

NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held on behalf of the Dayton Metropolitan Housing Authority (the “Issuer”) on May 27, 2021 at 10:00 a.m., via teleconference. Pursuant to Revenue Procedure 2020-21, the public hearing may be accessed by dialing the Toll-free Number (224) 501-3412, access code: 835-338-125. This hearing is for the purpose of considering the approval of the issuance in one or more series of multifamily housing revenue bonds (the “Bonds”), in an aggregate principal amount not to exceed \$17,000,000 by the Issuer, pursuant to Sections 3735.27 through 3735.50 of the Ohio Revised Code, as amended. If the Bonds are approved, the proceeds will be loaned to Southern M.C., LLC, an Ohio limited liability company (the “Borrower”), to assist in paying costs of acquiring, rehabilitating, equipping and improving qualified residential rental projects under Section 142(a)(7) of the Internal Revenue Code at the following locations (the “Projects”):

- a 100-unit apartment multifamily apartment community known as Madrid Estates and located at 221 Fox Grove Drive, Centerville, Montgomery County, Ohio;
- a 35-unit affordable multifamily apartment community known as Indian Trail and located at 500 Indian Trail Drive, Dayton, Montgomery County, Ohio;
- an 8-unit affordable multifamily apartment community known as Washington Village and located at 8325-8341 Washington Village Drive, Centerville, Montgomery County, Ohio; and
- a 20-unit affordable multifamily apartment community known as Westerfield Apartments and located at 10, 14, 18, 22, 26, 30, 34, 38, 42, 46, 50, 54, 58, 62, 66, 70, 74, 78, 80, 86 Westerfield Drive, Centerville, Montgomery County, Ohio.

The initial owner, operator or manager of the Project is expected to be the Borrower. THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF FAITH AND CREDIT OR ANY TAXING POWER OF THE ISSUER, THE STATE OF OHIO OR ANY POLITICAL SUBDIVISION OF THE STATE OF OHIO. Interested persons are invited to attend this public hearing and will be given an opportunity to express their views concerning the proposed issuance of the Bonds and the financing of the Project. Anyone desiring to make written comments can hand deliver them to Dayton Metropolitan Housing Authority, 400 Wayne Avenue, Dayton, Ohio 45410 and/or mail them to 400 Wayne Avenue, Dayton, Ohio 45410, Attention: Kiya Patrick, Vice President – Strategic Development, in sufficient time to be received no later than 5:00 p.m., local time on May 26, 2021. This notice is given pursuant to Section 147(f) of the Internal Revenue Code, Section 175.07, Ohio Revised Code and Revenue Procedure 2020-21.

Dayton Metropolitan Housing Authority. Dayton, Ohio