592813	3400 RIVERVIEW AVENUE
_	OH005000004	15F/2/515509	3610 FIELDING DRIVE
-	ОН005000004	15Q/1/515531	1086 SUNSHINE COURT
$\vdash$	OH005000004	17A/1/517706	958 WILMINGTON AVENUE MU
$\vdash$	ОН005000004	17A/1/517710	958 WILMINGTON AVENUE MU
$\vdash$	OH005000004	17A/1/517712	958 WILMINGTON AVENUE MU
_	ОН005000004	17A/1/517715	958 WILMINGTON AVENUE MU
	OH005000004	17A/1/517716	958 WILMINGTON AVENUE 123
_	OH005000004	17A/1/517718	958 WILMINGTON AVENUE ELVTR
_	OH005000004	17A/1/517721	958 WILMINGTON AVENUE 203
_	OH005000004	17A/1/517724	958 WILMINGTON AVENUE MU
$\vdash$	OH005000004	• •	958 WILMINGTON AVENUE MU
	OH005000004	17A/1/517730	958 WILMINGTON AVENUE MU
_	OH005000004	17A/1/517736	958 WILMINGTON AVENUE MU
_	OH005000004	17A/1/517737	958 WILMINGTON AVENUE MU
	OH005000004	17A/1/517740	958 WILMINGTON AVENUE MU
_	OH005000004	17A/1/517742	958 WILMINGTON AVENUE ELVTR
_	OH005000004	17A/1/517748	958 WILMINGTON AVENUE MU
_	OH005000004	17A/1/517752	958 WILMINGTON AVENUE MU
_	OH005000004	17A/1/517754	958 WILMINGTON AVENUE MU
-	OH005000004	17A/1/517761	958 WILMINGTON AVENUE MU
_	OH005000004	17A/1/517762	958 WILMINGTON AVENUE MU
_	OH005000004	17A/1/517765	958 WILMINGTON AVENUE MU
_	OH005000004	17A/1/517767	958 WILMINGTON AVENUE ELVTR
91	OH005000004	17A/1/517773	958 WILMINGTON AVENUE MU
92	OH005000004	17A/1/517777	958 WILMINGTON AVENUE MU

	А	В	С
93	OH005000004	17A/1/517779	958 WILMINGTON AVENUE MU
94	OH005000004	17A/1/517786	958 WILMINGTON AVENUE MU
95	OH005000004	17A/1/517787	958 WILMINGTON AVENUE MU
96	OH005000004	17A/1/517790	958 WILMINGTON AVENUE MU
97	OH005000004	21A/6/521581	510 MOUNT CREST COURT
98	OH005000004	21H/5/521610	608 MOUNT CREST COURT
99	OH005000004	21Q/2/521649	818 MOUNT CREST COURT
100	OH005000004	21R/6/521639	838 MOUNT CREST COURT
101	OH005000004	86A/2/586724	9 PARNELL AVENUE
102	OH005000004	86A/3/586725	11 PARNELL AVENUE
103	ОН005000004	86A/4/586726	11 PARNELL AVENUE
104	OH005000004	86A/5/586715	1202 HUFFMAN AVENUE
105	OH005000004	86A/7/586717	1204 HUFFMAN AVENUE
106	OH005000004	86A/9/586719	1208 HUFFMAN AVENUE
107	OH005000004	94C/1/594441	1438 ROSEMONT BOULEVARD E
108	OH005000004	94C/1/594450	1438 ROSEMONT BOULEVARD N
109	OH005000007	02A/2/502107	818 OLDFIELD PLACE
110	OH005000007	02B/1/502100	800 OLDFIELD PLACE
111	OH005000007	02E/4/502141	806 BOONE PLACE
112	OH005000007	02E/6/502139	810 BOONE PLACE
113	OH005000007	02G/5/502074	1732 GERMANTOWN STREET
_	OH005000007	02G/6/502075	1734 GERMANTOWN STREET
115	ОН005000007	02G/7/502077	1736 GERMANTOWN STREET
116	OH005000007	021/2/502172	802 WILBERFORCE PLACE
	ОН005000007	02J/11/502078	1720 GERMANTOWN STREET
	OH005000007	02J/8/502066	1714 GERMANTOWN STREET
_	ОН005000007	02K/4/502055	807 DANNER AVENUE
	OH005000007	02K/5/502054	809 DANNER AVENUE
_	OH005000007	02K/6/502053	811 DANNER AVENUE
_	OH005000007	02K/8/502051	815 DANNER AVENUE
_	OH005000007	02K/9/502050	817 DANNER AVENUE
_	OH005000007	02L/1/502182	1701 BANKER PLACE
_	ОН005000007	02L/3/502183	1705 BANKER PLACE
-	OH005000007	02L/6/502186	1711 BANKER PLACE
	OH005000007	02M/6/502043	911 DANNER AVENUE
	OH005000007	02N/10/502031	935 DANNER AVENUE
_	OH005000007	02T/4/502157	1727 BANKER PLACE
_	OH005000007	02U/5/502148	1745 BANKER PLACE
_	OH005000007	02V/7/502118	1813 BANKER PLACE
	OH005000007	02V/8/502117	1815 BANKER PLACE
	OH005000007	05E/3/505329	906 CUSTER PLACE
	OH005000007	05E/7/505333	914 CUSTER PLACE
	OH005000007	05E/8/505334	916 CUSTER PLACE
	OH005000007	05F/2/505320	923 CUSTER PLACE
	OH005000007	05G/4/505338	926 CUSTER PLACE
138	OH005000007	051/3/505465	19 BENNING PLACE

	А	В	С	
139	OH005000007	05L/1/505485	59 BENNING PLACE	
140	OH005000007	05L/4/505488	65 BENNING PLACE	
141	ОН005000007	05M/3/505447	79 BENNING PLACE	
142	OH005000007	05M/4/505448	81 BENNING PLACE	
143	OH005000007	05M/6/505450	85 BENNING PLACE	
144	OH005000007	05S/3/505429	6 BENNING PLACE	
145	OH005000007	05U/2/505402	72 BRAGG PLACE	
146	OH005000007	05V/3/505397	62 BRAGG PLACE	
147	OH005000007	05V/4/505398	64 BRAGG PLACE	
148	OH005000007	05V/6/505400	68 BRAGG PLACE	
149	OH005000007	05W/5/505393	48 BRAGG PLACE	
150	OH005000007	05X/2/505382	22 BRAGG PLACE	
151	OH005000007	05X/3/505383	24 BRAGG PLACE	
152	ОН005000007	05X/4/505384	26 BRAGG PLACE	
153	OH005000007	05Y/3/505377	6 BRAGG PLACE	
154	ОН005000007	2AB/3/502270	1035 HUGHES PLACE	
155	ОН005000007	2AB/5/502272	1039 HUGHES PLACE	
	OH005000007	2AB/8/502275	1045 HUGHES PLACE	
157	ОН005000007	2AB/9/502276	1047 HUGHES PLACE	
-	OH005000007	2AD/10/502254	1049 ROBESON PLACE	
	ОН005000007	2AD/11/502255	1051 ROBESON PLACE	
	OH005000007	2AD/3/502247	1035 ROBESON PLACE	
	OH005000007	2AD/5/502249	1039 ROBESON PLACE	
	OH005000007	2AF/2/502224	1033 CARVER PLACE	
-	ОН005000007	2AF/3/502225	1035 CARVER PLACE	
	OH005000007	2AF/8/502230	1045 CARVER PLACE	
-	OH005000007	2AF/9/502231	1047 CARVER PLACE	
	OH005000007	2AH/10/502210	1051 DANNER AVENUE	
	OH005000007	2AH/3/502203	1037 DANNER AVENUE	
-	OH005000007	2AH/7/502207	1045 DANNER AVENUE	
_	OH005000007	2AH/9/502209	1049 DANNER AVENUE	
	OH005000007	2AI/2/502291	1603 W STEWART STREET	
-	ОН005000007	2AI/3/502292	1605 W STEWART STREET	
_	OH005000007	2AJ/10/502310	1719 W STEWART STREET	
-	OH005000007	2AJ/7/502307	1713 W STEWART STREET	
	OH005000007	2AK/1/502910	900 WILBERFORCE PLACE	
-	OH005000007	2AK/2/502911	902 WILBERFORCE PLACE	
_	OH005000007	2AK/3/502912	912 WILBERFORCE PLACE	
	OH005000007	2AK/4/502914	914 WILBERFORCE PLACE	
178	Total Number of records281			

# Hoch Section 6 Line 7 Tenant Protection Vouchers

Attach a brief explanation supporting the TPV request.

Under current HUD policy, replacement or relocation Tenant Protection Vouchers (TPVs) may be issued in connection to an approved disposition application for vacant units that have been occupied by a HUD-assisted family in the past 24 months. Whether a TPV is a replacement or relocation TPV depends on whether the HUD-assisted housing is permanently lost. Here, all 6 Hoch units will be permanently lost as a result of the disposition. Because it does not have any immediate plans for the redevelopment of Hoch, GDPM considers the units to be permanently lost. Thus, GDPM will request 6 replacement TPVs.

GDPM oversees a Housing Choice Voucher Program that administers more than 4,000 Housing Choice Vouchers and is able to seamlessly absorb 6 vouchers. The TPVs will be in the form of a Housing Choice Voucher or Project Based Voucher. GDPM intends to apply for the TPVs within 180 days of SAC approval of the disposition application.

#### Hoch

#### Section 7 Line 1

#### **Resident Displacement Consultation Process**

Attach a narrative description of consultation process, along with supporting documentation (e.g., agenda, meeting notices; sign-in sheets; meeting minutes, print-out of written or email consultation).

GDPM staff reached out to residents of Superba, Winters, Willow, Hoch, Gettysburg and Willow in March of 2019 to discuss disposition of these properties and again in August of 2020 to discuss the selling of these properties. Specifically discussed was that residents would be offered a comparable unit when sold, at least 90 days' notice prior to relocation start and relocation services as well as payment for moving costs. During August 2020 meeting, a resident from Hoch participated who wanted to relocate sooner than its disposition date due to a deterioration of their unit. This relocation was eventually able to be accommodated as the resident was moved to a similar Hallmark-Meridian unit. No other specific questions were submitted as part of the record.

#### Attachments Include:

- Meeting Notices
- Meeting Handout
- Sign in Sheet
- FAQs

Jennifer N. Heapy | Chief Executive Officer Elaine Letton | Sr. Vice-President of Programs Kiva Patrick Vice-President of Strategic Planning Lisa McCarty Chief Financial Officer

#### **Site Disposition and Resident Relocation Meeting**

Where: 400 Wayne Ave., GDPM central office (upstairs)

GDPM is holding a resident meeting as a first step in HUD's disposition application process. Upon careful review of your property's capital needs, over xx million for all five properties, your properties meet HUD's definition of obsolescence. Therefore GDPM plans to remove your property from its portfolio and put it on the market for sale at fair market value instead of attempting to rehab your property via RAD. After your comments are recorded and should your property's application be approved by HUD, tenants will be considered displaced upon conversion and are entitled to protections under HUD's Section 18 regulations. See below for specifics related to your relocation plan. The disposition application is anticipated to be submitted in the fall of 2019 and denial or approval plus relocation can take anywhere between a few months to 2 years.

#### Meeting

At the resident meeting, GDPM will share its timeline estimate and details about moving assistance GDPM is required to provide displaced residents. Residents have the right to make and write comments at the meeting, by phone or by email; GDPM is required by HUD to formally respond to resident comments in our disposition application to HUD.

#### **Disposition Sites**



138 N. Gettysburg



436-440 Winters St.

619 Willow



3004-3005 Superba Ct.

400 Wayne Ave. Dayton, OH 45410 | Office: 937-910-7600 | Fax: 937-222-3554 | Email: admin@gdpm.org

EXECUTIVE OFFICE

Jennifer N. Heapy
Elaine Letton
Kiya Patrick
Lisa McCarty
Chief Financial Officer

Chief Financial Officer

#### **Relocation Plan**

GDPM may not complete disposition of your property until all tenants residing in the building are relocated. Relocation is anticipated to begin at minimum 90 days prior to disposition, likely spring through fall of 2019. You will be notified via hand delivered mail when GDPM has public housing available for you or an alternative method of relocation has been identified. Replacement housing must be comparable to your existing housing, meet housing quality standards (HQS), and must be located in an area that is generally not less desirable than the tenant's current location. Relocation assistance shall be provided, including payment by GDPM of actual and reasonable relocation expenses, as well as providing necessary counseling or advisory services. Tenants will be notified in writing 90 days prior to their displacement date. If yo udo not agree with GDPM's offer of a comparable unit, you may appeal.

#### Non-Discrimination

HUD requires that housing must be offered on a nondiscriminatory basis, without regard to race, color, religion, creed, national origin, handicap, age, familial status, or gender, in compliance with applicable Federal and state laws. For persons with disabilities displaced from a unit with reasonable accommodations, comparable housing should include similar accommodations.

#### **Disposition Application**

Residents will have the opportunity to view the application in full upon its completion on our website or at our office. Please notify Michael Melko (contact info below) or the office secretary and the application will be provided.

#### **QUESTIONS ABOUT THE MEETING?**

Michael Melko | Planning and Development Assistant | mmelko@dmha.org | 937.910.7646

Please continue reading for answers to frequently asked questions.



Enhancing Neighborhoods • Strengthening Communities • Changing Lives

March 11, 2019

Resident Name Resident Address

Subject: GDPM Sale of \_\_\_\_address\_\_\_\_

#### Dear Resident:

GDPM recently hired a third party assessor to determine the amount of rehabilitation needed at the property where you reside. As a result, GDPM determined the property is physically obsolete and has decided to sell the property. But, **YOU ARE NOT REQUIRED TO MOVE NOW**. Prior to listing the property for sale, GDPM must receive HUD approval. This process typically takes several months. Prior to selling the property, GDPM will be required to find replacement units for all the impacted residents and GDPM will provide relocation assistance.

GDPM will be holding a resident meeting on March 15<sup>th</sup>, 2019 at 3:00 pm at 400 Wayne Avenue. I invite you to attend the meeting where we will discuss the next steps, the disposition process and relocation assistance. I've enclosed a GDPM flyer that discusses GDPM's relocation process.

After the resident meeting, GDPM will submit an application to HUD requesting approval to sell the property. If HUD approves the request, GDPM will be required to provide you with at least 90 days advanced notice of the date in which you will be required to move. GDPM will have a relocation specialist that will meet with you to discuss your desired location and any special needs you and your family may have. The earliest we anticipate any relocation occurring is in 2020.

GDPM strives to minimize any impact relocation has on its tenants. And, we will keep you informed at each step of the process. When it comes time to relocate, GDPM will share with you its vacancy list that identifies all available units within GDPM's public housing portfolio. You will be permitted to select an appropriately sized unit from the list. GDPM will provide moving assistance and reimburse you for any reconnection fees for utilities. GDPM will also assist you with packing, if needed, and will provide moving supplies.

This will be the first of several communications you will receive from GDPM concerning the sale and relocation. If you are unable to attend the meeting or if you have additional questions, please contact Michael Melko at 910-7646 or MMelko@dmha.org.

#### **EXECUTIVE OFFICE**





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#### **Disposition Resident Meeting Agenda**

#### 1. WHAT IS DISPOSITION?

a. Disposition is a HUD process by which PHAs apply to remove parts of or whole developments from their annual contributions contract (ACC) with HUD, effectively removing them from their portfolio in most cases.

#### 2. WHY DISPOSITION?

- a. GDPM worked with a third party assessor to determine the physical needs of each property in its portfolio. Each of the properties GDPM is currently attempting to dispose of meet the obsolescence thresholds established by HUD per GDPM's and the third-party's assessment.
- b. Why not redevelop under RAD? Due to the needs, scope and complexity of our aggressive RAD redevelopment plans as well as limited redevelopment resources, GDPM is prioritizing other developments over the properties proposed for disposition.

#### 3. WHAT'S NEXT?

a. This is only the first step in relatively long process that takes around a year, if not more. GDPM must conduct a third party physical needs assessment to determine obsolescence (this is completed). Next, GDPM is required to include resident comments in our disposition application to HUD. If HUD concurs with the obsolescence assessment and approves the disposition application, GDPM will be able to begin relocating residents. Only after all residents have been relocated may GDPM sell the properties on the open real-estate market.

#### 4. RESIDENT RIGHTS & RELOCATION

- a. HUD specifically requires that, "A PHA must offer each family displaced by demolition or disposition comparable housing that meets housing quality standards (HQS) and is located in an area that is generally not less desirable than the location of the displaced persons. The housing must be offered on a nondiscriminatory basis..."
- b. GDPM will issue a 90 day notice prior to relocation and residents will begin working with a relocation specialist to determine needs and preferences. GDPM maintains the right engage in eviction proceedings should residents refuse to move to an available unit by the date listed on the 90 day notice. Residents maintain grievance rights and may appeal their relocation decision through GDPM's normal process.
- c. Residents that wish to move to a development without available units will be placed at the top of the waitlist for those units.

#### 4. RESIDENT RIGHTS & RELOCATION (Continued)

- d. GDPM will pay for all actual and reasonable moving expenses, including utility reconnection fees and will transfer any existing deposits.
- e. HCV vouchers are a possible tool that HUD may or may not distribute as a means of relocation.



# Disposition Resident Meeting SIGN-IN SHEET 3/15/2019

## Please sign below:

Deshor Zackery 138 N. Getf 15 Apt E (937) 1122-7127  Elling Don't 138 N. Getf 15 Apt E (937) 1122-7127  Barlewardolms 3-67 Hod. It psq 10 937-3055096  Barlewardolms 3-67 Hod. It psq 10 937-3055096	Name	Address
Deshor Zachery 138 N. Beth 15 Apt E (937) 47  Floring Wans 367 Hoch H 459 10 937-3	Tell Charles	136W1. Howale
Conno Dahi 138 N Bethysburg 420 937-3 Barleway 267 Hoch. H 4590 937-3	Deshai Zachery	138 N. G. C. S. A. F. E.
barbara 367 Hoch H 459 to 937-3	Honne Jahl	138 N Beth stand Ax
	borleuse Holmes	367 Hoch It Isa's
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Name	Address	Phone number	Email Address
Kimberly Deane	Demne 3014 Superbact	-6	muspare (112 clant.dcm
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Anthony rooms	619 N/100 St.	937 558 8589	
Destroi Zachery	138 N. Crest VS burg	(937) 422-7/27	
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Jennifer N. Heapy | Chief Executive Officer Elaine Letton | Sr. Vice-President of Programs Kiva Patrick Vice-President of Strategic Planning

400 Wayne Ave. Dayton, OH 45410 | Office: 937-910-7600 | Fax: 937-222-3554 | Email: admin@gdpm.org Lisa McCarty Chief Financial Officer

#### **Disposition and Resident Relocation** Frequently Asked Questions (FAQ)

#### Why Disposition?

Gettysburg, Winters, Hoch, Willow and Superba Ct. are each properties that meet HUD's obsolescence threshold. This means each have capital needs in excess of 57.14% of their TDC or what it would cost to rebuild the each unit on the market per HUD's regulations today.

#### Why Not Rehabilitate or Rebuild On The **Current Sites?**

Due to the resources required to rehab/rebuild and the smaller nature of these sites. GDPM believes it would be cost ineffective to spread our resources among these sites given the wider RAD development plan within which these dispositions are taking place.

#### When Will Disposition Happen?

The entire process to apply for disposition and receive approval can take up to two years\*\*. Once approval is received, GDPM will start the relocation process. Following relocation, the properties will be sold on the market. It is estimated that relocation would start in 2020.

#### Will I Have To Find A Place To Live And Pav For The Move On Mv Own?

GDPM understands the stress that can be created with relocation. The relocation process works best when there is a team approach, and for this reason, we will work closely with all impacted residents. Each resident will be assigned a relocation specialist. GDPM will pay all costs associated with the move including the moving services, moving supplies (boxes, tape, etc.) and utility reconnection fees.

#### How Long Do I Have To Find A New Place To Live?

A 90 day notice will be issued once prior to the expected displacement date and the tenant will be provided a list of available GDPM units from which to choose

#### Will I have to pay for utility service after my move?

It depends on where you are relocated. GDPM pays for the utility services of some of its public housing units.

If you are relocated to a unit that does not have utilities included as part of your rent, you will be entitled to a utility allowance. The utility allowance will not pay your entire utility bill but will cover a portion of it depending on your usage. If you believe you are unable to get the utility service in your name, you have time to resolve the issue. If you're unable to resolve the issue, let your relocation specialist know as soon as you receive formal notice indicating you will be relocated.

#### Will my Monthly Rent Increase?

Your monthly rent should not increase, regardless of the GDPM owned property you select; your rent will still be calculated based upon 30% of your income.

#### What will happen to my present security deposit?

If you move to another GDPM community, the security deposit will also be transferred.

#### What if you do not accept the unit GDPM offers as a replacement unit?

HUD requires that each family displaced by disposition be offered comparable housing in an area that is generally not less desirable than the location of the displaced family/person. GDPM will work with you to choose a suitable comparable unit. However, you will be required to move by a certain date. If you do not move, GDPM may initiate eviction proceedings. Remember, if you do not agree with GDPM's offer of a comparable unit, you may appeal.

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#### Will I be eligible for relocation assistance even if I'm under eviction?

If you receive a judgment or are evicted for a lease violation, you would not be eligible for relocation assistance. It is best to resolve any issues you have with management or pending legal actions prior to the beginning of the relocation process.

#### Will I be provided with a unit with the same number of bedrooms as I have now?

It depends. Your replacement unit will be sized to meet your family needs. If the apartment you have now meets your family size needs, you will be provided an apartment with the same number of bedrooms. If you need an additional bedroom or have an extra bedroom, you will be "right sized" in the new community with a larger or smaller apartment as needed.

#### How and when will I be notified that I have to move?

You will receive advanced notice of any required relocation. Additionally, you will be working very closely with a relocation specialist who will keep you informed of your moving date. The 90-Day Notice will let you know the absolute day you must move.

#### What if I need an accessible unit?

If you need an accessible unit, please inform your relocation specialist. GDPM owns a variety of accessible units. If a GDPM accessible unit it not available. GDPM will assist you in finding an accessible Section 8 HCV unit.

#### OUESTIONS OF CONCERNS?

Please call Michael Melko at 937-910-7646, mmelko@dmha.org or write below and deliver to the upstairs receptionist at the main office	
(for Michael Melko):	Empil or Dhono.
	Email or Phone:

Section 7 Line 2
Resident Council Consultation
Resident Council Consultation
Hoch does not have a resident council.

Section 7 Line 3 Jurisdiction-Wide Resident Council Consultation  GDPM does not have an active jurisdiction-wide resident council.	
Jurisdiction-Wide Resident Council Consultation	
Jurisdiction-Wide Resident Council Consultation	Section 7 Line 3
GDPM does not have an active jurisdiction-wide resident council.	Jurisdiction-Wide Resident Council Consultation
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#### Section 7 Line 4 RAB Consultation

Attach a narrative description of consultation process, along with supporting documentation e.g. meeting notices; sign-in sheets; meeting minutes, print-out of written or email consultation)

GDPM's Resident Advisory Board is referred to as Metro-Wide. GDPM periodically meets with Metro-Wide and discusses all development related activities. GDPM first consulted with Metro-Wide in 2018. GDPM discussed the disposition. Metro-Wide did not submit any comments and seemed favorable to the disposition during the meetings. Metro-Wide signed a certification indicating their support of the disposition.

In March 2023, GDPM met once again with Metro-Wide. GDPM discussed the sale and reminded the members that any proceeds would be used for a future RAD conversion. I attached copies of the meeting information.



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#### METRO-WIDE MEETING MARCH 15, 2023

The Annual Plan and Significant Amendment to the Annual Plan includes projects and policy changes that GDPM intends to complete in the upcoming year. These projects and policy changes include:

- 1. Over Income Policy: Current public housing tenants earning more than 120% AMI are considered to 'over-income'. Over-income tenants may be required to pay higher contract rent or may be subject to lease termination.
- **2. Germantown Crossing**: 50 unit, new construction family development. Construction is anticipated to begin Summer 2023.
- **3. Wilkinson Demolition** GDPM plans to submit an application to the U.S. Department of Housing and Urban Development (HUD) requesting approval to demolish the Wilkinson Hi-rise.
- **4. Wilkinson Redevelopment**: GDPM will explore all redevelopment options including RAD transfer of assistance, tax credit development, GDPM may buy or finance new property(ies) needed for the Wilkinson replacement, or may sell the property as part of the demolition and use the proceeds to fund a new development.
- **5. DeSoto Bass:** GDPM is exploring several redevelopment options for the Desoto Bass development. GDPM intends to submit an application to HUD requesting approval to demolish the Desoto Bass units in phases. GDPM may also submit a disposition application to dispose of some or all of the non-dwelling buildings at Desoto Bass.
- **6. Renew Miami Chapel Phase I**: In 2023, GDPM submitted a 9% tax credit application requesting funding for Renew Miami Chapel Phase I. This includes the redevelopment of up to 50 units on site at Desoto Bass.

7. **Disposition – HOCH, Willow, Superba, Winters, Gettysburg:** GDPM intends to seek disposition or demolition approval of the following properties:

AMP	Address	#of Units
005ОН000004	3004-3005 Superba	24
005OH000005	261 Hoch	6
005OH000005	619 Willow	6
005OH000003	138 N. Gettysburg	5
005OH000003	436-440 Winters	6
005OH000005	443 Quitman	6

The units are obsolete as to physical condition and location and retention of the units is not in the best interest of the residents and GDPM. GDPM intends to dispose of the properties by sale at Fair Market Value. If GDPM is unable to dispose of the properties at Fair Market Value, it will dispose of the properties via public auction. If eligible, GDPM will seek TPV's, Asset Repositioning Fees (ARF) and Demolition Disposition Transition Funds (DDTF).

- 8. **Disposition of Vacant Parcels:** GDPM may seek authorization from the HUD Special Applications Center in order to dispose of some or all of the parcels. Disposition may be by sale at fair market value or by sale at less than fair market value, if the intended land use would be considered to have a commiserate public benefit. Vacant Parcels include, but are not limited to,:
  - Several vacant lots in and around the HOPE VI area.
  - Arlington Courts
  - Dunbar Manor
- 9. RAD Properties and RAD/ Section 18 Blending Disposition: GDPM intends to seek HUD approval for up to the maximum percentage allowable for all eligible RAD units to be disposed of under Section 18 of the U.S. Housing Act. In these cases, GDPM intends to dispose of the properties at less than fair market value in order to apply project-based vouchers to the properties under GDPM's Section 8 HCV/PBV Program.

**10. Disposition-Scattered Sites Unit:** In order to facilitate the use of project based vouchers, GDPM intends to dispose of the following scattered sites properties:

Address	AMP	# of Units
1204 Waterviliet	4	4
5330-5336 Hilgeford	5	4
1250-56 Governors Square	6	4
1301 Red Bluff	6	4

GDPM may dispose of the properties at less than fair market value to a non-profit because the properties may be more efficiently operated as Section 8 PBV units. Any proceeds realized will be used to support GDPM's RAD conversions or other development related items.

- 11. **Disposition Proceeds**: GDPM intends to use any proceeds realized from its property dispositions for development related activities
- 12. Tenant Protection Vouchers: GDPM intends to request tenant protection vouchers for all units demolished or disposed of. GDPM intends to project-base the tenant protection vouchers.
- 13. Rental Assistance Demonstration: To date, GDPM converted 346 units from the public housing program to the RAD project based voucher program. In 2023, GDPM intends to convert an additional 295 units. These conversions include:
  - Northeast Montgomery County
    - o Pompano, Bellefontaine, Channingway, Fisher, Wayne Meadows, and Misty Lane
  - Fitch Hawthorn/Hawthorn Village
  - Winston Woods
  - Wolf Creek
  - Huffman Parnell
  - Imperial

I hereby acknowledge that GDPM met with Metro-Wide on March 15, 2023 at 400 Wayne Avenue, Dayton, Ohio. We reviewed and discussed the Significant Amendment to the current Annual Plan and the new Annual Plan which includes, but is not limited to, the above items. Metro-Wide may submit comments to all the Annual Plan, Significant Amendment and demolition/disposition/ development related items. At this time, Metro-Wide does not wish to purchase any GDPM property proposed for disposition and Metro-Wide does not object to any item delineated in the Significant Amendment or Annual Plan including the items set-forth above.

Sign / Date July 3/15/23	LiNON TAYLOR Print Name
Sign / Date	Print Name
Sign / Date	Print Name



# Significant Amendment Metro-Wide Sign-in Sheet

March 7, 2023

# Please sign below:

Name	Address	Phone number	Email Address
Elevis, Op. Lev	958 Wilmington Mossing 237, 520 27 67	र दिर ८२८ भट्टी	
Sanda Tayla	465 W. Drandont 612	937-301-8793	465 W. Danidat 612 937-301-8793 Ruy music@ gmAnscum
Kim Haler	480 Jame Ave	910 7604	thatale sdom. ors
hu Muselmot	400 ways.		bmaschinat@ adpm. org
Tavan Mille	400 Wayne Ave	910-5423	Diviller @ adom.ora
Later Himbill	400 Wayne Ave	910.7616	Kapembill@oppm.org
Waln Macborn 400 Wayne Are	400 Wayne Are	38-64-686	Kenoxe adomorg
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### Executive Summary Disposition of Scattered Sites August 8, 2018 Metro-Wide/GDPM Meeting

#### **Disposition of Scattered Sites**

GDPM intends to submit a disposition application to the HUD Special Applications Center requesting approval for the disposition of the following properties:

AMP	Building Numbers	Unit Numbers	Address	Parcel Number	Number of Units
The state of the s					
ОН005000004	85-F	585582, 585583, 585584, 585585	1204, 1206 Watervliet, Dayton, Ohio 45420	R72 14503 0042	4
			5330-5336 Hilgeford Drive, Huber Heights, OH		
OH005000005	56-E1	556001, 556002, 556003, 556004	45424	P70 00115 0005	4
			1250-1256 Governors Square, Dayton, Ohio		
OH005000006	61-A	561001, 561002, 561003, 561004	45458 (Washington Township)	O67 28009 0002	4
OH005000006	57-E1	557401, 557402, 557403, 557404	1301 Red Bluff, West Carrollton, Ohio 45449	K48 00906 0013	4
OH005000004	64-A	564001, 564002, 564003, 564004	2729 Argella, Dayton, Ohio 45410	R72 15104 0020	4
OH005000005	57-A1	557001, 557002, 557003, 557004	5531-5537 Fisher Drive, Dayton, Ohio 45424	P70 00807 0042	4

Disposition may be via long-term ground lease, or similar mechanism, to GDPM's instrumentality, Invictus Development Group, Inc., for less than fair market value (\$1/yr). Invictus will enter into a PBV HAP Contract with GDPM and the properties may become

affordable housing properties under the PBV program in lieu of the public housing program. GDPM intends to pursue this disposition because, due to the distance between the scattered sites properties and the non-uniformity of systems, it's unsustainable to operate as public housing. If Metro-Wide is interested in purchasing the properties, please let me know.

#### Certification

GDPM met with Metro-Wide Council to discuss the disposition of the above units. On behalf of Metro-Wide, I acknowledge the following:

- GDPM informed us of our right to purchase the properties, but we do not wish to purchase the properties
- Metro-wide may submit comments to the application;

angus 8, 2018

• Metro-wide does not object to this action.

Sign / Date

Print Name



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## Executive Summary Disposition of Scattered Sites August 8, 2018 Metro-Wide/GDPM Meeting

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OH005000005	56-E1	556001, 556002, 556003, 556004	45424	P70 00115 0005	4
			1250-1256 Governors Square, Dayton, Ohio		
OH005000006	61-A	561001, 561002, 561003, 561004	45458 (Washington Township)	O67 28009 0002	4
OH005000006	57-E1	557401, 557402, 557403, 557404	1301 Red Bluff, West Carrollton, Ohio 45449	K48 00906 0013	4
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- Metro-wide may submit comments to the application;
- Metro-wide does not object to this action.

Sign / Date

Print Name



# Significant Amendment Metro-Wide Sign-in Sheet

March 7, 2023

# Please sign below:

Name	Address	Phone number	Email Address
Elevis, Op. Lev	958 Wilmington Mossing 237, 520 27 67	र दिर ८२८ १८६७	
Sanda Tayla	465 W. Drandont 612	937-301-8793	465 W. Danidat 612 937-301-8793 Ruy music@ gmAnscum
Kim Haler	480 Jame Ave	910 7604	thatale sdom. ors
hu Muselmot	400 ways.		bmaschinat@ adpm. org
Tavan Mille	400 Wayne Ave	910-5423	Diviller @ adom.ora
Later Himbill	400 Wayne Ave	910.7616	Kapembill@oppm.org
Waln Macborn 400 Wayne Are	400 Wayne Are	38-64-686	Kenoxe adomorg
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## Executive Summary Disposition of Winters, Superba, Willow, Hoch, Gettysburg August 8, 2018 Metro-Wide/GDPM Meeting

#### Disposition of Winters, Superba, Willow, Hoch, Gettysburg

GDPM intends to submit a disposition application to the HUD Special Applications Center requesting approval for the disposition of the following properties:

Address	Number of Units	Bdrm.	Parcel No.	Estimated Rehab Needs (2020)	Auditor's/Appraised Value
436-440 Winters Street, Dayton, Ohio 45417	6	6(1-bdrm)	R72 08105 0008, R72 08105 0009	\$166,507	\$57,340
3004-3005 Superba Court, Dayton Ohio 45403	24	20(2-bdrm) 4(3-bdrm)	R72 04702 0007	\$309,743	\$487,020
619 Willow Street, Dayton, Ohio 45404	6	6 (1-bdrm)	R72 05503 0027	\$23,842	\$152,250
261-263 Hoch Street, Dayton, Ohio 45410	6	6 (1-bdrm)	R72 02003 0033	\$57,206	\$151,070
138 N. Gettysburg Avenue, Dayton, Ohio 45417	5	6 (1-bdrm)	R72 12805 0014	\$100,648	\$51,640
			10		

These properties are functionally or physically obsolete and it would be infeasible for GDPOM to spend the funds to rehabilitate the properties. If Metro-Wide is interested in purchasing the properties, please let me know.

#### Certification

GDPM met with Metro-Wide Council to discuss the disposition of the above units. On behalf of Metro-Wide, I acknowledge the following:

- GDPM informed us of our right to purchase the properties, but we do not wish to purchase the properties
- Metro-wide may submit comments to the application;
- Metro-wide does not object to this action.

Sign / Date

1, 2018

Print Name



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### Executive Summary Disposition of Winters, Superba, Willow, Hoch, Gettysburg August 8, 2018 Metro-Wide/GDPM Meeting

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3004-3005 Superba Court, Dayton Ohio 45403	24	20(2-bdrm) 4(3-bdrm)	R72 04702 0007	\$309,743	\$487,020
619 Willow Street, Dayton, Ohio 45404	6	6 (1-bdrm)	R72 05503 0027	\$23,842	\$152,250
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- Metro-wide may submit comments to the application;
- Metro-wide does not object to this action.

Sign / Date

Print Name

Total Development Cost (TDC) and Rehab Cost Estimate Addendum HUD-52860-B

#### U.S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0075 (exp. 08/31/2023)

The information collection requirements contained in this document have been approved by the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520) and assigned OMB control number 2577-0075. There is no personal information contained in this application. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when disclosure is not required. In accordance with the Paperwork Reduction Act, HUD may not conduct or sponsor, and a person is not required to respond to, a collection of information unless the collection displays a currently valid OMB control number.

This information is required as a supplement to the HUD-52860 for all SAC applications that propose a demolition under 24 CFR 970.15 or a disposition under 24 CFR 970.17 based on physical obsolsence. HUD will use the information to determine whether, and under what circumstances, to approve SAC applications as well as to track removals for other record keeping requirements. Responses to this collection of information are statutory and regulatory to obtain a benefit. All terms not defined in this form have the meanings as 24 CFR part 970 and PIH notice 2018-04 (or any replacement notice). The information requested does not lend itself to confidentiality.

1. SAC Application Number in IM	S/PIC	DDA	
Project (AMP) Name & Number	in IMS/PIC	<u>Hoch</u>	
2. Housing Construction Cost (HCC	C) Calculation		
Based on HUD Notice	PIH-2021-07	TDC's Year: 2022	For Locality: Dayton, Ohio

Complete the calculations below for the unit proposed for demolition and/or disposition based on physical obsolescence:

Size - Type	Number of units	Times	TDC Per Unit	= TDC
0 - Bdr Detached and Semi detached		X		\$0
0 - Bdr Row Dwelling		X		\$0
0 - Bdr Walk-Up		X		\$0
0 - Bdr elevator		X		\$0
1 - Bdr Detached and Semi detached		X		\$0
1 - Bdr Row Dwelling		X		\$0
1 - Bdr Walk-Up	6	X	\$ 193,367.00	\$1,160,202
1 - Bdr elevator		X		\$0
2 - Bdr Detached and Semi detached		X		\$0
2 - Bdr Row Dwelling		X		\$0
2 - Bdr Walk-Up		X		\$0
2 - Bdr elevator		X		\$0
3 - Bdr Detached and Semi detached		X		\$0
3 - Bdr Row Dwelling		X		\$0
3 - Bdr Walk-Up		X		\$0
3 - Bdr Elevator		X		\$0
4 - Bdr Detached and Semi detached		X		\$0
4 - Bdr Row Dwelling		X		\$0
4 - Bdr Walk-Up		X		\$0
4 - Bdr Elevator		X		\$0
5 - Bdr Detached and Semi detached		X		\$0
5 - Bdr Row Dwelling		X		\$0
5 - Bdr Walk-Up		X		\$0
5 - Bdr Elevator		X		\$0
6 - Bdr Detached and Semi detached		X		\$0
6 - Bdr Row Dwelling		X		\$0
6 - Bdr Walk-Up		X		\$0
6 - Bdr Elevator		X		\$0
Total Units	6			\$1,160,202

3. Estimated Cost of Rehabilitation	\$775,024
Attach a document showing rehabilition needs by line item and dollar amount	
4. Rehabilitation Cost % (estimated cost of Rehabilitation/Total HCC) x 100 =	66.80%

#### Instructions Form HUD-52860-B

Refer to SAC website at www.hud.gov/sac for more information

PHAs proposing to demolish or dispose of public housing developments based on physical obsolosecence under 24 CFR part 970 must complete this HUD-52860-B in order to demonstrate to HUD that no reasonable program of modification is cost-effective to return the development to their useful life.

Item 1: Insert the number of the PIH Notice from which the PHA extracted the Total Development Cost (TDC) data. The year of the PIH Notice should coincide with the year the rehabilitation estimate was generated, which should not be more than two years prior to the SAC application submission date. Insert the name of the nearest locality to the proposed developments.

Item 2: TDC Calculation: Complete the TDC calculation for the proposed developments.

Item 3: Rehabilitation Calculation: Attach a document showing rehabilitation needs by line item and dollar amount for the proposed developments in accordance with 24 CFR 970.15 and PIH notice 2018-04 (or any replacement notice). Soft costs associated with the rehabilitation (e.g. construction contingency, architectural/engineer's design and construction monitoring fees; profit & overhead fees for specialty sub-contractor; general condition fees; and PHA administrative costs) should all be listed as separate line items. Certain costs may require additional third-party documentation. See PIH notice 2018-04 (or any replacement notice).

Date:	05/31/2023		Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings	Number of Units:	6
City, State:	Dayton, OH		R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Type (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Existing Conditions				\$ 10,455.16
5	024119190840	Selective demolition, rubbish handling, dumpster, 40 C.Y., 10 ton capacity, weekly rental, includes one dump per week, cost to be added to demolition cost	Week	\$ 850.00	\$ 4,250.00
32	024119192000	Selective demolition, rubbish handling, 0'-50' haul, load, haul, dump and return, hand carried, cost to be added to demolition cost	C.Y.	\$ 43.66	\$ 1,397.12
12	024119192040	Selective demolition, rubbish handling, 0'-100' haul, load, haul, dump and return, hand carried, cost to be added to demolition cost	C.Y.	\$ 63.17	\$ 758.04
50	024119200100	Selective demolition, dump charges, typical urban city, building construction materials, includes tipping fees only	Ton	\$ 81.00	\$ 4,050.00
					\$ -
	Concrete	Selective removal/replacement of floor slab due to replacement of the under-slab plumbing water/waste lines.			\$ 12,493.53
356	024119161250	Selective demolition, cutout, concrete, slab on grade, bar reinforced, to 6" thick, 8-16 S.F., excludes loading and disposal	S.F.	\$ 19.64	\$ 6,991.84
12	030505100060	Selective concrete demolition, reinforcing 1% - 2% of cross-sectional area, break up into small pieces, excludes shoring, bracing, saw or torch cutting, loading, hauling, dumping	C.Y.	\$ 159.68	\$ 1,916.16
8	030505100150	Selective concrete demolition, up to 2 tons, remove whole pieces, incl loading, excludes shoring, bracing, saw or torch cutting, hauling, dumping	Ea.	\$ 111.16	\$ 889.28
7	033053404700	Structural concrete, in place, slab on grade (3500 psi), 6" thick, includes forms(4 uses), Grade 60 rebar, concrete (Portland cement Type I), and placing, excludes finishing	C.Y.	\$ 279.27	\$ 1,954.89
356	033513300200	Concrete finishing, fresh concrete flatwork, floors, basic finishing for unspecified flatwork, bull float, manual float & manual steel trowel, excl placing, striking off & consolidating	S.F.	\$ 1.18	\$ 420.08
128	038113500400	Concrete sawing, concrete slabs, mesh reinforcing, up to 3" deep, includes blade cost, layout and set up time	L.F.	\$ 1.88	\$ 240.64
128	038113500420	Concrete sawing, concrete, existing slab, mesh reinforcing, for each additional inch of depth over 3", includes blade cost, layout and set up time	L.F.	\$ 0.63	\$ 80.64
					\$ -
	Masonry	The buildings' exterior brick veneer observed in good to fair condition with select areas of sectional brick restoration/tuck-pointing (approximately 35%) and 100% pressure wash cleaning is recommended.			\$ 40,844.99
12	024119162040	Selective demolition, cutout, brick, opening, to 4 S.F., 4" thick, excludes toothing, loading and disposal	Ea.	\$ 98.18	\$ 1,178.16
168	024119163100	Selective demolition, cutout, toothing masonry cutouts, brick, hard mortar, toothing	V.L.F.	\$ 17.37	\$ 2,918.16
288	024119251200	Selective demolition, saw cutting, masonry walls, brick, per inch of depth, hydraulic saw	L.F.	\$ 8.08	\$ 2,327.04
1225	040120200320	Pointing masonry, tuck, cut and re-point, hard mortar, common bond	S.F.	\$ 8.04	\$ 9,849.00
875	040120520320	Cleaning masonry, heavy restoration, heavy soil, biological and mineral staining, paint, by chemical, high pressure wash, brush and rinse, excludes scaffolding	S.F.	\$ 4.22	\$ 3,692.50
612.5	042113132250	Brick veneer masonry, red brick, full headers throughout, truckload lots, 13.50/SF, 4" x 2-2/3" x 8", includes 3% brick and 25% mortar waste, excludes scaffolding, grout and reinforcing	S.F.	\$ 34.09	\$ 20,880.13
					\$ -

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net	et Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		F	R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Tyr	pe (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Metals				\$ 3,359.10
12	050505100360	Selective metals demolition, manufactured or fabricated specialty item, 41-80 lb, remove whole or cut up into smaller pieces, excl shoring, bracing, cutting, loading, hauling, dumping	Ea.	\$ 25.97	\$ 311.64
6	050505100370	Selective metals demolition, manufactured or fabricated specialty item, 81-120 lb, remove whole or cut up into smaller pieces, excl shoring, bracing, cutting, loading, hauling, dumping	Ea.	\$ 41.71	\$ 250.26
30	055213500600	Railing, pipe, steel, primed, 3 rails, 3'-6" high, posts @ 5' OC, 1-1/2" diameter, shop fabricated	L.F.	\$ 93.24	\$ 2,797.20
					\$ -
	Rough Carpentry	This represents the materials and labor to repair the damaged walls and ceilings where plumbing water/waste lines are being replaced.			\$ 5,475.60
8	024119167310	Selective demolition, cutout, wood frame, roofs, sheathing, to 1" thick, openings to 5 S.F., excludes re-framing, roofing, loading and disposal	Ea.	\$ 87.33	\$ 698.64
256	060505105685	Selective demolition, wood framing, rafters, 6/12 - 8/12 pitch, 2" x 10", 16" OC	S.F.	\$ 1.07	\$ 273.92
256	061636100205	Sheathing, plywood on roof, CDX, 5/8" thick, pneumatic nailed	S.F.	\$ 1.90	\$ 486.40
576	060505106720	Selective demolition, wood framing, wall framing, 2" x 4", includes studs, plates and blocking	S.F.	\$ 0.73	\$ 420.48
48	060505106765	Selective demolition, wood framing, headers, 2" x 10"	L.F.	\$ 0.42	\$ 20.16
72	061110260200	Wood framing, partitions, standard & better lumber, 2" x 4" studs, 16" OC, 8' high, includes single bottom plate and double top plate, excludes waste	L.F.	\$ 19.88	\$ 1,431.36
72	061110261400	Wood framing, partitions, for horizontal blocking, 2" x 4", add	L.F.	\$ 2.82	\$ 203.04
0.72	061110406140	Wall framing, studs, 2" x 4", 8' high wall	M.B.F.	\$ 2,696.66	\$ 1,941.60
					\$ -
	Finish Carpentry	Costs included are for replacement of baseboards due to plumbing line replacement.			\$ 1,749.60
180	060505203000	Selective demolition, millwork and trim, baseboard, to 6" wide	L.F.	\$ 3.63	\$ 653.40
180	062213155380	Moldings, base, combination, base and shoe, 9/16" x 3-1/2" & 1/2" x 3/4", pine	L.F.	\$ 6.09	\$ 1,096.20
					\$ -
	Waterproofing	Costs included are for replacement of the aluminum siding due to damage and component has reached or exceeded the EUL.			\$ 8,622.76
1196	070505104970	Selective demolition, thermal and moisture protection, siding, horizontal clapboards	S. F.	\$ 1.19	\$ 1,423.24
1375.4	074213203800	Aluminum siding, horizontal, colored clapboard, plain, 8" wide	S.F.	\$ 4.93	\$ 6,780.72
120	074646100094	Aluminum siding, starter strip	L.F.	\$ 3.49	\$ 418.80
					ς -

Date:	05/31/2023		<u> </u>	Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net	t Leasable Square Feet:	3,300
Address: City, State:	261 Hoch Street Dayton, OH	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings	<del>                                     </del>	Number of Units: R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing		pe (Standard or Union):	Residential/DBWR
<u> </u>		<u> </u>			
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Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Thermal & Moisture	Replacement of caulking and sealants due to replacement of plumbing water/waste lines.			\$ 7,636.42
2260			Γ.,	0.76	2 045 60
3968	070505100020	Selective demolition, thermal and moisture protection, caulking/sealant, to 1" x 1" joint	L.F.	\$ 0.76	\$ 3,015.68
793.6	079213200055	Joint sealants, caulking and sealants, bulk acrylic latex, 1/4" x 1/4", in place	L.F.	\$ 2.04	\$ 1,618.94
595.2	079213200065	Joint sealants, caulking and sealants, bulk acrylic latex, 1/4" x 1/2", in place	L.F.	\$ 2.34	\$ 1,392.77
396.8	079213200080	Joint sealants, caulking and sealants, bulk acrylic latex, 3/8" x 1/2", in place	L.F.	\$ 2.58	\$ 1,023.74
198.4	079213200095	Joint sealants, caulking and sealants, bulk acrylic latex, 3/8" x 3/4", in place	L.F.	\$ 2.95	\$ 585.28
			l		\$ -
	Insulation	Replacement of insulation due to replacement of plumbing water/waste lines.	<del> </del>	<del> </del> !	\$ 10,503.44
624	072116102150	Blanket insulation for floors/ceilings, fiberglass, paper or foil backing, 1 side, 6-1/4" thick, R19, incl. spring type wire fasteners	S.F.	\$ 2.81	\$ 1,753.44
3500	072126100120	Blown-in insulation, ceilings, with open access, cellulose, 10-7/8" thick, R38	S.F.	\$ 2.50	\$ 8,750.00
	ı		1	!	\$ -
		1			
	Roofing	Roofing was replaced in 2013.	<del> </del>	<del> </del>	\$ -
	ı			!	\$ -
				1	,
$\vdash$	Sheet Metal	Gutters and downspouts were replaced in 2013. Select roof flashing (approximately 30%) was observed in poor condition leading to moisture intrusion.	<del>                                     </del>	ļ	\$ 9,528.00
800	070505100220	Selective demolition, thermal and moisture protection, flashing, sheet metal	S.F.	\$ 1.40	\$ 1,120.00
800	076510100100	Sheet metal flashing, aluminum, flexible, mill finish, .032" thick, Sheet metal flashing, aluminum, flexible, mill finish, .032" thick, including up to 4 bends	Ea.	\$ 10.51	\$ 8,408.00
	ı			!	
	 I	Select dwelling unit storm doors were observed with damage, replace is warranted. Select interior doors was observed with damage due to tenant abuse and water damage,			
	Doors	replacement is warranted .	<u> </u>	<u> </u>	\$ 15,534.48
6	080505100700	Door demolition, exterior storm door, aluminum, 3' x 6' - 8" high, remove	Ea.	\$ 21.17	\$ 127.02
18	080505101520	Door demolition, interior door, Solid, 1-3/8" thick, remove and reset, minimum	Ea.	\$ 87.70	\$ 1,578.60
6	080505102000	Door demolition, door frames, metal, remove	Ea.	\$ 66.15	\$ 396.90
		Soor demonderly deal manner, management of the manner of t			<u> </u>
6	081163230440	Doors, storm, aluminum, residential, combination storm and screen, clear anodic coating, 6'-8" x 3'-0" wide, incl. frame	Ea.	\$ 491.91	\$ 2,951.46
18	081416092080	Door, wood, architectural, flush, interior, 5 ply particle core, luan face, 1-3/8", 3'-0" x 7'-0"	Ea.	\$ 403.57	\$ 7,264.26
		5501) 11000) 41011110111111111111111111111		1	· .,
18	087120401100	Door hardware, lockset, heavy duty, cylindrical, with sectional trim, non-keyed, privacy	Ea.	\$ 178.68	\$ 3,216.24
	ı			!	Ś -
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	Windows	The windows have been replaced previously.	<u> </u>		\$ -
	ı			l	\$ -
<u></u>				!	-

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net	Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH			R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Typ	e (Standard or Union):	Residential/DBWR
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Glass				ś -
	Glass				-
		NO SINGLE GLAZING INCLUDED			\$ -
					\$ -
	Lath and Plaster				s -
	200. 0.0 1 100001				7
		NO LATH AND PLASTER INCLUDED			\$ -
					\$ -
	Drywall	The six dwelling units were observed with gypsum board (drywall) in poor condition. The drywall as observed with areas of extensive damage/cracking/separating/holes and water damage from various sources as well as replacing plumbing lines. As a result, the drywall in the units is need of replacement and painting.			\$ 80,037.18
60	090170100100	Gypsum wallboard, repairs, fill and sand, pin / nail holes	Ea.	\$ 0.56	\$ 33.60
60	090170100110	Gypsum wallboard, repairs, fill and sand, screw head pops	Ea.	\$ 1.11	\$ 66.60
60	090170100120	Gypsum wallboard, repairs, fill and sand, dents, up to 2" square	Ea.	\$ 11.11	\$ 666.60
60	090170100130	Gypsum wallboard, repairs, fill and sand, dents, 2" to 4" square	Ea.	\$ 22.18	\$ 1,330.80
60	090170100140	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, up to 2" square	Ea.	\$ 44.29	\$ 2,657.40
60	090170100150	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 2" to 4" square	Ea.	\$ 48.55	\$ 2,913.00
60	090170100160	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 4" to 8" square	Ea.	\$ 53.67	\$ 3,220.20
60	090170100170	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 8" to 12" square	Ea.	\$ 67.26	\$ 4,035.60
60	090170100180	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 12" to 32" square	Ea.	\$ 90.27	\$ 5,416.20
60	090170100210	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 16" by 48"	Ea.	\$ 109.73	\$ 6,583.80
60	090170100220	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 32" by 48"	Ea.	\$ 138.92	\$ 8,335.20
60	090170100230	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 48" square	Ea.	\$ 159.43	\$ 9,565.80
30	090170100240	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 60" square	Ea.	\$ 176.28	\$ 5,288.40
4,500	090170100500	Gypsum wallboard, repairs, skim coat surface with joint compound	S.F.	\$ 0.38	\$ 1,710.00

1,920

090170100510

Gypsum wallboard, repairs, prepare, retape and refinish joints

Date:	05/31/2023		1	Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	t Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		R.S. Means City Source:		Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Ty	pe (Standard or Union):	Residential/DBWR
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
30	024119166100	Selective demolition, cutout, drywall, to 5/8" thick, openings to 5 S.F., excludes re-framing, loading and disposal	Ea.	\$ 21.83	\$ 654.90
1,800	090505100200	Ceiling demolition, gypsum wall board, furred and nailed, remove	S.F.	\$ 1.08	\$ 1,944.00
576	090505301000	Walls and partitions demolition, gypsum wallboard, per s.f., nailed or screwed	S.F.	\$ 0.43	\$ 247.68
576	092116333400	Partition wall, interior, standard, taped both sides, installed on & incl. 2" x 4" wood studs, 16" OC, 8' to 12' high, 5/8" gypsum drywall	S.F.	\$ 5.70	\$ 3,283.20
30	092910302050	Gypsum wallboard, on walls, standard, taped & finished (level 4 finish), 5/8" thick	S.F.	\$ 1.50	\$ 45.00
1,800	092910303050	Gypsum wallboard, on ceilings, standard, taped & finished (level 4 finish), 5/8" thick	S.F.	\$ 1.78	\$ 3,204.00
					\$ -
		The six dwelling units were observed with ceramic tile tub/shower surrounds and wainscot in poor condition. The ceramic tile as observed with areas of			
	Ceramic Tile	damage/cracking/separating/missing grout as well as needing to be removed to access the plumbing lines for replacement. As a result, the ceramic tile will need to be replaced.			\$ 18,144.00
648	090505303765	Walls and partitions demolition, tile, ceramic, on walls, mud set	S.F.	\$ 1.72	\$ 1,114.56
648	093213106250	Ceramic tile, walls, mud set, 6" x 6"	S.F.	\$ 22.06	\$ 14,294.88
648	092813100190	Cementitious backerboard, on wall, 3' x 5' x 5/8" sheet	S.F.	\$ 4.22	\$ 2,734.56
					\$ -
	Acoustical				\$ -
		NONE INCLUDED		\$ -	\$ -
				Ŷ	Ψ
					\$ -
	Wood Flooring				s -
	Wood Flooring				-
		NONE INCLUDED		\$ -	\$ -
					\$ -
		The six dwelling units flooring was observed to be in poor condition with areas of missing/damaged vinyl tiles. As part of replacing the underfloor plumbing piping,			
	Resilient Flooring	replacement of the VCT flooring in the units is recommended.			\$ 32,076.00
3300	090505200900	Flooring demolition, vinyl composition tile, 12" x 12"	S.F.	\$ 0.86	\$ 2,838.00
			1	3.00	
3,300	096510103600	Latex underlayment, cementitious for resilient flooring, 1/8" thick	S.F.	\$ 3.73	\$ 12,309.00
3,300	096519237800	Flooring, vinyl tile, max, premium colors/jpatterns, 12" x 12"x 1/8"	S.F.	\$ 5.13	\$ 16,929.00
,			1		

\$

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net Leasable Square Feet:		3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH			R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Type (Standard or Union):		Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Painting	Costs included are for painting of all ceilings and walls of the dwelling units as a result from gypsum board replacement/repairs and repairs due to plumbing pipe replacement.			\$ 34,510.32
3,500	090190920510	Paint preparation, surface protection, placement & removal, basic drop cloths	S.F.	\$ 0.07	\$ 245.00
3,500	090190920520	Paint preparation, surface protection, placement & removal, masking w/paper	S.F.	\$ 0.65	\$ 2,275.00
3,500	090190920530	Paint preparation, surface protection, placement & removal, volume cover up (using plastic sheathing or building paper)	S.F.	\$ 0.03	\$ 105.00
1110	090190930810	Surface preparation, exterior, siding, masonry, brick & block, pressure wash, based on 2500 lb operating pressure	S.F.	\$ 0.72	\$ 799.20
3,300	090190940660	Surface preparation, interior, walls, sand, gypsum board and plaster, light	S.F.	\$ 0.14	\$ 462.00
15492	090190940670	Surface preparation, interior, walls, sand, gypsum board and plaster, medium	S.F.	\$ 0.21	\$ 3,253.32
18,792	090190940730	Surface preparation, interior, walls, wash, gypsum board and plaster	S.F.	\$ 0.14	\$ 2,630.88
18	099123350400	Paints & coatings, interior latex, doors, panel, both sides, roll & brush, primer + 2 coats, incl. frame & trim	Ea.	\$ 180.33	\$ 3,245.94
450	099123527250	Paints & coatings, miscellaneous interior, trim, wood, paint 1 coat, oil base, brushwork, under 6" wide, incl. puttying	L.F.	\$ 0.75	\$ 337.50
12600	099123740790	Paints & coatings, walls & ceilings, interior, concrete, drywall or plaster, zero voc latex, 2 coats, smooth finish, cut-in by brush	L.F.	\$ 0.65	\$ 8,190.00
18792	099123740840	Paints & coatings, walls & ceilings, interior, concrete, drywall or plaster, zero voc latex, 2 coats, smooth finish, roller	S.F.	\$ 0.69	\$ 12,966.48
					\$ -
	Specialties	Mirrors were observed in poor condition and need to be replaced.			\$ 1,002.78
6	100505101105	Specialties demolition, demolition, mirror, wall mounted	Ea.	\$ 16.59	\$ 99.54
6	102813133100	Toilet accessories, mirror, 36" x 24", with stainless steel 3/4" square frame	Ea.	\$ 150.54	\$ 903.24
					\$ -
	Special Equipment				\$ -
		NONE INCLUDED			\$ -
		The same hards and food disposels were absolute in fairly and sales and the same hards and food disposels were absolute in an all the same hards and food disposels were absolute in an all the same hards and food disposels were absolute in an all the same hards and food disposels were absolute in an all the same hards and food disposels were absolute in an all the same hards and food disposels were absolute in an all the same hards and food disposels were absolute in an all the same hards and food disposels were absolute in a same hards and food disposels were absolute in a same hards and food disposels were absolute in a same hards and the same hards and the same hards and the same hards are all the same hards and the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards and the same hards are all the same hards are all the same hards and the same hards are all the same hards			\$ -
	Appliances	The range hoods and food disposals were observed in fair to poor condition and replacement is recommended. [Only built-in and HA owned appliances are eligible to include per PIH 2021-07 (HA)]			\$ 4,840.20
6	113013194200	Range hood, residential appliances, vented, 2 speed, 30" wide, minimum	Ea.	\$ 388.75	\$ 2,332.50
6	113013183300	Garbage disposal, residential appliances, sink type, minimum	Ea.	\$ 417.95	\$ 2,507.70
					\$ -

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	t Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings  R.S. Means Year 2023 Quarter 1 Unit Pricing	Number of Units: R.S. Means City Source: Labor Type (Standard or Union):		6 Dayton, OH Residential/DBWR
City, State:	Dayton, OH 45410				
Zip:					
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Cabinets	The six dwelling unit kitchen cabinets/tops and vanities/tops were observed to be in poor condition and near or at the end of the estimated useful life (EUL). The units were observed with broken /missing hardware, delaminating doors/drawers, rotted bottoms of cabinet bases and countertops that were observed damaged. Replacement of the cabinets and tops in the units is recommended. All cabinets and tops in the dwelling units will need to be removed during the plumbing pipe replacement.			\$ 55,791.2
60	060505201060	Selective demolition, millwork and trim, wood base cabinets, remove and reset	L.F.	\$ 60.53	\$ 3,631.8
60	060505201070	Selective demolition, millwork and trim, wood wall cabinets, remove and reset	L.F.	\$ 54.67	\$ 3,280.2
60	060505201550	Selective demolition, millwork and trim, counter top, straight runs, remove and reset	L.F.	\$ 21.87	\$ 1,312.2
60	123223109600	Custom cabinets, rule of thumb: kitchen cabinets, excl. counters & appliances, maximum	L.F.	\$ 574.93	\$ 34,495.8
6	123223308050	Wood casework vanities, base, 2 door, 30" h x 21" d x 30" w	Ea.	\$ 622.45	\$ 3,734.7
60	123623132200	Countertops, built in place, plastic laminate, 25" wide	L.F.	\$ 103.34	\$ 6,200.4
6	123661170040	Vanity top, solid surface, center bowl, 19" x 37"	Ea.	\$ 522.69	\$ 3,136.1
					\$ -
	Blinds, Shades & Art	Non-eligible to include per PIH 2021-07 (HA)			\$ -
					\$ -
	Carpets	[Non-eligible to include per PIH 2021-07 (HA)]			\$ -
					\$ -
	Special Construction				\$ 30,000.0
6	HCM Abatement	Special demolition handling and waste disposal for hazardous materials	Ea.	\$ 3,500.00	\$ 21,000.0
6	Final Cleaning	Apartment punch-out, cleaning, prelease procedures, historical costs	Ea.	\$ 1,500.00	\$ 9,000.0
					\$ -
	Elevators				\$ -

NONE INCLUDED

Date:	05/31/2023		Gross Square Fee	: 3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net Leasable Square Fee	: 3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings	Number of Unit	: 6
City, State:	Dayton, OH		R.S. Means City Source	: Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Type (Standard or Union	: Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
		The plumbing lines on-site were observed to be in poor condition with the site reporting multiple issues of leaks and backups in a majority of the inspected units. The cabinets below the sinks of kitchens and bathrooms in select units were observed with water damage to the cabinets. Replacement of the water and waste lines and all plumbing fixtures is recommended. Water heaters were observed of various ages (2003 thru 2022).			\$ 122,305.26
6	110505104420	Cleaning and disposal, garbage disposal, commercial, to 5 HP, selective demolition	Ea.	\$ 184.08	\$ 1,104.48
6	113013183350	Garbage disposal, residential appliances, sink type, maximum	Ea.	\$ 422.85	\$ 2,537.10
6	220505101140	Fixture, steel tub/shower, selective demolition	Ea.	\$ 142.24	\$ 853.44
6	220505101220	Fixture, counter top lavatory, disconnect and remove	Ea.	\$ 88.49	\$ 530.94
6	220505101320	Fixture, sink, double compartment, selective demolition	Ea.	\$ 101.72	\$ 610.32
6	220505101400	Fixture, water closet, floor mounted, selective demolition, includes 10' piping	Ea.	\$ 88.49	\$ 530.94
72	220505102050	Pipe, metal pipe, 2" to 3-1/2" diam., selective demolition	L.F.	\$ 4.76	\$ 342.72
108	220505102000	Pipe, metal pipe, to 1-1/2" diam., selective demolition	L.F.	\$ 3.56	\$ 384.48
48	220505102100	Pipe, metal pipe, 4" to 6" diam., selective demolition	L.F.	\$ 14.22	\$ 682.56
72	220505102160	Pipe, plastic, with fittings, up thru 1-1/2" diameter, selective demolition	L.F.	\$ 2.84	\$ 204.48
108	220505102162	Pipe, plastic, with fittings, 2" thru 3" diameter, selective demolition	L.F.	\$ 3.56	\$ 384.48
48	220505102164	Pipe, plastic, with fittings, 4" thru 6" diameter, selective demolition	L.F.	\$ 6.41	\$ 307.68
6	220523100550	Valves, brass, gas cocks, threaded, 1"	Ea.	\$ 106.44	\$ 638.64
6	220523100540	Valves, brass, gas cocks, threaded, 3/4"	Ea.	\$ 76.94	\$ 461.64
12	220523208814	Valves, bronze, water heater water & gas safety shut off, valve	Ea.	\$ 278.59	\$ 3,343.08
6	220523208822	Valves, bronze, water heater water & gas safety shut off, gas control wiring harness	Ea.	\$ 52.85	\$ 317.10
12	220523601230	Valves, plastic, PVC, ball, true union, socket or threaded, 1/2"	Ea.	\$ 77.98	\$ 935.76

_					1
Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	t Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		ı	R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Typ	oe (Standard or Union):	Residential/DBWR
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
12	220523601240	Valves, plastic, PVC, ball, true union, socket or threaded, 3/4"	Ea.	\$ 88.48	\$ 1,061.76
12	220523601250	Valves, plastic, PVC, ball, true union, socket or threaded, 1"	Ea.	\$ 102.95	\$ 1,235.40
72	221113440560	Pipe, steel, black, threaded, 1/2" diameter, schedule 40, Spec. A-53, includes coupling and clevis hanger assembly sized for covering, 10' OC	L.F.	\$ 18.02	\$ 1,297.44
6	224113131100	Water closet, tank type, vitreous china, floor mounted, close coupled, two piece, includes seat, supply pipe with stop	Ea.	\$ 523.12	\$ 3,138.72
6	224113131980	Water closet, tank type, vitreous china, floor mounted, rough-in, supply, waste and vent, one piece	Ea.	\$ 1,097.27	
6	224116130640	Lavatory, vanity top, porcelain enamel on cast iron, white, oval, 33" x 19", includes trim	Ea.	\$ 1,050.07	\$ 6,300.42
6	224116133580	Lavatory, vanity top, rough-in, supply, waste and vent	Ea.	\$ 1,407.73	\$ 8,446.38
6	224116164100	Sink, kitchen, counter top style, steel, enameled, with ledge, self rimming, double bowl, 32" x 21", includes faucet and drain	Ea.	\$ 895.10	\$ 5,370.60
6	224116164980	Sink, kitchen, counter top style, rough-in, supply, waste and vent	Ea.	\$ 1,388.69	
6	224119102000	Bath, tub, enameled formed steel, 4'-6" long	Ea.	\$ 922.62	\$ 5,535.72
6	224119109600	Bath, rough-in, supply, waste and vent for all above tubs	Ea.	\$ 1,553.31	\$ 9,319.86
6	224139100150	Faucets/fittings, bath, faucets, diverter spout combination, soldered	Ea.	\$ 202.47	\$ 1,214.82
6	224139101000	Faucets/fittings, kitchen sink faucets, top mount, cast spout	Ea.	\$ 180.74	\$ 1,084.44
6	224139101100	Faucets/fittings, kitchen sink faucets, top mount, cast spout, for spray, add	Ea.	\$ 52.23	\$ 313.38
6	224139102100	Faucets/fittings, lavatory faucet, center set, excludes drain	Ea.	\$ 160.99	\$ 965.94
6	224139104250	Faucets/fittings, shower pressure balancing mixing valve, satin nickel, with shower head, arm, flange and diverter tub spout	Ea.	\$ 828.69	\$ 4,972.14
72	221113741860	Pipe, plastic, PVC, 1/2" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 25.09	\$ 1,806.48
108	221113741870	Pipe, plastic, PVC, 3/4" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 26.26	\$ 2,836.08
48	221113741880	Pipe, plastic, PVC, 1" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 20.81	\$ 998.88
72	221113741890	Pipe, plastic, PVC, 1-1/4" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 23.35	\$ 1,681.20
108	221113741900	Pipe, plastic, PVC, 1-1/2" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 27.99	\$ 3,022.92
48	221113741910	Pipe, plastic, PVC, 2" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 31.19	\$ 1,497.12
72	221113744410	Pipe, plastic, PVC, 1-1/4" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 27.19	\$ 1,957.68

108

221113744420

Pipe, plastic, PVC, 1-1/2" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'

L.F.

25.58 \$

2,762.64

				T	1
Date:	05/31/2023	- Character Parks Filtration Fall Control		Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	t Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH 45410	D.C. Moone Vone 2022 Quarter 1 Unit Driving		R.S. Means City Source:	Dayton, OH Residential/DBWR
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Ty	pe (Standard or Union):	Residential/DBWK
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
72	221113744460	Pipe, plastic, PVC, 2" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 28.83	\$ 2,075.76
100	224442744470	Director DVC 211 discrete DVAV askedula 40 includes assetting 401 00 and because 2 and 401	L.F.	\$ 39.47	4 262 76
108	221113744470	Pipe, plastic, PVC, 3" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 39.47	\$ 4,262.76
48	221113744480	Pipe, plastic, PVC, 4" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 48.15	\$ 2,311.20
72	221113744490	Pipe, plastic, PVC, 6" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 90.22	\$ 6,495.84
72	221316202120	Pipe, cast iron soil, one hub, service weight, 2" diameter, lead and oakum joints 10' OC, includes clevis hanger assemblies 5' OC	L.F.	\$ 29.73	\$ 2,140.56
72	221316202160	Pipe, cast iron soil, one hub, service weight, 4" diameter, lead and oakum joints 10' OC, includes clevis hanger assemblies 5' OC	L.F.	\$ 40.02	\$ 2,881.44
72	221310202100	in pc, cast non-son, one may, service weight, 4 diameter, read and darkin joints 10 GC, metades clevis hanger assembles 5 GC	L.I.	7 40.02	2,001.4-
72	221316202200	Pipe, cast iron soil, one hub, service weight, 6" diameter, lead and oakum joints 10' OC, includes clevis hanger assemblies 5' OC	L.F.	\$ 55.78	\$ 4,016.16
6	221316601100	Traps, cast iron, service weight, running P trap, 2", excluding vent	Ea.	\$ 369.32	\$ 2,215.92
					\$ -
		The units feature gas-fired furnaces for heat and thru-wall air conditioning units. Select components were observed in various conditions (some appear to be in disrepair/not			
		functioning properly). Replacement of the furnaces, thermostats, select ductwork thru-wall air conditioners are recommended. Gas furnaces and condensor units were noted			
	Heat & Ventilation	as manufactured in 2004 and at or exceeding the components EUL.			\$ 37,064.04
_					
6	230505100100	Air conditioner, split unit air conditioner, 3 ton, selective demolition	Ea.	\$ 645.06	\$ 3,870.36
360	230505101100	Air conditioner, ductwork, rigid, 6" x 8", selective demolition	L.F.	\$ 6.85	\$ 2,466.00
300	230303101100	An conditioner, decembra, rigid, of x of selective demonstron	L.II.	Ų 0.03	2,400.00
6	235416133020	Furnace, gas, upflow, direct drive model, intermittent pilot, 45 MBH input, AGA certified, includes standard controls, excludes gas, oil or flue piping	Ea.	\$ 1,865.40	\$ 11,192.40
6	238143100000	Air conditioning unit, 1.5 ton cooling, thru-wall unit only.	Ea.	\$ 1,127.00	\$ 6,762.00
1,104	233353103344	Insulation, ductwork, board type, fiberglass liner, FSK, 1-1/2 lb. density, 1" thick	S. F.	\$ 11.57	\$ 12,773.28
1,104	255555105544	insulation, ductwork, board type, fibergrass lifer, r3x, 1-1/2 ib. density, 1 tilick	Э. Г.	\$ 11.57	3 12,775.20
					\$ -
	Air Conditioning				\$ -
		None included			\$ -

Date:	05/31/2023			Gross Square Feet:	,
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net Leasable Square Feet:		3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		R	R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Typ	e (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
		Apartment units' circuit breaker panels and electrical devices require modernization. Select electrical devices were observed to be original to the date of construction and therefore, replacement in conjunction with the panel replacement is recommended. Based on observations during the inspection, select fixtures were broken, non-operational, missing. Replacement of lighting fixtures is recommended. The dwelling units feature bathroom exhaust fans that were reported to be original to the date of construction (1970) and in various operating conditions.			
	Electrical	Replacement of the fans and ducting is recommended.			\$ 73,013.78
3,500	AEI Estimate	Electrical make safe for MEP demolition	S. F.	\$ 0.97	\$ 3,395.00
6	262416301300	Panelboards, 3 phase 4 wire, main lugs, 277/480 V, 100 amp, 20 circuits, NF, incl 20 A 1 pole bolt-on breakers	Ea.	\$ 5,684.53	\$ 34,107.18
6	260590102170	Switch devices, residential, 3-way, #14/3, type MC cable, 20', incl box & cover plate	Ea.	\$ 83.98	\$ 503.88
6	260590102120	Switch devices, residential, single pole, ivory, type MC cable, 20', 15 amp, incl box & cover plate	Ea.	\$ 68.35	\$ 410.10
6	260590102220	Switch devices, residential, 4-way, #14/3, type MC cable, 20', incl box & cover plate	Ea.	\$ 93.29	\$ 559.74
12	260590102270	Switch devices, residential, single pole, #12/2, type MC cable, 20', 20 amp, incl box & cover plate	Ea.	\$ 84.15	\$ 1,009.80
6	260590102320	Switch devices, residential, single pole, rotary dimmer, type MC cable, 20', 600 W, incl box & cover plate	Ea.	\$ 106.21	\$ 637.26
6	260590104120	Receptacle devices, residential, duplex outlet, ivory, w/#12/2, type MC cable, 20', 20 amp, incl box & cover plate	Ea.	\$ 97.77	\$ 586.62
6	260590104370	Receptacle devices, residential, decorator style, GFI with #12/2, type MC cable, 20', incl box & cover plate	Ea.	\$ 115.66	\$ 693.96
6	260590104420	Receptacle devices, residential, decorator style, receptacle, #12/2, type MC cable, 20 amp, incl box & cover plate	Ea.	\$ 135.83	\$ 814.98
6	260590104580	Air conditioner outlet, residential, 30' of #12/2, 2 pole circuit breaker, type MC cable, 20 amp, 240 V, incl box & exterior cover plate	Ea.	\$ 182.32	\$ 1,093.92
6	260590104680	Dryer outlet, residential, 30' of #10/3, 2 pole circuit breaker, type MC cable, 30 amp, 240 V, incl box & exterior cover plate	Ea.	\$ 196.74	\$ 1,180.44
6	260590104720	Range outlet, residential, 30' of #8/3, type MC cable, 50 amp, 240 V, incl box & exterior cover plate	Ea.	\$ 312.07	\$ 1,872.42
30	260590106120	Lighting outlets, residential, box 4" & wire (for fixture), type MC cable, 20'	Ea.	\$ 55.69	\$ 1,670.70

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	t Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		1	R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Ty	oe (Standard or Union):	Residential/DBWR
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
24	260590106220	Light fixtures, residential, canopy style, custom grade	Ea.	\$ 87.04	\$ 2,088.96
6	260590106320	Light fixtures, residential, kitchen fixture (fluorescent), custom grade	Ea.	\$ 274.52	\$ 1,647.12
12	260590107070	Smoke detectors, residential, box, #14/3, type MC cable, 20'	Ea.	\$ 103.63	\$ 1,243.56
6	260590108080	Disposal, residential, hook-up, 1 pole circuit breaker & #12/2, MC cable, 25', 20 A, incl switch, outlet box, 3' of flexible wiring	Ea.	\$ 129.67	\$ 778.02
6	260590108310	Bathroom or kitchen vent fan, residential, economy model, 110 CFM	Ea.	\$ 232.82	\$ 1,396.92
6	260590108280	Bathroom vent fan, residential, hook-up, (use w/above hook-up), custom model, 50 CFM	Ea.	\$ 186.96	\$ 1,121.76
6	260590109070	Furnace/boiler, residential, hook-up, emergency switch & MC cable, 40'	Ea.	\$ 276.69	\$ 1,660.14
6	260590109530	Thermostat, residential, hook-up, using low voltage wire, heating/cooling, 25' of #18-4	Ea.	\$ 47.47	\$ 284.82
12	265113550100	Interior LED fixtures, downlight, recess mounted, 25 watt, 7.5" diameter, incl lamps, mounting hardware and connections	Ea.	\$ 484.33	\$ 5,811.96
12	265113550160	Interior LED fixtures, downlight, cylinder, 10 watts, incl lamps, mounting hardware and connections	Ea.	\$ 147.76	\$ 1,773.12
12	265113550180	Interior LED fixtures, downlight, cylinder, 20 watts, incl lamps, mounting hardware and connections	Ea.	\$ 177.23	\$ 2,126.76
6	265623550200	Exterior LED fixture, wall mounted, outdoor, 110 watt, incl lamps	Ea.	\$ 321.29	\$ 1,927.74
6	265623550410	Exterior LED fixture, wall pack, poly w/photocell, 26 watt, incl lamps	Ea.	\$ 436.15	\$ 2,616.90
	Subtotal (Structures)				\$ 609,760.29

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	t Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH			R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Ty	pe (Standard or Union):	Residential/DBWR
		•			
	T		T		
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Accessory Structures	Non-eligible to include per PIH 2021-07 (HA)		\$ -	\$ -
				\$ -	\$ -
	Total (Lines 33 and 34)				\$ 609,760.29
					\$ -
	Earthwork				\$ 3,750.00
4500	AEL Allancas		C 54	ć 2.50	ć 2.750.00
1500	AEI Allowance	Building foundation perimeter mobilization/erosion control/import fill for positive drainage/site grading and restoration - five foot perimeter around the building.	Sq. Ft.	\$ 2.50	\$ 3,750.00
	Site Utilities				4
	Site Utilities	L			- T
		None I			\$ - \$ -
	Roads & Wlks				_
	ROBUS & WIKS	None			\$ - \$ -
		INDIE	+		\$ -
	Landscaping				\$ 15,000.00
1	AEI Allowance	Building foundation perimeter lawn restoration	Ea.	\$ 5,000.00	\$ 5,000.00
1	AEI Allowance	Building foundation perimeter planting and beds restoration	Ea.	\$ 10,000.00	\$ 10,000.00
	ALI Allowance	building roundation perimeter planting and beds restoration	Lu.	7 10,000.00	\$ 10,000.00
		Land Improvements Hard Cost Subtotal:			\$ 18,750.00
		Structure(s) and Land Improvements Hard Cost Subtotal			\$ 628,510.29
					÷ ====================================
		Soft Costs and Fees			
		Contingency	7.50%		\$ 47,138.27
		General Conditions	5.00%		\$ 31,425.51
		Builder's Profit & Overhead	10.00%		\$ 20,811.93
		Architectural Design Fees	5.50%		\$ 34,568.07
		PHA Administration Fee	2.00%		\$ 12,570.21
		Subtotal Soft Costs and Fees	30.00%		\$ 146,513.99

775,024.28 1,160,202.00 66.80%

\$

TOTAL REHABILITATION / RETROFIT CONSTRUCTION COST BUDGET:

HUD TOTAL DEVELOPMENT COST (TDC):

TOTAL REHABILITATION ESTIMATE / TDC COST:

Hoch
52860-A -Justification
Section 2 Line 1

Attach a narrative statement describing the justification for disposition.

The multi-family property known as Hoch sits on approximately 0.15 acres. Construction of the property was completed in 1970. The building is physically obsolete and cost ineffective to repair. In accordance with HUD Notice PIH 2021-07 (HA) - Demolition and/or disposition of public housing property, eligibility for tenant-protection vouchers, and associated requirements, GDPM has determined the disposition to be appropriate for reasons that are in the best interests of the residents and the PHA; consistent with the PHA goals and plans; and otherwise consistent with the 1937 Act. The units are obsolete as to physical condition. Obsolescence was determined in accordance with the applicable demolition criteria described at section 4. A.1 of the above reference notice.

GDPM procured engineering firm, AEI to complete a needs assessment for the property. The assessment was completed in accordance to the above referenced notice. The report was provided May 31, 2023.

AEI determined that the repair estimate for the next three years totals \$775,024; 66.80% TDC.

Please see attached complete narrative and cost estimate.



# HUD Physical Needs Assessment

REPORT DATE: May 31, 2023

### PROPERTY INFORMATION:

Hoch 261 Hoch Street Dayton, Montgomery County, Ohio 45410

### **PROJECT INFORMATION:**

AEI Project No. 468946

Site Assessment Date: October 25, 2022 & April 4, 2023

#### PREPARED FOR:

Greater Dayton Premier Management 400 Wayne Avenue Dayton, Ohio 45410

## PREPARED BY:

AEI Consultants - Corporate Headquarters 2500 Camino Diablo Walnut Creek, California 94597



May 31, 2023

Xavier Gullatte Greater Dayton Premier Management 400 Wayne Avenue Dayton, Ohio 45410

Subject: HUD Physical Needs Assessment

Hoch

261 Hoch Street Dayton, Ohio 45410 AEI Project No. 468946

#### Dear Xavier Gullatte:

AEI's Physical Needs Assessment (PNA) (the Physical Inspection Report) has been prepared for the above-mentioned asset (the Property). During the property assessment and research, our needs assessor met with agents representing the Property, or agents of the owner, and reviewed the property and its history. This assessment and Physical Inspection Report have been prepared in accordance with ASTM E2018-15 "Standard Guide for Property Condition Assessments: Baseline Property Condition Assessment Process", and HUD protocols, including PIH 2021-07.

The purpose for which this report shall be used shall be limited to the use as stated in the contract between the Client and AEI.

The PNA was performed at the Client's request using the methods and procedures consistent with good commercial or customary practice designed to conform to acceptable industry standards. The Report may be relied upon by Greater Dayton Premier Management, their respective successors and assigns, and by the United States Department of Housing and Urban Development (HUD).

In expressing the opinions stated in this report, AEI has exercised the degree of skill and care ordinarily exercised by a reasonably prudent capital needs assessor in the same community and in the same time frame given the same or similar facts and circumstances. Documentation and



data provided by the Client, designated representatives of the Client or other interested third parties, or from the public domain, and referred to in the preparation of this assessment, have been used and referenced with the understanding that AEI assumes no responsibility or liability for their accuracy.

The independent conclusions represent our professional judgment based on information and data available to us during the course of this assignment. AEI's evaluations, analyses and opinions are not representations regarding the design integrity, structural soundness, or actual value of the property. Factual information regarding operations, conditions and test data provided by the Client or their representative has been assumed to be correct and complete. The conclusions presented are based on the data provided, observations and conditions that existed on the date of the on-site visit.

Should you have any questions or require additional information, please contact Jeb Bonnett at 804-955-8373 or jbonnett@aeiconsultants.com.

Sincerely,

Jeb Bonnett

Senior Vice President

**AEI Consultants** 

Scott Moyer

Senior Cost Estimator

sett Moyn

**AEI Consultants** 

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# 1.0 EXECUTIVE SUMMARY AND PROPERTY DESCRIPTION

AEI was retained by Greater Dayton Premier Management on September 6, 2022 to conduct a Physical Needs Assessment (CNA) for the property located at 261 Hoch Street, Dayton, Montgomery County, Ohio (the "Property"). The property features 6 dwelling units within 1 apartment building, which was built in 1970 and is situated on 0.2 acres. The property has one single-story building with (6) units. The property was observed in poor physical condition.

AEI's repair estimates for property needs over the next three years total \$775,024. HUD's 2022 Total Development Cost (TDC) values new construction of the (6) 1-BR units in (1) Walk-up Building style as featured at the property at \$1,160,202. According to HUD's Special Application Center's (SAC) PIH Notice 2021-07, in order for the property to be considered an qualified candidate for demolition or disposition, the ratio of renovation costs to new construction costs needs to exceed 57.14%. The estimated repair costs for the required scope of work reflect 66.80% and Does Qualify the property to apply for the HUD SAC demolition/disposition program.

It is AEI's understanding that typically only work directly related to the Resident Apartment buildings and extending 5-feet around its perimeter can be included the renovation costs and work needed for the rehabilitation of Accessory Structures, Land Improvements typically do not qualify; however, qualified utility service line replacement and associated demolition and restoration for this work can be included.

A summary of the Property improvements is provided in the following table:

Item	Description
Property Type	Multifamily
Number of Floors	1
Number of Apartment Units	6
Total Number of Buildings	1
Number of Apartment Buildings	1
Ancillary Buildings	Not applicable
Parking	6 total spaces 6 of Regular Spaces 0 of Accessible Spaces / 0 of Van Accessible Spaces Source: Site Count
Gross Floor Area	3,500 per AEI Estimates
Net Rentable Floor Area	3,300 per Site Inspection
Site Area	0.2 acres per Appraisal
Year of Construction	1970 per Appraisal



#### 1.1 Overall Condition Of The Property

## Code Compliance and Design

Subject property improvements appear to have been carried out in compliance with contemporary building codes and standard building practices at the time of their construction. The Project Manager did not observe any obvious building code violations, nor did management or City report any violations. The quality of planning and design provided for site improvements appears to be suitable, reflecting a relatively efficient use of space and an acceptable use of building materials and systems.

## Overall Condition of the Property

Based on AEI's observation of the Property and improvements, the Property appears to be in overall poor condition.

Assuming the level of maintenance currently being provided at the subject property is continued and deferred maintenance specified herein is corrected, the property should continue to retain its ability to perform and compete in the local market in the future.

## Recommendations in this Report

The recommendations in this report are based upon ASTM guidelines and are limited to visual observations. Testing of systems was not performed and no invasive or destructive testing was undertaken. No recommendations for immediate, further investigation have been included in the Assessment and Recommendation sections of this report.

## **Accessibility Deficiencies:**

## **ADAAG Concerns:**

As there are not public areas of the property, ADAAG does not apply.

#### **UFAS/State Code Concerns:**

• Section 504 of the Rehabilitation Act of 1973 is a Federal accessibility law that was enacted on June 2, 1988. Section 504 applies to multifamily properties that have 15 or more units. As the property features a total of 6 units, UFAS does not apply.

### FHA Design Concerns:

The property was built before March 13, 1991 and therefore FHA Design does not apply.

# **Building Envelope:**

- Selective removal/replacement of floor slab due to replacement of the under-slab plumbing water/waste lines.
- The buildings' exterior brick veneer observed in good to fair condition with select areas of sectional brick restoration/tuck-pointing (approximately 35%) and 100% pressure wash cleaning is recommended.



- Materials and labor to repair the damaged walls and ceilings where plumbing water/ waste lines are being replaced.
- Costs included are for replacement of baseboards due to plumbing line replacement.
- Replacement of the aluminum siding due to damage and component has reached or exceeded the EUL.
- Replacement of insulation due to replacement of plumbing water/waste lines.
- The roof was reported to have been replaced in 2013.
- Gutters and downspouts were replaced in 2013. Select roof flashing (approximately 30%) was observed in poor condition leading to moisture intrusion.
- Select dwelling unit storm doors were observed with damage, replace is warranted. Select interior doors was observed with damage due to tenant abuse and water damage, replacement is warranted.
- The windows have been replaced previously.

#### **Unit Finishes:**

- The six dwelling units were observed with gypsum board (drywall) in poor condition. The drywall as observed with areas of extensive damage/cracking/separating/holes and water damage from various sources as well as replacing plumbing lines. As a result, the drywall in the units is need of replacement and painting.
- The six dwelling units were observed with ceramic tile tub/shower surrounds and wainscot in poor condition. The ceramic tile as observed with areas of damage/ cracking/separating/missing grout as well as needing to be removed to access the plumbing lines for replacement. As a result, the ceramic tile will need to be replaced.
- The six dwelling units flooring was observed to be in poor condition with areas of missing/damaged vinyl tiles. As part of replacing the underfloor plumbing piping, replacement of the VCT flooring in the units is recommended.
- Painting of all ceilings and walls of the dwelling units as a result from gypsum board replacement/repairs and repairs due to plumbing pipe replacement.
- Mirrors were observed in poor condition and need to be replaced.
- The range hoods and food disposals were observed in fair to poor condition and replacement is recommended.
- The six dwelling unit kitchen cabinets/tops and vanities/tops were observed to be in poor condition and near or at the end of the estimated useful life (EUL). The units were observed with broken /missing hardware, delaminating doors/drawers, rotted bottoms of cabinet bases and countertops that were observed damaged. Replacement of the cabinets and tops in the units is recommended. All cabinets and tops in the dwelling units will need to be removed during the plumbing pipe replacement.

## **Plumbing Systems:**



• The plumbing lines on-site were observed to be in poor condition with the site reporting multiple issues of leaks and backups in a majority of the inspected units. The cabinets below the sinks of kitchens and bathrooms in select units were observed with water damage to the cabinets. Replacement of the water and waste lines and all plumbing fixtures is recommended.

### **HVAC Systems:**

• The units feature gas-fired furnaces for heat and thru-wall air conditioning units. Select components were observed in various conditions (some appear to be in disrepair/not functioning properly). Replacement of the furnaces, thermostats, select ductwork thru-wall air conditioners are recommended. Gas furnaces and condensor units were noted as manufactured in 2004 and at or exceeding the components EUL.

#### **Unit Electrical Service:**

Apartment units' circuit breaker panels and electrical devices require modernization. Select electrical devices were observed to be original to the date of construction and therefore, replacement in conjunction with the panel replacement is recommended. Based on observations during the inspection, select fixtures were broken, non-operational, missing. Replacement of lighting fixtures is recommended. The dwelling units feature bathroom exhaust fans that were reported to be original to the date of construction (1970) and in various operating conditions. Replacement of the fans and ducting is recommended.

**Fire & Life Safety:** The Subject isn't provided with fire suppression sprinklers or a dedicated fire alarm system with off-site monitoring.

The dwelling unit bedrooms were observed without smoke detectors or with non-compliant smoke detectors. The hallways outside of the sleeping rooms were observed with hard-wired smoke detectors. Per HUD MAP Guidelines; according to Life Safety Code (NFPA 101), paragraph 31.3.4.5.1, smoke alarms must be installed outside every sleeping area in the immediate vicinity of the bedrooms and on all levels of the dwelling unit, including basements. In addition to the NFPA requirements, the regulation in 24 CFR 200.76 requires that smoke detectors must also be installed inside each sleeping area; therefore, the installation of compliant smoke detectors within all the dwelling unit bedrooms is required. The smoke detectors can be either hard wired or battery powered. Battery powered smoke detectors must have the following features, according to the HUD MAP Guidelines: the cell must be tamper-resistant; the cells cannot be used in any other toy or appliance; the cells must have a ten-year life; the smoke detector may have a manual silencing device to clear unwanted alarms such as cooking smoke. For the purpose of this report, we have budgeted battery powered smoke detectors, allowable by the HUD MAP Guidelines. It is recommended to contact the local municipality to determine if battery-operated smoke detectors are allowable. If further clarification is needed regarding smoke detector compliance, please contact the local reviewing HUD office.

Recommendations in this Report



The recommendations in this report are based upon ASTM guidelines and are limited to visual observations. Testing of systems was not performed and no invasive or destructive testing was undertaken. The condition of all items is to be described as good, fair, or poor based on the ASTM E2018-15 standards.

Good Condition: In working condition and does not require immediate or short-term repairs above an agreed threshold.

Fair Condition: In working condition but may require immediate or short-term repairs above an agreed threshold.

Poor Condition: Not in working condition or requires immediate or short-term repairs above an agreed threshold.

The agreed threshold is presumed to be the *de minimus* reporting threshold.

#### 1.2 REMAINING USEFUL LIFE

Based on the general condition of the Property reported above, it is AEI's opinion that the Remaining Useful Life (RUL) of the Property is expiring.

#### 1.3 LIST OF COMMONLY USED ACRONYMS

ADA	The Americans with Disabilities Act
AHU	Air Handling Unit
ASTM	American Society for Testing and Materials
BOMA	Building Owners & Managers Association
BUR	Built-up Roof System
BTU	British Thermal Unit (a measurement of heat)
DWV	Drainage, Waste, Ventilation
EIFS	Exterior Insulation and Finish System
EMS	Energy Management System
EPDM	Ethylene Propylene Diene Monomer (rubber membrane roof)
EUL	Expected Useful Life
FCU	Fan Coil Unit
FEMA	Federal Emergency Management Agency
FFHA	Federal Fair Housing Act
FHA	Forced Hot Air
FHW	Forced Hot Water
FIRMS	Flood Insurance Rate Maps
FOIA	U.S. Freedom of Information Act (5 USC 552 et seq.) and similar state statutes.
FOIL	Freedom of Information Letter
GFI	Ground Fault Interrupt (circuit)
GPNA	Green Physical Needs Assessment
GWB	Gypsum Wall Board
HVAC	Heating, Ventilating and Air Conditioning
IAQ	Indoor Air Quality
IM / IR	Critical or Non-Critical Repair
MEP	Mechanical, Electrical & Plumbing
MDP	Main Distribution Panel
NA	Not Applicable
NFPA	National Fire Protection Association
PCA	Property Condition Assessment



PCR	Property Condition Report
PML	Probable Maximum Loss
PTAC	Packaged Through-wall Air Conditioning (Unit)
R&M	Repair and Maintain - Routine Maintenance
RR	Replacement Reserve
RTU	Rooftop Unit
SF	Square Feet
TPO	Thermoplastic Polyolefin Roof Membrane
VAV	Variable Air Volume Box
WDO	Wood Destroying Organisms



## 2.0 PURPOSE AND SCOPE

## **Cost Calculation Methodology**

Estimates are based on construction costs developed by construction resources such as Marshall & Swift, RS Means, AEI's Commercial Inspectors' experience with past costs for similar projects, city cost indexes, consulting with local specialty contractors, client provided information, and assumptions regarding future economic conditions.

Actual costs may differ from AEI's cost estimates. Actual cost estimates are determined by many factors including but not limited to: choice and availability of materials, choice and availability of a qualified contractor, regional climate zone, quality of existing materials, site compatibility, and access to the subject property and buildings. Costs are solely based on material replacement and do not account for soft costs.

The Effective Useful Life (EUL) is the average amount of time in years that a system, component or structure is estimated to function when installed new and assuming that routine maintenance is practiced. It is based upon site observations, research, and judgment, along with referencing EUL tables from the United States Department of Housing and Urban Development guidelines. Accurate historical replacement records, if provided, are typically the best source of information. Exposure to the elements, initial quality and installation, extent of use, the quality and amount of preventive maintenance exercised, etc., are all factors that impact the effective age of a system or component. As a result, a system or component may have an effective age that is greater or less than its actual chronological age. The Remaining Useful Life (RUL) of a component or system equals the EUL less its effective age.

The Remaining Useful Life (RUL) is a subjective estimate based upon observations, or average estimates of similar items, components, or systems, or a combination thereof, of the number of remaining years that it is estimated to be able to function in accordance with its intended purpose before requiring replacement. Such period of time is affected by the initial quality of the system or component, the quality of the initial installation, the quality and amount of preventive maintenance, climatic conditions, extent of use and other factors.

The RUL estimate is an expression of a professional opinion and is not a guarantee or warranty, expressed or implied. This estimate is based upon the observed physical condition of the property at the time of the visit and is subject to the possible effect of concealed conditions or the occurrence of extraordinary events such as natural disasters or other unforeseen events that may occur subsequent to the date of the site visit. The RUL estimate is made only with regard to the expected physical or structural integrity of the improvements on the Property. Based upon observations during our site visit and information received from our interviews with building management and service personnel, which for the purpose of the CNA was deemed reliable, AEI prepared general-scope, Opinions of Probable Cost based on appropriate remedies for the deficiencies noted. Such remedies and their associated costs were considered commensurate with the Property's position in the market and prudent expenditures. These opinions are for components of systems exhibiting significant deferred maintenance, and existing deficiencies requiring major repairs or replacement. Repairs or improvements that could be classified as (i) cosmetic, (ii) decorative, (iii) part or parcel of a building's renovation program or to reposition the asset in the marketplace, (iv) routine or normal preventative maintenance, or (v) that are the responsibility of the tenants were not included.



#### 2.1 Purpose

The purpose of this survey and related report is to assist Greater Dayton Premier Management and HUD in the evaluation of the physical aspects of the subject property and how its condition may affect the soundness of their financial decisions over time. For this assessment, the Project Manager has performed a reconnaissance assessment of the subject property and its improvements, evaluated the apparent physical conditions, reviewed available documentation, assessed the expected useful life (EUL), and estimated the cost for repairs, replacements, and significant maintenance items. The Project Manager assessed a representative sample of the building/s; the assessment typically included roofs, operational components, parking structures, and all common areas and exteriors.

The PNA is not, and should not be construed as, a warranty or guarantee about the condition of the improvements. Neither is the Assessment intended to assure clear title to the property in question. This investigation was prepared for the sole use and benefit of Greater Dayton Premier Management and HUD. Neither this report, nor any of the information contained herein shall be used or relied upon for any purpose by any person or entity other than Greater Dayton Premier Management and HUD.

We have performed our services and prepared this Report in accordance with applicable, generally accepted engineering, environmental or appraisal consulting practices. We make no other warranties, either expressed or implied, as to the character and nature of such services and product.

#### 2.2 SCOPE OF WORK

AEI was retained by Greater Dayton Premier Management on September 6, 2022 to conduct a Physical Needs Assessment (PNA) to fulfill the due diligence requirements of a pending real estate transaction. The PNA was performed in conformance with the scope and limitations of ASTM Standard Practice E2018-15 and HUD's PIH Notice 2021-07. The PNA was performed for the property located at 261 Hoch Street, Dayton, Montgomery County, Ohio (the "Property"). The scope of work included the following:

- The inspection of at least 25% of each unit type;
- The visual examination of the property's components, including MEP equipment, exterior walls, roofing, foundations, landscaping, utilities, and interior elements;
- The interviewing of property management and tenants;
- The information gathering from Freedom of Information request letters from the local Building, Zoning, and Fire departments;

#### 2.2.1 ASSESSMENT METHODOLOGY

The PNA meets the specifications of the lender and has included the following:

#### Preliminary Due Diligence

Prior to the site visit by the Property Evaluator, the pre-survey questionnaire was provided to the managers of the Property with a request that the questionnaire be completed prior to the visit.



#### Site Reconnaissance

The PNA findings are based on the visual, non-intrusive and non-destructive evaluation of various external and internal site and building systems and components as noted during a site walk-through survey conducted by AEI representatives. The survey included access and observation of representative tenant spaces and common areas.

### Interviews and Research

AEI representatives conducted limited research to identify and review available maintenance procedures, available drawings, and other readily available documentation concerning the property. AEI representatives also conducted interviews with available management and maintenance staff. As conditions warranted, contractors for the property were contacted for pertinent information. AEI requested readily available records with public agencies familiar with the property to gather historical property information. A summary of findings have been included in the narrative sections of this report.

#### Report

The evaluation covered readily apparent conditions at the property. Upon completion of the site reconnaissance, interviews, and research, AEI produced this summary report. This report includes a discussion of topics related to the property condition and outlines the costs to correct the deficiencies noted.

Based upon observations during our site visit and information received from our interviews with building management and service personnel, which for the purpose of the PNA was deemed reliable, AEI prepared general-scope, Opinions of Probable Cost based on appropriate remedies for the deficiencies noted. Such remedies and their associated costs were considered commensurate with the Property's position in the market and prudent expenditures. These opinions are for components of systems exhibiting significant deferred maintenance, and existing deficiencies requiring major repairs or replacement. Repairs or improvements that could be classified as (i) cosmetic, (ii) decorative, (iii) part or parcel of a building's renovation program or to reposition the asset in the marketplace, (iv) routine or normal preventative maintenance, or (v) that are the responsibility of the tenants were not included.

It is the intent of the PNA to reflect material physical deficiencies and the corresponding opinion of probable costs that are (i) commensurate with the complexity of the Property and (ii) not minor or insignificant.

#### 2.3 SITE VISIT INFORMATION

## Site Visit Facts

Date of Site Visit	October 25, 2022 updated site visit April 4th, 2023
Time of Site Visit	1:00pm
Weather Conditions	60°F and Clear
Site Assessor	Christopher Johnson
Site Escorts	Angela Stearns
Point of Contact	Angela Stearns
Total Units Inspected	3

#### **Dwelling Units Inspected**

Building Identification		Unit Identification	Unit Status
261-267 Hoch Street	1-bed/1-bath	261-A	Vacant



Building Identification	Unit Type	Unit Identification	Unit Status
261-267 Hoch Street	1-bed/1-bath	265	Vacant
261-267 Hoch Street	1-bed/1-bath	267-A	Vacant
updated site visit April 4th, 2023			
261-267 Hoch Street	1-bed/1-bath	267-A	Vacant
261-267 Hoch Street	1-bed/1-bath	267-B	Vacant
261-267 Hoch Street	1-bed/1-bath	267-C	Occupied
261-267 Hoch Street	1-bed/1-bath	265-D	Vacant
261-267 Hoch Street	1-bed/1-bath	263-E	Occupied
261-267 Hoch Street	1-bed/1-bath	261-F	Occupied

#### 2.4 RELIANCE

The CNA is not, and should not be construed as, a warranty or guarantee about the condition of the improvements. Neither is the Assessment intended to assure clear title to the property in question. The investigation was conducted on behalf of and for the exclusive use of Greater Dayton Premier Management (Client) and HUD solely for use in a property condition evaluation of the subject property. The report has been prepared only for the purpose of securing mortgage financing/re-financing and/or loan securitization. This report and findings contained herein shall not, in whole or in part, be disseminated or conveyed to any other party, nor used by any other party, in whole or in part without prior written consent of AEI. AEI acknowledges and agrees that the report may be conveyed to and relied upon by the Client, their successors and assigns, rating agencies and bond investors.

Reliance is provided in accordance with AEI's Proposal and Terms and Conditions executed by Greater Dayton Premier Management on September 6, 2022. The limitation of liability defined in the Terms and Conditions is the aggregate limit of AEI's liability to the client and all relying parties.



# 3.0 OVERALL GENERAL DESCRIPTION

#### 3.1 BUILDING AND UNIT SUMMARY

The Project Manager's findings are derived from a thorough review of all available resources, including but not limited to, construction drawings, rent rolls, interviews with property management, and field inspection observations. Please note that the building and unit matrices were populated in the CNA E-Tool and the Building Unit Mix report generated from that effort is attached below:

#### Unit Mix Breakdown

Unit Type ID	Square Feet	# of This Floorplan	Total Unit Square Footage
1-bed/1-bath	550	6	3,300
		Total NSF:	3,300

## Building Breakdown

Building Identifier	Number of Stories	Gross Square Feet
261-267 Hoch Street	1	3,500
	Total GSF:	3,500

#### 3.2 **SITE**

#### 3.2.1 SITE TOPOGRAPHY

The property is generally flat with only minor variations in slope. There are no notable deficiencies or indications of deferred maintenance associated with the site's topography.

#### 3.2.2 STORMWATER DRAINAGE

Item	Description	Action	Condition
Topography	Relatively level with no discernible slope	R&M	Good
Retaining Walls	Not applicable	NA	Not applicable
Adjoining Properties	Roughly at similar elevation to the Property.	R&M	Good
Storm Water Collection System	Not applicable	NA	Not applicable
Landscape Drainage System	Landscaping slopes away from the foundation.	R&M	Good
Pavement Drainage System	Hardscape directs storm water to adjacent municipal street	R&M	Good
Foundation Drainage System	Not applicable	NA	Not applicable

#### ASSESSMENT / RECOMMENDATION

No notable deficiencies or indications of deferred maintenance of topography, drainage or retaining wall features were observed or reported.









Western facade

# 3.2.3 ACCESS & EGRESS

Items	Description	Action	Condition
Site Access	Provided by one ally way entrance / exit connected to Hoch Street	IM/RR	Fair/Poor
Signalization at Site Access	No traffic lights are provided at the entrances to the Property.	NA	Not applicable
Easement or Alley Way	Access to the site involves the use of an alleyway.	NA	Not applicable

# Photographs



Asphalt parking lot



Municipal alley way





Municipal alley way



Municipal alley way



Asphalt parking area



Municipal alley way

# 3.2.4 PAVING, CURBING, & PARKING

Items	Description	Action	Condition
Asphalt Pavement	Asphalt pavement is provided for on-site parking	IM	Fair/Poor
Concrete Pavement	Not applicable	NA	Not applicable
Curbing	Not applicable	NA	Not applicable
Seal Coating	Worn and considered at the end of its useful life	IM	Poor
Striping	Painted parking striping faded and worn	IM	Poor
Total Number of Parking Spaces	6 spaces in open lots	NA	Not applicable
Number of ADA Spaces	0	NA	Not applicable





Asphalt parking lot



Asphalt parking area



Asphalt parking area, damaged

# 3.2.5 FLATWORK (WALKS, PLAZAS, TERRACES, PATIOS)

Item	Description	Action	Condition
Sidewalks	Concrete	R&M	Fair
Ramps	Not applicable	NA	Not applicable
Exterior Steps	Concrete steps and landings at unit entrances	R&M	Fair
Handrails	Steel handrails protect exterior steps	R&M	Fair
Loading Docks	Not applicable	NA	Not applicable





Eastern facade



Entrance of unit 261



Southern facade

# 3.2.6 LANDSCAPING & APPURTENANCES

Item	Description	Action	Condition
Landscaping	Trees, shrubbery, and lawn	R&M	Good
Irrigation	Not applicable	NA	Not applicable
Perimeter Fencing	Chain link	R&M	Fair
Entry Gates	Not applicable	NA	Not applicable
Patio Fencing	Not applicable	NA	Not applicable
Refuse Area Fencing	Not applicable	NA	Not applicable
Site/Building Lighting	Exterior building mounted high intensity lights	R&M	Good
Parking Area Lighting	Not applicable	NA	Not applicable
Signage	Not applicable	NA	Not applicable
Water Features	Not applicable	NA	Not applicable









Entrance of unit 261

## 3.2.7 RECREATIONAL FACILITIES

Item	Description	Action	Condition
Swimming Pool Filtration Equipment	Not applicable	NA	Not applicable
Swimming Pool / Spa / Pool Decking	Not applicable	NA	Not applicable
Barbecue	Not applicable	NA	Not applicable
Picnic Areas	Not applicable	NA	Not applicable
Sport Courts	Not applicable	NA	Not applicable
Tennis Courts	Not applicable	NA	Not applicable
Playground	Not applicable	NA	Not applicable

## Other Structures

Item	Description	Action	Condition
Garages	Not applicable	NA	Not applicable
Carports	Not applicable	NA	Not applicable
Maintenance Shed	Not applicable	NA	Not applicable
Porte Cochere	Not applicable	NA	Not applicable
Landscaping Structures	Not applicable	NA	Not applicable

# 3.2.8 SITE UTILITIES

Utility Provider	Provider
Natural Gas	Vectren
Electricity	Dayton Power and Light
Potable Water	City of Dayton
Sanitary Sewerage	City of Dayton
Storm Sewer	Municipal
Fuel Oil	Not applicable







Electrical meters

Gas meters

Item	Description	Action	Condition
Domestic Water Supply Lines	Copper pipe	IM	Poor
Waste Service Lines	Cast iron	IM	Poor
Lift Stations	Not applicable	NA	Not applicable
Waste Water Treatment System	Not applicable	NA	Not applicable
Water Wells	Not applicable	NA	Not applicable
Emergency Generator	Not applicable	NA	Not applicable
Transformers	Overhead lines and pole-mounted electrical transformer(s)	R&M	Good
Alternative Energy Systems	Not applicable	NA	Not applicable

# Photographs



Unit 267-C - 1bed/1bath, occupied-(update)- Unit 267-C - 1bed/1bath, occupied-(update)- Bathroom- Damaged tile







Unit 267-B - 1bed/1bath, occupied-(update)- Unit 267-A - 1bed/1bath, occupied-(update)-Vanity



Kitchen- plumbing



Unit 267-A - 1bed/1bath, occupied-(update)-30-Gal gas water heater- MFG 2022



Unit 267-A - 1bed/1bath, occupied-(update)-Bathroom- Vanity



Unit 263-E - 1bed/1bath, occupied-(update)- Unit 267-C - 1bed/1bath, occupied-(update)-Kitchen- Cabinet



30-Gal water heater MFG-2003





Unit 267-C - 1bed/1bath, occupied-(update)-Kitchen- Garbage disposal and pipes



Unit 267-C - 1bed/1bath, occupied-(update)-



Unit 265- D - 1bed/1bath, vacant-(update)-

# 3.3 STRUCTURAL FRAME & BUILDING ENVELOPE

## 3.3.1 FOUNDATION

Item	Description	Action	Condition
Foundation Type	Concrete slab-on-grade	R&M	Good
Foundation Walls	Shallow foundation (thickened and reinforced concrete slab)	R&M	Good
Building Slab	Concrete slab-on-grade	R&M	Good
Moisture Control	Landscaping slopes away from the foundation.	R&M	Good
Uniformity	The foundation is considered to be generally uniform, but this could not be confirmed.	NA	Not applicable

### ASSESSMENT / RECOMMENDATION

No notable deficiencies or indications of deferred maintenance of foundations were observed or reported.





Site overview



Western facade



Northern facade



Eastern facade



Unit 263-E - 1bed/1bath, occupied-(update)-Entry



Northern facade





Southern facade



Brick & Aluminum siding

## 3.3.2 FRAMING

# 3.3.2.1 FRAMING SYSTEM, FLOORS & WALLS

Item	Description	Action	Condition
Wall Structure	Masonry bearing walls and wood framing	IM	Good/Fair
Secondary Framing Members	Steel lintels at window and door openings	R&M	Good/Fair
Mezzanine	Not applicable	NA	Not applicable
Walls and Floors Plumb, Level and Stable	No unusual problems were observed or reported.	R&M	Good
Significant Signs of Deflection, Movement	No unusual problems were observed or reported.	R&M	Good

# **Photographs**



Southern facade



Brick & Aluminum siding





Site overview



Northern facade



Eastern facade



Western facade



Typical window screens



Entrance of unit 261





Thru-wall A/C units



Southern facade



Soffit condition



Typical windows



Asphalt shingle tile roofing



Typical brick facade





Northern facade



Aluminum siding



Gutter downspout

# 3.3.2.2 CRAWL SPACES, ENVELOPE PENETRATIONS

There are no crawl spaces at the apartment buildings.

# 3.3.2.3 ROOF FRAME & SHEATHING

Item	Description	Action	Condition
Roof Design	Pitched with attic space	R&M	Fair
Roof Framing	Wood rafters	R&M	Fair
Roof Deck or Sheathing	Plywood decking	R&M	Fair
FRT Plywood	FRT plywood was not observed	NA	Not applicable
Significant Signs of Deflection, Movement	No unusual problems were observed or reported.	R&M	Fair









Attic structure

### 3.3.2.4 FLASHING & MOISTURE PROTECTION

Select roof flashing (approximately 30%) was observed in poor condition leading to moisture intrusion.

## 3.3.2.5 ATTICS & EAVES

The attics are ventilated by a combination of ridge vents and perforated eave vents. The ridge vent is aluminum and covered with shingles to match the rest of the roofing.

## **3.3.2.6 INSULATION**

The roofs are insulated with loose cellulose, the depth of the insulation was observed to be approximately 6 inches with a R value of approximately 15. Replacement of insulation due to replacement of plumbing water/waste lines.

### **Photographs**



Blown-in insulation



## 3.3.2.7 EXTERIOR STAIRS, RAILS, BALCONIES/PORCHES, CANOPIES

Item	Description	Action	Condition
Balcony Framing	Not applicable	NA	Not applicable
Balcony Deck Material	Not applicable	NA	Not applicable
Balcony Railing	Not applicable	NA	Not applicable
Patio Construction	Not applicable	NA	Not applicable
Terraces	Not applicable	NA	Not applicable
Fire Escapes	Not applicable	NA	Not applicable
Elevated Walkway	Not applicable	NA	Not applicable
Exterior Stairs	Not applicable	NA	Not applicable

### 3.3.2.8 EXTERIOR DOORS & ENTRY SYSTEMS

Select dwelling unit storm doors were observed with damage, replace is warranted. Select interior doors was observed with damage due to tenant abuse and water damage, replacement is warranted.

Item	Description	Action	Condition
Unit Entry Doors	Metal clad	R&M	Fair/Poor
Service Doors	Not applicable	NA	Not applicable
Sliding Glass Doors	Not applicable	NA	Not applicable
Overhead Doors	Not applicable	NA	Not applicable
Common Entrance Doors	Not applicable	NA	Not applicable
	Aluminum storm/screen doors	IM	Poor



Entrance of unit 261



## 3.3.3 SIDEWALL SYSTEM

Replacement of the aluminum siding due to damage and component has reached or exceeded the EUL.

Item	Description	Action	Condition
Primary Exterior Wall Finishes and Cladding	Unpainted Masonry Brick Veneer, Aluminum Siding	IM/RR	Fair/Poor
Trim Finishes	Metal	IM/RR	Fair/Poor
Soffits/Eaves	Concealed	IM/RR	Fair/Poor
Sealants	Sealants are used at control joint locations of dissimilar materials as well as at windows and doors.	IM/RR	Fair/Poor
Painting	Last painted 6 years ago.	IM/RR	Fair/Poor



Western facade



Southern facade



Eastern facade



Aluminum siding





Typical brick facade

## 3.3.3.1 WINDOWS

The windows have been replaced previously.

Item	Description	Action	Condition
Window Type	Single hung windows	RR	Fair
Window Frame	Aluminum frame	RR	Fair
Window Panes	Double pane insulated	RR	Fair



Unit 261 - 1bed/1bath, vacant - Window



Typical window screens





Typical windows



Asphalt shingle tile roofing



Asphalt shingle tile roofing

## 3.3.4 ROOFING FINISH

Roofing was replaced in 2013.

Roof ID	Construction Type	Approx. Area	Reported Age	RUL	Warranty	Action	Condition
All	Pitched with asphalt shingles	4,100 SF	10 years	10 years	Yes	RM	Fair

Roof ID		Coping (parapet)	Skylights	Action	Condition
All	Gutters and downspouts	Not	Not	RR	Fair
		applicable	applicable		





Asphalt shingle tile roofing



Site overview



Western facade



Asphalt shingle tile roofing



Asphalt shingle tile roofing



Eastern facade





Gutter downspout



Soffit condition



Asphalt parking area

### 3.4 MECHANICAL & ELECTRICAL SYSTEMS

### 3.4.1 PLUMBING

The plumbing lines on-site were observed to be in poor condition with the site reporting multiple issues of leaks and backups in a majority of the inspected units. The cabinets below the sinks of kitchens and bathrooms in select units were observed with water damage to the cabinets. Replacement of the water and waste lines and all plumbing fixtures is recommended. Water heaters were observed of various ages (2003 thru 2022).

Item	Description	Action	Condition
Hot and Cold Water Distribution	Copper pipe	IM	Poor
Polybutylene Water Piping	No polybutylene piping was observed or reported.	NA	Not applicable
Sanitary Waste and Vent	Cast iron pipe	IM	Poor
Domestic Water Circulation Pumps	Not applicable	NA	Not applicable
Domestic Water Heaters	Individual small, gas-fired, tank-type water heaters with 30-gallon capacity, observed of various ages.	R&M	Fair
Domestic Water Boilers	Not applicable	NA	Not applicable



Item	Description	Action	Condition
Boiler Peripherals	Not applicable	NA	Not applicable
Water Softening /	Not applicable	NA	Not applicable
Treatment			



Unit 265 - 1bed/1bath, vacant - Mechanical closet



Unit 265 - 1bed/1bath, vacant - Water heater





Unit 265 - 1bed/1bath, vacant - Water heater Unit 267-C - 1bed/1bath, occupied-(update)-30-Gal water heater MFG-2003





Unit 267-C - 1bed/1bath, occupied-(update)-30-Gal water heater MFG-2003



Unit 267-A - 1bed/1bath, occupied-(update)-30-Gal gas water heater- MFG 2022



Unit 267-A - 1bed/1bath, occupied-(update)-30-Gal gas water heater- MFG 2022



Unit 267-A - 1bed/1bath, occupied-(update)-30-Gal gas water heater- MFG 2005

### 3.4.2 HVAC SYSTEMS

Item	Description	Action	Condition
Cooling Equipment	Individual Thru-Wall Air conditioners	IM	Poor
Heating Equipment	Individual Gas Furnace	IM	Poor
Cooling Tower	Not applicable	NA	Not applicable
Terminal Units	Not applicable	NA	Not applicable
Tonnage of Cooling Equipment	Not applicable	NA	Not applicable
Distribution System	Individual units with no distribution system, gas furnaces featured ducted distribution system.	IM	Poor
Controls	Local Thermostat	IM	Poor
Supplemental Systems	Each dwelling unit featured a separate thru-wall A/C unit.	IM	Poor
Corridor and Stair- tower Ventilation	Not applicable	NA	Not applicable
Toilet Room Ventilation	Direct vent bathroom fans	R&M	Fair/Poor





Unit 261 - 1bed/1bath, vacant - Mechanical closet



Unit 261 - 1bed/1bath, vacant - Thru-wall A/ C unit



Unit 261 - 1bed/1bath, vacant - Thru-wall A/ C unit



Unit 265 - 1bed/1bath, vacant - Mechanical closet



C unit



Unit 265 - 1bed/1bath, vacant - Thru-wall A/ Unit 267-A - 1bed/1bath, vacant - Thru-wall A/C unit





Unit 261 - 1bed/1bath, vacant - Mechanical closet



Unit 267-C - 1bed/1bath, occupied-(update)-**Furnace** 



Unit 267-C - 1bed/1bath, occupied-(update)- Unit 267-A - 1bed/1bath, occupied-(update)- Furnace- Installed 2004 Furnace





Unit 267-A - 1bed/1bath, occupied-(update)-Furnace



Unit 265- D - 1bed/1bath, vacant-(update)-Furnace





Unit 265- D - 1bed/1bath,vacant-(update)-Through wall ac unit



Unit 267-C - 1bed/1bath, occupied-(update)-



Unit 265- D - 1bed/1bath, vacant-(update)-



Thru-wall A/C units

### 3.4.3 ELECTRICAL SYSTEM

Apartment units' circuit breaker panels and electrical devices require modernization. Select electrical devices were observed to be original to the date of construction and therefore, replacement in conjunction with the panel replacement is recommended. Based on observations during the inspection, select fixtures were broken, non-operational, missing. Replacement of lighting fixtures is recommended. The dwelling units feature bathroom exhaust fans that were reported to be original to the date of construction (1970) and in various operating conditions. Replacement of the fans and ducting is recommended.

Item	Description	Action	Condition
Service Type	Overhead lines and pole-mounted electrical transformer(s)	R&M	Fair
Building Service	400-Amp, 120/240-Volt, three-phase, four-wire, alternating current (AC)	IM	Poor
Typical Tenant Service Amperage	100 Ampere breaker panel	IM	Fair/Poor
Panel Manufacturer	Square D	IM	Fair/Poor
Overload Protection	Circuit breaker switches	IM	Poor
Service Wire	Copper wiring observed	IM	Poor
Branch Wiring	Copper wiring observed	IM	Poor



Item	Description	Action	Condition
Ground Fault	Observed in kitchen, bathrooms, and wet areas	IM	Poor
Circuit Interrupter			



Unit 261 - 1bed/1bath, vacant - electrical panel



Unit 265 - 1bed/1bath, vacant - Kitchen GFCI



Electrical main



Electrical meters



Electrical main



Unit 265 - 1bed/1bath, vacant - Bathroom GFCI





Unit 265 - 1bed/1bath, vacant - Electrical panel



Unit 267-A - 1bed/1bath, vacant - Electrical panel



Unit 267-A - 1bed/1bath, vacant - Electrical Unit 267-B - 1bed/1bath, occupied-(update)panel



Electrical panel



Unit 265- D - 1bed/1bath, vacant-(update)-Electrical panel



Unit 265- D - 1bed/1bath, vacant-(update)-Electrical panel

### **ASSESSMENT / RECOMMENDATION**

Apartment units' circuit breaker panels and electrical devices are obsolete and require modernization.



## 3.5 ELEVATORS

Elevator Summary

Elevator/ Escalator ID	Туре	Brand	I anacity	Floors/ Stops	Install/ Modernize Date	Action	Condition
N/A	N/A	N/A	N/A	N/A	N/A	NA	Not applicable

**Elevator Inspection** 

Elevators/ Escalators	Inspection/ Certificate Type	Last Inspection/ Certification Date	Inspection Entity	Action	Condition
Elevators	Annual		N/A	NA	Not applicable

## ASSESSMENT / RECOMMENDATION

There are no elevators at the subject property.

## 3.6 LIFE & FIRE SAFETY

Item	Description	Condition	Action
Fire Suppression Systems	Not applicable	Not applicable	NA
Fire Suppression System Inspection Date	Not applicable	Not applicable	NA
Other Equipment and Devices	Hard-wired detectors in the Living areas  No smoke detectors in bedrooms  CO Detectors	Fair/Poor	IM/RR
Fire Extinguishers	Not applicable	Not applicable	NA
Fire Alarms	Not applicable	Not applicable	NA
Fire Alarm Inspection Date	Not applicable	Not applicable	NA
Fire Hydrants	There are fire hydrants located along the drive lanes	Good	R&M
Fire Egress Stairs	Not applicable	Not applicable	NA





Unit 261 - 1bed/1bath, vacant - Smoke detector



Unit 265 - 1bed/1bath, vacant - Smoke detector and CO detector



Unit 265- D - 1bed/1bath,vacant-(update)-Smoke Detector

### 3.7 INTERIOR ELEMENTS

## 3.7.1 COMMON AREA INTERIOR ELEMENTS

Item	Description	Action	Condition
Fitness Center	Not applicable	NA	Not applicable
Club Room	Not applicable	NA	Not applicable
Business Center	Not applicable	NA	Not applicable
Common Area Kitchen	Not applicable	NA	Not applicable
Common Area Laundry	Not applicable	NA	Not applicable



### 3.7.2 DWELLING UNIT INTERIOR ELEMENTS

- The six dwelling units were observed with gypsum board (drywall) in poor condition. The drywall as observed with areas of extensive damage/cracking/separating/holes and water damage from various sources as well as replacing plumbing lines. As a result, the drywall in the units is need of replacement and painting.
- The six dwelling units were observed with ceramic tile tub/shower surrounds and wainscot in poor condition. The ceramic tile as observed with areas of damage/ cracking/separating/missing grout as well as needing to be removed to access the plumbing lines for replacement. As a result, the ceramic tile will need to be replaced.
- The six dwelling units flooring was observed to be in poor condition with areas of missing/damaged vinyl tiles. As part of replacing the underfloor plumbing piping, replacement of the VCT flooring in the units is recommended.
- Painting of all ceilings and walls of the dwelling units as a result from gypsum board replacement/repairs and repairs due to plumbing pipe replacement.
- Mirrors were observed in poor condition and need to be replaced.
- The range hoods and food disposals were observed in fair to poor condition and replacement is recommended.

#### Unit Finishes

Item	Description	Action	Condition
Carpet	Not applicable	NA	Not applicable
Resilient Flooring (vinyl)	Vinyl tile	IM	Poor
Other	Ceramic tile - Enamel over steel bathtub with ceramic tile tub surround and wainscot.	IM	Poor
Walls	Gypsum board with painted finish	IM	Poor
Ceilings	Gypsum board with painted finish	IM	Poor
Window Coverings	Window blinds are provided	R&M	Fair/Poor



Unit 261 - 1bed/1bath, vacant - Living area



Unit 261 - 1bed/1bath, vacant - Living area





Unit 261 - 1bed/1bath, vacant - Kitchen



Unit 261 - 1bed/1bath, vacant - Bedroom



Unit 261 - 1bed/1bath, vacant - Bathroom



Unit 261 - 1bed/1bath, vacant - Thru-wall A/ C unit



Unit 265 - 1bed/1bath, vacant - Living area



Unit 265 - 1bed/1bath, vacant - Bedroom





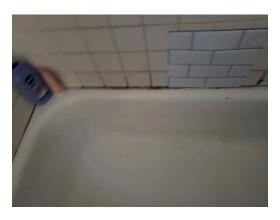
Unit 265 - 1bed/1bath, vacant - Bedroom



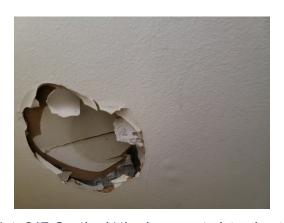
Unit 267-A - 1bed/1bath, vacant - Bedroom



Unit 267-C - 1bed/1bath, occupied-(update)-Bathroom- Damaged tile



Unit 267-C - 1bed/1bath, occupied-(update)-Bathroom- Damaged tile



Bedroom- Damaged drywall



Unit 267-C - 1bed/1bath, occupied-(update)- Unit 261-F - 1bed/1bath, occupied-(update)-





Unit 261-F - 1bed/1bath, occupied-(update)-



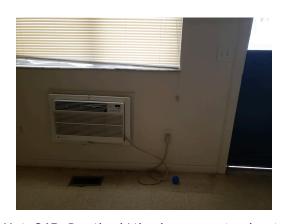
Unit 263-E - 1bed/1bath, occupied-(update)-Bedroom



Unit 265- D - 1bed/1bath,vacant-(update)-Bedroom



Unit 265- D - 1bed/1bath,vacant-(update)-Smoke Detector



Unit 265- D - 1bed/1bath,vacant-(update)-Through wall ac unit



Unit 267-A - 1bed/1bath, occupied-(update)-Bathroom





Unit 267-A - 1bed/1bath, vacant - Bathroom



Unit 267-A - 1bed/1bath, vacant - Kitchen stove, no wall shield



Unit 267-A - 1bed/1bath, vacant - Thru-wall A/C unit



Unit 267-B - 1bed/1bath, occupied-(update)-Bathroom



Bedroom- Damaged VCT



Unit 267-B - 1bed/1bath, occupied-(update)- Unit 267-B - 1bed/1bath, occupied-(update)-Living room- Damaged VCT





Unit 267-B - 1bed/1bath, occupied-(update)- Unit 267-B - 1bed/1bath, occupied-(update)- Vanity Damaged VCT





**DSCN8917** 



**DSCN8918** 



20230404 110643



Unit 267-C - 1bed/1bath, occupied-(update)-







Unit 267-C - 1bed/1bath, occupied-(update)- Unit 263-E - 1bed/1bath, occupied-(update)-

## **Appliances**

Item	Description	Action	Condition
Refrigerators	Generally older	R&M	Fair/Poor
Ranges	Generally older	R&M	Fair/Poor
Range hoods	Generally older	IM	Fair/Poor
Dishwashers	Not applicable	NA	Not applicable
Microwaves	Not applicable	NA	Not applicable
Garbage Disposals	Garbage disposals are provided	IM	Poor
Dryers	Not applicable	NA	Not applicable
Washers	Not applicable	NA	Not applicable
Washer/Dryer Connection	Each unit has a washer/dryer connection	R&M	Good



Unit 261 - 1bed/1bath, vacant - Kitchen



Unit 265 - 1bed/1bath, vacant - Kitchen





Unit 265 - 1bed/1bath, vacant - Kitchen stove, no wall shield



Unit 267-A - 1bed/1bath, vacant - Kitchen



Unit 267-A - 1bed/1bath, vacant - Kitchen stove, no wall shield



Unit 261 - 1bed/1bath, vacant - Kitchen sink, garbage disposal



Unit 267-C - 1bed/1bath, occupied-(update)-Kitchen- Garbage disposal and pipes



Unit 267-C - 1bed/1bath, occupied-(update)-Range





Unit 265- D - 1bed/1bath,vacant-(update)-Range older

### Cabinets & Fixtures

Item	Description	Action	Condition
Kitchen Sink & Countertop	Plastic laminated particle board	IM	Poor
Bathroom Sink and Countertop	Plastic laminated particle board	IM	Poor
Kitchen Cabinetry	Wood frame with solid wood doors	IM	Poor
Bathroom Cabinetry	Wood frame with solid wood doors	IM	Poor
Bathtub/Shower and Enclosure	Enamel over steel bathtub with ceramic tile tub surround	IM	Poor
Toilet	Tank top toilet with large capacity tank	R&M	Fair/Poor
Accessories	Medicine cabinet	R&M	Fair
	Towel bars Wall mounted mirror		
	Wall mounted mirror		



Unit 261 - 1bed/1bath, vacant - Kitchen



Unit 261 - 1bed/1bath, vacant - Kitchen cabinetry





Unit 261 - 1bed/1bath, vacant - Kitchen sink, garbage disposal



Unit 265 - 1bed/1bath, vacant - Kitchen



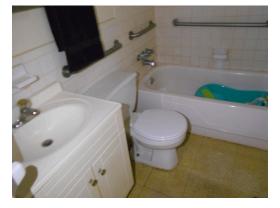
Unit 265 - 1bed/1bath, vacant - Kitchen stove overhead



Unit 267-A - 1bed/1bath, vacant - Kitchen



Unit 261 - 1bed/1bath, vacant - Bathroom



Unit 265 - 1bed/1bath, vacant - Bathroom





Unit 267-A - 1bed/1bath, vacant - Bathroom



Unit 267-C - 1bed/1bath, occupied-(update)-Bathroom- Vanity



Unit 267-A - 1bed/1bath, occupied-(update)- Unit 267-A - 1bed/1bath, occupied-(update)-Kitchen- Cabinet



Kitchen- plumbing



Unit 267-A - 1bed/1bath, occupied-(update)-Bathroom- Vanity



Unit 265- D - 1bed/1bath,vacant-(update)-Kitchen





Unit 263-E - 1bed/1bath, occupied-(update)-Bathroom- Vanity



Unit 263-E - 1bed/1bath, occupied-(update)-Kitchen- Cabinet



Unit 267-B - 1bed/1bath, occupied-(update)- Unit 267-B - 1bed/1bath, occupied-(update)-Bathroom





Unit 267-C - 1bed/1bath, occupied-(update)-Kitchen- Damaged cabinet



Unit 267-C - 1bed/1bath, occupied-(update)-Kitchen- Garbage disposal and pipes

The six dwelling unit kitchen cabinets/tops and vanities/tops were observed to be in poor condition and near or at the end of the estimated useful life (EUL). The units were observed with broken /missing hardware, delaminating doors/drawers, rotted bottoms of cabinet bases



and countertops that were observed damaged. Replacement of the cabinets and tops in the units is recommended. All cabinets and tops in the dwelling units will need to be removed during the plumbing pipe replacement.



## 4.0 ADDITIONAL CONSIDERATIONS

#### 4.1 MOISTURE AND MICROBIAL GROWTH

Microbial growth (e.g., mold or fungus) may occur when excess moisture is present. Porous building materials such as gypsum board, insulation in walls and ceilings, and carpeting retain moisture and become microbial growth sites if moisture sources are not controlled or mitigated. Potential sources of moisture include rainwater intrusion, groundwater intrusion, condensation on cold surfaces, and water leaks from building systems (e.g., plumbing leaks, HVAC system leaks, overflowing drains, etc.). Inadequate ventilation of clothes dryers and shower stalls may also result in excess moisture conditions. Microbial growth may be clearly visible (e.g., ceramic tile mortar in shower stalls) or may be concealed with no visible evidence of its existence (e.g., inside wall cavities). However, without proper tests, the existence of mold cannot be verified. Testing for mold is outside the scope of a base-line PNA.

AEI conducted a limited visual survey for the presence of microbial growth at the Property. Sampling or testing was not included in the scope of work for this survey. The assessment consisted of gaining entry to interior spaces, and visually evaluating the accessible areas.

Kurt Beck reported that he was not aware of suspected mold or microbial growth at the Property and that tenant occupants have not had complaints concerning suspected mold or microbial growth. Kurt Beck indicated that no formal indoor air quality management plan currently exists at the Property.

#### ASSESSMENT / RECOMMENDATION

No repair or reserve funding is recommended at this time.

#### 4.2 PEST MANAGEMENT

As part of the site and property assessment, AEI conducted limited, visual, non-intrusive observations to ascertain if there was evidence of wood destroying organism (WDO) activity on the physical structures at the Property during our site visit. Our WDO assessment process included visual observation of select interior and exterior building systems for noticeable signs of WDO activity, such as damaged or deteriorated wood, noticeable remnants of deceased WDO's (termites, beetles, ants, bees, etc.), and applying hand pressure (with a hard object tool) to reachable areas where these types of organisms generally attack to determine if there is any hidden damage to such surfaces (surfaces generally limited to trim work along baseboards and around windows).

Our WDO assessment process also included a limited visual and physical assessment of easily accessible and observable site conditions. The visual assessment included looking for noticeable signs of WDO activity on the Property, such as mud tubes on walls, round or oval holes, mounded soil around building perimeters, trace insect residue, and damaged wood. Our observations of exterior materials also include the application of hand pressure to reachable areas where these types of organisms generally attack, to determine if there is any hidden damage to such surfaces. This information is provided incidental to our standard PNA assessment. WDO observations, conducted by AEI, are not intended, and may not be interpreted as a professional pest inspection, and AEI makes no representation or warranty as to these activities or observations.



Our WDO assessment did not identify any unusual problems or concerns related to WDO activity on the property.

#### ASSESSMENT / RECOMMENDATION

No unusual problems or concerns with termites or wood destroying organisms were reported or observed.

No repair or reserve funding is recommended at this time.

#### 4.3 SEISMIC ZONE

AEI reviewed the property location in order to determine whether or not the site is located in an area that may constitute a seismic hazard as determined by the ASCE/SEI Standard ASCE 41-13 "Seismic Evaluation and Retrofit of Existing Buildings. The determination employs output from design mapping with data provided from the US Geological Survey.

Per HUD MAP Guide (revised March 19, 2021), any detached or semi-detached structure where the calculated Design Earthquake Spectral Response Acceleration Parameter ( $S_{XS}$ ) is less than .400g and any building where both Design Earthquake Spectral Response Acceleration Parameters ( $S_{XS}$  and  $S_{X1}$ ) are less than .330g and .133g respectively, a detailed seismic hazard and building performance analysis is not required.

The values for  $S_{XS}$  and  $S_{X1}$  have been provided as output from a Design Maps Summary Report as derived from current USGS data.

A copy of the USGS data is included in the USGS Design Maps Appendix.

The value for  $S_{XS}$  was calculated at LESS than 0.330g.

The value for  $S_{X1}$  was calculated at LESS than 0.133g.

No further action recommended.

#### ASSESSMENT / RECOMMENDATION

There are no further recommendations.

### 4.4 WIND ZONE

AEI reviewed the property location in order to determine the wind zone in which the property is located. The Design Wind Speed measuring criteria are consistent with ASCE 7-05. Our judgement is that the property is located in Wind Zone IV.

Wind Zones are defined as follows:

**Zone I** (130 MPH)

Zone II (160 MPH)

Zone III (200 MPH)

**Zone IV** (250 MPH)



### **Special Wind Zone**

### Hurricane Susceptible Zone

#### 4.5 FLOOD PLAIN

AEI reviewed FEMA flood zone maps to identify the flood zone in which the property is located. According to Panel No. 39113C0168E, dated 01/06/2005, this property is located within Flood Zone X (Non-shaded).

Flood Zones are described as follows:

**Flood Zone A**, defined as an area of 100-year flood; base flood elevations and flood hazard factors not determined.

Flood Zone AE, defined as an area of 100-year flood; base flood elevation determined.

**Flood Zone B**, defined as an area between limits of the 100-year flood and 500-year flood; an area subject to 100-year flooding with average depths less than one foot or where the contributing drainage area is less than one square mile; or an area protected by levees from the base flood.

Flood Zone C, defined as an area of minimal flooding.

Flood Zone D, defined as an area of undetermined, but possible flood hazards.

**Flood Zone V**, defined as an area of 100-year flood with velocity (wave action); base flood elevations and flood hazard factors not determined.

Flood Zone X (shaded area), defined as an area of 500-year flood; an area of 100- year flood with average depths of less than one foot or with drainage areas less than one square mile; or an area protected by levees from 100-year flood.

Flood Zone X (non-shaded area), defined as an area outside the 500-year flood plain.

This information is provided for reference purposes only. Further Study may be undertaken at the discretion of our client.

#### 4.6 KNOWN PROBLEMATIC BUILDING MATERIALS

The following list of Known Problematic Building Materials has been developed by Fannie Mae and is typically referenced in CNA reports as a general summary of systems or organisms that have been part of a manufacturer recalled or have been specifically identified as problematic. If these items are identified through reports or observation, the topic will be further discussed in the report sections listed in the following table:

Red Flag Material or System	Identified	Action Recommended
Fire Retardant Treated Plywood (FRTP)	No	Not applicable
Compressed Wood or Composite Board Siding	No	Not applicable
Exterior Insulation and Finishing (EIFS)	No	Not applicable
Problem Drywall (aka "Chinese Drywall")	No	Not applicable
Unit electrical capacity less than 60 amps	No	Not applicable



Red Flag Material or System	Identified	Action Recommended
Electrical Overload Protection - Fused Subpanels	No	Not applicable
Federal Pacific Electric Stab-Lok panels	No	Not applicable
Polybutylene Water Distribution Lines	No	Not applicable
Galvanized Steel Water Distribution Lines	No	Not applicable
Recalled fire sprinkler heads (Central, Omega, Gem, Star)	No	Not applicable
Recalled Cadet Brand Electric in-Wall Heaters	No	Not applicable
Recalled General Electric / Hotpoint dishwashers	No	Not applicable
Microbial Growth	No	Not applicable
Wood Destroying Organisms	No	Not applicable



## 5.0 DOCUMENT REVIEW & INTERVIEWS

#### **5.1 DOCUMENTS REVIEWED**

Document	Source / Author	Date
Pre-Survey Questionnaire	Not provided	NA
Construction Drawings	Not provided	NA
ALTA Survey	Not provided	NA
Historical Capital Schedule	Not provided	NA
Rent Roll	Not provided	NA

### 5.2 INTERVIEWS

Contact Name	Contact Title	Contact Phone	Information Source Provided
Angela Stearns	Senior Manager	937-910-7625	Provided site related documentation
Kurt Beck	Maintenance Supervisor	Not provided	Provided interview and conducted the site visit

### 5.3 BUILDING CODE COMPLIANCE

AEI requested a record of open violations on file for the Property from the City of Dayton Building Department.

As of the date of this report, a written response has not been provided. AEI will continue to follow-up with the respective parties and will forward information received separately as soon as it has been received.

#### 5.4 FIRE CODE COMPLIANCE

AEI requested a record of open violations on file for the Property from the City of Dayton Fire Department.

Dayton Fire Department does not have any inspection records for this property.

### 5.5 ZONING COMPLIANCE

The property is zoned MR-5 Mature Residential District and based on online research the property is a legal conforming use.

### 5.6 HUD REAL ESTATE ASSESSMENT CENTER (REAC) INSPECTION

AEI was not provided with a copy of the most recent REAC inspection for review. Therefore, it is recommended that the owner provide a copy of the most recent REAC inspection for review.



# 6.0 ACCESSIBILITY & INTRUSIVE EXAMINATIONS

## 6.1 ACCESSIBILITY

Determination of ADA, UFAS, FHA Applicability

Application	Yes/No	Definition
<b>Age:</b> Was this property constructed after July 1992? (ADAAG Question)	No	Under Title III of the ADA, all "new construction" (construction, modification, or alterations) after the effective date of the ADA (approx. July 1992) must be fully compliant with the ADAAG.
Use: Does the property feature areas of public accommodation? (ADAAG Question)	No	A public accommodation is a private entity that owns, operates, leases, or leases to a place of public accommodation. Places of public accommodation include restaurants, hotels, theaters, doctor's offices, pharmacies, retail stores, museums, libraries, parks, private schools, and day care centers, and entities that offer certain examinations and courses related to educational or occupational certification.
<b>Use:</b> Is the property classified as a historic structure? (ADAAG Question)	No	Properties listed or are eligible for listing in the National Register of Historic Places or properties designated as historic under state or local law should comply to the "maximum extent feasible" unless the changes would destroy the historic significance of a feature of the building.
<b>Use:</b> Is the property classified as a private club or religious structure? (ADAAG Question)	No	Properties classified as such are exempt from complying with the ADAAG.
Use: Does the property plan a significant renovation that is at least 20% of the value of the building? (If so, the renovation budget should include upgrades to correct all ADA issues). (ADAAG Question)	No	Alterations include, but are not limited to, remodeling, renovation, rehabilitation, reconstruction, historic restoration, changes or rearrangement in structural parts or elements, and changes or rearrangement in the plan configuration of walls and full-height partitions.  Normal maintenance, reroofing, painting or wallpapering, asbestos removal, or changes to mechanical and electrical systems are not alterations unless they affect the usability of the building or facility.
Use: Does the property feature federal financial assistance? (UFAS Question)	No	Section 504 of the Rehabilitation Act of 1973 states: No otherwise qualified individual with a disability in the United Statesshall, solely by reason of her or his disability, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program, service or activity receiving federal financial assistance or under any program or activity conducted by any Executive agency or by the United States Postal Service. (29 U.S.C. 794). This means that Section 504 prohibits discrimination on the basis of disability in any program or activity that receives financial assistance from any federal agency, including the U.S. Department of Housing



Application	Yes/No	Definition
		and Urban Development (HUD) as well as in programs conducted by federal agencies including HUD.
Age: Was this property constructed prior to July 11, 1988? (UFAS Question)	Yes	While UFAS is still applicable for all project based properties; HUD has allowed for load bearing wall, financial, and administrative burden exceptions to retroactively achieving UFAS compliance.
<b>Age:</b> Was this property constructed after March 13, 1991? (FHA Question)	No	Multi-family properties constructed after March 13, 1991 should be in compliance with the Fair Housing Act Accessibility Guidelines. There are select exceptions.
Age: Was this property provided original building permits after June 15, 1990? (FHA Question)	No	Buildings where the last building permit was issued on or before June 15, 1990 are not covered by the design and construction requirements. Even if the last building permit was issued after June 15, 1990, if the property was occupied before March 13, 1991, it is not covered. HUD adopted these dates to allow time for the requirements to be considered during the design and construction phase of new properties.

Abbreviated Screening Checklist for ADAAG Compliance

	Building History	Yes			Comments
1.	Has an ADA survey previously been completed on the property?		~		No previous ADA Survey for the property was provided or reported.
2.	Have any ADA improvements been made to the property?		~		
3.	Does a Transition Plan / Barrier Removal Plan exist for the property?		~		
4.	Has building ownership or management received any ADA-related complaints that have not been resolved?		•		
5.	Is any litigation pending related to ADA issues?		~		
Par	king				
1.	Are there sufficient accessible parking spaces with respect to the total number of reported spaces?			~	6 total spaces O designated accessible spaces
2.	Are there sufficient van-accessible parking spaces available (96" wide aisle for van)?			<b>~</b>	
3.	Are accessible spaces marked with the International Symbol of Accessibility? Are there signs reading "Van Accessible" at van spaces?			~	
4.	Is there at least one accessible route provided within the boundary of the site from public transportation stops, accessible parking spaces, passenger loading zones, if provided, and public streets and sidewalks?			•	
5.	Do curbs on the accessible route have depressed, ramped curb cuts at drives, paths, and drop-offs?			~	



	Building History	Yes	No	N/A	Comments			
6.	If required does signage exist directing	103	110	IVA	- Commence			
0.	you to accessible parking and an			<b>✓</b>				
	accessible building entrance?			,				
Ramps								
1.	Do all ramps along accessible path of							
	travel appear to meet slope							
	requirements? (1:12 or less) Please note			~				
	shorter ramps can be more steep than							
	1:12 if rise is less than 6-inches.							
2.	Are ramps that appear longer than 6 ft			~				
	complete with railings on both sides?			, i				
3.	Does the width between railings appear			~				
	to be at least 36 inches?							
4.	Are the cross slopes less steep than			~				
г	1:48?							
5.	Do the ramp runs rise no more than 30-inches?			~				
6.	Are there level landings at the bottom							
0.	and top of the ramp runs?			<b>~</b>				
Ent	rances/Exits							
1.	Do all required accessible entrance							
''	doorways appear at least 32 inches wide			~				
	and not a revolving door?							
2.	If the main entrance is inaccessible, are							
	there alternate accessible entrances?			~				
3.	Is the door hardware easy to operate							
	(lever/push type hardware, no twisting							
	required and not higher than			~				
	approximately 48 inches above the							
	floor)?							
	hs of Travel							
1.	Are all paths of travel free of							
	obstruction and wide enough for a wheelchair (appear at least 36 inches			~				
	wide)?							
2.	Are wheelchair-accessible facilities							
۲.	(toilet rooms, exits, etc.) identified			~				
	with signage?							
3.	Is there a path of travel that does not							
	require the use of stairs?			~				
Elevators								
1.	Do the call buttons have visual and							
	audible signals to indicate when a call is			_				
	registered and answered when car			•				
	arrives?							
2.	Are there visual and audible signals			~				
	inside cars indicating floor change?			<u> </u>				
3.	Are there standard raised and Braille							
	marking on both jambs of each hoist			~				
	way entrance as well as all cab/call buttons?							
	Duttolis:							



	Building History	Yes	No	N/A	Comments
4.	Do elevator doors have a reopening				
	device that will stop and reopen a car				
	door if an object or a person obstructs			•	
	the door?				
5.	Are elevator controls low enough to be				
	reached from a wheelchair (appears to			<b>~</b>	
	be between 15 and 48 inches)?				
6.	If a two-way emergency communication				
	system is provided within the elevator			<b>~</b>	
	cab, is it usable without voice communication?				
Toi	let Rooms				
1.	Are common area public restrooms				
1.	located on an accessible route?			<b>~</b>	
2.	Are pull handles push/pull or lever				
۷.	type?			<b>~</b>	
3.	Are toilet room access doors				
	wheelchair-accessible (appear to be at			~	
	least 32 inches wide)?				
4.	Are public restrooms large enough to				
	accommodate a wheelchair turnaround			<b>~</b>	
	(appear to have 60" • turning diameter)?				
5.	Are toilet stall doors wheelchair				
	accessible (appear to be at least 32"•			~	
	wide)?				
6.	Are grab bars provided in toilet stalls?			<b>~</b>	
7.	Are sinks provided with clearance for a			<b>~</b>	
0	wheelchair to roll under?				
8.	Are sink handles operable with one				
	hand without grasping, pinching or twisting?			•	
9.	Are exposed pipes under sink				
7.	sufficiently insulated against contact?			<b>~</b>	
Poc					
1.	Are public access pools provided? If the				
	answer is no, please disregard this			~	
	section.			,	
2.	How many accessible access points are				
	provided to each pool/spa? Provide			<b>~</b>	
	number in comment field.				

Abbreviated Screening Checklist for UFAS Compliance

Abbieviated Screening Checkist Jor of As Compilance							
	Building History	Yes	No	N/A	Comments		
Cor	Common Area Paths of Travel						
1.	Are all paths of travel free of obstruction and wide enough for a wheelchair?			~			
2.	Do the common laundry rooms have a front controlled washing machine?			~			
3.	Is there a path of travel that does not require the use of stairs to get to all common areas?			~			



	Building History	Yes	No	N/A	Comments
Pla	y Area			1071	
	Are the common area playgrounds				
	accessible by wheelchair?			~	
Des	ignated Handicapped Dwelling Units				
1.	Do the unit entrance doors as well as the bathroom and bedroom doors feature 32" clear openings and low entrance thresholds for wheelchair access?			<b>~</b>	
2.	Do all accessible doors have adequate space provided at latch side of door (see UFAS Figure 25)?			<b>~</b>	
3.	Are exterior balconies/decks <1/2" below interior floor level?			~	
4.	Are all switches, controls and outlets located at between 15" and 54" above floor			•	
5.	Accessible Kitchens: Is a 30x48 clear space provided at range/cooktop as well as front controls?			~	
6.	Accessible Kitchens: Is 40" clearance provided between counters, cabinets, walls, or appliances and opposing item. Is a 60" turning radius available in U-shaped kitchens if sink or range/cooktop is located at base of U? Are the sinks roll-under for a 30"x48" forward approach?			•	
7.	Accessible Kitchens: Are the countertops and sinks lowered from 36" to approximately 34"?			~	
8.	Accessible Bathrooms: Do the bathrooms feature adequate clear floor space to each of the fixtures?			~	
9.	Accessible Bathrooms: Do the bathrooms feature accessible accessories (levered hardware, shower hoses, shower chairs or benches, lowered mirrors etc)?			<b>~</b>	

Abbreviated Screening Checklist for FHA Compliance

Abbieviated Screening Checkist for THA Compitance								
	Building History	Yes	No	N/A	Comments			
Fai	Fair Housing Act Accessibility Review							
1.	Requirement 1. Are there accessible building entrances on an accessible route? All covered multifamily dwellings must have at least one accessible building entrance on an accessible route unless it is impractical to do so because of the terrain or unusual characteristics of the site.			<b>~</b>				
2.	Requirement 2. Are the public and common use areas accessible? Covered housing must have accessible and			~				



	Building History	Yes	No	N/A	Comments
	usable public and common-use areas. Public and common-use areas cover all parts of the housing outside individual units. They include for example building-wide fire alarms, parking lots, storage areas, indoor and outdoor recreational areas, lobbies, mailrooms and mailboxes, and laundry areas.				
3.	Requirement 3. Are the doors "Usable" (usable by a person in a wheelchair)? All doors that allow passage into and within all premises must be wide enough to allow passage by persons using wheelchairs (32-inch nominal clearance).			<b>✓</b>	
4.	Requirement 4. Is there an accessible route into and through the dwelling unit? There must be an accessible route into and through each covered unit.			<b>~</b>	
5.	Requirement 5. Are the light switches, electrical outlets, thermostats and other environmental controls in accessible locations? Light switches, electrical outlets, thermostats and other environmental controls must be in accessible locations.			•	
6.	Requirement 6. Are there reinforced walls in bathrooms for later installation of grab bars? Reinforcements in bathroom walls must be installed, so that grab bars can be added when needed. The law does not require installation of grab bars in bathrooms.			~	
7.	Requirement 7. Are the kitchens and bathrooms "Usable"?. Kitchens and bathrooms must be usable - that is, designed and constructed so an individual in a wheelchair can maneuver in the space provided.			~	

# **RECOMMENDATIONS**

# **ADAAG Concerns:**

• As there are not public areas of the property, ADAAG does not apply.

# **UFAS/State Code Concerns:**

• Section 504 of the Rehabilitation Act of 1973 is a Federal accessibility law that was enacted on June 2, 1988. Section 504 applies to multifamily properties that have 15 or more units. As the property features a total of 6 units, UFAS does not apply.



# **FHA Design Concerns:**

The property was built before March 13, 1991 and therefore FHA Design does not apply.

# **6.2** Intrusive Examinations

#### **6.2.1 SEWER INSPECTION**

No sewer inspections were performed as part of this investigation.

#### **6.2.2** ELECTRICAL INSPECTION

No electrical inspections were performed as part of this investigation.

# 6.3 OWNER PROPOSED IMPROVEMENTS

There are no additional owner proposed improvements.



# 7.0 OPINIONS OF PROBABLE COST



# 8.0 ASSESSOR QUALIFICATIONS

I understand that my Physical Needs Assessment will be used by Greater Dayton Premier Management to document to the U.S. Department of Housing and Urban Development and was prepared and reviewed in accordance with HUD requirements. I certify that my review was in accordance with the HUD requirements applicable on the date of my review and that I have no financial interest or family relationship with the officers, directors, stockholders, or partners of the Borrower, the general contractor, any subcontractors, the buyer or seller of the proposed property or engage in any business that might present a conflict of interest.

I am under contract for this specific assignment (as Needs Assessor) and I have no other side deals, agreements, or financial considerations with the Client or others in connection with this transaction.

I hereby certify under penalty of perjury that all of the information I have provided on this form and in any accompanying documentation is true and accurate. I acknowledge that if I knowingly have made any false, fictitious, or fraudulent statement, representation, or certification on this form or on any accompanying documents, I may be subject to criminal, civil, and/or administrative sanctions, including fines, penalties, and/or imprisonment under applicable federal law, including but not limited to 12 U.S.C. § 1833a; 18 U.S.C. §§1001, 1006, 1010, 1012, and 1014; 12 U.S.C. §1708 and 1735f-14; and 31 U.S.C. §§3729 and 3802.

The site inspection was completed on October 25, 2022

A resume of the property evaluator and the senior reviewers are included in the appendix of this report.

Christopher Johnson, Assessment Project Manager

churchaply Jahran

Isoke Craig, Assessment Project Manager

Jeb Bonnett, Senior Vice President - HUD Building Assessments





Scott Moyer, Senior Cost Estimator

Roy Anderson PE, Vice President

Warning: Title 18 U.S.C. 1001, provides in part that whoever knowingly and willfully makes or uses a document containing any false, fictitious, or fraudulent statement or entry, in any manner in the jurisdiction of any department or agency of the United States, shall be fined not more than \$10,000 or imprisoned for not more than five years or both.

#### 9.0 LIMITING CONDITIONS

Capital Needs Assessments performed by AEI Consultants are based upon, but not limited to, the scope of work outlined by ASTM Standard E2018-15. Our review of the subject property consisted of a visual inspection of the site, the structure(s) and the interior spaces. Technical Assessments were made based on the appearance of the improvements at the time of this Assessment. No destructive or invasive testing was included in the scope of this review.

The recommendations and conclusions presented as a result of this Assessment apply strictly to the time the Assessment was performed. Available documentation has been analyzed using currently accepted Assessment techniques and AEI believes that the inferences made are reasonably representative of the property.

No warranty is expressed or implied, except that the services rendered have been performed in accordance with generally accepted Assessment practices applicable at the time and location of the study.

This report should not be construed as technically exhaustive. This report does not warranty or guarantee compliance with any Federal, state or local stature, ordinance or regulation including but not limited to, building codes, safety codes, environmental regulations, health codes or zoning ordinances or compliance with trade/design standards or the standards developed by the insurance industry. Local, state and federal regulations, and codes change significantly over time from when the subject property was developed and the subject building was constructed. The subject property and subject building may not meet all current regulations, and code requirements put forth on a local, state, or federal level.

AEI Consultants has made reasonable efforts to properly assess the property conditions within the contracted scope of services; however, limitations during the assessment may be encountered.

AEI Consultants' findings and conclusions were based primarily on the visual assessment of the property at the time the site visit. In addition, the assessment value is based upon comparative judgments with similar properties in the property observer's experience. The Client is herewith advised that the conditions observed by AEI are subject to change. AEI's property observations included areas that were readily accessible without opening or dismantling secure areas or components. AEI's conclusions did not include any destructive or invasive testing, laboratory analysis, exploratory probing or engineering evaluations of structural, mechanical, electrical, or other systems with related calculations.

No assessment can wholly eliminate the uncertainty regarding the presence of physical deficiencies and performances of the building system. According to the ASTM guidelines, a property condition assessment is intended to reduce the risk regarding potential building system and component failure. The ASTM standard recognizes the inherent subjective nature of the assessment regarding such issues as workmanship, quality of care during installation, maintenance of building systems and remaining useful of the building system or components.

Assessments, analysis and opinions expressed within this report are not representations regarding either the design integrity or the structural soundness of the project.

No destructive or invasive testing was included in the scope of this Assessment.



# APPENDIX A Update Dwelling Unit Documentation





1. Unit 261-F - 1bed/1bath, occupied-(update)-Damaged VCT



2. Unit 261-F - 1bed/1bath, occupied-(update)-



3. Unit 261-F - 1bed/1bath, occupied-(update)-



4. Unit 263-E - 1bed/1bath, occupied-(update)-Bathroom





5. Unit 263-E - 1bed/1bath, occupied-(update)-Bathroom- Vanity



6. Unit 263-E - 1bed/1bath, occupied-(update)-Bedroom



7. Unit 263-E - 1bed/1bath, occupied-(update)-Bedroom- Damaged drywall



8. Unit 263-E - 1bed/1bath, occupied-(update)-Entry





9. Unit 263-E - 1bed/1bath, occupied-(update)-Kitchen



10. Unit 263-E - 1bed/1bath, occupied-(update)-Kitchen -Range older



11. Unit 263-E - 1bed/1bath, occupied-(update)-Kitchen- Cabinet



12. Unit 263-E - 1bed/1bath, occupied-(update)-Living room- damaged VCT





13. Unit 265- D - 1bed/1bath,vacant-(update)-Bathroom



14. Unit 265- D - 1bed/1bath,vacant-(update)-Bathroom- Vanity



15. Unit 265- D - 1bed/1bath,vacant-(update)-Bedroom



16. Unit 265- D - 1bed/1bath,vacant-(update)-Closet





17. Unit 265- D - 1bed/1bath,vacant-(update)-Electrical panel



18. Unit 265- D - 1bed/1bath,vacant-(update)-Electrical panel



19. Unit 265- D - 1bed/1bath,vacant-(update)-Fridge- MFG 1996



20. Unit 265- D - 1bed/1bath,vacant-(update)-Furnace





21. Unit 265- D - 1bed/1bath,vacant-(update)-Kitchen



22. Unit 265- D - 1bed/1bath,vacant-(update)-Living room



23. Unit 265- D - 1bed/1bath,vacant-(update)-Mechanical room- damaged drywall



24. Unit 265- D - 1bed/1bath,vacant-(update)-Range older





25. Unit 265- D - 1bed/1bath,vacant-(update)-Smoke Detector



26. Unit 265- D - 1bed/1bath,vacant-(update)-Through wall ac unit



27. Unit 267-A - 1bed/1bath, occupied-(update)



28. Unit 267-A - 1bed/1bath, occupied-(update)-30-Gal gas water heater- MFG 2005





29. Unit 267-A - 1bed/1bath, occupied-(update)-30-Gal gas water heater- MFG 2022



30. Unit 267-A - 1bed/1bath, occupied-(update)-30-Gal gas water heater- MFG 2022



31. Unit 267-A - 1bed/1bath, occupied-(update)-Bathroom



32. Unit 267-A - 1bed/1bath, occupied-(update)-Bathroom





33. Unit 267-A - 1bed/1bath, occupied-(update)-Bathroom- Tub



34. Unit 267-A - 1bed/1bath, occupied-(update)-Bathroom- Vanity



35. Unit 267-A - 1bed/1bath, occupied-(update)-Bedroom



36. Unit 267-A - 1bed/1bath, occupied-(update)-Furnace





37. Unit 267-A - 1bed/1bath, occupied-(update)-Furnace



38. Unit 267-A - 1bed/1bath, occupied-(update)-Kitchen- Cabinet



39. Unit 267-A - 1bed/1bath, occupied-(update)-Kitchen- plumbing



40. Unit 267-A - 1bed/1bath, occupied-(update)-Kitchen- Range





41. Unit 267-A - 1bed/1bath, occupied-(update)-Living room



42. Unit 267-A - 1bed/1bath, occupied-(update)-Mechanical room- damaged drywall



43. Unit 267-A - 1bed/1bath, vacant - Bathroom



44. Unit 267-A - 1bed/1bath, vacant - Bathroom





45. Unit 267-A - 1bed/1bath, vacant - Bedroom



46. Unit 267-A - 1bed/1bath, vacant - Electrical panel



47. Unit 267-A - 1bed/1bath, vacant - Electrical panel



48. Unit 267-A - 1bed/1bath, vacant - Kitchen





49. Unit 267-A - 1bed/1bath, vacant - Kitchen stove, no wall shield



50. Unit 267-A - 1bed/1bath, vacant - Living area



51. Unit 267-A - 1bed/1bath, vacant - Living area smoke detectors



52. Unit 267-A - 1bed/1bath, vacant - Thru-wall A/ C unit





53. Unit 267-A - 1bed/1bath, vacant - Unit ID



54. Unit 267-B - 1bed/1bath, occupied-(update)-Bathroom



55. Unit 267-B - 1bed/1bath, occupied-(update)-Bedroom- Damaged VCT



56. Unit 267-B - 1bed/1bath, occupied-(update)-Electrical panel





57. Unit 267-B - 1bed/1bath, occupied-(update)-Entry Door



58. Unit 267-B - 1bed/1bath, occupied-(update)-Kitchen- Damaged VCT



59. Unit 267-B - 1bed/1bath, occupied-(update)-Living room- Damaged VCT



60. Unit 267-B - 1bed/1bath, occupied-(update)-Vanity





61. Unit 267-B - 1bed/1bath, occupied-(update)-Damaged VCT



62. Unit 267-C - 1bed/1bath, occupied-(update)-30-Gal water heater MFG-2003



63. Unit 267-C - 1bed/1bath, occupied-(update)-30-Gal water heater MFG-2003



64. Unit 267-C - 1bed/1bath, occupied-(update)-Bathroom- Damaged tile





65. Unit 267-C - 1bed/1bath, occupied-(update)-Bathroom- Damaged tile



66. Unit 267-C - 1bed/1bath, occupied-(update)-Bathroom- Vanity



67. Unit 267-C - 1bed/1bath, occupied-(update)-Bedroom- Damaged drywall



68. Unit 267-C - 1bed/1bath, occupied-(update)-Corroded pipes





69. Unit 267-C - 1bed/1bath, occupied-(update)-Furnace



70. Unit 267-C - 1bed/1bath, occupied-(update)-Furnace- Installed 2004



71. Unit 267-C - 1bed/1bath, occupied-(update)-Kitchen- Damaged cabinet

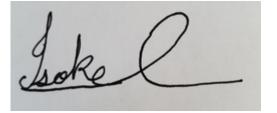


72. Unit 267-C - 1bed/1bath, occupied-(update)-Range





73. Unit 267-C - 1bed/1bath, occupied-(update)-Kitchen- Garbage disposal and pipes



74. Craig Isoke

# APPENDIX B Dwelling Unit Photo Documentation





1. Unit 261 - 1bed/1bath, vacant - Unit ID



2. Unit 261 - 1bed/1bath, vacant - Living area



3. Unit 261 - 1bed/1bath, vacant - Living area



4. Unit 261 - 1bed/1bath, vacant - Kitchen





5. Unit 261 - 1bed/1bath, vacant - Mechanical closet



6. Unit 261 - 1bed/1bath, vacant - Kitchen cabinetry



7. Unit 261 - 1bed/1bath, vacant - Kitchen sink, garbage disposal



8. Unit 261 - 1bed/1bath, vacant - Bedroom





9. Unit 261 - 1bed/1bath, vacant - electrical panel



10. Unit 261 - 1bed/1bath, vacant - Bathroom



11. Unit 261 - 1bed/1bath, vacant - Thru-wall A/C unit



12. Unit 261 - 1bed/1bath, vacant - Thru-wall A/C unit





13. Unit 261 - 1bed/1bath, vacant - Window



14. Unit 261 - 1bed/1bath, vacant - Smoke detector



15. Unit 265 - 1bed/1bath, vacant - Unit ID



16. Unit 265 - 1bed/1bath, vacant - Living area





17. Unit 265 - 1bed/1bath, vacant - Kitchen



18. Unit 265 - 1bed/1bath, vacant - Mechanical closet



19. Unit 265 - 1bed/1bath, vacant - Water heater



20. Unit 265 - 1bed/1bath, vacant - Water heater





21. Unit 265 - 1bed/1bath, vacant - Kitchen GFCI



22. Unit 265 - 1bed/1bath, vacant - Kitchen stove, no wall shield



overhead



23. Unit 265 - 1bed/1bath, vacant - Kitchen stove 24. Unit 265 - 1bed/1bath, vacant - Thru-wall A/C unit





25. Unit 265 - 1bed/1bath, vacant - Smoke detector and CO detector



26. Unit 265 - 1bed/1bath, vacant - Bedroom



27. Unit 265 - 1bed/1bath, vacant - Bedroom



28. Unit 265 - 1bed/1bath, vacant - Electrical panel





29. Unit 265 - 1bed/1bath, vacant - Bathroom



30. Unit 265 - 1bed/1bath, vacant - Bathroom GFCI



31. Unit 265 - 1bed/1bath, vacant - Bathroom



## APPENDIX C General Photo Documentation





1. Site overview



2. Asphalt parking lot



3. Western facade

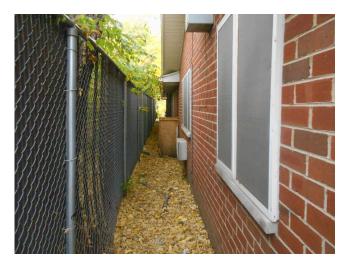


4. Asphalt shingle tile roofing





5. Chain link fencing



6. Northern facade



7. Northern facade



8. Electrical main





9. Electrical meters



10. Electrical main



11. Typical window screens



12. Gas meters





13. Eastern facade



14. Entrance of unit 261



15. Thru-wall A/C units



16. Southern facade





17. Municipal alley way



18. Municipal alley way



19. Southern facade



20. Aluminum siding





21. Gutter downspout



22. Soffit condition



23. Typical windows



24. Asphalt shingle tile roofing





25. Asphalt shingle tile roofing



26. Pole mounted transformer



27. Asphalt parking area



28. Municipal alley way





29. Municipal alley way



30. Typical brick facade



31. Asphalt parking area, damaged



32. Blown-in insulation







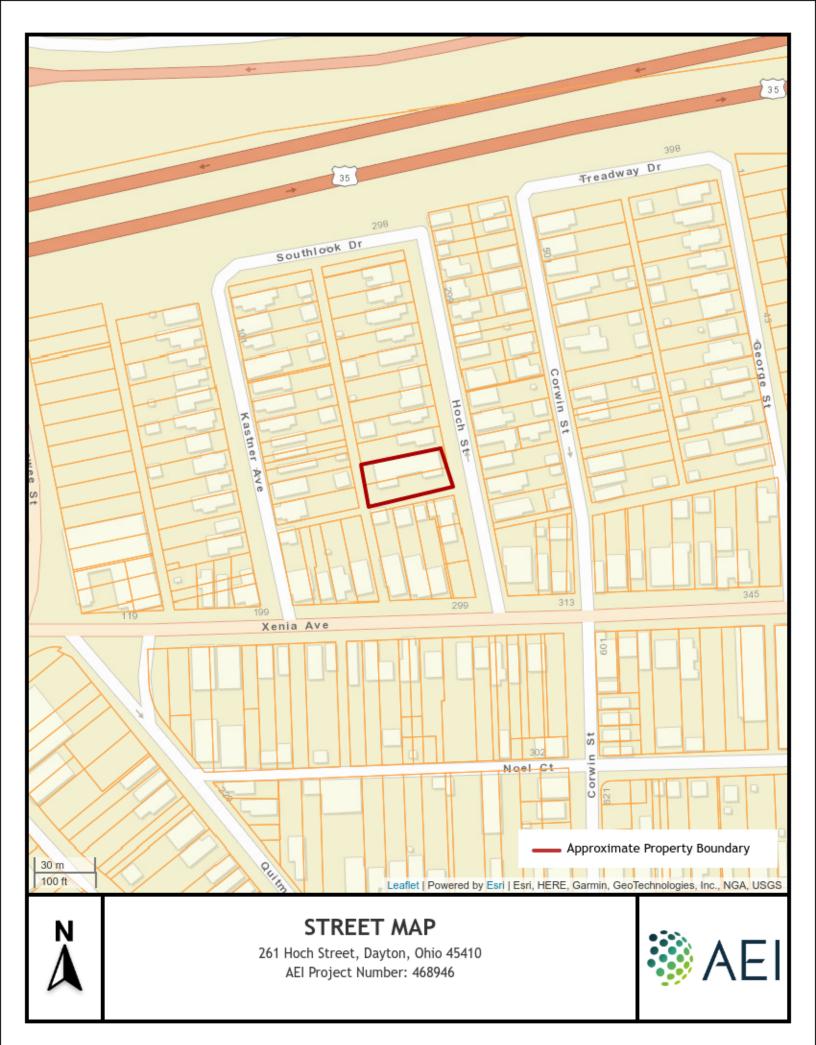


33. Attic structure

34. Attic structure

# APPENDIX D Street Map and Aerial Photo









## **AERIAL PHOTO**

261 Hoch Street, Dayton, Ohio 45410 AEI Project Number: 468946



# APPENDIX E USGS Seismic Design Map

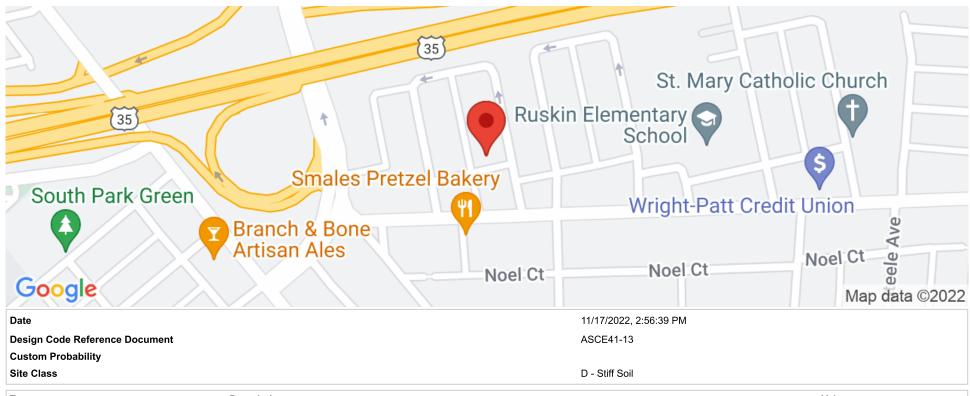






## 261 Hoch St, Dayton, OH 45410, USA

Latitude, Longitude: 39.7531764, -84.1734549



Туре	Description	Value
Hazard Level		BSE-2N
S <sub>S</sub>	spectral response (0.2 s)	0.154
S <sub>1</sub>	spectral response (1.0 s)	0.072
$s_{xs}$	site-modified spectral response (0.2 s)	0.246
S <sub>X1</sub>	site-modified spectral response (1.0 s)	0.173
F <sub>a</sub>	site amplification factor (0.2 s)	1.6
$F_v$	site amplification factor (1.0 s)	2.4
ssuh	max direction uniform hazard (0.2 s)	0.167
crs	coefficient of risk (0.2 s)	0.921

Туре	Description	Value
ssrt	risk-targeted hazard (0.2 s)	0.154
ssd	deterministic hazard (0.2 s)	1.5
s1uh	max direction uniform hazard (1.0 s)	0.081
cr1	coefficient of risk (1.0 s)	0.889
s1rt	risk-targeted hazard (1.0 s)	0.072
s1d	deterministic hazard (1.0 s)	0.6

Туре	Description	Value
Hazard Level		BSE-1N
S <sub>XS</sub>	site-modified spectral response (0.2 s)	0.164
S <sub>X1</sub>	site-modified spectral response (1.0 s)	0.115

Туре	Description	Value
Hazard Level		BSE-2E
S <sub>S</sub>	spectral response (0.2 s)	0.098
S <sub>1</sub>	spectral response (1.0 s)	0.052
S <sub>XS</sub>	site-modified spectral response (0.2 s)	0.156
S <sub>X1</sub>	site-modified spectral response (1.0 s)	0.124
f <sub>a</sub>	site amplification factor (0.2 s)	1.6
f <sub>v</sub>	site amplification factor (1.0 s)	2.4

Туре	Description	Value
Hazard Level		BSE-1E
S <sub>S</sub>	spectral response (0.2 s)	0.038
S <sub>1</sub>	spectral response (1.0 s)	0.019
S <sub>XS</sub>	site-modified spectral response (0.2 s)	0.06
S <sub>X1</sub>	site-modified spectral response (1.0 s)	0.047
F <sub>a</sub>	site amplification factor (0.2 s)	1.6
F <sub>v</sub>	site amplification factor (1.0 s)	2.4

Туре	Description	Value
Hazard Level		TL Data
T-Sub-L	Long-period transition period in seconds	12

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## **APPENDIX F**

## Form HUD 52860-B/HUD SAC PIH Notice 2021-07/ 2022 Total Development Cost (TDC)



Total Development Cost (TDC) and Rehab Cost Estimate Addendum HUD-52860-B

#### U.S. Department of Housing and Urban Development Office of Public and Indian Housing

OMB Approval No. 2577-0075 (exp. 08/31/2023)

The information collection requirements contained in this document have been approved by the Office of Management and Budget (OMB) under the Paperwork Reduction Act of 1995 (44 U.S.C. 3501-3520) and assigned OMB control number 2577-0075. There is no personal information contained in this application. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when disclosure is not required. In accordance with the Paperwork Reduction Act, HUD may not conduct or sponsor, and a person is not required to respond to, a collection of information unless the collection displays a currently valid OMB control number.

This information is required as a supplement to the HUD-52860 for all SAC applications that propose a demolition under 24 CFR 970.15 or a disposition under 24 CFR 970.17 based on physical obsolsence. HUD will use this information to determine whether, and under what circumstances, to approve SAC applications as well as to track removals for other record keeping requirements. Responses to this collection of information are statutory and regulatory to obtain a benefit. All terms not defined in this form have the meanings as 24 CFR part 970 and PIH notice 2018-04 (or any replacement notice). The information requested does not lend itself to confidentiality.

1. SAC Application Number in IMS/PIC			DDA							
Project (AMP) Name & Number in IMS/PIC			<u>Hoch</u>							
2. Housing Construction Cost (HCC) Calcula	ition									
Based on HUD Notice	<u>PIH-2021-07</u>		TDC's Year: <u>2022</u>	For Locality: <u>Dayton, Ohio</u>						
Complete the calculations below for the unit	proposed for demolition and/or o	disposition b	ased on physical obsolescence:							
Size - Type	Number of units	Times	TDC Per Unit	= TDC						
0 - Bdr Detached and Semi detached		X								
0 - Bdr Row Dwelling		Х								
0 - Bdr Walk-Up		X								
0 - Bdr elevator		х								

Size - Type	Number of units	Times	IDC Tel Cint	- 1DC
0 - Bdr Detached and Semi detached		Х		\$0
0 - Bdr Row Dwelling		Х		\$0
0 - Bdr Walk-Up		Х		\$0
0 - Bdr elevator		Х		\$0
1 - Bdr Detached and Semi detached		Х		\$0
1 - Bdr Row Dwelling		Х		\$0
1 - Bdr Walk-Up	6	Х	\$ 193,367.00	\$1,160,202
1 - Bdr elevator		Х		\$0
2 - Bdr Detached and Semi detached		Х		\$0
2 - Bdr Row Dwelling		Х		\$0
2 - Bdr Walk-Up		Х		\$0
2 - Bdr elevator		Х		\$0
3 - Bdr Detached and Semi detached		Х		\$0
3 - Bdr Row Dwelling		Х		\$0
3 - Bdr Walk-Up		Х		\$0
3 - Bdr Elevator		Х		\$0
4 - Bdr Detached and Semi detached		Х		\$0
4 - Bdr Row Dwelling		Х		\$0
4 - Bdr Walk-Up		Х		\$0
4 - Bdr Elevator		Х		\$0
5 - Bdr Detached and Semi detached		Х		\$0
5 - Bdr Row Dwelling		Х		\$0
5 - Bdr Walk-Up		Х		\$0
5 - Bdr Elevator		Х		\$0
6 - Bdr Detached and Semi detached		Х		\$0
6 - Bdr Row Dwelling		х		so
6 - Bdr Walk-Up		х		SO
6 - Bdr Elevator		Х		\$0

3. Estimated Cost of Rehabilitation	\$775,024
Attach a document showing rehabalition needs by line item and dollar amount	
4. Rehabilitation Cost % (estimated cost of Rehabilitation/Total HCC) x 100 =	66.80%

**Total Units** 

\$1,160,202

#### Instructions Form HUD-52860-B

#### Refer to SAC website at www.hud.gov/sac for more information

PHAs proposing to demolish or dispose of public housing developments based on physical obsolosecence under 24 CFR part 970 must complete this HUD-52860-B in order to demonstrate to HUD that no reasonable program of modification is cost-effective to return the development to their useful life.

Item 1: Insert the number of the PIH Notice from which the PHA extracted the Total Development Cost (TDC) data. The year of the PIH Notice should coincide with the year the rehabilitation estimate was generated, which should not be more than two years prior to the SAC application submission date. Insert the name of the nearest locality to the proposed developments.

Item 2: TDC Calculation: Complete the TDC calculation for the proposed developments.

Item 3: Rehabilitation Calculation: Attach a document showing rehabilitation needs by line item and dollar amount for the proposed developments in accordance with 24 CFR 970.15 and PIH notice 2018-04 (or any replacement notice). Soft costs associated with the rehabilitation (e.g. construction contingency, architectural/engineer's design and construction monitoring fees; profit & overhead fees for specialty sub-contractor; general condition fees; and PHA administrative costs) should all be listed as separate line items. Certain costs may require additional third-party documentation. See PIH notice 2018-04 (or any replacement notice).

## 2022 UNIT TOTAL DEVELOPMENT COST (TDC) LIMITS

Number of Bedrooms

3

	HCC	<b>TDC</b>	HCC	<b>TDC</b>	HCC	<b>TDC</b>	HCC	<b>TDC</b>	HCC	<b>TDC</b>	HCC	<b>TDC</b>	HCC	<b>TDC</b>
	500	) sqft	700	sqft	900 sqft		1200 sqft		1500 sqft		1700 sqft		1900 sqft	
Region V - Midwest														
OHIO														
COLUMBUS														
Detached/Semi-Detached	110,240	192,921	142,993	250,238	170,873	299,028	203,649	356,385	239,676	419,433	262,795	459,891	285,147	499,007
Row House	86,606	151,560	113,422	198,488	137,374	240,404	168,023	294,040	199,290	348,758	219,591	384,284	238,558	417,477
Walkup	82,761	144,833	112,855	197,496	142,904	250,082	188,358	329,626	233,402	408,454	262,978	460,211	292,190	511,332
Elevator	88,832	142,131	124,365	198,983	159,897	255,836	213,197	341,115	266,496	426,393	302,028	483,246	337,561	540,098
DAYTON														
Detached/Semi-Detached	107,985	188,974	140,071	245,124	167,384	292,922	199,494	349,115	234,789	410,881	257,438	450,516	279,337	488,840
Row House	84,814	148,425	111,079	194,389	134,542	235,448	164,567	287,992	195,195	341,592	215,081	376,391	233,662	408,908
Walkup	81,034	141,809	110,495	193,367	139,914	244,849	184,413	322,723	228,512	399,895	257,465	450,564	286,062	500,609
Elevator	87,004	139,207	121,806	194,889	156,607	250,572	208,810	334,096	261,012	417,620	295,814	473,303	330,616	528,985
HAMILTON														
Detached/Semi-Detached	105,133	183,983	136,358	238,627	162,936	285,138	194,177	339,809	228,521	399,912	250,559	438,479	271,863	475,760
Row House	82,657	144,650	108,236	189,413	131,079	229,388	160,297	280,521	190,115	332,701	209,473	366,578	227,558	398,226
Walkup	79,036	138,313	107,787	188,627	136,496	238,868	179,921	314,861	222,956	390,174	251,215	439,626	279,127	488,472
Elevator	84,750	135,599	118,649	189,839	152,549	244,079	203,399	325,439	254,249	406,798	288,149	461,038	322,049	515,278
LIMA														
Detached/Semi-Detached	102,347	179,108	132,766	232,340	158,661	277,657	189,108	330,939	222,571	389,500	244,045	427,079	264,812	463,420
Row House	80,335	140,586	105,224	184,142	127,461	223,057	155,927	272,872	184,957	323,675	203,806	356,661	221,420	387,485
Walkup	76,715	134,251	104,597	183,044	132,437	231,765	174,551	305,465	216,285	378,498	243,684	426,446	270,744	473,802
Elevator	82,435	131,896	115,409	184,654	148,383	237,412	197,843	316,549	247,304	395,687	280,278	448,445	313,252	501,203
LORAIN														
Detached/Semi-Detached	110,174	192,804	142,872	250,027	170,700	298,725	203,400	355,951	239,357	418,875	262,430	459,253	284,724	498,267
Row House	86,771	151,849	113,591	198,784	137,529	240,676	168,124	294,217	199,368	348,893	219,650	384,387	238,592	417,536
Walkup	83,085	145,399	113,337	198,340	143,546	251,205	189,235	331,161	234,519	410,408	264,258	462,452	293,637	513,866
Elevator	88,892	142,228	124,449	199,119	160,006	256,010	213,341	341,346	266,677	426,683	302,234	483,574	337,791	540,465

Report Title: TDC for all building types-5/10/2022 8:15:20 AM

**Printed on:** 5/24/2022

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## U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

ASSISTANT SECRETARY FOR PUBLIC AND INDIAN HOUSING

WASHINGTON, DC 20410-5000

### **Special Attention of:**

Public Housing Agencies (PHAs)
Public Housing Directors
Resident Management Corporations

## **Notice PIH 2021-07 (HA)**

Issued: January 19, 2021

This notice supersedes and replaces Notice PIH 2018-04. This notice remains in effect until amended, superseded or rescinded.

Cross-References: Notices: PIH 2011-7; 2016-13; 2016-20; 2016-22; 2016-23; 2017-10; 2017-22; 2017-24; 2020-04; RAD Final Implementation Notice Revision 4 (H-2019-09 PIH-2019-23 (HA)

Subject: Demolition and/or disposition of public housing property, eligibility for tenant-protection vouchers, and associated requirements.

1) **Purpose.** This notice explains application requirements to request HUD approval to demolish and/or dispose of public housing property under Section 18 of the United States Housing Act of 1937 (42 U.S.C. 1437p) (1937 Act) and related Tenant Protection Voucher (TPV) eligibility for such actions. This notice is used in conjunction with HUD's implementing regulations at 24 CFR part 970 and related rules and applies to all SAC applications, including those under review or already approved by HUD if the PHA is requesting an amendment of HUD's approval.

For purposes of this notice, public housing or public housing property means low-income housing, and all necessary appurtenances thereto, assisted under the 1937 Act, other than assistance under 42 U.S.C. 1437f of the 1937 Act (section 8), and includes public housing units developed pursuant to the mixed-finance development method. The term "project" is defined by section 3(b)(1) of the 1937 Act and means housing developed, acquired, or assisted by a PHA under the 1937 Act, and the improvements of any such housing. Public housing includes non-dwelling property (e.g., vacant land, administrative buildings and community buildings) acquired, developed, modernized, operated, or maintained with 1937 Act funds.

The contents of this notice, except when based on statutory or regulatory authority or law, do not have the force and effect of law and are not meant to bind the public in any way. This document is intended only to provide clarity to the public regarding existing requirements under the law or agency policies.

## 2) SAC Application Requirements.<sup>1</sup>

- **A. Processing.** HUD's Special Applications Center (SAC) reviews applications for demolition and disposition (SAC applications) in accordance with the requirements of 24 CFR part 970. SAC only reviews complete SAC applications. Pursuant to 24 CFR 970.29, HUD disapproves a SAC application if HUD determines: (1) a certification made by the PHA under 24 CFR part 970 is clearly inconsistent with the PHA Plan or any information and data available to or requested by HUD; or (2) the application was not developed in consultation with residents, resident groups, and local government officials.
- **B. PHA Plan.** Proposed demolition or disposition must be included in a PHA Annual Plan, Significant Amendment, or MTW Annual Plan. All PHAs, including qualified PHAs, must discuss the demolition or disposition at a public hearing, as required by 24 CFR 903.17.<sup>2</sup>
- **C. Environmental Requirements.** Proposed demolitions and disposition must comply with 24 CFR 970.13 and have environmental clearance, which means final approval from a HUD Approving Official or the Responsible Entity of an environmental review conducted under 24 CFR part 50 or 58. See Notice PIH 2016-22. PHAs are responsible for providing the Responsible Entity or local Office of Public Housing (Field Office) with a full description of the activities in connection with the demolition and/or disposition (including relocation, known future use of the site, use of disposition proceeds) to comply with aggregation requirements.<sup>3</sup> The site re-use is not limited to future actions by the PHA, but includes any future known re-use. See 24 CFR 970.13(b) for factors in determining what constitutes a known future use.
- **D. Resident Consultation.** In addition to resident consultation for PHA Plans, PHAs must comply with resident consultation requirements under 24 CFR 970.9, including consultation with: (i) residents who may be affected by the demolition or disposition action; (ii) resident organizations for the affected project, if any; (iii) PHA-wide resident organizations, if any; and (iv) the Resident Advisory Board or equivalent body. PHAs must ensure communications and materials are accessible to individuals with disabilities and take reasonable steps to provide meaningful access to persons with Limited English Proficiency (LEP). See section 6)F.5.
- **E.** Offer of Sale to Resident Organizations (Disposition Only). PHAs must, in appropriate circumstances as determined by the Assistant Secretary, provide resident entities the opportunity to purchase the project, subject to certain exceptions. See 24 CFR 970.9(b)(3). A PHA requesting consideration of exceptions to 24 CFR 970.9(b)(1) must follow the process stated at 24 CFR 970.9(b)(4).
- **F. Board Resolution.** A PHA must obtain a signed and dated resolution from its Board of Commissioners authorizing the PHA to submit the SAC application. The Board must be consulted and approve all material parts of the SAC application including the justification;

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<sup>&</sup>lt;sup>1</sup> Note that these items are not a substitute for the SAC application requirements described in 24 CFR part 970 or HUD-52860. Rather, the below provide additional guidance and clarification on certain requirements.

<sup>&</sup>lt;sup>3</sup> See 24 CFR 58.32 and 24 CFR 50.21.

method of disposition (if applicable); use of proceeds; and relocation plan. The authorizing resolution must be dated after all local government and resident consultations are conducted.

- **G. Phased Applications.** PHAs may submit SAC applications through a "phased" method with staggered timelines, so that buildings in later phases remain eligible for Operating Funds. A PHA submits a SAC application in IMS/PIC for each phase, with different relocation start timelines. The same supporting documentation (e.g., board resolution, resident consultation, government consultation) may be used for its all phases. See 24 CFR 970.7(a).
- **H. Amendments.** PHAs must comply with all material terms of the SAC application. If after receiving HUD approval a PHA's plan changes on material terms, SAC approval of the change is required. Material terms include (i) method of disposition; (ii) public bid sale where offer is less than 80% of fair market value (FMV) appraisal submitted in the SAC application (the PHA must describes its due diligence in offering the public housing property for sale on the open and competitive market and its rationale for accepting an offer that is less than 80% of appraised FMV; alternatively, the PHA may submit an updated appraisal); and (iii) terms of commensurate public benefit disposition (the PHA must describe the revised future use of the property so HUD can confirm the commensurate public benefit). PHAs request amendments by sending an email to <a href="mailto-SACTA@hud.gov">SACTA@hud.gov</a> with the information noted above and a board resolution approving the change. On a case-by-case basis, SAC may require additional supporting documentation to support an amendment (e.g., evidence of local government and/or resident consultation; confirmation of environmental clearance).

## 3) Disposition.

**A. Justification Criteria for Dwelling Units.** HUD reviews PHA certifications and narratives, along with other information available to or requested by HUD, on a case-by-case basis. HUD approves SAC applications for dispositions based on at least one of the following two reasons:

- 1. Retention of the property is not in the best interests of the residents or the PHA. HUD will approve a request for disposition by sale or other transfer of a public housing project or other real property if the PHA certifies that the retention of the property is not in the best interests of the residents, relative to:
  - **a.** Surrounding Area (24 CFR 970.17(a)): The conditions in the area surrounding the project (e.g., density, industrial or commercial development) adversely affect the health or safety of the residents or the feasible operation of the project by the PHA. The PHA supports its application with at least one of the following:
    - (1) Health or safety. PHAs demonstrate conditions that present serious obstacles in maintaining the units as healthy or safe housing and why the PHA cannot cure or mitigate those conditions in a cost-effective manner. HUD encourages PHAs to submit supporting third-party documentation, which include environmental reviews conducted under 24 CFR part 58. HUD may consider other available information, including analyses of land development, socioeconomic, community

- facilities and services, and natural features. In accordance with Notice PIH 2016-22, HUD may elect to perform an environmental review under 24 CFR part 50; or
- (2) Infeasible operation. PHAs demonstrate a lack of demand for the units. Supporting documentation includes evidence the units have long-term vacancy issues, notwithstanding due diligence in marketing (e.g., census tract data on declining population in the jurisdiction; units located in an isolated area with limited access to transportation and infrastructure; high turnover rates). On a case-by-case basis, HUD may require a PHA to submit a market analysis or HUD may perform one.
- b. Improved Efficiency/Effectiveness Through Off-Site Development of Lowincome Housing (24 CFR 970.17(b)). The disposition allows for the development of other properties that will be more efficiently or effectively operated as low-income housing projects. For purposes of this notice, "low-income housing" is limited to public housing units, project-based voucher (PBV) units, or Section 8 PBRA units and does not include housing where tenants are using tenant-based Section 8 Housing Choice Vouchers (HCV). Development may include acquisition (with or without rehabilitation) or new construction. PHAs must demonstrate why the replacement low-income housing units are preferable (e.g., more energy efficient; better unit configuration; better location in terms of transportation, jobs, or schools; furthers minority or economic de-concentration where units are relocated from an area of minority concentration to one that is not concentrated). The units being acquired, developed, or rehabilitated must be off-site. In providing the statement justifying the proposed disposition pursuant to 24 CFR 970.7(a)(5), PHAs explain their intention to acquire, develop, or rehabilitate low-income housing projects. For public housing units, the PHA submits the development proposal to HUD under 24 CFR part 905. For PBV units, the PHA submits an "intent to project-base" notification to the Field Office.
- 2. PHA certifies that it has determined the disposition to be appropriate (24 CFR 970.17(c)). A PHA has determined the disposition to be appropriate for reasons that are in the best interests of the residents and the PHA; consistent with the PHA goals and plans; and otherwise consistent with the 1937 Act. In making such a certification, a PHA considers its need for public housing units, the purpose and mandate of the 1937 Act, the mission and obligations of the PHA to maintain and operate projects as decent and safe housing in accordance with its ACC, and other tools available to the PHA to preserve and reposition its public housing stock. SAC applications are reviewed on a case-by-case basis. Below are examples:
  - **a.** Unit obsolescence. The units are obsolete as to physical condition in accordance with applicable demolition criteria described at section 4)A.1 of this notice.
  - **b.** Very Small PHAs. The PHA owns and operates 50 or fewer public housing units under its ACC and has determined that it is in the best interests of the residents and

PHA to close out its Section 9 public housing program in accordance with Notice PIH 2016-23.

- c. Improved Efficiency/Effectiveness Through On-Site Development of Low-income Housing (24 CFR 970.17(c)). The requirements of Section 3)A.1.b of this notice apply except that the replacement low-income housing units are located on-site. The replacement low-income housing units may be newly constructed or the same public housing units after modernization (rehabilitation).<sup>4</sup>
- **d. Scattered Site Units.** Due to distance between units and lack of uniformity of systems (e.g. HVAC, utilities), the PHA demonstrates an unsustainability to operate and/or maintain the units as public housing. For purposes of this notice, scattered site units generally mean units in non-contiguous buildings with four or fewer total units.
- e. Blending Section 18 Disposition Approvals with Rental Assistance
  Demonstration (RAD) Conversion. The PHA is converting a portion of the public housing units within a Converting Project and is replacing the units proposed for disposition with project-based Section 8 assistance within the Covered Project, as the terms "Converting Project" and "Covered Project" are defined in the RAD Final Implementation Notice Revision 4 (H-2019-09 PIH-2019-23 (HA)), as amended from time to time (the "RAD Notice"). The aggregate number of replacement units (RAD and project-based Section 8) must meet the RAD "substantial conversion of assistance" requirements.
  - (1) RAD/Section 18 Construction Blend. The percentage of units eligible for disposition within the Converting Project is based on the hard construction costs, including general requirements, overhead and profit, and payment and performance bonds, proposed for the new construction or rehabilitation of the Covered Project. To be eligible, the proposed transaction may not use 9% Low Income Housing Tax Credits. The following sets forth the percentage of units eligible for disposition within the Converting Project based on the level of construction activity:
    - (a) If the hard construction costs are equal to or exceed ninety percent (90%) of the Housing Construction Costs as published by HUD for the given market area, at the PHA's discretion up to sixty percent (60%) of the units in the Converting Project may be disposed of under Section 18. For high-cost areas, defined as those where HCC exceeds 120% of the national average,<sup>5</sup> at the PHA's discretion up to eighty percent (80%) of the units in the Converting Project may be disposed of under Section 18.

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<sup>&</sup>lt;sup>4</sup> If the PHA is proposing to dispose of public housing units to allow the same units to be modernized (rehabilitated) under mixed-finance public housing development rules of 24 CFR part 905, the PHA submits the SAC application under the "MF-MOD" disposition application type in IMS/PIC. This ensures Capital Fund and Operating Fund subsidy are accurate.

<sup>&</sup>lt;sup>5</sup> To calculate the national average HCC and the HCC for each jurisdiction, HUD used the average of the 2-BR HCC for Elevator and Walk-up structures.

- (b) If the hard construction costs are equal to or exceed sixty percent (60%) but are less than ninety percent (90%) of the Housing Construction Costs as published by HUD for the given market area, at the PHA's discretion up to forty percent (40%) of the units in the Converting Project may be disposed of under Section 18.
- (c) If the hard construction costs are equal to or exceed thirty percent (30%) but are less than sixty percent (60%) of the Housing Construction Costs as published by HUD for the given market area, at the PHA's discretion up to twenty percent (20%) of the units in the Converting Project may be disposed of Section 18.
- (2) RAD/Section 18 Small PHA Blend. For any PHA with 250 or fewer public housing units under its ACC, at the PHA's discretion up to eighty percent (80%) of the units in a Converting Project may be disposed of under Section 18. The PHA is not required to remove all of its remaining public housing units through a Small PHA Blend transaction. However, to be eligible for the Small PHA blend, the PHA must submit to HUD a feasible repositioning plan approved by the PHA's board of commissioners and acceptable to HUD that removes all of a PHA's public housing ACC units, reflects that the PHA will not develop additional public housing units under otherwise available Faircloth authority, and will not transfer that Faircloth authority to another PHA and will result in the closeout of the PHA's Section 9 public housing program and termination of its Section 9 ACC. Any PBV contract created under this subparagraph must be administered by an HCV contract administrator with at least 250 HCV units under its HCV ACC prior to creation of such PBV contract.

Please see Section 1.5.B of the RAD Notice relating to the applicability of RAD relocation requirements to residents of the Section 18 units and Section 1.6 of the RAD Notice relating to the applicability of RAD requirements to non-RAD units to facilitate the uniform treatment of residents where specified in the RAD Notice.

RAD/Section 18 blends are primarily processed by the Office of Recapitalization and are subject to RAD requirements and processes related to Financing Plan submission requirements, underwriting, DOT releases, terms of the disposition (e.g., treatment of proceeds), and placement of a long-term use agreement at the Covered Project. Notwithstanding processing by the Office of Recapitalization, in addition to RAD requirements, the PHA must also comply with Section 18 submission requirements.

**B.** Justification Criteria of Non-Dwelling Buildings and Vacant Land. The PHA certifies, by narrative statement and supporting documentation, that disposition of non-dwelling buildings or vacant land meets the criteria of 24 CFR 970.17(d) because the property exceeds the needs of the project after the date of full availability (DOFA); or the disposition of the property is incidental to, or does not interfere with, continued operation of the remaining portion of the project.

C. Commensurate Public Benefit. In accordance with 24 CFR 970.19, dispositions proposed below FMV require a finding of commensurate public benefit, which HUD determines on a caseby-case basis. Generally, the disposed property is developed for affordable housing purposes serving low-income families (incomes at or below 80% of area median). Such affordable housing may include, but is not limited to, public housing, project-based Section 8 housing, and housing developed with low-income housing tax credits (LIHTCs). HUD encourages PHAs to maximize economic opportunities available to residents (as described in section 6)F.5 of this notice) when requesting HUD approval of a below FMV disposition based on commensurate public benefit. PHAs should specifically describe these economic opportunity benefits in their SAC applications as part of the commensurate public benefit description. To ensure compliance with a HUD-approved commensurate public benefit, a use restriction may be required (such that it survives foreclosure of mortgages and other liens) and publicly recorded in the land records. As part of the SAC application, a PHA may propose a preferred form of use restriction (e.g., LIHTC extended use agreement, HOME agreement, reversion clause in transfer documents, provision in ground lease, separate use agreement). The use restriction must be in a form acceptable to HUD. Field Offices will not release the Declaration of Trust/Declaration of Restricted Covenants (DOT/DORC) (HUD-52190) (4/2018) (or previous versions) until the PHA evidences compliance.

### 4) Demolition.

**A. Justification Criteria.** HUD reviews demolition requests in accordance with the following criteria: (1) the project or portion of a project is obsolete as to physical condition, location, or other factors, making it unsuitable for housing purposes; and no reasonable program of modifications is cost-effective to return the public housing project or portion of the project to useful life; and (2) in the case of an application for demolition of a portion of a project, the demolition will help to ensure the viability of the remaining portion of the project.

1. Physical Condition (24 CFR 970.15(b)(1)(i) and (b)(2)). PHAs must demonstrate substantial physical issues of the buildings/units (e.g., critical structural issues, deficiencies in major systems, deterioration due to prolonged deferred maintenance) that cannot be corrected in a cost-effective manner. PHAs may submit Physical Needs Assessments (PNAs), government inspections (including condemnation orders), and/or independent architect or engineer's reports as supporting documentation. HUD may consider other available information, including REAC scores; Capital Fund Program Five Year Action Plans, Energy Performance Contracting (EPC) information; and/or on-site inspections by HUD staff. To support a certification of physical obsolescence and cost-ineffectiveness, the PHA submits

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<sup>&</sup>lt;sup>6</sup> In accordance with 24 CFR 905.314(g), PHAs are permitted to rehabilitate and address the capital needs of projects provided the rehabilitation costs do not exceed 90% of total development cost TDC. Accordingly, per 24 CFR 970.15(b)(2), if a project's rehabilitation costs are between 57.14% (or 62.5% if elevator) and 90% of TDC, the PHA may either voluntarily pursue a demolition or disposition action for the project or may rehabilitate the project with Capital Funds. However, if rehabilitation costs for a project exceed 90% of TDC, the PHA's only choice is to pursue a demolition or disposition or use funds other than Capital Funds to address the project's capital needs.

form HUD-52860-A (4/2018) and HUD-52860-B (4/2018), along with a list of specific and detailed work items that require rehabilitation or repair, preferably prepared by an outside engineer or architect, in two components: scope of work and cost-estimates. The following generally applies to the scope of work:

- **a.** Estimates based on the standards outlined in the most recent International Building Code (IBC) and National Fire Protection Association (NFPA) 5000 standards. PHAs may include local code requirements (e.g., fire codes; requirements for natural disasters such as flooding or wildfires);
- b. Building systems (e.g., HVAC, plumbing, electric), external amenities (e.g., roofs, doors, windows), and internal amenities (e.g., kitchens, bathrooms, flooring) limited to those that address immediate capital needs for a maximum of three years. Replacement costs are restricted to the remaining useful life of an item for three years or less. Actual service life may depend on initial quality of the item, local environmental factors, use/abuse, and levels of routine maintenance. Age of an item alone is not evidence of need to repair or replace. Each item is individually estimated and may reference life cycle values per the R.S. Means Facilities Maintenance and Repair Cost Data book;
- **c.** Underground utilities (e.g., sewer, water, gas, electric), regardless of distances, provided the PHA owns the utility and evidences the need for replacement;
- **d.** Mitigation costs of asbestos, lead-based paint, or other environmental issues supported by reports submitted with the SAC application;
- **e.** Structural defects when supported by reports from a licensed professional engineer;
- f. Accessibility improvements for persons with mobility, vision, hearing or other impairments, provided improvements are consistent with standards, regulations, and other requirements under Section 504 of the Rehabilitation Act of 1973 (including the Uniform Federal Accessibility Standards (UFAS)), Fair Housing Act, Americans with Disabilities Act, other applicable federal authorities, state or local requirements that exceed federal baseline requirements, and accessibility requirements in remedial agreements or orders;
- **g.** Imminent health and/or safety issues even if such costs are otherwise not eligible provided the PHA provides supporting documentation from an independent party evidencing the occurrence and resulting health and/or safety risks.

HUD reserves the right to disallow items in a scope of work if HUD determines there are more cost-effective alternatives to address the rehabilitation or replacement needs. If PHAs complete major capital work after the scope of work is prepared, the PHA must include a description of that work in the SAC application. HUD generally does not allow the following costs to be included in a rehabilitation scope of work:

- **a.** Work associated with enhancements or improvements of working systems or fixtures at the project (including energy efficiency "green" improvements);
- **b.** Amenities not currently existing at the project (e.g., solar panels; tankless water heaters; trash enclosures, washer/dryer hook-ups; garbage disposals; central airconditioning; addition of new porches);
- **c.** Work items that address a project's needs beyond three years;
- **d.** Local code compliance if the building code requirements are otherwise not triggered by the rehabilitation/repair;
- **e.** Landscaping or other site work beyond five feet of the exterior walls of a building;
- **f.** Upgrading utility lines that are otherwise in working condition;
- **g.** Work items associated with site improvements and appurtenances (e.g., parking lots, security cameras, playgrounds, community centers), even if those site improvements or appurtenances exist and in need of repairs; and
- **h.** Replacing PHA personal property (e.g., replacing appliances or other removable fixtures such as refrigerators, ovens, and window treatments).

The following generally applies to cost estimates of the eligible scope of work items:

- **a.** Total development costs (TDC) comparisons per HUD-posted costs for the year the rehabilitation estimate is made. See 24 CFR 905.314.
- **b.** R.S. Means cost index, Marshall and Swift cost index, or other accurate and reliable cost estimates (e.g., actual and competitive bids).
- **c.** Hard construction costs (HCC) as defined in 24 CFR part 905 (including existing items inside a building or within five feet of the exterior walls; and costs to repair landscaping damaged due to rehabilitation).

PHAs may not include additional costs attributable to inflation or "cost escalation." For example, if a PNA completed in 2017 indicates a roof replacement is necessary in 2019, the PHA must use current estimated costs without any escalation, cost adjustments or other means of adjusting for inflation for work projected to be undertaken/completed in 2019. Instead, the PHA uses 2017 cost index information.

The following fees are maximum amounts for soft costs associated with public housing rehabilitation.<sup>7</sup> PHAs may flexibly determine costs for each item provided the total cost does not exceed the maximum. Percentages are based on hard construction and will vary based on the project size:

- a. Construction contingency: 7.5 percent
- **b.** Architectural/engineer's design and construction monitoring fees: 5.5 percent
- **c.** Profit and overhead fees for specialty subcontractor (e.g. HVAC, electric, plumbing, elevator): 10 percent
- **d.** General condition fees (e.g., permit, insurance, bonds): 5 percent
- e. PHA administrative costs: 2 percent
- 2. Location (24 CFR 970.15(b)(1)(ii) and (b)(2)). PHA demonstrates the location of the units causes obsolescence, including physical deterioration of the neighborhood; change in neighborhood from residential to industrial or commercial; or environmental conditions which jeopardize the suitability of the site or a portion of the site and its housing structures for residential use. The cost test for obsolescence based on location includes the PHA's cost to cure the obsolescence (e.g., buffering nearby industrial or commercial development; mitigating environmental conditions) and whether these costs exceed applicable TDC percentages. In some cases, there may be no way to cure the obsolescence, regardless of cost (e.g., project is in a Federal Emergency Management Agency (FEMA) designated floodway). In other cases, the obsolescence may be curable with a mitigation cost (e.g., flood-proofing and flood insurance for designated floodplains).
- 3. Other Factors (24 CFR 970.15(b)(1)(iii) and (b)(2)). PHA demonstrates factors impacting the marketability, usefulness, or management of the units that seriously impede operations for residential use supported by third party documentation. The cost test for obsolescence based on other factors includes the PHA's cost to cure the cause and whether these costs exceed applicable TDC percentages. In some cases, curing the obsolescence is not possible regardless of costs. In cases where the obsolescence may be curable, include the PHA's cost of due diligence in marketing and to cure obsolete factors (e.g., cost to add a second bathroom to units with a high number of bedrooms).
- **B.** *De Minimis* **Demolition.** In any 5-year period, a PHA may demolish the lesser of 5 dwelling units or 5 percent of the total public housing dwelling units without the need to obtain HUD approval under 24 CFR part 970, provided the resulting space is used to meet the service or other needs of the residents or the PHA determines the unit(s) are beyond repair. Demolition criteria of 970.15 do not apply to *de minimis* demolitions. Prior to

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<sup>&</sup>lt;sup>7</sup> HUD may consider higher percentages for soft costs for compelling reasons on a case-by-case basis.

demolishing units under this authority, the PHA must submit information to HUD via IMS/PIC, including a description of the proposed units and other items required by 24 CFR 970.7(a)(1), (2), (12), (13), and (14).

## 5) Eligibility and Application Process for Tenant-Protection Vouchers (TPVs).

**A. TPV Eligibility.** As part of HUD's approval of a SAC application, a PHA may be eligible to receive Section 8 HCV assistance from HUD in the form of TPVs. The issuance of TPVs to a PHA does not occur with SAC approval of an application. Instead, the PHA must apply separately for TPVs in accordance with the current PIH funding notice for the HCV program.

HUD determines a PHA's TPV award based on the relevant appropriations and other HUD-issued guidance (including the applicable year's HCV funding notice). HUD's approval of the SAC application indicates the maximum number of both relocation and replacement TPVs that a PHA may be eligible to receive.

Based on limited availability of TPV funding, HUD is limiting the maximum TPV awards for dispositions based on improved efficiency or effectiveness under Section 3)A.1.b or 3)A.2.c of this notice to 25 percent of the occupied units at the project. However, even if a PHA is not eligible to receive TPVs in a SAC-approved disposition, the PHA must still comply with relocation requirements of 24 CFR 970.21.

## **B. TPV Application Process.** A PHA must submit the following to the Field Office:

- 1. Name and IMS/PIC number for the units approved in the SAC application. Number of TPVs (both relocation and replacement) requested which must equal or be less than the maximum number of TPVs identified in the SAC approval and address relevant appropriation limits including HUD TPV guidance. See Notice PIH 2017-10 (or the current replacement PIH funding notice for the HCV program) concerning the differences between replacement and relocation TPVs.
- **2.** Form HUD-52515 (Voucher Funding Application). If lease-up covers more than one calendar year, the PHA must submit a separate Form HUD-52515 for each calendar year.
- **3.** Leasing schedule identifying the number of TPVs leased on a month-to-month basis. If lease-up covers more than one calendar year, the PHA must submit separate leasing schedules for each calendar year. If the PHA is approved for both replacement and relocation TPVs as part of the same SAC approval, the PHA must submit separate leasing schedule(s) for each type of TPV.
- **4.** SAC application approval as a PDF copy, signed and dated.
- **5.** If the PHA is a Public Housing-only PHA (and therefore cannot receive or administer TPVs), the name and PHA code of the PHA that has agreed to administer the TPVs, along with an agreement letter from that PHA. HUD does not allow Public Housing-only PHAs to create Section 8 HCV programs based solely on TPV eligibility.

The Field Office conducts a threshold review of the TPV request prior to sending the request to HUD's Financial Management Division (FMD) for processing. HUD's Financial Management Center (FMC) notifies PHAs of final TPV awards.

## 6) Other Requirements.

- **A. Existing Financial Transactions.** PHAs with an approved transaction through the Capital Fund Financing Program (CFFP), Section 30 (including PHA Mortgaged Transaction (PMT)), Energy Performance Contracting (EPC), or Operating Fund Financing Program (OFFP) must comply with additional instructions provided by HUD regarding such financing and may not take any steps to implement a SAC-approved application without receiving confirmation from HUD that all applicable requirements of the financing are satisfied. PHAs must certify an existing financial agreement is not at risk because of the proposed demolition or disposition action.
- **B. Operating Fund Accuracy. Updating Days to Relocation.** As part of the SAC application, PHAs include an estimated number of days from a SAC-approved application that it plans to start relocation. HUD recognizes relocation plans sometimes change. However, because HUD relies on relocation information to determine Operating Funds, PHAs are responsible to ensure the relocation information remain reasonably accurate. If days to relocation in a SAC application is not reasonably accurate, Asset Repositioning Fee (ARF) payments under 24 CFR 990.190 will be affected. See Notice PIH 2017-22 on how to update relocation dates.
- C. Re-occupying Units Proposed for Demolition or Disposition. 24 CFR 970.25(a) states a PHA should not re-rent units at turnover while HUD is considering a SAC application. However, due to community needs or for other reasons consistent with its PHA Plan, a PHA may decide it is in the best interests of the PHA, its residents, and the community to re-occupy vacated units that are under SAC review. If the PHA proposes demolition or disposition because units are structurally unsound, located in a floodway, or otherwise uninhabitable, the PHA cannot reoccupy the units. PHAs cannot re-occupy units after issuance of the 90-day relocation notice.
- **D. Reporting Requirements.** Within seven days of completion of the demolition or disposition (e.g., execution of the sale or lease contract for disposition), PHAs must report the action in IMS/PIC. On a case-by-case basis, HUD may require other reporting information.
- **E**. **False Certifications and HUD Enforcement.** Any person knowingly presenting a false, fictitious or fraudulent statement or claim in a HUD matter, including certifications and supporting documentation submitted with SAC applications, is subject to criminal penalties, civil liability, or administrative actions which HUD may prosecute. HUD may pursue debarment/suspensions of principals and PHAs, and any enforcement actions available including, but not limited to, injunctive relief and other equitable remedies.
- **F. Civil Rights Requirements.** This notice does not modify a PHA's fair housing, civil rights, or accessible housing obligations. It does clarify those obligations with respect to public housing demolition/disposition under Section 18.

- 1. PHA Certification. As part of the SAC application, PHAs certify they will carry out the removal action in compliance with all applicable civil rights requirements, including Title VI of the Civil Rights Act of 1964, the Fair Housing Act, Section 504 of the Rehabilitation Act of 1973, Title II of the Americans with Disabilities Act of 1990, all regulations implementing these authorities, other applicable Federal, State, and local civil rights laws, and the duty to affirmatively further fair housing. A PHA's certification means that it will fulfill the requirements set out in HUD regulations found at Title 24 of the Code of Federal Regulations, including regulations in place at the time of this certification, and any subsequently promulgated regulations governing the obligation to affirmatively further fair housing. The PHA is always responsible for understanding and implementing the requirements of HUD regulations and policies, and has a continuing obligation to affirmatively further fair housing in compliance with the 1968 Fair Housing Act, the Housing and Community Development Act of 1974, The Cranston-Gonzalez National Affordable Housing Act, and the Quality Housing and Work Responsibility Act of 1998. (See 42 U.S.C. 3608, 5304(b)(2), 5306(d)(7)(B), 12705(b)(15), and 1437C-1(d)(16)). PHAs also certify that, if HUD approves the SAC application, subsequent implementation complies with all applicable civil rights requirements, including environmental determinations for environmental justice.
- 2. HUD Civil Rights Review. HUD's Office of Fair Housing and Equal Opportunity (FHEO) conducts a civil rights review of SAC applications, which may include applications for non-dwelling property. Pursuant to 24 CFR 970.7(a)(17), HUD may request additional information, including information about the PHA's compliance with nondiscrimination requirements in relocations under 24 CFR 970.21(a) and the PHA's affirmatively furthering fair housing certification under 24 CFR 903.7(o).
- 3. Disclosure of Remedial Orders and Compliance Agreements. In its SAC application, the PHA provides a certification that the demolition or disposition does not violate any remedial civil rights order or agreement, voluntary compliance agreement, final judgment, consent decree, settlement agreement, or other court order or agreement (per 24 CFR § 970.9(a)(16)). In addition, the PHA states whether it is operating under any federal, state, or local remedial order, compliance agreement, final judgment, consent decree, settlement agreement or other court order or agreement, including but not limited to those related to a fair housing or other civil rights finding of noncompliance. If the PHA is operating under such a document, it must provide a citation to the document and attach a narrative description explaining how the proposed demolition or disposition is consistent with such document.
- **4. Federal Labor Standards and Economic Opportunity.** PHAs using HUD funds for demolition or disposition must comply with all applicable federal labor standards of Section 12 of the 1937 Act (42 U.S.C. 1437j) (Davis-Bacon) and requirements of Section 3 of the Housing and Urban Development Act of 1968 (12 U.S.C 1701u), as amended. Activities include but are not limited to demolition and resident relocation. Under Section 3 and 24 CFR part 75, recipients of certain HUD financial assistance must provide employment, training, and economic opportunities to the greatest extent feasible

to Section 3 residents or business concerns. Recipients of HUD funds have Section 3 obligations regardless of the amount of funds (see 24 CFR 75.3).

- 5. Resident Consultation for Persons with Disabilities and Persons with Limited **English Proficiency.** To ensure individuals with disabilities have reasonable opportunities to consult on the SAC application, PHAs must ensure communications and materials are accessible and in compliance with Section 504 of the Rehabilitation Act of 1973, 24 CFR 8.6, and the Americans with Disabilities Act of 1990, 28 CFR parts 35.160-35.163. This includes ensuring written and oral communications, including resident meetings, are provided in appropriate alternative formats as needed, e.g., Braille, audio, large type, accessible electronic communications, assistive listening devices, sign language interpreters, computer-assisted real time transcription of meetings, Brailled materials, large print documents, accessible web-based and email communications, and when providing materials via the Web. In selecting locations for consultation with residents, the PHA must provide equal access for persons with disabilities, conducting sessions at locations that are physically accessible to persons with disabilities, including individuals who use wheelchairs. Individuals with disabilities must receive services in the most integrated setting appropriate to their needs, meeting the needs of qualified individuals with disabilities that enables interactions to the fullest extent possible. The PHA is guided by the goal of maximizing participation in an integrated setting so that residents with disabilities and residents without disabilities may hear and consider each other's views. Priority shall be given to on-site accessible locations (e.g., TV rooms or informal gathering places) even if to do so requires multiple sessions with smaller groups of residents. Title VI of the Civil Rights Act of 1964 and regulations at 24 CFR part 1, require PHAs to take reasonable steps to ensure meaningful access to their programs and activities for persons who have limited ability to read, speak, or understand English (i.e., individuals who have limited English proficiency or LEP persons). Written materials provided in English are to be provided in regularly encountered languages among the residents. PHAs may need to provide interpreters to communicate between different languages to ensure LEP persons have meaningful access. PHAs hold meetings in languages other than English to provide direct communication and participation.
- 7) Relocation of Residents. If residents are relocated due to a demolition and/or disposition, the PHA must follow relocation requirements at 24 CFR 970.21, and not the relocation requirements at 49 CFR part 24, which implements the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (URA), as amended. However, if subsequent acquisition, rehabilitation or demolition carried out with HUD funds or carried out with other HUD-funded activities causes residents to relocate, the URA may apply to those relocations. Additionally, if CDBG or HOME funds are used in the demolition or with conversion of lower-income dwelling units to a use other than lower-income dwelling units, the project may be subject to section 104(d) of the Housing and Community Development Act of 1974, including relocation assistance and one-for-one replacement provisions under 24 CFR part 42 subpart C.
- 8) Technical Assistance. Contact SACTA@hud.gov.

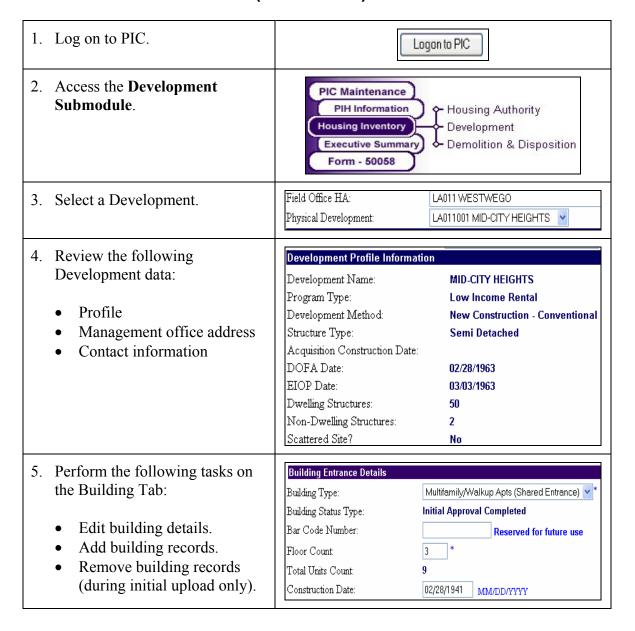
9) Paperwork Reduction Act. Information collection requirements contained in this notice are
approved by the Office of Management and Budget (OMB) under the Paperwork Reduction Act
of 1995 (44 U.S.C. 3501-3520). The OMB control numbers are 2577-0029, 2502-0612 and
2577-0075.

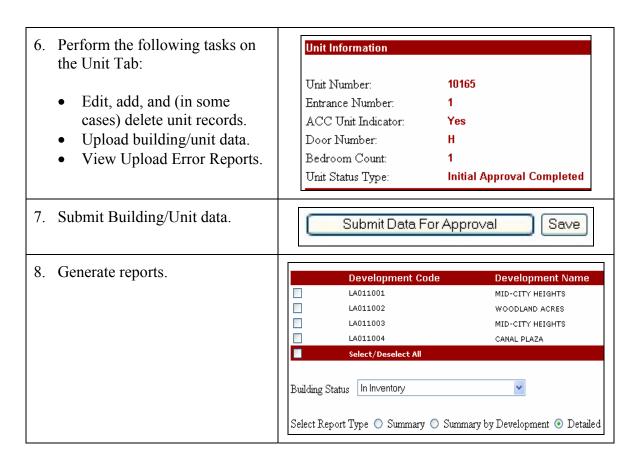
## Appendix A

**Quick Reference Guide** 

### Appendix A

# Quick Reference Guide (HA Version)





# **Appendix B**

**Defining Structure Types** 

### **Defining Structure Types**

for PIC - Building and Unit Data

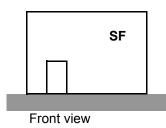
### Single Family/Detached (SF)

C:\PIC\Guidance\Structure Drawings.xls

11/18/2003 DMcM

A structure that consists of a single living unit and is surrounded by permanent open spaces.

One configuration

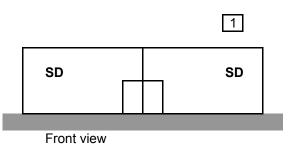


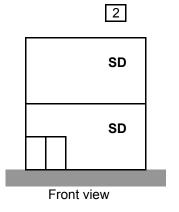
One building One entrance One address

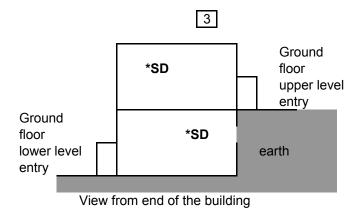
#### Semi-Detached (SD) (duplex)

A structure containing two separate living units, surrounded by permanent open space.

3 configurations:







<sup>\*</sup> If more than two units this is a Row/Townhouse Dwelling (RW) or a Walk-Up/Multifamily Apartment (WU)

### Row/Townhouse Dwelling (RW)

A structure containing three or more separate living units, . each having individual outside entrances at ground level (which may face in different directions)

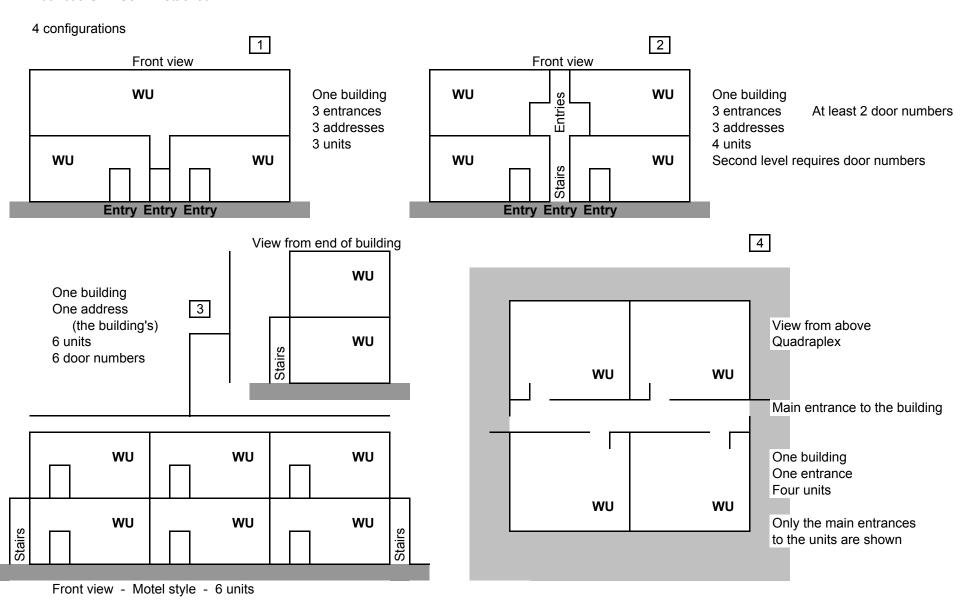
Each unit may have more than one level.

3 configurations One building 4 entrances - 4 addresses - 4 units 1 3 Front view View from above Quadraplex One building RW RW RW 3 units/entrances Entry 3 addresses Entry RW RW 2 Front view RW RW Entry (upstairs) (upstairs) (upstairs) One building RW RW RW 3 units/entrances Entry 3 addresses

PIC Development Submodule User Manual B-3

### Walk-UP/ Multifamily Apartment (WU)

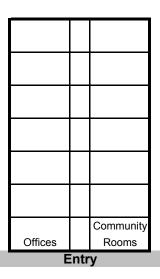
More than one dwelling on more than one level with one or more entrances at ground level. But not a SD - Semi-Detached!



### **Elevator Structure (ES)**

Any high-rise structure for which an elevator is required under the Minimum Property Standards or local building codes.

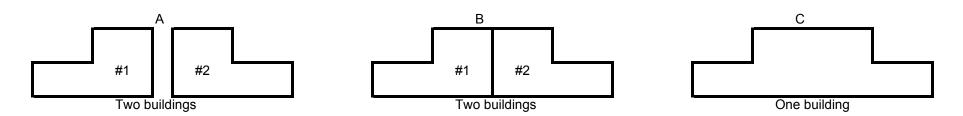
One configuration



One building
One entrance (the main entrance)
One address
7 floors
12 units
more than 12 door numbers

### **Buildings and Entrances**

#### Viewing from above



If two structures are the mirror image of each other and are placed against each other as is presumed in the case of "B", they are two different buildings having different entrances.

In the case of "B", if #1 was built first and #2 is an addition the PHA probably treats #1 and #2 as two separate buildings and they should be so designated in PIC.

If two structures share a common wall or common (unbroken) roof, they are one building (as in "C") and may have more than one main entrance, each serving a different set of units.

# **Appendix C**

Building and Unit Data Entry Guidance

C:\PIC\Guidance\Bldg-Unit Uploads-11-19-03.xls

C:\PIC\Guidan	ce\Bldg-Unit U	ploads-11	-19-03.xls												DMcM 11/19/2003
Α	В	С	D	Е	F	G	н	1	J	К	L	М	N	0	Р
Once these	5 fields are a	• •	the data ca	nnot be											
participant code	developmen t number	_	building_ number_ entrance	unit_ number	ssn_ head	first_ name	last_ name	occupancy _date	door_ number	floor_ number	bedroom _count	unit_ tenant _ type_ code	acc_ unit ind	unit_ details_	unit type code
for instance:	for instance: IL002001							_			_	, <u> </u>	_		
Alphanumeric max. 5	A/n max. 11	A/n max. 6	A/n max. 3	A/n max. 10					A/n max. 5	A/n max. 3	Integer	A/n max. 5	Max. 1	Max. 1	Max. 2
HUD uses to	uses to	The PHA's code number for the building	The PHA's code number for this entrance to the building	as the		Lea thes field blar	se ds		Required for WU and ES type units	to this unit is	The number of	,	Indicate "Y" for Yes or "N" for No Indicate	has been	Indicates the type of unit being uploaded.
				For some PHAs this may be the same as the door number.					Optional for SF, SD, and RW type units			Leave blank if unit is vacant, a non- dwelling unit, or a merged unit	if the unit is in the ACC - Annual Contri- butions Contract	"Y" indicates the unit information is complete & ready for HUD	FA=Family Unit EL=Unit designated as Elderly Unit ND=Non- Dwelling MU=Merged Un
		Not the number of buildings in the develop ment.	Not the number of entrances that are in the development.									EM = Employee LE = Law Enforcement RT = Regular Tenant			

C:\PIC\Guidance\Bldg-Unit Uploads-11-19-03.xls DMcM 11/19/2003 Α С D Е F G Н Ν 0 Р J Κ M Once these three fields are approved the data cannot be changed! building address basic zip\_ city\_ development building number building building\_type\_ construction address line2 state zip extension floor comment county\_ code \_ number number entrance name code count unit count date text line1 text text name name code code for for for for instance instance instance instance for instance IL013001 001001 1 null RW 2 1 3/31/1989 NA 123 N Elm NA Chicago Cook IL 60606 1234 Alphanumeric A/n max. Max. Numeric Numeric A/n max. 6 A/n maximum 3 Max. 50 Maximum 5 255 Max. 255 Max. 255 Max. 50 Max. 50 2 max. 5 Max. 4 max. 11 Integer Integer Date Use the address the Total police and Total number of number of fire The PHA's PHA's code Name of dwelling department The code that floors served by units served Optional, but if a HUD uses to code for number for this the use for this this date is entered Optional 4 identify this entrance to the building Description of the this by this building/ 5 digit project building building optional building entrance entrance use the format: Optional entrance Optonal zip code digit code MM/DD/YYYY ES=Elevator Include Structure\* spaces RW=Row or which were Townhuse originally SD=Semi-Detached Includes used as General After HUD approval of the building and unit SF=Single floors with dwelling comments data, there are 5 identifications which canno Family/Detached units and units and about the be changed: 1 - the PHA ID (ie. IL002); 2 -(duplex) floors have not building or Must not be the development (project) ID; 3 - the WU=Walk-Up/ without been degreater than the building building ID; 4 - the entrance ID; and 5 - the Multifamily Apt.\* units programed. current date. entrance unit ID. Not how many entrances there Not how are in the many building, nor a buildings there are in secondary Use door numbers the develop service in Unit Spreadsheet ment. entrance. (table).

## **Appendix D**

Instructions for CSV File Format and Table for the Field References on the Upload Error Report Page

#### **PIH Information Center**

# Uploading Building and Unit Data Using a Comma Separated Values(CSV) File

A CSV file allows you to export the values in a database table as a series of ASCII text lines. A bar "|" separates each column value from the next column value, and each row starts a new line. When you decide to submit your data in the CSV format you must ensure that the text file is correctly formatted. Each row of data must be structured in the order that is specified in the detailed instructions listed below, . Also the rows must contain the appropriate data elements for that particular column. If a specific column for a row of data is not available and is not required you must still insert a placeholder for that column by adding a |. Please follow the detailed instructions on the file layout and content.

#### **File Format**

You will be required to submit a separate file for your building and unit records.

- 1. All files should have **.csv** as the file extension, for example; mybuilding.csv.
- 2. The first row of all files must contain a header that identifies the subsequent records.
- 3. All rows of data records must be separated by a new line or hard return.

Examine the example below for guidance on how to format your data for submission to HUD..

#### Example of unit records in CSV format. File name: myunit.csv

 $AKP\overline{001005} \mid 300 \mid 1 \mid Plaza \ 1 \mid EL \mid 12 \mid 10000 \mid 06/06/2000 \mid high \ rise \ Building \mid 1401 \ SOUTH \ Street \mid \mid Some \ City \mid Some \ County \mid AK \mid 20001 \mid 1002$ 

AKP001005 | 302 | 1 | Garden | EL | 12 | 10000 | 06/06/2000 | high rise Building | 1401 SOUTH Street | | Some City | Some County | AK | 20001 | 1002

#### Example of two Building Records in CSV format. File name: mybuilding.csv

participant\_code|development\_number|building\_number|building\_number\_entrance|unit\_number|ssn\_head|first\_name|last\_name| occupancy\_date|door\_number|floor\_number|bedroom\_count|unit\_tenant\_type\_code|acc\_unit\_ind|unit\_details\_complete\_ind|unit\_type\_code

ÅK001| AK00100511 | 3 | 1 | A1234 | 111111111 | FIRST NAME | LAST NAME | 05/18/2000 | A1 | 3 | 2 | RT | Y | Y | FA AK001| AK00100511 | 3 | 1 | A1236 | 111111111 | FIRST NAME | LAST NAME | 05/18/2000 | A1 | 3 | 2 | RT | Y | Y | FA



### Detail instructions for data

### **Building Template**

No.	Building Field	Description	Instructions	Data Type /
				Field Length
1.	Development Number	The code that HUD uses	Should not be blank.	Alphanumeric
		to uniquely identify developments managed by a Housing Authority.	Should be a valid Development number in PIC.	Max 11
			Character position 1-5 is the Participant Code, character position 6 - 8 Development Number and character position 9 -11 optional suffix.	
2.	Building Number	The code that uniquely	Should not be blank.	Alphanumeric
		identifies a building structure.		Max 6
3.	Building Entrance Number	The code that uniquely	Should not be blank.	Alphanumeric
		identifies a building entrance within a development / building.	If only a single Building Entrance enter "1".	Max 3
			The particular entrance corresponds to a unique postal address.	
4.	Building Name	The name of the building.	Optional.	Max 50
5.	Building Type Code	Provides a description of the architecture of a building or building entrance.	Should not be blank.  The allowable values are:  ES - Elevator Structure  RW - Row or Townhouse Style  SD - Semi Detached  SF - Single Family/Detached  WU - Walkup/Multifamily Apt.	Max 5
6.	Floor Count	The number of floors in the building where units that can be occupied exist.	Should not be blank.	Integer
7.	Total Unit Count	Number of units within a building or building entrance.  This total includes non-dwelling, and merged units.	Should not be blank.  In the units template, the number of units assigned to this particular building cannot exceed this count.	Integer
		This total does not include fully demolished or disposed units.		



### Office of Public and Indian Housing

### PIH Information Center

No.	<b>Building Field</b>	Description	Instructions	Data Type /
				Field Length
8.	Construction Date	The completion date of the development.  For developments with multiple buildings, this is the completion date of the last building that was complete.	Optional.  A valid date in the format MM/DD/YYYY. The date should not be greater than the current date.	Date
9.	Comment Text	General comments about the building or building entrance.	Optional.  General comments about the building or building entrance.	Max 255
10.	Address Line1 Text	Number and Street (Building or Building Entrance)	Should not be blank.	Alphanumeric Max 255
11.	Address Line2 Text	Street/Suffix (Building or Building Entrance)	Optional.	Max 255
12.	City Name	City (Building or Building Entrance)	Should not be blank.	Max 50
13.	County Name	County (Building or Building Entrance)	Should not be blank.	Max 50
14.	State Code	State (Building or Building Entrance)	Should not be blank.  A valid two-character code to identify the state.	Max 2
15.	Basic Zip	Zip code (Building or Building Entrance)	Should not be blank.	Numeric Max 5
16.	Zip Extension Code	Zip code suffix (Building or Building Entrance)	Optional.	Numeric Max 4



### **PIH Information Center**

### **Unit Template**

No.	Unit Field	Description	Instructions	Data Type /
				Field Length
1.	Participant Code	The code that HUD	Should not be blank.	Alphanumeric
		uses to uniquely identify individual Housing Authorities.	Should be a valid Participant Code.	Max 5
2.	Development Number	The code that HUD	Should not be blank.	Alphanumeric
		uses to identify all developments that belong to the housing	Should be a valid Development Number in PIC.	Max 11
		authorities.	Character position 1-5 Participant Code, character position 6 - 8 Development Number and character position 9 -11 optional suffix.	
3.	Building Number	The code that uniquely	Should not be blank.	Alphanumeric
		identifies a building structure within a development.	Should be unique across developments.	Max 6
4.	Building Entrance Number	The code that uniquely	Should not be blank.	Alphanumeric
		identifies a building entrance within a development / building.	If only a single Building Entrance enter "1".	Max 3
			The particular entrance corresponds to a unique postal address.	
5.	Unit Number	Unit number within a	Should not be blank.	Alphanumeric
		building (e.g., Apt #).		Max 10
6.	SSN Head	The social security	Optional.	Numeric
		number of the head of the household for each	Should be blank if the unit is vacant <sup>1</sup> .	Max 9
		unit.	Should be blank if the Unit Type is ND (Non-Dwelling) or MU (Merged Unit).	
7.	First Name	First name of head of	Optional.	Alphanumeric
		household occupying unit.	Should be blank if the unit is vacant.	Max 25
			Should be blank if the Unit Type is ND (Non-Dwelling) or MU (Merged Unit).	
8.	Last Name	Last name of head of	Optional.	Alphanumeric
		household occupying unit.	Should be blank if the unit is vacant.	Max 35
			Should be blank if the Unit Type is ND (Non-Dwelling) or MU (Merged Unit).	

<sup>&</sup>lt;sup>1</sup> The Social Security Number field should be populated for all occupied units. If the unit is vacant, no social security number is required in this field.



### Office of Public and Indian Housing

### PIH Information Center

No.	Unit Field	Description	Instructions	Data Type /
				Field Length
9.	Occupancy Date	The date that a tenant occupies a unit. This date must be the later of the lease date or move-	Optional.  A valid date in the format MM/DD/YYYY.	Date
		in date.	Should be blank if the unit is vacant.  Should be blank if the Unit Type is ND (Non-Dwelling) or MU (Merged Unit).	
10.	Door Number or Apartment Number	The code that is used to uniquely identify each unit within a specific building.	Should not be blank for multiple units in a single building (For example, elevator structure or multifamily apt.).  Should be blank for one unit in a single building (For example, Townhouse or Single Family).	Alphanumeric Max 5
11.	Floor Number	Refers to the floor number on which each unit is located within a building.	Should not be blank.  This value should be (1) for the following building types:  RW - Row or Townhouse Style  SD - Semi Detached  SF - Single Family/Detached	Alphanumeric Max 3
12.	Bedroom Count	Number of bedrooms in a unit.	Should not be blank. Should be greater than or equal to zero.	Integer
13.	Unit Tenant Type	Indicates the type of tenant who is occupying the unit.	This field should not be blank if the unit is occupied:  EM - Employee  LE - Law Enforcement  RT - Regular tenant  Should be blank if the unit type is ND (Non-Dwelling) or MU (Merged Unit).  A HUD 50058 form is not required if	Max 5
14.	ACC Unit Ind.	Indicates whether a unit qualifies under the Annual Contribution Contract (ACC) program.	the unit tenant type is EM or LE.  Should not be blank.  Must be either Y or N.	Max 1
15.	Unit Details Complete Ind.	Indicates that the unit information which is being uploaded in the spreadsheet is complete and ready to be submitted to HUD for approval.	Should not be blank.  This column should always be set to Y.	Max 1



### Office of Public and Indian Housing

### PIH Information Center

No.	Unit Field	Description	Instructions	Data Type / Field Length
16.	Unit type	Indicates the type of unit that is being uploaded.	Cross check in the code table if such a code exists.  The allowable values are:  FA - Family Unit  EL - Designated as Elderly Unit  ND - Non-Dwelling  MU - Merged Unit	Max 5

### **APPENDIX G**

# Property 2023 Substantial Rehabilitation Estimate



Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net	Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		R.	.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Type	e (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Existing Conditions				\$ 10,455.16
-	024440400040		14/	¢ 050.00	¢ 4.350.00
5	024119190840	Selective demolition, rubbish handling, dumpster, 40 C.Y., 10 ton capacity, weekly rental, includes one dump per week, cost to be added to demolition cost	Week	\$ 850.00	\$ 4,250.00
32	024119192000	Selective demolition, rubbish handling, 0'-50' haul, load, haul, dump and return, hand carried, cost to be added to demolition cost	C.Y.	\$ 43.66	\$ 1,397.12
12	024119192040	Selective demolition, rubbish handling, 0'-100' haul, load, haul, dump and return, hand carried, cost to be added to demolition cost	C.Y.	\$ 63.17	\$ 758.04
50	024119200100	Selective demolition, dump charges, typical urban city, building construction materials, includes tipping fees only	Ton	\$ 81.00	\$ 4,050.00
					\$ -
	Concrete	Selective removal/replacement of floor slab due to replacement of the under-slab plumbing water/waste lines.			\$ 12,493.53
356	024119161250	Selective demolition, cutout, concrete, slab on grade, bar reinforced, to 6" thick, 8-16 S.F., excludes loading and disposal	S.F.	\$ 19.64	\$ 6,991.84
12	030505100060	Selective concrete demolition, reinforcing 1% - 2% of cross-sectional area, break up into small pieces, excludes shoring, bracing, saw or torch cutting, loading, hauling, dumping	C.Y.	\$ 159.68	\$ 1,916.16
8	030505100150	Selective concrete demolition, up to 2 tons, remove whole pieces, incl loading, excludes shoring, bracing, saw or torch cutting, hauling, dumping	Ea.	\$ 111.16	\$ 889.28
7	033053404700	Structural concrete, in place, slab on grade (3500 psi), 6" thick, includes forms(4 uses), Grade 60 rebar, concrete (Portland cement Type I), and placing, excludes finishing	C.Y.	\$ 279.27	\$ 1,954.89
356	033513300200	Concrete finishing, fresh concrete flatwork, floors, basic finishing for unspecified flatwork, bull float, manual float & manual steel trowel, excl placing, striking off & consolidating	S.F.	\$ 1.18	\$ 420.08
128	038113500400	Concrete sawing, concrete slabs, mesh reinforcing, up to 3" deep, includes blade cost, layout and set up time	L.F.	\$ 1.88	\$ 240.64
128	038113500420	Concrete sawing, concrete, existing slab, mesh reinforcing, for each additional inch of depth over 3", includes blade cost, layout and set up time	L.F.	\$ 0.63	
-		<i>G</i> , ,			\$ -
	Masonry	The buildings' exterior brick veneer observed in good to fair condition with select areas of sectional brick restoration/tuck-pointing (approximately 35%) and 100% pressure wash cleaning is recommended.			\$ 40,844.99
12	024119162040	Selective demolition, cutout, brick, opening, to 4 S.F., 4" thick, excludes toothing, loading and disposal	Ea.	\$ 98.18	
168	024119163100	Selective demolition, cutout, toothing masonry cutouts, brick, hard mortar, toothing	V.L.F.	\$ 17.37	
288	024119251200	Selective demolition, saw cutting, masonry walls, brick, per inch of depth, hydraulic saw	L.F.	\$ 8.08	,
1225	040120200320	Pointing masonry, tuck, cut and re-point, hard mortar, common bond	S.F.	\$ 8.04	
					,
875	040120520320	Cleaning masonry, heavy restoration, heavy soil, biological and mineral staining, paint, by chemical, high pressure wash, brush and rinse, excludes scaffolding  Brick veneer masonry, red brick, full headers throughout, truckload lots, 13.50/SF, 4" x 2-2/3" x 8", includes 3% brick and 25% mortar waste, excludes scaffolding, grout and	S.F.	,	,
612.5	042113132250	reinforcing	S.F.	\$ 34.09	\$ 20,880.13
					\$ -

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net	Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		R	R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Typ	e (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Metals				\$ 3,359.1
		Selective metals demolition, manufactured or fabricated specialty item, 41-80 lb, remove whole or cut up into smaller pieces, excl shoring, bracing, cutting, loading, hauling,			7 5,000.1
12	050505100360	dumping	Ea.	\$ 25.97	\$ 311.6
_		Selective metals demolition, manufactured or fabricated specialty item, 81-120 lb, remove whole or cut up into smaller pieces, excl shoring, bracing, cutting, loading, hauling,			
6	050505100370	dumping	Ea.	\$ 41.71	\$ 250.2
30	055213500600	Railing, pipe, steel, primed, 3 rails, 3'-6" high, posts @ 5' OC, 1-1/2" diameter, shop fabricated	L.F.	\$ 93.24	\$ 2,797.2
					\$ -
	Rough Carpentry	This represents the materials and labor to repair the damaged walls and ceilings where plumbing water/waste lines are being replaced.			\$ 5,475.6
8	024119167310	Selective demolition, cutout, wood frame, roofs, sheathing, to 1" thick, openings to 5 S.F., excludes re-framing, roofing, loading and disposal	Ea.	\$ 87.33	\$ 698.6
256	060505105685	Selective demolition, wood framing, rafters, 6/12 - 8/12 pitch, 2" x 10", 16" OC	S.F.	\$ 1.07	\$ 273.9
256	061636100205	Sheathing, plywood on roof, CDX, 5/8" thick, pneumatic nailed	S.F.	\$ 1.90	\$ 486.4
576	060505106720	Selective demolition, wood framing, wall framing, 2" x 4", includes studs, plates and blocking	S.F.	\$ 0.73	\$ 420.4
48	060505106765	Selective demolition, wood framing, headers, 2" x 10"	L.F.	\$ 0.42	
		,		, , , , ,	7
72	061110260200	Wood framing, partitions, standard & better lumber, 2" x 4" studs, 16" OC, 8' high, includes single bottom plate and double top plate, excludes waste	L.F.	\$ 19.88	\$ 1,431.3
72	061110261400	Wood framing, partitions, for horizontal blocking, 2" x 4", add	L.F.	\$ 2.82	\$ 203.0
0.72	061110406140	Wall framing, studs, 2" x 4", 8' high wall	M.B.F.	\$ 2,696.66	\$ 1,941.6
					\$ -
	Finish Carpentry	Costs included are for replacement of baseboards due to plumbing line replacement.			\$ 1,749.6
180	060505203000	Selective demolition, millwork and trim, baseboard, to 6" wide	L.F.	\$ 3.63	\$ 653.4
180	062213155380	Moldings, base, combination, base and shoe, 9/16" x 3-1/2" & 1/2" x 3/4", pine	L.F.	\$ 6.09	\$ 1,096.2
					\$ -
	Waterproofing	Costs included are for replacement of the aluminum siding due to damage and component has reached or exceeded the EUL.			\$ 8,622.7
1196	070505104970	Selective demolition, thermal and moisture protection, siding, horizontal clapboards	S. F.	\$ 1.19	\$ 1,423.2
1375.4	074213203800	Aluminum siding, horizontal, colored clapboard, plain, 8" wide	S.F.	\$ 4.93	
120	074646100094	Aluminum siding, starter strip	L.F.	\$ 3.49	
		The state of the s		1. 3.43	*10.0

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	t Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH			R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Typ	pe (Standard or Union):	Residential/DBWR

uantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	To	otal
	Thermal & Moisture	Replacement of caulking and sealants due to replacement of plumbing water/waste lines.			\$	7,636.4
3968	070505100020	Selective demolition, thermal and moisture protection, caulking/sealant, to 1" x 1" joint	L.F.	\$ 0.76	\$	3,015.6
793.6	079213200055	Joint sealants, caulking and sealants, bulk acrylic latex, 1/4" x 1/4", in place	L.F.	\$ 2.04	\$	1,618.9
595.2	079213200065	Joint sealants, caulking and sealants, bulk acrylic latex, 1/4" x 1/2", in place	L.F.	\$ 2.34	\$	1,392.7
396.8	079213200080	Joint sealants, caulking and sealants, bulk acrylic latex, 3/8" x 1/2", in place	L.F.	\$ 2.58	\$	1,023.7
198.4	079213200095	Joint sealants, caulking and sealants, bulk acrylic latex, 3/8" x 3/4", in place	L.F.	\$ 2.95	\$	585.2
	Insulation	Replacement of insulation due to replacement of plumbing water/waste lines.			\$ <b>\$</b>	10,503.4
624	072116102150	Blanket insulation for floors/ceilings, fiberglass, paper or foil backing, 1 side, 6-1/4" thick, R19, incl. spring type wire fasteners	S.F.	\$ 2.81	\$	1,753.4
3500	072126100120	Blown-in insulation, ceilings, with open access, cellulose, 10-7/8" thick, R38	S.F.	\$ 2.50	\$	8,750.0
					\$	-
	Roofing	Roofing was replaced in 2013.			\$	
					\$	-
	Sheet Metal	Gutters and downspouts were replaced in 2013. Select roof flashing (approximately 30%) was observed in poor condition leading to moisture intrusion.			\$	9,528.0
800	070505100220	Selective demolition, thermal and moisture protection, flashing, sheet metal	S.F.	\$ 1.40	\$	1,120.0
800	076510100100	Sheet metal flashing, aluminum, flexible, mill finish, .032" thick, Sheet metal flashing, aluminum, flexible, mill finish, .032" thick, including up to 4 bends	Ea.	\$ 10.51	\$	8,408.0
	Doors	Select dwelling unit storm doors were observed with damage, replace is warranted. Select interior doors was observed with damage due to tenant abuse and water damage, replacement is warranted.			\$	15,534.4
6	080505100700	Door demolition, exterior storm door, aluminum, 3' x 6' - 8" high, remove	Ea.	\$ 21.17	\$	127.0
18	080505101520	Door demolition, interior door,Solid, 1-3/8" thick, remove and reset, minimum	Ea.	\$ 87.70	\$	1,578.6
6	080505102000	Door demolition, door frames, metal, remove	Ea.	\$ 66.15	\$	396.9
6	081163230440	Doors, storm, aluminum, residential, combination storm and screen, clear anodic coating, 6'-8" x 3'-0" wide, incl. frame	Ea.	\$ 491.91	\$	2,951.4
18	081416092080	Door, wood, architectural, flush, interior, 5 ply particle core, luan face, 1-3/8", 3'-0" x 7'-0"	Ea.	\$ 403.57	\$	7,264.2
18	087120401100	Door hardware, lockset, heavy duty, cylindrical, with sectional trim, non-keyed, privacy	Ea.	\$ 178.68	\$	3,216.2
					\$	-
l l						

Date:	05/31/2023		Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings	Number of Units:	6
City, State:	Dayton, OH		R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Type (Standard or Union):	Residential/DBWR
1				

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost		Total
	Glass				\$	-
		NO SINGLE GLAZING INCLUDED			\$	
					\$	
	Lath and Plaster				\$	-
		NO LATH AND PLASTER INCLUDED			\$	-
					\$	
	Drywall	The six dwelling units were observed with gypsum board (drywall) in poor condition. The drywall as observed with areas of extensive damage/cracking/separating/holes and water damage from various sources as well as replacing plumbing lines. As a result, the drywall in the units is need of replacement and painting.			\$	80,037.1
60	090170100100	Gypsum wallboard, repairs, fill and sand, pin / nail holes	Ea.	\$ 0.56	\$	33.6
60	090170100110	Gypsum wallboard, repairs, fill and sand, screw head pops	Ea.	\$ 1.11	\$	66.6
60	090170100120	Gypsum wallboard, repairs, fill and sand, dents, up to 2" square	Ea.	\$ 11.11	\$	666.0
60	090170100130	Gypsum wallboard, repairs, fill and sand, dents, 2" to 4" square	Ea.	\$ 22.18	\$	1,330.8
60	090170100140	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, up to 2" square	Ea.	\$ 44.29	\$	2,657.
60	090170100150	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 2" to 4" square	Ea.	\$ 48.55	\$	2,913.
60	090170100160	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 4" to 8" square	Ea.	\$ 53.67	\$	3,220.
60	090170100170	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 8" to 12" square	Ea.	\$ 67.26	\$	4,035.
60	090170100180	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 12" to 32" square	Ea.	\$ 90.27	\$	5,416.
60	090170100210	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 16" by 48"	Ea.	\$ 109.73	\$	6,583.8
60	090170100220	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 32" by 48"	Ea.	\$ 138.92	\$	8,335.2
60	090170100230	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 48" square	Ea.	\$ 159.43	\$	9,565.8
30	090170100240	Gypsum wallboard, repairs, cut square, patch, sand and finish, holes, 60" square	Ea.	\$ 176.28	\$	5,288.4
4,500	090170100500	Gypsum wallboard, repairs, skim coat surface with joint compound	S.F.	\$ 0.38	\$	1,710.0
1,920	090170100510	Gypsum wallboard, repairs, prepare, retape and refinish joints	L.F.	\$ 9.81	s	18,835.

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Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	N.	et Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6 Dayton, OH
City, State: Zip:	Dayton, OH 45410	R.S. Means Year 2023 Quarter 1 Unit Pricing		ype (Standard or Union):	Residential/DBWR
ZIP:	45410	K.S. Medils fedi 2025 Quarter 1 Onit Pricing	Labority	rpe (Standard or Union):	Residential/DBWR
Ougatitus	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
Quantity	Line item No.	k.S. Wearts Line Item Description	Unit	Unit Cost	Total
30	024119166100	Selective demolition, cutout, drywall, to 5/8" thick, openings to 5 S.F., excludes re-framing, loading and disposal	Ea.	\$ 21.83	\$ 654.90
1,800	090505100200	Ceiling demolition, gypsum wall board, furred and nailed, remove	S.F.	\$ 1.08	\$ 1,944.00
576	090505301000	Walls and partitions demolition, gypsum wallboard, per s.f., nailed or screwed	S.F.	\$ 0.43	\$ 247.68
576	092116333400	Partition wall, interior, standard, taped both sides, installed on & incl. 2" x 4" wood studs, 16" OC, 8' to 12' high, 5/8" gypsum drywall	S.F.	\$ 5.70	\$ 3,283.20
30	092910302050	Gypsum wallboard, on walls, standard, taped & finished (level 4 finish), 5/8" thick	S.F.	\$ 1.50	\$ 45.00
1,800	092910303050	Gypsum wallboard, on ceilings, standard, taped & finished (level 4 finish), 5/8" thick	S.F.	\$ 1.78	\$ 3,204.00
					\$ -
	Ceramic Tile	The six dwelling units were observed with ceramic tile tub/shower surrounds and wainscot in poor condition. The ceramic tile as observed with areas of damage/cracking/separating/missing grout as well as needing to be removed to access the plumbing lines for replacement. As a result, the ceramic tile will need to be replaced.			\$ 18,144.00
648	090505303765	Walls and partitions demolition, tile, ceramic, on walls, mud set	S.F.	\$ 1.72	\$ 1,114.56
648	093213106250	Ceramic tile, walls, mud set, 6" x 6"	S.F.	\$ 22.06	\$ 14,294.88
648	092813100190	Cementitious backerboard, on wall, 3' x 5' x 5/8" sheet	S.F.	\$ 4.22	\$ 2,734.56
					\$ -
	Acoustical				\$ -
		NONE INCLUDED		\$ -	\$ -
					\$ -
	Wood Flooring				\$ -
		NONE INCLUDED		\$ -	\$ -
					\$ -
	Resilient Flooring	The six dwelling units flooring was observed to be in poor condition with areas of missing/damaged vinyl tiles. As part of replacing the underfloor plumbing piping, replacement of the VCT flooring in the units is recommended.			\$ 32,076.00
3300	090505200900	Flooring demolition, vinyl composition tile, 12" x 12"	S.F.	\$ 0.86	\$ 2,838.00
3,300	096510103600	Latex underlayment, cementitious for resilient flooring, 1/8" thick	S.F.	\$ 3.73	\$ 12,309.00
3,300	096519237800	Flooring, vinyl tile, max, premium colors/jpatterns, 12" x 12"x 1/8"	S.F.	\$ 5.13	\$ 16,929.00
					\$ -

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Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Painting	Costs included are for painting of all ceilings and walls of the dwelling units as a result from gypsum board replacement/repairs and repairs due to plumbing pipe replacement.			\$ 34,510.32
3,500	090190920510	Paint preparation, surface protection, placement & removal, basic drop cloths	S.F.	\$ 0.07	\$ 245.00
3,500	090190920520	Paint preparation, surface protection, placement & removal, masking w/paper	S.F.	\$ 0.65	\$ 2,275.00
3,500	090190920530	Paint preparation, surface protection, placement & removal, volume cover up (using plastic sheathing or building paper)	S.F.	\$ 0.03	\$ 105.00
1110	090190930810	Surface preparation, exterior, siding, masonry, brick & block, pressure wash, based on 2500 lb operating pressure	S.F.	\$ 0.72	\$ 799.20
3,300	090190940660	Surface preparation, interior, walls, sand, gypsum board and plaster, light	S.F.	\$ 0.14	\$ 462.00
15492	090190940670	Surface preparation, interior, walls, sand, gypsum board and plaster, medium	S.F.	\$ 0.21	\$ 3,253.32
18,792	090190940730	Surface preparation, interior, walls, wash, gypsum board and plaster	S.F.	\$ 0.14	\$ 2,630.88
18	099123350400	Paints & coatings, interior latex, doors, panel, both sides, roll & brush, primer + 2 coats, incl. frame & trim	Ea.	\$ 180.33	\$ 3,245.94
450	099123527250	Paints & coatings, miscellaneous interior, trim, wood, paint 1 coat, oil base, brushwork, under 6" wide, incl. puttying	L.F.	\$ 0.75	\$ 337.50
12600	099123740790	Paints & coatings, walls & ceilings, interior, concrete, drywall or plaster, zero voc latex, 2 coats, smooth finish, cut-in by brush	L.F.	\$ 0.65	\$ 8,190.00
18792	099123740840	Paints & coatings, walls & ceilings, interior, concrete, drywall or plaster, zero voc latex, 2 coats, smooth finish, roller	S.F.	\$ 0.69	\$ 12,966.48
					\$ -
	Specialties	Mirrors were observed in poor condition and need to be replaced.			\$ 1,002.78
6	100505101105	Specialties demolition, demolition, mirror, wall mounted	Ea.	\$ 16.59	\$ 99.54
6	102813133100	Toilet accessories, mirror, 36" x 24", with stainless steel 3/4" square frame	Ea.	\$ 150.54	\$ 903.24
					\$ -
	Special Equipment				\$ -
		NONE INCLUDED			\$ -
					\$ -
	Appliances	The range hoods and food disposals were observed in fair to poor condition and replacement is recommended. [Only built-in and HA owned appliances are eligible to include per PIH 2021-07 (HA)]			\$ 4,840.20
6	113013194200	Range hood, residential appliances, vented, 2 speed, 30" wide, minimum	Ea.	\$ 388.75	\$ 2,332.50
6	113013183300	Garbage disposal, residential appliances, sink type, minimum	Ea.	\$ 417.95	\$ 2,507.70
					\$ -

Date:	05/31/2023			Gross Square Feet:	3,500
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City, State:	Dayton, OH		ı	R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Typ	oe (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
Quantity	Line item ivo.	N.S. Wealth Life Rein Description	Oilit	Offic Cost	Total
		The six dwelling unit kitchen cabinets/tops and vanities/tops were observed to be in poor condition and near or at the end of the estimated useful life (EUL). The units were			
		observed with broken /missing hardware, delaminating doors/drawers, rotted bottoms of cabinet bases and countertops that were observed damaged. Replacement of the			
	Cabinets	cabinets and tops in the units is recommended. All cabinets and tops in the dwelling units will need to be removed during the plumbing pipe replacement.			\$ 55,791.24
60	060505201060	Selective demolition, millwork and trim, wood base cabinets, remove and reset	L.F.	\$ 60.53	\$ 3,631.80
60	060505201070	Selective demolition, millwork and trim, wood wall cabinets, remove and reset	L.F.	\$ 54.67	\$ 3,280.20
- 55	000000201070	ececute demonstrating mode than address, remove and reser	2		
60	060505201550	Selective demolition, millwork and trim, counter top, straight runs, remove and reset	L.F.	\$ 21.87	\$ 1,312.20
60	123223109600	Custom cabinets, rule of thumb: kitchen cabinets, excl. counters & appliances, maximum	L.F.	\$ 574.93	\$ 34,495.80
6	123223308050	Wood casework vanities, base, 2 door, 30" h x 21" d x 30" w	Ea.	\$ 622.45	\$ 3,734.70
60	123623132200	Countertops, built in place, plastic laminate, 25" wide	L.F.	\$ 103.34	\$ 6,200.40
_			_		
6	123661170040	Vanity top, solid surface, center bowl, 19" x 37"	Ea.	\$ 522.69	\$ 3,136.14
					\$ -
	Blinds, Shades & Art	Non-eligible to include per PIH 2021-07 (HA)			\$ -
					\$ -
	Carpets	[Non-eligible to include per PIH 2021-07 (HA)]			\$ -
	P				
					\$ -
	C				
	Special Construction				\$ 30,000.00
6	HCM Abatement	Special demolition handling and waste disposal for hazardous materials	Ea.	\$ 3,500.00	\$ 21,000.00
6	Final Cleaning	Apartment punch-out, cleaning, prelease procedures, historical costs	Ea.	\$ 1,500.00	\$ 9,000.00
					\$ -
	Elevators				\$ -
	Elevators				-
		NONE INCLUDED			\$ -
					\$ -
				I	

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net	Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		R	.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Type (Standard or Union):		Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
	Plumbing & Hot Water	The plumbing lines on-site were observed to be in poor condition with the site reporting multiple issues of leaks and backups in a majority of the inspected units. The cabinets below the sinks of kitchens and bathrooms in select units were observed with water damage to the cabinets. Replacement of the water and waste lines and all plumbing fixtures is recommended. Water heaters were observed of various ages (2003 thru 2022).			\$ 122,305.26
6	110505104420	Cleaning and disposal, garbage disposal, commercial, to 5 HP, selective demolition	Ea.	\$ 184.08	\$ 1,104.48
6	113013183350	Garbage disposal, residential appliances, sink type, maximum	Ea.	\$ 422.85	\$ 2,537.10
6	220505101140	Fixture, steel tub/shower, selective demolition	Ea.	\$ 142.24	\$ 853.44
6	220505101220	Fixture, counter top lavatory, disconnect and remove	Ea.	\$ 88.49	\$ 530.94
6	220505101320	Fixture, sink, double compartment, selective demolition	Ea.	\$ 101.72	\$ 610.32
6	220505101400	Fixture, water closet, floor mounted, selective demolition, includes 10' piping	Ea.	\$ 88.49	\$ 530.94
72	220505102050	Pipe, metal pipe, 2" to 3-1/2" diam., selective demolition	L.F.	\$ 4.76	\$ 342.72
108	220505102000	Pipe, metal pipe, to 1-1/2" diam., selective demolition	L.F.	\$ 3.56	\$ 384.48
48	220505102100	Pipe, metal pipe, 4" to 6" diam., selective demolition	L.F.	\$ 14.22	\$ 682.56
72	220505102160	Pipe, plastic, with fittings, up thru 1-1/2" diameter, selective demolition	L.F.	\$ 2.84	\$ 204.48
108	220505102162	Pipe, plastic, with fittings, 2" thru 3" diameter, selective demolition	L.F.	\$ 3.56	\$ 384.48
48	220505102164	Pipe, plastic, with fittings, 4" thru 6" diameter, selective demolition	L.F.	\$ 6.41	\$ 307.68
6	220523100550	Valves, brass, gas cocks, threaded, 1"	Ea.	\$ 106.44	\$ 638.64
6	220523100540	Valves, brass, gas cocks, threaded, 3/4"	Ea.	\$ 76.94	\$ 461.64
12	220523208814	Valves, bronze, water heater water & gas safety shut off, valve	Ea.	\$ 278.59	\$ 3,343.08
6	220523208822	Valves, bronze, water heater water & gas safety shut off, gas control wiring harness	Ea.	\$ 52.85	\$ 317.10
12	220523601230	Valves, plastic, PVC, ball, true union, socket or threaded, 1/2"	Ea.	\$ 77.98	\$ 935.76

Date:	05/31/2023		Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings	Number of Units:	6
City, State:	Dayton, OH		R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Type (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
12	220523601240	Valves, plastic, PVC, ball, true union, socket or threaded, 3/4"	Ea.	\$ 88.48	\$ 1,061.76
12	220523601250	Valves, plastic, PVC, ball, true union, socket or threaded, 1"	Ea.	\$ 102.95	\$ 1,235.40
72	221113440560	Pipe, steel, black, threaded, 1/2" diameter, schedule 40, Spec. A-53, includes coupling and clevis hanger assembly sized for covering, 10' OC	L.F.	\$ 18.02	\$ 1,297.44
6	224113131100	Water closet, tank type, vitreous china, floor mounted, close coupled, two piece, includes seat, supply pipe with stop	Ea.	\$ 523.12	\$ 3,138.72
6	224113131980	Water closet, tank type, vitreous china, floor mounted, rough-in, supply, waste and vent, one piece	Ea.	\$ 1,097.27	\$ 6,583.62
6	224116130640	Lavatory, vanity top, porcelain enamel on cast iron, white, oval, 33" x 19", includes trim	Ea.	\$ 1,050.07	\$ 6,300.42
6	224116133580	Lavatory, vanity top, rough-in, supply, waste and vent	Ea.	\$ 1,407.73	\$ 8,446.38
6	224116164100	Sink, kitchen, counter top style, steel, enameled, with ledge, self rimming, double bowl, 32" x 21", includes faucet and drain	Ea.	\$ 895.10	\$ 5,370.60
6	224116164980	Sink, kitchen, counter top style, rough-in, supply, waste and vent	Ea.	\$ 1,388.69	\$ 8,332.14
6	224119102000	Bath, tub, enameled formed steel, 4'-6" long	Ea.	\$ 922.62	\$ 5,535.72
6	224119109600	Bath, rough-in, supply, waste and vent for all above tubs	Ea.	\$ 1,553.31	\$ 9,319.86
6	224139100150	Faucets/fittings, bath, faucets, diverter spout combination, soldered	Ea.	\$ 202.47	\$ 1,214.82
6	224139101000	Faucets/fittings, kitchen sink faucets, top mount, cast spout	Ea.	\$ 180.74	\$ 1,084.44
6	224139101100	Faucets/fittings, kitchen sink faucets, top mount, cast spout, for spray, add	Ea.	\$ 52.23	\$ 313.38
6	224139102100	Faucets/fittings, lavatory faucet, center set, excludes drain	Ea.	\$ 160.99	\$ 965.94
6	224139104250	Faucets/fittings, shower pressure balancing mixing valve, satin nickel, with shower head, arm, flange and diverter tub spout	Ea.	\$ 828.69	\$ 4,972.14
72	221113741860	Pipe, plastic, PVC, 1/2" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 25.09	\$ 1,806.48
108	221113741870	Pipe, plastic, PVC, 3/4" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 26.26	\$ 2,836.08
48	221113741880	Pipe, plastic, PVC, 1" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 20.81	\$ 998.88
72	221113741890	Pipe, plastic, PVC, 1-1/4" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 23.35	\$ 1,681.20
108	221113741900	Pipe, plastic, PVC, 1-1/2" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 27.99	\$ 3,022.92
48	221113741910	Pipe, plastic, PVC, 2" diameter, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 31.19	\$ 1,497.12
72	221113744410	Pipe, plastic, PVC, 1-1/4" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 27.19	\$ 1,957.68
108	221113744420	Pipe, plastic, PVC, 1-1/2" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 25.58	\$ 2,762.64

Date:	05/31/2023			Gross Square Feet:	3,500	
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	et Leasable Square Feet:	3,300	
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6	
City, State:	Dayton, OH	7	R.S. Means City Source:		Dayton, OH	
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Ty	pe (Standard or Union):	Residential/DBWR	
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total	
72	221113744460	Pipe, plastic, PVC, 2" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 28.83	\$ 2,075.7	
- /2	221113744400	Pripe, prastic, PVC, 2 draineter, DWV, scriedule 40, includes couplings 10 OC, and margers 3 per 10	L.F.	\$ 20.05	\$ 2,075.7	
108	221113744470	Pipe, plastic, PVC, 3" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 39.47	\$ 4,262.7	
					,	
48	221113744480	Pipe, plastic, PVC, 4" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 48.15	\$ 2,311.2	
70	2244274440			4 0000	d	
72	221113744490	Pipe, plastic, PVC, 6" diameter, DWV, schedule 40, includes couplings 10' OC, and hangers 3 per 10'	L.F.	\$ 90.22	\$ 6,495.8	
72	221316202120	Pipe, cast iron soil, one hub, service weight, 2" diameter, lead and oakum joints 10' OC, includes clevis hanger assemblies 5' OC	L.F.	\$ 29.73	\$ 2,140.5	
					,	
72	221316202160	Pipe, cast iron soil, one hub, service weight, 4" diameter, lead and oakum joints 10' OC, includes clevis hanger assemblies 5' OC	L.F.	\$ 40.02	\$ 2,881.4	
72	221316202200	Pipe, cast iron soil, one hub, service weight, 6" diameter, lead and oakum joints 10' OC, includes clevis hanger assemblies 5' OC	L.F.	\$ 55.78	\$ 4,016.1	
6	221316601100	Traps, cast iron, service weight, running P trap, 2", excluding vent	Ea.	\$ 369.32	\$ 2,215.9	
			-		,	
					\$ -	
		The units feature gas-fired furnaces for heat and thru-wall air conditioning units. Select components were observed in various conditions (some appear to be in disrepair/not				
		functioning properly). Replacement of the furnaces, thermostats, select ductwork thru-wall air conditioners are recommended. Gas furnaces and condensor units were noted				
	Heat & Ventilation	as manufactured in 2004 and at or exceeding the components EUL.			\$ 37,064.04	
6	230505100100	Air conditioner, split unit air conditioner, 3 ton, selective demolition	Ea.	\$ 645.06	\$ 3,870.3	
- 0	230303100100	Fair Conditioner, split unit air Conditioner, 3 ton, selective demonstron	La.	3 043.00	3,870.3	
360	230505101100	Air conditioner, ductwork, rigid, 6" x 8", selective demolition	L.F.	\$ 6.85	\$ 2,466.0	
6	235416133020	Furnace, gas, upflow, direct drive model, intermittent pilot, 45 MBH input, AGA certified, includes standard controls, excludes gas, oil or flue piping	Ea.	\$ 1,865.40	\$ 11,192.4	
6	238143100000	Air conditioning unit, 1.5 ton cooling, thru-wall unit only.	Ea.	\$ 1,127.00	\$ 6,762.0	
-	238143100000	An Conditioning unit, 1.5 ton cooling, and wan unit only.	La.	7 1,127.00	\$ 0,702.0	
1,104	233353103344	Insulation, ductwork, board type, fiberglass liner, FSK, 1-1/2 lb. density, 1" thick	S. F.	\$ 11.57	\$ 12,773.2	
					\$ -	
	Air Conditioning				<b>\$</b> -	
	Air Conditioning	+			- ب	

None included

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net	Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		R.	.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Type	e (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total
		Apartment units' circuit breaker panels and electrical devices require modernization. Select electrical devices were observed to			
		be original to the date of construction and therefore, replacement in conjunction with the panel replacement is recommended. Based			
		on observations during the inspection, select fixtures were broken, non-operational, missing. Replacement of lighting fixtures is			
		recommended. The dwelling units feature bathroom exhaust fans that were reported to be original to the date of construction (1970) and in various operating conditions.			
	Electrical	Replacement of the fans and ducting is recommended.			\$ 73,013.78
3,500	AEI Estimate	Electrical make safe for MEP demolition	S. F.	\$ 0.97	\$ 3,395.00
6	262416301300	Panelboards, 3 phase 4 wire, main lugs, 277/480 V, 100 amp, 20 circuits, NF, incl 20 A 1 pole bolt-on breakers	Ea.	\$ 5,684.53	\$ 34,107.18
6	260590102170	Switch devices, residential, 3-way, #14/3, type MC cable, 20', incl box & cover plate	Ea.	\$ 83.98	\$ 503.88
6	260590102120	Switch devices, residential, single pole, ivory, type MC cable, 20', 15 amp, incl box & cover plate	Ea.	\$ 68.35	\$ 410.10
6	260590102220	Switch devices, residential, 4-way, #14/3, type MC cable, 20', incl box & cover plate	Ea.	\$ 93.29	\$ 559.74
-	200390102220	Switch devices, residential, 4-way, #14/3, type inic cable, 20 , incl box & cover place	La.	3 33.23	3 333.74
12	260590102270	Switch devices, residential, single pole, #12/2, type MC cable, 20', 20 amp, incl box & cover plate	Ea.	\$ 84.15	\$ 1,009.80
6	260590102320	Switch devices, residential, single pole, rotary dimmer, type MC cable, 20', 600 W, incl box & cover plate	Ea.	\$ 106.21	\$ 637.26
6	260590104120	Receptacle devices, residential, duplex outlet, ivory, w/#12/2, type MC cable, 20', 20 amp, incl box & cover plate	Ea.	\$ 97.77	\$ 586.62
6	260590104370	Receptacle devices, residential, decorator style, GFI with #12/2, type MC cable, 20', incl box & cover plate	Ea.	\$ 115.66	\$ 693.96
6	260590104420	Receptacle devices, residential, decorator style, receptacle, #12/2, type MC cable, 20 amp, incl box & cover plate	Ea.	\$ 135.83	\$ 814.98
6	260590104580	Air conditioner outlet, residential, 30' of #12/2, 2 pole circuit breaker, type MC cable, 20 amp, 240 V, incl box & exterior cover plate	Ea.	\$ 182.32	\$ 1,093.92
6	260590104680	Dryer outlet, residential, 30' of #10/3, 2 pole circuit breaker, type MC cable, 30 amp, 240 V, incl box & exterior cover plate	Ea.	\$ 196.74	
				Ì	
6	260590104720	Range outlet, residential, 30' of #8/3, type MC cable, 50 amp, 240 V, incl box & exterior cover plate	Ea.	\$ 312.07	\$ 1,872.42
30	260590106120	Lighting outlets, residential, box 4" & wire (for fixture), type MC cable, 20'	Ea.	\$ 55.69	\$ 1,670.70

Date:	05/31/2023			Gross Square Feet:	3,500	
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Ne	t Leasable Square Feet:	3,300	
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6 Dayton, OH Residential/DBWR	
City, State:	Dayton, OH			R.S. Means City Source:		
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Typ	oe (Standard or Union):		
Quantity	Line Item No.	R.S. Means Line Item Description	Unit	Unit Cost	Total	
24	260590106220	Light fixtures, residential, canopy style, custom grade	Ea.	\$ 87.04	\$ 2,088.96	
6	260590106320	Light fixtures, residential, kitchen fixture (fluorescent), custom grade	Ea.	\$ 274.52	\$ 1,647.12	
12	260590107070	Smoke detectors, residential, box, #14/3, type MC cable, 20'	Ea.	\$ 103.63	\$ 1,243.56	
6	260590108080	Disposal, residential, hook-up, 1 pole circuit breaker & #12/2, MC cable, 25', 20 A, incl switch, outlet box, 3' of flexible wiring	Ea.	\$ 129.67	\$ 778.02	
6	260590108310	Bathroom or kitchen vent fan, residential, economy model, 110 CFM	Ea.	\$ 232.82	\$ 1,396.92	
6	260590108280	Bathroom vent fan, residential, hook-up, (use w/above hook-up), custom model, 50 CFM	Ea.	\$ 186.96	\$ 1,121.76	
6	260590109070	Furnace/boiler, residential, hook-up, emergency switch & MC cable, 40'	Ea.	\$ 276.69	\$ 1,660.14	
6	260590109530	Thermostat, residential, hook-up, using low voltage wire, heating/cooling, 25' of #18-4	Ea.	\$ 47.47	\$ 284.82	
12	265113550100	Interior LED fixtures, downlight, recess mounted, 25 watt, 7.5" diameter, incl lamps, mounting hardware and connections	Ea.	\$ 484.33	\$ 5,811.96	
12	265113550160	Interior LED fixtures, downlight, cylinder, 10 watts, incl lamps, mounting hardware and connections	Ea.	\$ 147.76	\$ 1,773.12	
12	265113550180	Interior LED fixtures, downlight, cylinder, 20 watts, incl lamps, mounting hardware and connections	Ea.	\$ 177.23	\$ 2,126.76	
6	265623550200	Exterior LED fixture, wall mounted, outdoor, 110 watt, incl lamps	Ea.	\$ 321.29	\$ 1,927.74	

265623550410

Subtotal (Structures)

Exterior LED fixture, wall pack, poly w/photocell, 26 watt, incl lamps

436.15 \$

\$

Ea.

2,616.90 **609,760.29** 

Date:	05/31/2023			Gross Square Feet:	3,500
Project:	Hoch Apartments	Substantial Rehabilitation Estimate	Net	Leasable Square Feet:	3,300
Address:	261 Hoch Street	1-story Wood-frame Semi-detatched Multifamily Apartment Buildings		Number of Units:	6
City, State:	Dayton, OH		F	R.S. Means City Source:	Dayton, OH
Zip:	45410	R.S. Means Year 2023 Quarter 1 Unit Pricing	Labor Typ	e (Standard or Union):	Residential/DBWR

Quantity	Line Item No.	R.S. Means Line Item Description	Unit	ļι	Jnit Cost	Total
	Accessory Structures	Non-eligible to include per PIH 2021-07 (HA)		\$	-	\$ -
				\$	-	\$ -
	Total (Lines 33 and 34)					\$ 609,760.29
						\$ -
	Earthwork					\$ 3,750.00
1500	AEI Allowance	Building foundation perimeter mobilization/erosion control/import fill for positive drainage/site grading and restoration - five foot perimeter around the building.	Sq. Ft.	\$	2.50	\$ 3,750.00
						\$ -
	Site Utilities					\$ -
		None				\$ -
						\$ -
	Roads & Wlks			ļ		\$ -
		None		<u> </u>		\$ -
						\$ -
_	Landscaping					\$ 15,000.00
1		Building foundation perimeter lawn restoration	Ea.	\$	5,000.00	\$ 5,000.00
1	AEI Allowance	Building foundation perimeter planting and beds restoration	Ea.	\$	10,000.00	\$ 10,000.00
		Land Improvements Hard Cost Subtotal:				\$ 18,750.00
		Structure(s) and Land Improvements Hard Cost Subtotal				\$ 628,510.29
						,
		Soft Costs and Fees				
		Contingency	7.50%			\$ 47,138.27
		General Conditions	5.00%			\$ 31,425.51
		Builder's Profit & Overhead	10.00%			\$ 20,811.93
		Architectural Design Fees	5.50%			\$ 34,568.07
		PHA Administration Fee	<u>2.00%</u>			\$ 12,570.21
		Subtotal Soft Costs and Fees	30.00%			\$ 146,513.99
		TOTAL REHABILITATION / RETROFIT CONSTRUCTION COST BUDGET:				\$ 775,024.28
		HUD TOTAL DEVELOPMENT COST (TDC):				\$ 1,160,202.00
		TOTAL REHABILITATION ESTIMATE / TDC COST:				66.80%

### **APPENDIX H**

# Record of all Documents Reviewed, Interviews, and Supporting Information



From: <u>Courtney Winters</u>

To: <u>Brad.French@daytonohio.gov</u>

Subject: Open Records Request - Fire - Hoch - 468946

Date: Monday, September 12, 2022 10:39:00 PM

Attachments: image001.png

Hi, Brad - ,

AEI Consultants has been commissioned to complete a Project Capital Needs Assessment and/or Phase I Environmental Site Assessment for the following property: Hoch located at: 261 Hoch Street, Dayton, OH 45410. Is this property within your jurisdiction?

As part of this assessment, and due diligence, we are required to request the following information, including, but not limited to the following:

**Fire Department** for information on the storage, generation, usage, or spillage of hazardous substances, petroleum products, pollutants, or controlled substances, and any other environmental conditions for the property, records of fire inspections for the property, AND copies of any outstanding fire code violations.

Who would be the appropriate contacts to provide all necessary information and documents? Please notify me in advance if the fees for this request are estimated to exceed \$75.

Thank you in advance for your help, Courtney



Courtney Winters (she/her)
Administrative Assistant

**AEI Consultants** 

4009 Fitzhugh Avenue, Suite 200 Richmond, VA 23230

E: <u>cwinters@aeiconsultants.com</u>

From: Courtney Winters

To: "cityhall@daytonohio.gov"

Subject: Open Records Request - Hoch - 468946

Date: Monday, September 12, 2022 10:39:00 PM

Attachments: <u>image001.png</u>

Hello again,

AEI Consultants has been commissioned to complete a Project Capital Needs Assessment and/or Phase I Environmental Site Assessment for the following property: Hoch located at: 261 Hoch Street, Dayton, OH 45410. Is this property within your jurisdiction?

As part of this assessment, and due diligence, we are required to request the following information, including, but not limited to the following:

**Fire Department** for information on the storage, generation, usage, or spillage of hazardous substances, petroleum products, pollutants, or controlled substances, and any other environmental conditions for the property, records of fire inspections for the property, AND copies of any outstanding fire code violations.

**Building Department** for any copies of Certificates of Occupancy and building permits from the last 10 years (year, type of permit, and owner/applicant), as well as the following information regarding building codes:

- 1. Building code enforced at the time the property was constructed.
- 2. Additional building codes enforced at the property since construction.
- 3. Current building code enforced by the municipality.
- 4. Copies of any outstanding building code violations.

**Planning and Zoning** a zoning letter to identify if the property has Activity and Use Limitations (AULs), defined as legal or physical restrictions or limitations on the use of, or access to the property; the current zoning classification of the property; AND copies of any outstanding zoning code violations.

Who would be the appropriate contacts to provide all necessary information and documents? Please notify me in advance if the fees for this request are estimated to exceed \$75.

Thank you in advance for your help, Courtney



Courtney Winters (she/her)
Administrative Assistant

**AEI Consultants** 

4009 Fitzhugh Avenue, Suite 200 Richmond, VA 23230

E: <a href="mailto:cwinters@aeiconsultants.com">cwinters@aeiconsultants.com</a>

From: Rowlett, Christopher
To: Courtney Winters

Cc: <u>Public Information Request; Patterson, Greg; Rowlett, Christopher</u>

Subject: FW: 20220912\_PRR\_Multiple-Fire-Bldg-Zoning\_Capital NeedsEnvAssessment-Multiple Addresses

Date: Thursday, September 15, 2022 10:26:32 AM

Attachments: image001.png

image002.png image003.png image004.png

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SKM 368e22091510130.pdf SKM 368e22091510221.pdf SKM 368e22091510300.pdf

#### Good Morning,

Thank you for your multiple requests. I have attached fire inspection and emergency run documentation for the requested properties, along with one drive links for some of the larger properties. If you have any fire-specific related questions, please contact me. Thank you.

- 911 Oldfield Ave.
  - Dayton Fire department does not have any inspection or emergency run records for this property
- 3004-3005 Superbra Ct.
  - Dayton Fire Department does not have any inspection or emergency run records for this property
- 619 Willow
  - Dayton Fire Department does not have any inspection records for this property. Emergency run documentation is attached
- 261 Hoch st
  - Dayton Fire Department does not have any inspection records for this property. Emergency run documentation is attached.
- 138 Gettysburg Ave.
  - One Drive folder access 138 Gettysburg
- 436-440 Winters St
  - Dayton fire Department does not have any inspection records for this property. Emergency run documentation is attached.
- 126 W Fifth St.
  - One drive access for all inspection records 126 W Fifth St
  - The emergency runs to this address are very lengthy, consisting of medical calls, fire alarms, and several fire calls. Looking through the run history, there has only been one call referencing any hazardous materials, and I have attached the narrative to this.

If you have any further fire-related questions please contact me. Thank you

Regards,

Chris

**Chris Rowlett** 

Community Services Lieutenant Department of Fire Support Services | City of Dayton 300 N. Main St | Dayton, Ohio 45402 From: Public Information Request <publicinformation@daytonohio.gov>

Sent: Wednesday, September 14, 2022 11:10 AM

**To:** Daugherty, Carl <Carl.Daugherty@daytonohio.gov>; Zimmer, Dennis <Dennis.Zimmer@daytonohio.gov>; Williams, Denver <Denver.Williams@daytonohio.gov>; Mundy, Ranette <Ranette.Mundy@daytonohio.gov>; Adams, Scott <Scott.Adams@daytonohio.gov>; Schoener, Steve <Steve.Schoener@daytonohio.gov>; Rowlett, Christopher <Christopher.Rowlett@daytonohio.gov>; Patterson, Greg <Greg.Patterson@daytonohio.gov>; Steele, Andrew <Andrew.Steele@daytonohio.gov>

Cc: Public Information Request <publicinformation@daytonohio.gov>

Subject: FW: 20220912 PRR Multiple-Fire-Bldg-Zoning Capital NeedsEnvAssessment-Multiple Addresses

The following request had multiple emails with the same request language for each of the following addresses. (See initial email below) Simplifying this request into 1 email.

1. Wilkinson Hi-Rise: 126 West Fifth Street, Dayton, OH 45402.

2. Desoto Bass Courts - 468943:911 Oldfield Avenue, Dayton, OH 45417

3. Superba - 468944: 3004-3005 Superba Court, Dayton, OH 45403

4. Willow - 468945: 619 Willow Street, Dayton, OH 45404
5. Hoch - 468946: 261 Hoch Street, Dayton, OH 45410

6. Gettysburg - 468947: 138 Gettysburg Avenue, Dayton, OH 45417

7. Winters 468948: 436-440 Winters Street, Dayton, OH, 45417

#### Please see below.

Please cc: <u>publicinformation@daytonohio.gov</u> in your response, including the same subject line (with one of the 7 corresponding addresses at the end) & this initial request when replying to the requestor directly or forwarding it to the appropriate responder.



# Public Records | Office of Communication & Public Affairs | City of Dayton, Ohio Office 937.333.3616 | Fax 937.333.4269 | publicinformation@daytonohio.gov | www.daytonohio.gov

This email and its attachments contain information that is privileged, confidential, and exempt from disclosure. If you are not an intended recipient, use and disclosure of this message are prohibited. If you received this transmission in error, please notify the sender by reply email and delete the message and its attachments.

From: Bankston, Toni < Toni.Bankston@daytonohio.gov >

Sent: Tuesday, September 13, 2022 5:26 AM

To: Public Information Request < publicinformation@daytonohio.gov >

 $\textbf{Subject:}\ 20220912\_PRR\_Multiple-Fire-Bldg-Zoning\_Capital\ NeedsEnvAssessment-Multiple\ Addresses-PRR\_Multiple-Fire-Bldg-Zoning\_Capital\ NeedsEnvAssessment-Multiple\ Addresses-PRR\_Multiple-Fire-Bldg-Zoning\_Capital\ NeedsEnvAssessment-Multiple\ Addresses-PRR\_Multiple-Fire-Bldg-Zoning\_Capital\ NeedsEnvAssessment-Multiple\ Addresses-PRR\_Multiple-Fire-Bldg-Zoning\_Capital\ NeedsEnvAssessment-Multiple\ Addresses-PRR\_Multiple-Fire-Bldg-Zoning\_Capital\ NeedsEnvAssessment-Multiple\ Addresses-PRR\_Multiple-Fire-Bldg-Zoning\_Capital\ NeedsEnvAssessment-Multiple\ Addresses-PRR\_Multiple\ Addresses-PRR\_Multiple$ 

468948

Toni Bankston's iPhone

Begin forwarded message:

**From:** Courtney Winters < <u>cwinters@aeiconsultants.com</u>>

Date: September 12, 2022 at 10:47:54 PM EDT

To: City Hall < CityHall@daytonohio.gov > Subject: Open Records Request - 468948

You don't often get email from <a href="mailto:cwinters@aeiconsultants.com">cwinters@aeiconsultants.com</a>. Learn why this is important

Hello,

AEI Consultants has been commissioned to complete a Project Capital Needs Assessment and/or Phase I Environmental Site Assessment for the following property:

Winters located at: **436-440 Winters Street, Dayton, OH, 45417**. Is this property within your jurisdiction?

(inserting all addresses inquired about

- 1. Wilkinson Hi-Rise: 126 West Fifth Street, Dayton, OH 45402.
- 2. Desoto Bass Courts 468943 :911 Oldfield Avenue, Dayton, OH 45417
- 3. Superba 468944: 3004-3005 Superba Court, Dayton, OH 45403
- 4. Willow 468945: 619 Willow Street, Dayton, OH 45404
- 5. Hoch 468946: 261 Hoch Street, Dayton, OH 45410
- 6. Gettysburg 468947: 138 Gettysburg Avenue, Dayton, OH 45417
- 7. Winters 468948: 436-440 Winters Street, Dayton, OH, 45417)

As part of this assessment, and due diligence, we are required to request the following information, including, but not limited to the following:

**Fire Department** for information on the storage, generation, usage, or spillage of hazardous substances, petroleum products, pollutants, or controlled substances, and any other environmental conditions for the property, records of fire inspections for the property, AND copies of any outstanding fire code violations.

**Building Department** for any copies of Certificates of Occupancy and building permits from the last 10 years (year, type of permit, and owner/applicant), as well as the following information regarding building codes:

- 1. Building code enforced at the time the property was constructed.
- 2. Additional building codes enforced at the property since construction.
- 3. Current building code enforced by the municipality.
- 4. Copies of any outstanding building code violations.

**Planning and Zoning** a zoning letter to identify if the property has Activity and Use Limitations (AULs), defined as legal or physical restrictions or limitations on the use of, or access to the property; the current zoning classification of the property; AND copies of any outstanding zoning code violations.

Who would be the appropriate contacts to provide all necessary information and documents? Please notify me in advance if the fees for this request are estimated to exceed \$75.

Thank you in advance for your help, Courtney



Courtney Winters (she/her)
Administrative Assistant

**AEI Consultants** 4009 Fitzhugh Avenue, Suite 200 Richmond, VA 23230

E: <a href="mailto:cwinters@aeiconsultants.com">cwinters@aeiconsultants.com</a>

CAUTION: This email originated from outside of our organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

[FRU904] FENTER ADDRESS:		INCIDENT DISI 61 261	PLAY hoc		ODRESS ST N	O RANGE		09/1	5/20	122
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10/06/2019	0001	191006-0001	Y		VEHACC	261	HOCH	ST	EN0	02
04/16/2017	0432		Y		POISON	261	HOCH	ST	ME0	11
04/16/2017	0432	170416-0018	Y		POISON	261	HOCH	ST	ENO	02
07/14/2005	2052		Y		OD	261	HOCH	ST	ENO	02
07/14/2005	2052	050714-0088	Y		OD	261	HOCH	ST	MEO	15
05/17/2005	1613	050517-0065	Y		FALLS	261	HOCH	ST	MEO	11
07/13/2004	0102	040713-0004	Y		CHESPAIN	261	HOCH	ST	ENO	02
07/13/2004	0102		Y		CHESPAIN	261	HOCH	ST	MEO	15
03/14/2002	0214	020314-0008	Y		ASSAULT	261	HOCH	ST	MEO	11

From: noreply@civicplus.com
To: Courtney Winters

Subject: Online Form Submittal: Public Records Request

Date: Monday, September 19, 2022 8:50:54 PM

### **Public Records Request**

Date of Request	9/19/2022
Subject of Request	261 Hoch Street, Dayton, OH 45410
Name	Courtney Winters
Email Address	cwinters@aeiconsultants.com
Address	4009 Fitzhugh Avenue, Suite 200
City	Richmond
State	VA
Zip Code	23230
Phone Number	2764926307
Fax Number	Field not completed.
Information Requested	Hello,

AEI Consultants has been commissioned to complete a Project Capital Needs Assessment and/or Phase I Environmental Site Assessment for the following property: Hoch located at: 261 Hoch Street, Dayton, OH 45410. Is this property within your jurisdiction?

As part of this assessment, and due diligence, we are required to request the following information, including, but not limited to the following:

Fire Department for information on the storage, generation, usage, or spillage of hazardous substances, petroleum products, pollutants, or controlled substances, and any other environmental conditions for the property, records of fire inspections for the property, AND copies of any outstanding fire code violations.

Building Department for any copies of Certificates of Occupancy and building permits from the last 10 years (year, type of permit, and owner/applicant), as well as the following information regarding building codes:

1. Building code enforced at the time the property was

constructed.

- 2. Additional building codes enforced at the property since construction.
- 3. Current building code enforced by the municipality.
- 4. Copies of any outstanding building code violations.

Planning and Zoning a zoning letter to identify if the property has Activity and Use Limitations (AULs), defined as legal or physical restrictions or limitations on the use of, or access to the property; the current zoning classification of the property; AND copies of any outstanding zoning code violations.

Who would be the appropriate contacts to provide all necessary information and documents? Please notify me in advance if the fees for this request are estimated to exceed \$75.

Thank you in advance for your help, Courtney

# Receiving Public Documents

Email copies to the email address listed above (as practical).

### Cost

I understand there is a cost for receiving public records.

Email not displaying correctly? View it in your browser.

# APPENDIX I Property Evaluator Qualifications





# Scott Moyer

### Construction Cost Estimator/HUD Cost Analyst

### **EDUCATION**

• BS, Civil and Building Design Engineering - Old Dominion University

### **CERTIFICATIONS**

HUD MAP Certified

### SUMMARY OF PROFESSIONAL EXPERIENCE

Mr. Moyer brings over 20 years' experience and has extensive experience as a Senior Estimator/Cost Analyst working with General Contractors primarily in the multi-family, commercial and industrial construction.

As a Construction Cost Estimator and a Senior HUD Cost Analyst, Mr. Moyers responsibilities consist of developing Independent Cost Estimates for project economic cost comparison analysis and risk identification, then authoring Conceptual Budget Reviews (CBR), Construction Risk Analysis (CRA), and Cost to Complete (CTC) reports for the Construction Risk Management (CRM) division of AEI Consultants. Responsible for coordination, planning, and oversight efforts for assigned FHA Cost Reviews in accordance with directives as set forth in the HUD MAP Guide. Duties include review of project documents for completeness and coordination, and to determine discrepancies or conflicts in the documents which may lead to adverse cost impacts to the project, advising the MAP Team members in proper resolution of issues and HUD MAP cost reporting procedures, and final approval to FHA of proposed project costs submitted by the project General Contractor. Cost Review involves a fully independent project cost estimate to be developed for comparison analysis, schedules to be reviewed for adequate duration and monthly draw amounts, addendum letters for updates to projects at firm application, and any required resolution of HUD/FHA review produced comments.

All produced cost review estimates assembled into an in-house database for future work cost approvals. Non-HUD roles taken on involved production of Cost to Complete Reports, Insurable Replacement Valuations, and cross-training for Construction Loam Monitoring (CLM). Additional responsibilities include cost reviews for HUD financed projects utilizing either the FHA 223(f), 221(d)(4) or 232 Lean Loan Program.

#### PROJECT EXPERIENCE

Project experience for Mr. Moyer includes:

- Cedar Grove Portfolio 4 -property multifamily dwelling with 1,125 unit for veterans. Mr. Moyer developed an Independent Cost Estimate, for this project economic cost comparison analysis and risk identification, then authorized Conceptual Budget Review.
- Frontenac, MO Is a Hospitality building with 253 rooms. Mr. Moyer prepared a
  Conceptual Budget Review on this property. Costing was based on R.S. Means
  building construction cost data and R.S. Means Square Foot Cost Reports along
  with internal data to provide a cost comparison of the proposed budget with
  typical industry costs.

A list of HUD compliant cost estimating project Mr. Moyer completed are summarized below:

# HUD MAP 221 (d)(4) Multifamily New Construction (NC) & Sub-Rehabilitation (SR) Program

- The Station at Gardner Mill, West Jordan City, Utah
- Cedar Court Apts. and Site Ren, Norwalk, Ct.
- Meadow Cliff Apartments, Oklahoma City, Oklahoma
- Walker Court North & South, Jonesboro, Arkansas
- Cameron Creek Apartments, Tempe., Arizona
- Elevate as Southwest Station, Eden Prairie, MN
- The Elliot, Little Rock, Arkansas
- The Commodore Place Apartments, Cleveland, Ohio
- River Run Apartments, North Bend, Washington
- RAD Lofts, Asheville, NC
- Midlothian Town Center Apartments, Midlothian, Virginia
- Gateway at Carolina Forest, Myrtle Beach, SC
- Midtown Pointe, Royal Oak, Michigan
- Lakehouse Commons,
- Buffalo Sunset Apartments, Las Vegas, NV
- Gateway at Carolina Forest, Myrtle Beach, SC
- Dwell @ 2<sup>nd</sup>, Philadelphia, PA
- Brennan Point Apartments, Newport News, VA

### HUD MAP 232 Lean, Healthcare, Assisted Living, and Skilled Nursing Facilities

- The Guilford House, Guilford, Connecticut
- Congress Oaks, Palm Springs, Florida
- Abbington Crossing of Wilson, Wilson, North Carolina
- Grand View Place, Grand Rapids, Michigan
- The Highland Club, Baton Rouge, Louisiana
- The Park at Sydney Drive, Birmingham, Alabama
- Hinds County Nursing and Rehabilitation Center, Byram, Mississippi
- Brandermill Assisted Living, Chesterfield, Virginia

- Jasper Senior Living, Jasper, Indiana
- Nevins Nursing and Rehab Center, Methuen, MA
- Parkhaven Retirement & Assisted Living, Manhattan, Montana

### HUD MAP 223 Heavy-f, Multifamily Refinance with Heavy Renovation

- Pecan Place
- Euclid Hills Villa



# **Christopher Johnson**

## Project Manager

### **EDUCATION**

- Bachelor of Architecture Catholic University of America, D.C. 2021
- Bachelor of Civil Engineering Catholic University of America, D.C. 2021

#### SUMMARY OF PROFESSIONAL EXPERIENCE

Christopher Johnson is currently working as a project manager for AEI Consultants. He has performed building and property assessments for varying scopes and customer requirements for the commercial real estate, banking, and insurance industries. In addition to his project management experience, Mr. Johnson has 2 years of experience in architectural design and construction documentation. Mr. Johnson's understanding of the construction industry comes from his collegiate education from Catholic University of America.

Currently, Mr. Johnson is responsible for performing Property Condition Assessments that include identifying deficiencies, providing overall professional judgment of a property's condition, and preparing cost estimates for repairs and projected replacement costs. He performs Property Condition Assessments of varying property types including retail, office, commercial, hospitality, industrial, multi-family, and senior living facilities throughout the United States.

### PROJECT EXPERIENCE

Project experience for Mr. Johnson includes:

- Multi-Family New York City, New York; Capital Needs Assessment scope multifamily portfolio with 800 apartment Units per location
- Elderly Raleigh, North Carolina; Capital Needs Assessment scope multi-family portfolio with 40 apartment Units per location
- Assisted Living & Skilled Nursing Facility –Wooster, Ohio; Property Capital Needs Assessment scope multi-family portfolio with 100 Resident Units
- Assisted Living & Skilled Nursing Facility Parma, Ohio; Property Capital Needs
   Assessment scope multi-family portfolio with 100 Resident Units



# Roy Anderson

## PE - Seismic Services Manager, Building Assessments

### **EDUCATION**

• University of California, San Diego; BS Structural Engineering 1990

### **CERTIFICATIONS**

- Professional Engineer, California, Civil 82059
- California Licensed General Contractor, B641049, Inactive
- ATC First Responder Training, California OES Volunteer
- Redwood Empire Remodelers Association, Board Member, Past President
- Appointed to the City of Santa Rosa Board of Building Regulations Appeals, Chairman
- Committee Member ASTM WK55885 Seismic Risk Assessment of Real Estate Portfolios
- American Society of Civil Engineers (ASCE)
- Structural Engineers Association of Northern California (SEAONC)
- Earthquake Engineering Research Institute (EERI)

#### SUMMARY OF PROFESSIONAL EXPERIENCE

Mr. Anderson has over 39 years of construction, construction management, structural design, seismic retrofit, structural assessment, and commercial due diligence experience. He owned and operated a successful structural design consulting firm for over 14 years.

His project experience includes public infrastructure, public works, and private developments including both residential and commercial projects. He has acted as a regional manager for a national consulting services firm overseeing property and casualty and seismic risk assessment operations in the western states, performing over 2000 Seismic Risk Assessment (Probable Maximum Loss) assessments and reports in the seismically active United States, Europe, and Mexico, over 100 Property Condition Assessments, and over 400 Property Damage Assessments for the insurance industry in 38 states. He has investigated and assessed damage in the 2014 Napa 6.0, Virginia 5.8, Oklahoma 5.7, and Northridge 6.7 earthquakes.

Mr. Anderson currently oversees and manages the Seismic Services Division of AEI's Building Assessments Department. Responsibilities include Senior Assessment of Seismic Risk Assessment Reports, Conducting Peer Reviews, scheduling, Seismic Retrofit Design, interfacing with Clients, providing outreach and education to Clients and Building Owners.

Some of his specific areas of expertise include forensic analysis of architectural and structural damage, seismic assessments of buildings, structural remediation and

Page 1

rehabilitation of properties (URM, Historic, seismic, tornado, hurricane, flood, and fire), and structural design of swimming pools, wood and timber framed structures, structural steel structures, reinforced concrete structures, reinforced masonry structures, and pre-manufactured light gage steel structures.

### PROJECT EXPERIENCE

Project experience for Mr. Anderson includes:

- Structural Design since 1991
- Seismic Retrofit Design since 1991
- Seismic Risk Assessments since 1994
- Forensic Assessments since 2007

Publications: 2016 ASTM Seismic Standards Update, California Mortgage Finance News, Fall 2016.



### Jeb Bonnett

### Director of Building Assessments - HUD

### **EDUCATION**

- B.B.A Finance, James Madison University
- Principles of Real Estate Program, James Madison University

### **CERTIFICATIONS**

- HUD Multi-Family Accelerated Processing (MAP) Cost/A&E Seminar New York City
- HUD Multi-Family Accelerated Processing (MAP) PCNA Workshop —Columbus
- Virginia Housing Development Authority Universal Design Training
- Fair Housing Act Accessibility Training Course—Phillip Zook
- Fair Housing Act Accessibility Training Seminar-Fair Housing Act First
- Elevator Training Courses Sanjay Kamani, QEI, KP Property Advisors LLC
- Building Performance Institute Training Services
- Building Specs Training Institute, Building/Design Inspection Courses

#### SUMMARY OF PROFESSIONAL EXPERIENCE

Mr. Bonnett has worked exclusively in the niche HUD real estate due diligence consulting industry since 2005. He has performed and directed thousands of building assessment projects for HUD MAP, HUD LEAN, and Public Housing Authority clients. He has expert knowledge of HUD's Capital Needs Assessment guidelines and software reporting requirements. In addition, he has extensive experience and training on numerous accessibility standards, including, UFAS, ADA, ANSI, and the Fair Housing Act Guidelines.

As Director of Building Assessments - HUD, Mr. Bonnett is responsible for providing direction for the development of HUD Building Assessment services throughout AEI. Day to day responsibilities include, creating organizational process assets, training internal and external stakeholders, identifying and understanding industry guidelines for HUD Building Assessment services, senior reviewing, project oversight, business development and client management.

#### PROJECT EXPERIENCE

Project experience for Mr. Bonnett includes:

- Performing and directing the successful completion of over 3,000 HUD MAP and HUD LEAN compliant Capital Needs Assessments.
- Performing and directing the successful completion of RAD and GPNA projects for over 100 HUD Public Housing Authority AMPs.
- Leading the creation of software reporting platforms to efficiently populate HUD's CNA E-Tool, RAD Tool, and GPNA Tool software systems.
- More than 5 years' experience in multifamily assessments including numerous assignments for Freddie Mac, Fannie Mae and HUD execution.
- Creating and performing HUD E-Tool training seminars for HUD MAP lenders and internal staff.



# Isoke(e-so-kay) Craig

### Project Manager

### **EDUCATION**

• Bachelor of Architecture – Syracuse University, 2014

### SUMMARY OF PROFESSIONAL EXPERIENCE

Ms. Craig has more than 6 years of experience in the architectural design and construction as a project manager of residential, educational, civic and commercial and retail projects throughout the United States and abroad. During her former employment she was responsible for design, review, and inspection for code compliance on multiple projects throughout Texas and New York as well as perform building ADA compliance assessments for educational facilities.

Currently, Ms. Craig is responsible for performing Property Condition Assessments that include identifying deficiencies, providing overall professional judgment of a property's condition and preparing cost estimates for repairs and projected replacement costs. She performs Property Condition Assessments of varying property types including retail, office, commercial, hospitality, industrial, multi-family, and senior living facilities throughout the United States.

Prior to joining AEI Consultants, Ms. Craig has worked at Architecture firms and a General Contractor creating construction documents, schematic design, bidding and project management, project closeout and warranty repairs for many different types of building uses including Commercial, Mixed-Use Retail, K-12, Higher Education, and Residential. With first-hand knowledge of assessing properties, providing recommendations for work, estimating construction costs, and hiring the right construction professionals for new construction and renovations.

Ms. Craig completed numerous multifamily assignments in accordance with Fannie Mae, Freddie Mac, and HUD requirements and prepared Project Capital Needs Assessments in compliance with the HUD Multifamily Accelerated Processing (MAP) Guide and the HUD LEAN Statement of Work on the following properties listed below.

Facility Name	Property Type	HUD Program	City	State
Chelsea Seniors Community	Multi- Family	HUD MAP Section 207/223(f)	Houston	Texas
Little York Villas	Multi- Family	HUD MAP Section 207/223(f)	Houston	Texas

Page 1

St. Joseph Nursing Home	Healthcare	HUD LEAN Section 232/223(f)	Lacon	Illinois
The Life at Spring Estates	Multi- Family	HUD MAP Section 207/223(f)	Houston	Texas
Baypointe Apartments	Multi- Family	HUD MAP Section 207/223(f)	Webster	Texas
Edenbrook of Oshkosh	Healthcare	HUD LEAN Section 232/223(f)	Oshkosh	Wisconsin
Edenbrook of Edina	Healthcare	HUD LEAN Section 232/223(f)	Edina	Minnesota
Edenbrook of Wisconsin Rapids	Healthcare	HUD LEAN Section 232/223(f)	Wisconsin	Wisconsin
Town Creek Village	Multi- Family	HUD MAP Section 207/223(f)	Montgomery	Texas
Housing Authority Bloomington- North	Senior Multi- Family	HUD MAP Section 207/223(f)	Bloomington	Illinois
Housing Authority Bloomington- South	Senior Multi- Family	HUD MAP Section 207/223(f)	Bloomington	Illinois
Oxford at Iron Horse	Multi- Family	HUD MAP Section 207/223(f)	North Richland	Texas
Kingsland Trails	Multi- Family	HUD MAP Section 207/223(f)	Kingsland	Texas
The 95	Multi- Family	HUD MAP Section 207/223(f)	Las Vegas	Nevada
Winfield Woods Healthcare Center	Healthcare	HUD LEAN Section 232/223(f)	Winfield	Illinois
Park at Cliff Creek	Multi- Family	HUD MAP Section 207/223(f)	Dallas	Texas
Lakewood Village Apartments	Multi- Family	HUD MAP Section 207/223(f)	Twin Lakes	Wisconsin
Apartments at Maddie	Multi- Family	HUD MAP Section 207/223(f)	Greeley	Colorado
Woodward Apartments	Multi- Family	HUD MAP Section 207/223(f)	Austin	Texas

Manhattan Apartments	Multi- Family	HUD MAP Section 207/223(f)	Corpus Christi	Texas
Jasmine Apartments	Multi- Family	HUD MAP Section 207/223(f)	Dumas	Texas
Fountain View Nursing & Rehab Center	Healthcare	HUD LEAN Section 232/223(f)	Rose Hill	Kansas
The Pierce Apartments	Multi- Family	HUD MAP Section 207/223(f)	Columbus	Ohio
Turtle Parc Apartments	Multi- Family	HUD MAP Section 207/223(f)	Westerville	Ohio
Arcadia Nursing & Rehab Center	Healthcare	HUD LEAN Section 232/223(f)	Pensacola	Florida
De Luna Nursing & Rehab Center	Healthcare	HUD LEAN Section 232/223(f)	Pensacola	Florida
Olive Branch Nursing & Rehab Center	Healthcare	HUD LEAN Section 232/223(f)	Pensacola	Florida
Central Lakes Apartments	Multi- Family	HUD MAP Section 207/223(f)	Alexandria	Minnesota
Kingston Landing Apartments	Multi- Family	HUD MAP Section 207/223(f)	Cedar Rapids	Iowa
Canal Place Apartments	Multi- Family	HUD MAP Section 207/223(f)	Houston	Texas
Harmonee Square Apartments	Multi- Family	HUD MAP Section 207/223(f)	Milwaukee	Wisconsin
Canal Place Apartments	Multi- Family	HUD MAP Section 207/223(f)	Houston	Texas
Ironwood Apartment Homes	Multi- Family	HUD MAP Section 207/223(f)	Universal City	Texas
Brick Towne at Johnston	Multi- Family	HUD MAP Section 207/223(f)	Johnston	Iowa
Brick Towne at Signature Village	Multi- Family	HUD MAP Section 207/223(f)	Ankeny	Iowa
Southfield Apartments	Multi- Family	HUD MAP Section 207/223(f)	Southfield	Michigan
Dolce Living	Multi- Family	HUD MAP Section 207/223(f)	Rosenburg	Texas

Grand Flats Apartments	Multi- Family	HUD MAP Section 207/223(f)	Saint Louis	Missouri
Mid-Wilshire	Multi- Family	HUD MAP Section 207/223(f)	Los Angeles	California
Sunset	Multi- Family	HUD MAP Section 207/223(f)	Los Angeles	California
Crestview Apartments	Multi- Family	HUD MAP Section 207/223(f)	Cleveland	Ohio
Bellaire Garden A	Multi- Family	HUD MAP Section 207/223(f)	Cleveland	Ohio
Bellaire Garden B	Multi- Family	HUD MAP Section 207/223(f)	Cleveland	Ohio
Bellaire Townhomes	Multi- Family	HUD MAP Section 207/223(f)	Cleveland	Ohio
Austin Retirement & Nursing Center	Healthcare	HUD LEAN Section 232/223(f)	Austin	Texas
Crown Pointe	Multi- Family	HUD MAP Section 207/223(f)	Georgetown	Kentucky
Prairie Gardens Cooperative	Senior Multi- Family	HUD MAP Section 207/223(f)	Cedar Rapids	lowa
John McGraw Court	Senior Multi- Family	HUD MAP Section 207/223(f)	Sparks	Nevada
Essex Manor	Multi- Family	HUD MAP Section 207/223(f)	Reno	Nevada
The Mark on Conquest Phase II	Multi- Family	HUD MAP Section 207/223(f)	Waxahachie	Texas
Parma Care Center	Healthcare	HUD LEAN Section 232/223(f)	Parma	Ohio
Heatherbrook Apartments	Multi- Family	HUD MAP Section 207/223(f)	Houston	Texas
Casa Milagro	Multi- Family	HUD MAP Section 207/223(f)	Santa Fe	New Mexico
Alice Taylor	Multi- Family	HUD MAP Section 207/223(f)	Roxbury	Massachusetts
Bellflower	Multi- Family	HUD MAP Section 207/223(f)	Dorchester	Massachusetts

Greenville Health & Rehabilitation Center	Healthcare	HUD LEAN Section 232/223(f)	Plainview	Texas
Prairie House Living Center	Healthcare	HUD LEAN Section 232/223(f)	Plainview	Texas
Forth at Navigation Apartments	Multi- Family	HUD MAP Section 207/223(f)	Houston	Texas
The Towers	Multi- Family	HUD MAP Section 207/223(f)	Albuquerque	New Mexico
Pahrump Health and Rehabilitation Center	Healthcare	HUD LEAN Section 232/223(f)	Pahrump	Nevada
The Ravinia Apartments	Multi- Family	HUD MAP Section 207/223(f)	San Antonio	Texas
Pacifica Sagebrush	Multi- Family	HUD MAP Section 207/223(f)	Las Vegas	Nevada
Azotea	Multi- Family	HUD MAP Section 207/223(f)	Alamogordo	New Mexico
Bridgewater	Multi- Family	HUD MAP Section 207/223(f)	Stow	Ohio
Park Regency	Multi- Family	HUD MAP Section 207/223(f)	Indianapolis	Indiana
West Central	Multi- Family	HUD MAP Section 207/223(f)	McCook	Nevada
Lake Villas Apartments	Multi- Family	HUD MAP Section 207/223(f)	Granbury	Texas
Meadow Heights	Multi- Family	HUD MAP Section 207/223(f)	Pharr	Texas
Villas Milpas & Villas Milpas Homes	Multi- Family	HUD MAP Section 207/223(f)	Pharr	Texas
Haddon Hall	Multi- Family	HUD MAP Section 207/223(f)	Cincinnati	Ohio

Circulo Gardens & Circulo Old South	Multi- Family	HUD MAP Section 207/223(f)	Tulsa	Oklahoma
Inola Terrace	Multi- Family	HUD MAP Section 207/223(f)	Inola	Oklahoma
Chouteau Terrace	Multi- Family	HUD MAP Section 207/223(f)	Chouteau	Oklahoma
Kellyville Terrace	Multi- Family	HUD MAP Section 207/223(f)	Kellyville	Oklahoma
Bridgewater	Multi- Family	HUD MAP Section 207/223(f)	Stow	Ohio
Ironwood at Palmer Park	Multi- Family	HUD MAP Section 207/223(f)	Colorado Springs	Colorado

Hoch
52860-A - Method of Disposition
Section 2 Line 2

Attach a description of the method of disposition (e.g. sale or ground lease terms; below FMV disposition). If the disposition is proposed via negotiation, attach a Certificate of Good Standing (under applicable State law) of the proposed acquiring entity, or other evidence that the entity is recognized under State law.

GDPM intends to sell the property for at least fair market value. Currently, the property is not on the market and GDPM does not have an offer from a prospective purchaser. GDPM will procure a broker to assist with the sale and will have the property listed for sale to the public.

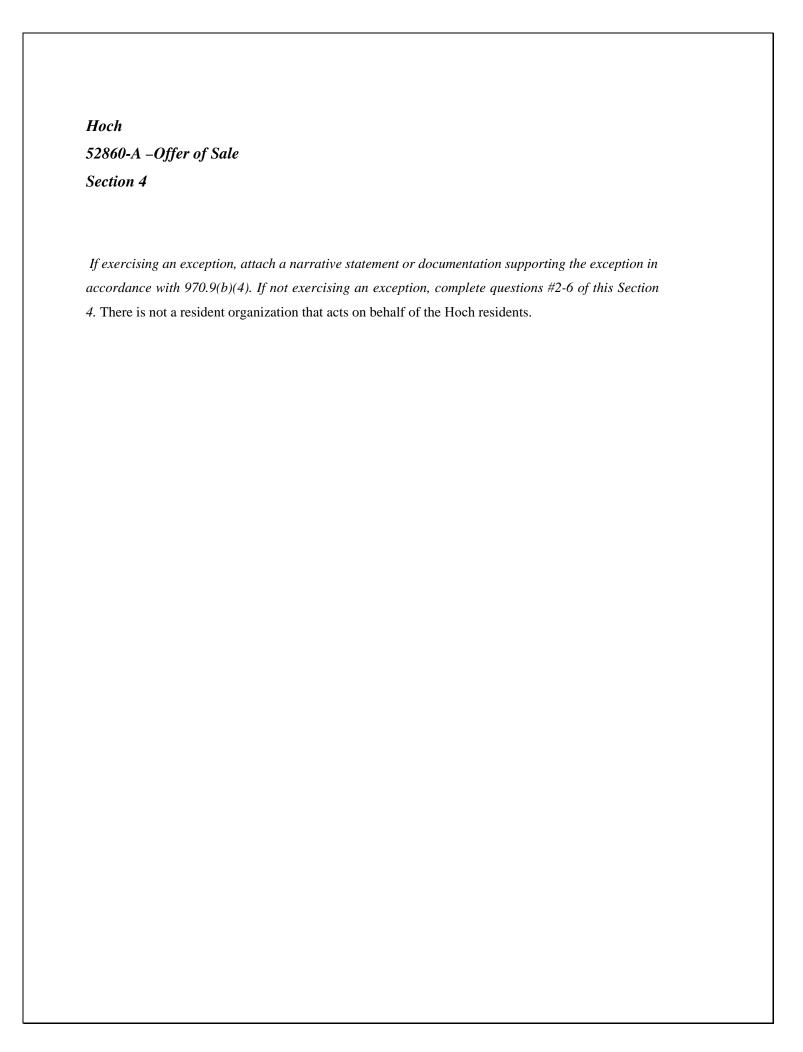
# Hoch 52860-A –Cost of Disposition Section 3 Line 4

If yes, attach a brief narrative, budget, or other supporting documentation describing the reasonable costs

### Disposition Budget

Item		<b>Estimated Cost</b>
Broker/Agent Fee		\$12,300
Relocation		\$17,500
Marketing/Closing	Costs	\$2,000
outside of fee		. ,
Total		\$31,800

Broker/Agent Fee calculated at 6% of sale price.



Hoch
52860-A – Use of Proceeds
Section 3 Line 5

Attach a brief narrative, budget, or other supporting documentation describing the proposed use of proceeds.

GDPM is currently implementing a portfolio wide redevelopment plan. The redevelopment plan includes the conversion of all GDPM owned public housing units to the PBV program. GDPM received a Portfolio Award from HUD. GDPM currently has 13 active CHAPs. One of the conversions, Northeast Montgomery County (NEMC), is a 126 unit no debt conversion. The proceeds will be used to assist with the NEMC RAD conversion. A copy of the development budget is attached hereto. GDPM intends to submit the Financing Plan for the NEMC RAD conversion within the next 90 days.